USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to firm. Demand light to fair. Frozen offerings short to light. Frozen offering prices on a national basis ranged for hens 79.00-84.00 cents shipping point and toms ranged 79.00-84.00 cents shipping point for current deliveries. No truck-lot trading was reported on frozen hens and consumer sized toms. Less than truck-lot quantities of frozen Grade A 24-28 lb. toms were reported at 82 cents shipping point.

The market tone on white meat was steady to firm. Demand light to good, mostly moderate to good for current shipments. Offerings short to barely adequate. The market tone on tom necks was steady to barely steady, balance of tom bulk parts steady to fully steady. Tom bulk parts demand light to fair. Offerings of tom necks adequate to fully adequate, balance of tom bulk parts short to adequate. The market tone on thigh meat was at least steady. Demand light for the limited offerings. The market tone on mechanically separated turkey (MST) was steady to fully steady with fresh strongest. Demand light to fair, best on fresh. Trading slow to moderate.

EXPORT MARKET HIGHLIGHTS

Non trading reported. Demand light to fair. Offerings tight to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	114-149
TURKEYS Y TOMS UNDER 22#	111-149
TURKEYS Y TOMS 22-24#	111-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	91-93
FROZEN TURKEYS Y TOMS 28# & UP	93-95
BREASTS 10-12#	123-133
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	84-91
FROZEN TURKEYS Y TOMS 14-24#	84-93
FROZEN TURKEYS Y TOMS 24-28#	91-93

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 MAY 2010.

The market tone on tom bulk parts was steady to fully steady, except for necks steady to barely steady. Demand was light to moderate. Offerings of bulk parts was short to light, with necks mixed. The trade sentiment on white meat was steady to firm. Demand was light to good. Offerings were short to barely adequate, with trims in the tightest position. The market tone on thigh meat was steady. Demand was light for the limited availability. Trading was slow to moderate. For domestic: fresh ground breast trim 155 cents and fresh scapula 147 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	151.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	74.00		74.00	2
DRUMSTICKS, TOM--FRESH	71.00		71.00	41
DRUMSTICKS, HEN		F	70.50	80
WINGS, FULL-CUT, TOM	70.00		70.00	40
WINGS, FULL-CUT, HEN	71.00		71.00	10
WINGS, V-TYPE, TOM		F	86.00	17
WINGS, V-TYPE, HEN		F	127.33	60
NECKS, TOM		F	59.68	125
NECKS, HEN	61.00		61.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	205.00-207.00		205.40	50
THIGH MEAT	120.00		120.00	2
THIGH MEAT--FRESH		F	120.65	46
BREAST TRIM MEAT		W	151.00	10
SCAPULA MEAT		W	141.00	30
WING MEAT WITH SKIN		F	133.00	56
TENDERLOINS		M	170.94	16
DESTRAPPED TENDERS		M	175.00	42
DESTRAPPED TENDERS--FRESH	183.00		183.00	40
MECHANICALLY SEPARATED 4/		R	34.00	40
MECHANICALLY SEPARATED--FRESH 4/	39.00-41.00		40.05	131
EXPORT TRADING				
DRUMSTICKS, TOMS		F	72.00	40
WINGS FULL-CUT - TOMS		F	71.00	270
WINGS, V-TYPE, TOM		M	85.00	240
TAILS		F	42.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	120.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.