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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL EGG REVIEW

Prices in New York were higher for extra large and large, steady for medium. Early in the week, regional prices were higher on the heavier weights with mediums higher in the Midwest and steady in the balance of regions. Next week's regional asking prices were trending higher for the larger sizes. The trade sentiment was steady to fully steady. Cartoned egg demand was moderate to good. Loose egg demand was light to moderate. Offerings were light to moderate. Breaking stock prices, along with checks and undergrades, were higher. Demand was light to moderate with offerings tight. Few buyers interested in additional breaking stock as prices trended higher. Schedules were full-time. North Central regional light type hen removal costs were unchanged. Demand was moderate to good with offerings adequate to ample. Processing schedules were full-time. The trade sentiment was steady.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices were 1 cents higher on large, while medium and small unchanged. Midwest delivered prices were unchanged. The trade sentiment is steady to fully steady. Cartoned shell egg demand was moderate to fairly good. Loose shell egg demand was moderate. Offerings were light to moderate, but building. Central states breaking stock prices were higher. Demand was light to moderate while offerings were light. Schedules full time.

R	ANGE	MOSILY
EXTRA LARGE	72-81	75-78
LARGE	71-80	73-76
MEDIUM	54-63	56-59
MIDWEST ADEALIA II	INI IZV MI	MNI OH NE N

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

<u>NORTHEAST REGIONAL</u> Prices were unchanged. Trade sentiment was steady. Retail demand ranged light to at times fairly good in spot locations. Supplies were sufficient for current needs. Eastern region breaking stock floor stocks were adequate for normal breaking schedules. Spent hens were adequate for the moderate to a least moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	76-96	81-85
LARGE	70-84	75-79
MEDIUM	55-68	60-62

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

COMBINED REGIONAL May 21, 2010 Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	69.00	66.00	60.50
SOUTHEAST	67.50	65.50	60.00
MIDWEST	62.50	60.50	54.50
SOUTH CENTRAL	76.50	68.50	60.50
COMBINED REGIONAL	69.26	65.27	58.91

Computed from simple weekly averages weighted by regional area populations.

<u>IOWA-MINNESOTA-WISCONSIN</u> Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

,	05-25-10	໌05-18-10	05-26-09
Large	53-63	40-50	57-67
Medium	36-40	34-38	32-36

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/
(Includes Conventional and Specialty - 30 dozen cases-in thousands)

`	MAY 24, 2010 No So So							
WA 1 24, 2		heast	Cent	Cent		Pacific	5-∆rea	
Jumbo	Curr Wk Change	8.3 -0.5	14.7 1.8	8.2 0.5	8.0 -0.3	13.8	53.0 2%	
Ex Lge	Curr Wk	19.0	29.8	7.8	20.1	40.0	116.7	
	Change	0.0	2.6	-3.5	-3.4	-6.3	-8%	
Large	Curr Wk	45.2	98.5	59.3	89.6	132.6	425.2	
	Change	-5.0	1.7	-13.6	-12.1	15.0	-3%	
Medium	Curr Wk	11.4	52.5	20.9	18.4	44.5	147.7	
	Change	0.7	-0.7	0.4	-1.2	2.6	1%	
Small	Curr Wk	2.5	9.1	2.2	2.7	4.4	20.9	
	Change	0.1	1.1	0.9	0.2	-2.8	-2%	
Misc	Curr Wk	1.8	22.0	6.4	7.3	6.9	44.4	
	Change	0.0	4.0	-0.5	-3.1	1.8	5%	
Ungraded	Curr Wk	3.2	54.3	10.9	7.0	21.8	97.2	
	Change	-4.4	-3.0	0.0	0.0	-3.6	-10%	
Total	Curr Wk	91.4	280.9	115.7	153.1	264.0	905.1	
Percent	Change	-9%	3%	-12%	-12%	2%	-3%	
TOTAL		No. of	Cases	% Cha	nge	No. of	Coops	
Shell Egg Shell Egg I	Breaking Stoc	k	905.1 229.0		3% 8%		158 29	
Total Shell	Egg		1134.1	-	4%		187	

Specialty Shell Egg Inventory 2/

Shell Egg stocks on hand to be marketed as specialty 1/

			No	So	So	•	
	No	rtheast	Cent	Cent	Atl	Pacific	5-Area
Large	Curr Wk	3.7	6.5	3.9	4.9	6.5	25.5
	Change	-0.2	-0.1	-0.4	0.9	-1.6	-5%
Ungraded	Curr Wk	0.0	12.1	3.3	0.0	0.0	15.4
	Change	0.0	0.1	0.1	0.0	0.0	1%
Total	Curr Wk	3.7	18.6	7.2	4.9	6.5	40.9
Percent	Change	-5%	0%	-4%	23%	-20%	-3%
TOTAL		No. of C	Cases	% Cha	nge	No. of	Coops
Specialty S	Shell Egg		40.9	-3	3%		41

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

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EGGS	EGGS PROCESSED UNDER FEDERAL INSPECTION							
W/E 22	-MAY-2010	(Lbs In Th	nousands)	(Exclu	des Ingre	dients)		
Total	Cases	Liquid	Liquid	Liquid				
	Broken	Whole	White	Yolk	Dried	Inedible		
CW	1,304,182	31,714	13,211	6,387	2,554	4,374		
PW	1,388,579	34,220	13,243	6,575	3,296	4,437		
LY	1,303,034	31,309	13,027	6,606	3,084	4,282		
% PW	-6%	-7%	0%	-3%	-23%	-1%		
% LY	0%	1%	1%	-3%	-17%	2%		
2010*	25,499,148	623,038	250,273	124,041	52,021	86,778		
2009*	25,263,810	619,183	241,504	122,261	53,043	85,409		
% YTD	1%	1%	4%	1%	-2%	2%		
Averag	je Yield Per C	ase - (Current	Previo	us	Last		
	Week Week Year							
(Inedible Included) 42.70 42.11 42.3					12.38			
(Inedibl	e Excluded)		39.34	38.	92 3	39.00		

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID	WHOLE
	Cases	% of Total	Lbs. %	of Total
CURRENT WEEK	706,539	54.2%	19,470	61.4%
PREVIOUS WEEK	727,906	52.4%	20,249	59.2%
LAST YEAR	701,207	53.8%	18,370	58.7%

*Note: Year to-date totals reflect comparable time periods.

BROILER HATCHERY

	Broiler	Broiler Eggs Set		ks Placed
19 Selected States	May 15	May 22	May 15	May 22
STATE		Thou	usand	
AL	30,418	30,776	21,189	21,264
AR	*24,365	24,333	*21,337	22,608
DE	3,796	3,813	5,053	4,757
FL	1,388	1,388	1,129	1,022
GA	*32,372	32,484	*26,148	27,003
KY	7,892	7,858	5,440	6,363
LA	3,319	3,409	3,296	3,186
MD	8,018	8,240	6,446	5,618
MS	19,286	19,140	*16,833	16,832
NC	20,006	20,161	15,547	15,247
OK	6,924	6,633	4,135	3,191
PA	*3,855	3,940	*3,044	3,044
SC	5,796	6,004	5,762	4,940
TX	16,108	16,256	12,952	13,094
VA	6,429	6,411	5,487	5,613
CA, MO, TN, & WV	*20,034	20,286	*18,036	16,949
19 State Total	*210,006	211,132	*171,834	170,731
Previous Year Total	205,499	205,375	168,175	167,722
Pct. of Prev. Year	102	103	102	102

Source: NASS, USDA

*Revised

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 03-Jul-10 is estimated at 157.7 million head. This compares to 157.9 million head the previous week and to 158.7 million head the same week a year ago, when the slaughter was 163.5 million head and the composite weighted average price was 85.12 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 05/20/10 - 05/2610 FUTURE LDS 61.50

CURRENT	LDS /6./	o FU	IUKE LU	S 61.50	IOIA	L LD9 I	36.23
	SI	Ε	N	Ε	M'	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	52.50		54.75	55.60	67.20	64.00	53.00
GNR W 2						63.50	3.00
GNR BR 1			55.25			55.00	1.25
GL W J			72.50	74.00	87.00	88.00	3.00
GL W XL			73.70	77.20	68.38	75.25	23.00
GL W LG			62.13	66.56	68.60	72.00	43.75
GL W MD	55.00		43.50	45.33	44.86	48.00	7.50
GL W SM	46.50		46.50	49.42	45.00	48.00	9.00
NRBS - 50							3.00
NRBS - 48				53.60			8.00
NRBS - 42					38.00	41.00	2.00
NRBS - 39	39.00	39.50			34.00	36.50	5.00

MOVEMENT OF EGGS IN	W/E 22-May	-10		
Selected	CW	PW	% CH	ANGE
Consuming Centers	Cases, in tl	nousands	LW	LY
Atlanta	14.1	15.2	-7	-45
Boston	3.6	3.2	13	20
Chicago	64.8	65.6	-1	43
Los Angeles	53.9	70.6	-24	0
New Orleans	6.1	5.7	7	17
New York	32.6	33.0	-1	-6
St. Louis	87.3	85.4	2	11
San Francisco	20.0	22.8	-12	14
Total	282.4	301.5	-6	7
4 Week Moving Avg.	289.7			

LIVE TURKEYS SLAUGHTERED W/E 22-May-10 (Preliminary)

LIVE TORRETO		UNG	YOUNG	OLD	TOTAL			
	HENS	TOMS	BREE	DERS	TURKEYS			
Head	1,967	2,464	18	5	4,454			
Avg Wt	16.97	38.96	27.89	37.26	29.20			
Last week	1,828	2,563	19	7	4,417			
Same wk yr ago	1,861	2,054	3	1	3,919			
Avg Wt	16.27	37.62	20.55	41.18	27.47			
To-date/2010*	35,663	50,535	443	130	86,771			
To-date/2009*	37,502	51,802	511	101	89,916			
% Change YTD	-5%	-2%	-13%	29%	-3%			
Ready-to-Cook	Weight ar	nd Dressing	Percentage					
Current week	26,705	76,800	387	143	104,035			
Last week	25,064	79,074	360	150	104,648			
Same wk yr ago	23,920	61,044	47	32	85,043			
To-date/2010*	484,670	1,578,354	8,808	3,375	2,075,207			
To-date/2009*	496,774	1,594,384	10,741	2,572	2,104,471			
% Change YTD	-2%	-1%	-18%	31%	-1%			
Dressing %	80.0%	80.0%	77.0%	77.0%				
*Note: Year to-date totals reflect comparable time periods.								

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 22-May-1	0 (Preli	minary)				
	Young	g turkey	/S	Old	Total	Turkeys
Т	housand P	ct chg	Avg	Breeders	3	Avg
	Head	PW	Live wt	-Thousand	head-Liv	ve wt
North East	549	-10	27.83	(A)	550	27.83
South Atlantic	660	-4	31.47	(A)	661	31.47
North Central	2,212	3	32.71	(A)	2,213	32.71
South Central	800	8	18.74	(A)	801	18.74
West	228	0	28.4	(A)	229	28.40
U.S. total	4,449 (B)	1	29.20	5	4,454	29.20
To-date						
2010*	86,641 (B)			130	86,771	
To-date						
2009*	89,815 (B)			101	89,916	
(A) Nice of Pol		Programme 1			_	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 18,000; for the current year to date* 443,000; for last year to date* 511,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION						
(Preliminary)	Young	Light	Heavy	Total		
W/E 22-May-2010	Chickens	Hens	Hens	Hens	Ducks	
-			Thousand	s		
Head	163,850	1,380	1,490	2,870	451	
Avg Wt	5.62	3.35	7.95	5.74	8.94	
Last week	161,500	1,403	1,468	2,871	444	
Same wk yr ago	161,125	1,431	1,396	2,827	416	
Avg Wt	5.46	3.38	7.79	5.56	6.83	
To-date/2010*	3,199,158	29,322	27,023	56,345	8,307	
To-date/2009*	3,113,444	25,484	29,958	55,442	8,241	
% Change YTD	3%	15%	-10%	2%	1%	
Ready-to-Cook Weight and Dressing Percentage						
•	J	J	Ū			
Current week	686,024	2,427	7,877	10,304	2,903	
Last week	671,372	2,342	7,536	9,878	2,199	
Same wk yr ago	655,408	2,443	7,232	9,675	2,032	
To data/2010*	12 202 070	EO 102	140.064	100.056	44 440	
To-date/2010*	13,283,879	50,192	140,064	190,256	41,449	
To-date/2009*	12,750,772	42,173	148,289	190,462	39,741	
% Change YTD	4%	19%	-6%	0%	4%	
Dressing %	74.5%	52.5%	66.5%		72.0%	

⁽A) The estimated number of fryers available for marketing based on the 2week revised average chick placements 6 to 7 weeks earlier was 160.5 million head. Estimated U.S. slaughter for this period was 165.8 million head, or 5.3 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/

FRYI	ER AVAIL	ABILITY COMPA	ARISON		
	Week	Million Head	Million Head		Avg
I	Ending	Slaughtered	Available*	Pct	Wt
Apr	17	163.5	158.7	103%	5.60
	24	165.0	159.6	103%	5.64
May	1	165.5	160.0	103%	5.68
	8	167.7	159.6	105%	5.66
	15	163.5	158.9	103%	5.58
	22	165.8	160.5	103%	5.62
Year	to date	3237.9	3140.0	103%	
May	29		160.8		
Jun	5		159.3		

^{*}Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS and FOWL

Under Federal Inspection for Week Ending 29-May-10

Current Week 05/29/10 (1)		Previous Week 05/22/10		
Class		Thousand head		
Broiler/fryer	172,550 (2)	167,419		
Light hens	1,597	1,513		
Heavy hens	1,405	1,510		
Total	175,552	170,442		
(1) Estimated				

⁽²⁾ The estimated number of broiler-fryers available for slaughter the week ending 29-May-10 is 160.8 million head compared to 146.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 172.9 million head or 12.1 million more than estimated available. For the week of 05-Jun-10 the estimated available is 159.3 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers (Inc. Gov't Stocks) (In Thousands)

Fre	ozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
AM 05/24/10	3,097	140,516	52,052
AM 05/01/10	3,158	127,146	49,456
CHG	-61	13370	2596
PCT CHG	-2%	11%	5%

WHOLE YOUNG TURKEYS

Frozen basted equivalent offering prices on a national basis for hens 85.00-89.50 cents shipping point and toms 85.00 cents shipping point for current deliveries.

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)*

Final price, Cents per lb., Generally for slaughter the week of 24-May-10 **REGIONS** WTD AVG RANGE MAJORITY Southeast (1) 8-16 CENTS/LB. 12.24 Southeast (2) TOO FEW TO REPORT South Central (1) TOO FEW TO REPORT (1) At Farm Buyer Loading (2) At Farm Producer Loading

LIGHT TYPE

Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 21-May-10

R 0-10.5
0-5
l

COMMERCIAL EGG W/E 22-May-2010	MOVEMENT (Receip	ots From Prod % Change	,				
REGIONS	(In thousands)	// Change	LY				
	` '		L 1				
North Atlantic	188.4	-1	/				
East North Central	696.3	0	8				
West North Central	330.0	4	11				
South Atlantic	144.8	-2	-10				
South Central	53.9	-2	11				
West	147.9	-2	-2				
Total	1561.3	0	5				
Matched plants report Areas Covered:	ing	82	81				
	AA DI CT NILLNIV DA NI	LMD DE\					
North Atlantic (ME,VT,N		J,IVID,DE)					
East North Central (WI,							
West North Central (IA,MN,MO,KS,SD)							
South Atlantic (SC,NC,VA,GA,FL,KY)							
South Central (TN,AL,A	South Central (TN,AL,AR,MS,OK)						
West (CA, CO, WA, OF							

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 24-May-2010 (cents per lb)

•	Grade A			: (Compos	site
Ma	aj	Wtd Avg	Lds	: Wt	d Avg	Lds

Delivered to First Receivers 1/:

Los Angeles 96.00 97.56 34 90.34 95 New York 89.00-92.00 90.74 23 90.00 45

Delivered to First Receivers 1/:

Whole Body 2/: Composite Wtd Avg Mai Lds : Wtd Avg Lds

Chicago 84.00-86.00 : 87.29	54

^{1/:} Includes branded product.

COMPOSITE WEIGHTED AVERAGE RTC BROILER/FRYER Loads 05/24/10 Change Last Wk 05/17/10 05/25/09 88.52 86.09 411 -.92 89.44

⁽B) Dressing % adjustments reflect quarterly update.

^{*}Note: Year to-date totals reflect comparable time periods.

^{*}Weights under 7 lbs. subject to discount.

^{2/:} Whole Body category includes whole body birds with or without giblets. all grades, brands, and packaging.





