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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to firm. Demand light to fair. Frozen offerings short to light and held with confidence. Frozen offering prices on a national basis ranged for hens 80.00-84.00 cents shipping point and toms ranged 80.00-84.00 cents shipping point for current deliveries. No trading was reported for current shipments. For deferred deliveries trading centered on a heavy volume of frozen basted equivalent hens and toms at 93.50 cents shipping point for September- October deliveries.

The market tone on white meat was steady to firm. Demand light to good, mostly moderate to good for current shipments. Some interest was noted for post Memorial Holiday needs. Offerings short to barely adequate. The market tone on 4-8 lb. breasts was steady to fully steady with higher trending offering prices noted for deferred shipments. The market tone on tom necks was steady to barely steady, balance of tom bulk parts steady to fully steady. Tom bulk parts demand light to fair, best on drums and wings. Offerings of tom necks adequate to fully adequate, balance of tom bulk parts short to light. The market tone on thigh meat was at least steady. Demand light for the limited offerings. The market tone on mechanically separated turkey (MST) was steady to fully steady with fresh strongest. Demand light to fair, best on fresh. Trading slow. Grade A 4-8 lb. breasts traded at 121 cents delivered for June-November.

EXPORT MARKET HIGHLIGHTS

Trading slow. Inquiry light to fair. Offerings tight to adequate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	114-149
TURKEYS Y TOMS UNDER 22#	111-149
TURKEYS Y TOMS 22-24#	111-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	84-91
FROZEN TURKEYS Y TOMS 14-24#	84-93
FROZEN TURKEYS Y TOMS 24-28#	91-93

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 MAY 2010.

The market tone on white meat was steady to firm. Demand light to good, mostly moderate to good. Offerings short to light and held with confidence. Further processed demand moderate to good with activity strongest in the East. The market tone on 4-8 lb. breasts was steady to fully steady. Demand light to moderate with interest noted for fall needs. Offerings light and held with confidence. The market tone on tom necks was steady to barely steady with the balance of tom bulk parts steady to instances firm with drums strongest. Demand on tom necks light, balance light to good with tom drums most active. Offerings of tom necks adequate to fully adequate, balance of tom bulk parts light at best. Trading slow to moderate centering on fresh tom breast meat. For domestic: Grade A 4-8 lb. breasts 120 June, frozen destrapped breeder tenderloins 168 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	118.00		118.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	151.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	78.00		78.00	80
DRUMSTICKS, TOM--FRESH		M	71.00	41
DRUMSTICKS, HEN		F	70.50	80
WINGS, FULL-CUT, TOM	70.00		70.00	40
WINGS, FULL-CUT, HEN		M	71.00	10
WINGS, V-TYPE, TOM		F	86.00	17
WINGS, V-TYPE, HEN		F	127.33	60
NECKS, TOM		F	59.68	125
NECKS, HEN		M	61.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	205.00-208.00		207.00	240
THIGH MEAT	121.00		121.00	15
THIGH MEAT--FRESH		F	120.65	46
BREAST TRIM MEAT		W	151.00	10
SCAPULA MEAT		W	141.00	30
WING MEAT WITH SKIN		F	133.00	56
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	183.00	40
MECHANICALLY SEPARATED 4/		R	34.00	40
MECHANICALLY SEPARATED--FRESH 4/	41.00		41.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	72.00	40
WINGS FULL-CUT - TOMS		F	71.00	270
WINGS, V-TYPE, TOM				
TAILS		F	42.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	120.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 MAY 2010.

The market tone on bulk parts was steady to fully steady, except necks steady to barely steady. Demand was light to moderate. Offerings short to barely adequate with necks the most available and tom drums in the tightest position. White meat was steady to firm. Demand was mixed and ranged from light to good. Offerings short to light and held with confidence. Trading slow to moderate .

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	120.00-121.00		120.50	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00-179.00		167.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/	115.00		115.00	20
DRUMSTICKS, TOM	74.00-75.00		74.31	65
DRUMSTICKS, TOM--FRESH	71.00		71.00	20
DRUMSTICKS, HEN		F	70.50	80
WINGS, FULL-CUT, TOM	70.00-72.00		71.00	95
WINGS, FULL-CUT, HEN		M	71.00	10
WINGS, V-TYPE, TOM	87.00		87.00	105
WINGS, V-TYPE, HEN		F	127.33	60
NECKS, TOM	57.00-60.00		58.91	55
NECKS, HEN		M	61.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	208.00		208.00	40
THIGH MEAT	120.00		120.00	20
THIGH MEAT--FRESH		F	120.65	46
BREAST TRIM MEAT		W	151.00	10
SCAPULA MEAT		W	141.00	30
WING MEAT WITH SKIN		F	133.00	56
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	183.00	40
MECHANICALLY SEPARATED 4/		R	34.00	40
MECHANICALLY SEPARATED--FRESH 4/	40.00-43.00		41.71	140
EXPORT TRADING				
DRUMSTICKS, TOMS		F	72.00	40
WINGS FULL-CUT - TOMS		F	71.00	270
WINGS, V-TYPE, TOM				
TAILS	41.00-44.00		43.00	60
MECHANICALLY SEPARATED 4/	34.00		34.00	40
THIGH MEAT - FROZEN	120.00		120.00	40

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