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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in the West, down 1 cent elsewhere when compared to last week prices. The market tone was steady to about steady in the East, steady to weak elsewhere. Retail and food service demand was light to good, mostly light to moderate for first of the month business. Supplies of all sizes were mostly moderate to satisfy current trade needs. Floor stocks were balanced to long. In the parts structure, movement was light to heavy, mostly moderate to heavy for early week business. Breast items and wings were moderate to heavy, but tenders were light with good movement. Dark meat items were moderate to instances heavy. In production areas, live supplies were moderate. Weights were mixed, but noted as mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 31-MAY-2010

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	84.62	15
Ohio Cities	TFEWR		:	81.54	11
Denver	95.50	95.50	4 :	95.46	6
Detroit	TFEWR		:	85.23	41
Los Angeles	96.00	96.74	34 :	91.11	88
New York	88.00-91.00	89.95	22 :	88.97	44
Philadelphia	87.50-89.00	89.18	11 :	88.58	20
Pittsburgh	87.00-90.00	89.82	11 :	88.92	52
St. Louis	TFEWR		:	83.77	21
San Francisco	96.50	96.97	17 :	91.72	33

Delivered to First Receivers 1/:

	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	81.00-85.00		:	83.76	49

Composite Weighted Average 3/:

Loads	05/31/10	Change Last Wk	05/24/10	06/01/09
380	88.10	-.42	88.52	87.11

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	90.00-92.00	91.16	29
Central	81.00-86.00	83.61	89
Western	86.00-90.00	90.11	56
FOB Dock Equivalent 5/:			
Mississippi	83.00-85.00	84.96	52

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
981	83.64-91.15	86.32

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	200.00	1,690
BREASTS - B/S	184.00	7,519
BREASTS - WHOLE	103.50	1,487
THIGH MEAT - B/S	88.00	1,197
THIGHS	48.50	1,219
DRUMSTICKS	62.50	1,189
LEG QUARTERS	41.00	10,354
WINGS	120.00	3,669

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was generally no better than fair as dealers assess market developments following the extended holiday weekend. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was about steady. In the parts complex, supplies of boneless skinless breast, tenders and wings were moderate to instances heavy. Dark meat cuts were moderate and bone-in breast were generally sufficient for current needs.

SOUTHERN REGION BROILER/FRYER The market tone was steady to about steady. Demand following the holiday weekend was fair to moderate with limited trading for first of the month business. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was fair to moderate for early week trading. Breast cuts were moderate to instances heavy. Wings were moderate to more available and dark meat items were moderate. In production areas live supplies were moderate. Weights were mostly desirable.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday's. Whole broiler fryers were mostly steady and WOGs steady to weak. Offers mixed. Retail and foodservice demand slow to moderate. Some load cancelations noted due to slower than expected holiday weekend activity into food service accounts. Floor stocks adequate. Sizes desirable. The Los Angeles negotiated WOG weighted average was down 2.33 cents from last week to 88.67 cents on 45 loads.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into the Chicago market decreased 1 cent; Ohio cities, Detroit, and St. Louis were TFEWR. Whole broiler/fryer market tone was steady to weak. Offers were light to moderate on whole birds. Retail and food service demand was light to good with varied opinions on holiday movement meeting expectations. Floor stocks were adequate to fully adequate; weights desirable to light. Supplies of tenders and bagged leg quarters were light and all other parts moderate to heavy. The trade sentiment was steady on bagged leg quarters and tenders; remaining parts prices were trending steady to weak.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair as dealers assess current market conditions following the holiday. Seller offerings were adequate to fully adequate. Live supplies were moderate; weights were mixed, but noted as desirable. Processing schedules ranged moderate to moderately heavy with plants closed on Monday for Memorial Day. Less than trucklot asking prices remained unchanged at 90 to 98 cents. The market tone was about steady. In the parts complex, b/s breasts and wings were at least adequate. Bone-in breasts ranged light to moderate. Dark meat cuts were moderate.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	83-103
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was generally fair as dealers look to replenish the pipelines following the extended holiday weekend. Offerings of boneless skinless breasts, tenders and wings were at least sufficient for current needs. Bone-in breasts were noted as light to moderate and clearing. Dark meat cuts were mostly moderate. Retail and distributive movement was fair to moderate. The market tone for most items was steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		175-180	166.83	476,480
TENDERLOINS		165-170	164.03	128,480
BREAST - WITH RIBS		101-102	109.79	67,322
BREAST - LINE RUN		101	103.16	61,479
LEGS		53-54	56.68	83,240
LEG QUARTERS (BULK)		37-38	37.96	345,080
DRUMSTICKS		48-49	56.28	52,080
THIGHS		44-45	52.57	60,160
B/S THIGHS		94-95	94.56	52,840
WINGS (WHOLE)		119-120	118.47	195,320
BACKS AND NECKS (STRIPPED)		13-15	15.00	17,080
LIVERS (5 POUND TUBS)		40-45	45.00	4,360
GIZZARDS (HEARTS)		50-55	51.44	11,640

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,972	145.00-199.00	148-161	157.73
TENDERLOINS	273	156.00-236.00	167-172	171.55
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	4,720	26.00-34.00	29-31	29.45
LEG QUARTERS (4/10)	1,034	30.00-42.00	36-37	37.47
WINGS (WHOLE)	674	84.00-123.00	90-96	95.07
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/01	05/28	05/28	05/25	05/21
Alabama	4,097	3,833	5.45	4,038	5.56
Arkansas	5,057	4,477	5.10	5,347	5.37
Delmarva	2,256	3,462	6.10	2,332	6.04
KY-LA-TN	2,421	2,653	5.30	2,413	5.28
Mississippi	3,030	2,994	5.68	3,059	5.77
North Carolina	2,699	4,003	7.02	2,661	6.89
Texas	2,534	2,691	5.57	2,632	5.66
Total	22,094	24,113	5.76	22,482	5.78
Mon-Tue	34,006 (A)			44,202 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 01-Jun 2010 is estimated to be 33,055,000 down 2.02 percent from a week ago. and up 1.6 percent from a year ago.
(last week 33,736,000 last year 32,543,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	406	152.00-188.00	-	158.84
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	636	31.00-37.00	-	32.85
LEG QUARTERS (4/10)	1,202	35.00-39.00	-	37.64
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Whole Body Index Based on Southern States Parts Trading for Jun 01, 2010 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE
61.50 - 66.50	63.09

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 31-MAY-2010 TO 04-JUN-2010, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	145.00 -170.00	150.00 -164.00
TENDERLOINS	162.00 -170.00	-
BREAST - LINE RUN	96.00 -116.00	100.00 -108.00
LEGS	32.00 - 41.00	-
LEG QUARTERS (BULK)	32.00 - 41.00	35.00 - 38.00
LEG QUARTERS (4/10)	28.00 - 47.00	38.00 - 43.00
DRUMSTICKS	45.00 - 57.00	-
THIGHS	44.00 - 50.00	-
B/S THIGHS	89.00 - 93.00	-
WINGS (WHOLE)	90.00 -125.00	110.00 -119.00
BACKS AND NECKS (STRIPPED)	12.00 - 35.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	99-117
WOGS 2# & UP - CUT UP 8&9 PIECES	103-121
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	128-184
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	118
	ICE PACK	129
DUCKS		268-265

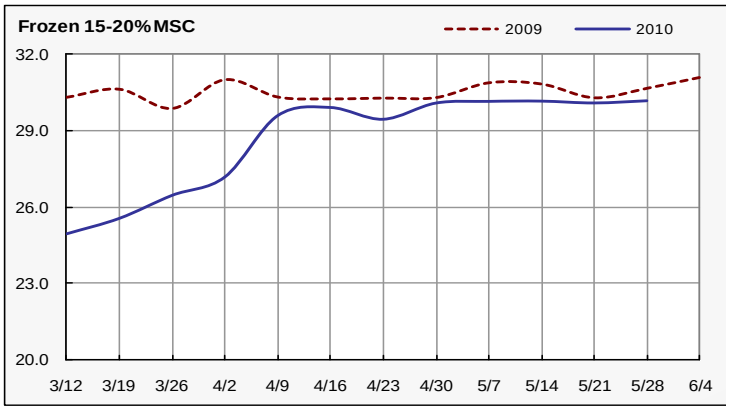
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone was mostly steady on all fat contents. Supplies of fresh and frozen 15-20% were adequate with the remainder of fat contents sufficient to balanced. Raw material supplies were generally adequate. The marketplace was status quo as the entire protein complex was making last minute preparations for the fast approaching Memorial Day holiday next week. Some buyers were noting and anticipating seasonally good movement of finished products domestically for the present and upcoming holiday weekend. Export and domestic demand on fro 15-20% was fair to instances good and light to moderate on fresh 15-20% with price resistance noted on both. MSC moved best into Central American channels with light and spotty interest into Mexico. Schedules were seasonally normal. Frame values were steady with trading levels ranging 8-11 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

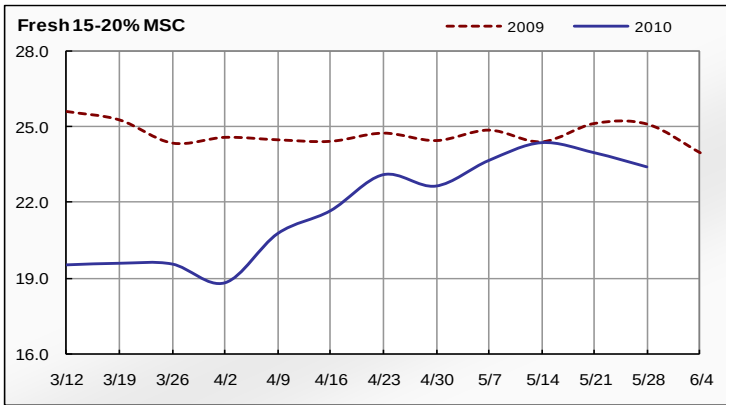
	Frozen			Fresh		
Fat Content	28-May-10	Last Week	Last Year	28-May-10	Last Week	Last Year
15% or Less						
Price Range	32.00		-	26.00	26.00	27.00-31.00
Wtd Avg Price	32.00		-	26.96	26.00	29.20
Volume Traded	40	-	-	213	153	518
Volume Exported	-	-	-	50	-	54
15-20%						
Price Range	28.00 - 33.00	28.00 - 33.00	27.00-35.00	15.00 - 28.00	20.50 - 30.00	18.50-28.00
Wtd Avg Price	30.18	30.10	30.67	23.43	23.99	25.11
Volume Traded	1,714	1,591	1,096	2,774	3,311	3,791
Volume Exported	1,402	1,591	936	41	163	857
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price			-	22.00	22.00	22.00
Volume Traded	-	-	-	41	41	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Apr 2010	Mar 2010	Apr 2009	Apr 2010	Mar 2010	Apr 2009
15% or Less						
Wtd Avg Price	31.00	25.00	33.00	26.18	23.30	28.65
Volume Traded	120	40	40	679	408	937
Volume Exported	-	-	-	100	-	215
15-20%						
Wtd Avg Price	29.13	25.48	30.61	21.83	19.37	24.54
Volume Traded	10,639	5,689	11,295	22,877	14,453	12,147
Volume Exported	9,319	4,937	10,263	1,795	1,958	1,795
20% or More						
Wtd Avg Price	-	-	-	20.20	18.50	22.00
Volume Traded	-	-	-	204	245	408
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 31-MAY-10

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were TFEWR. Demand was moderate for adequate offerings from primary users. Schedules were reduced. Finished sales were slow. Trade sentiment was steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the sufficient offerings of heavy fowl. Processing schedules were reduced due to Memorial Day holiday. Finished product supplies were moderate for current trade needs. The undertone was steady to at least steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-16		12.26
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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