USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were up 1 cent in the West, 4 cents elsewhere when compared to early week prices. The market tone was steady to fully steady in the Midwest, steady to firm in the West, and fully steady to firm in the East. Retail and food service demand was light to fairly good, mostly light to moderate for late week trading. Supplies of all sizes were light to moderate to satisfy current trade needs. In parts of the Northeast, dealers continued to have difficulty securing trucks for the transport of product. Floor stocks were in a full range. In the parts structure, movement was fair to moderate. Breast items were mostly moderate with boneless skinless breast noted as slightly more available. Wings and dark meat items were generally sufficient with good movement. In production areas, live supplies were moderate at mostly desirable weights.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 17-May-2010 (cents per lb)

AREAS	US GRADE A (Including branded product) MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	89.00-92.00			
Los Angeles	96.00			
Whole Body 2/				
Chicago	84.00-88.00	84.00-98.50	88.70	37
FOB Dock Equivalent 3/:				
Mississippi	84.00-88.00	77.00-90.00	85.59	50

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
701	83.32-90.21	86.14

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	196.50	1,207
BREASTS - B/S	182.00	5,068
BREASTS - WHOLE	103.00	1,125
THIGH MEAT - B/S	88.50	1,080
THIGHS	47.00	794
DRUMSTICKS	59.50	842
LEG QUARTERS	40.00	6,832
WINGS	121.50	2,623

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was at least moderate entering the weekend as the demand for other seasonal items had most dealers struggling to secure trucks. Offerings of all sizes were in good balance and clearing satisfactorily. Retail and distributive movement was moderate. The market tone was fully steady. In the parts complex, supplies of tenders and bone-in breasts were light to moderate and moving well. Boneless skinless breasts were slightly more available and noted as moderate to instances heavy. Most dark meat cuts were moderate and wings were generally sufficient for current needs.

MIDWEST BROILER/FRYER The market tone on whole broiler/fryers was steady to fully steady. Limited offerings, higher trucking rates and increasing summertime demand combing to push up vales throughout the week. Trade interest was varied from light to good. Retail and food service demand was light to moderate. Floor stocks were in a full range; weights mostly desirable. Parts trade spotty and hand to mouth. Supplies of parts were mostly sufficient as current commitments satisfied most trade needs. The market tone was steady on all parts with tenders and whole breast occasionally fully steady.

WESTERN BROILER/FRYER The Los Angles preliminary majority was 96 cents, up 1 cent from last Monday's final. The market tone on whole broiler fryers and WOGs fully steady to firm. Offerings light. Retail and food service demand light to moderate. Floor stocks and weights adequate to instances lighter than desired. Offerings of boneless skinless breasts adequate to ample, tenderloins and bone-in breasts tight to light and wings light to adequate with jumbos the most available. Dark offerings are mostly adequate with some holding boneless skinless thigh meat with increased confidence. The market tone on wings was mostly steady, boneless skinless breasts steady to instances weak, bone- in breasts and tenderloins steady to fully steady.

SOUTHERN BROILER/FRYER The market tone was fully steady to firm. Demand entering the weekend was moderate to fairly good. Supplies were light to moderate to satisfy current trade business. In the parts structure, movement was mostly moderate. Breast cuts were light to moderate with cutlets in the weakest position. Dark meat items were moderate and moving well. Wings were sufficient. In production areas live supplies were moderate. Weights were mostly desirable.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate to good entering the weekend. Seller offerings were well cleared with transportation needs causing some issues. Live supplies were moderate; weights varied, but were noted as mostly desirable. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 91 to 99 cents. The market tone was fully steady. In the parts complex, supplies were light to moderate.

BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		82-106
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	05/10/10-05/14/10	(A)
	05/11/09-05/15/09	(A)
NO. OF BOXES	05/10/10-05/14/10	(A)
	05/11/09-05/15/09	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

MAY 13, 2010					MAY 14, 2010				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	484	152.00-197.00	-	159.04	554	150.00-197.00	-	159.55	2,298	161.06
TENDERLOINS	260	151.00-202.00	-	161.27	301	151.00-205.00	-	168.82	1,131	164.61
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			480	99.44
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			331	94.69
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	398	32.00-37.00	-	35.44	420	34.00-38.00	-	35.58	2,065	35.67
LEG QUARTERS (4/10)	847	35.00-39.00	-	37.23	882	37.00-40.00	-	37.82	4,295	37.57
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			730	119.82
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			311	122.41
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			140	44.14
B/S THIGHS		TOO FEW TO REPORT			75	77.00-94.00	-	80.27	336	83.44

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 13, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
62.00 - 67.50	65.04

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 14, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.00 - 68.50	66.04	65.22

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity was mostly fair with most dealers continuing to have difficulty securing trucks for the transport of product. Offerings of boneless skinless breasts were noted as slightly more available but was mostly moderate overall. Bone-in breasts, tenders and most dark meat cuts were light to moderate and clearing satisfactorily. Wings were in better balance and was generally sufficient for current needs. Retail and distributive movement was fair to moderate. The market tone was steady for most items.

Ice Packed Broiler/Fryer Parts, Delivered To First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound.

MAY 13, 2010				MAY 14, 2010				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	175-180	167.53	705,280	175-180	168.85	678,720	167.69	3,263,000
TENDERLOINS	165-170	167.26	151,160	165-170	163.63	173,560	164.91	765,440
BREAST - WITH RIBS	101-102	108.75	77,268	101-102	106.47	103,925	108.61	410,381
BREAST - LINE RUN	101	102.69	70,824	101	103.18	63,502	102.88	372,505
LEGS	53-54	50.65	182,680	53-54	50.34	151,960	50.52	808,400
LEG QUARTERS (BULK)	37-38	38.83	258,080	37-38	38.39	307,360	38.23	1,489,080
DRUMSTICKS	48-49	57.26	100,520	48-49	56.20	100,560	56.54	455,440
THIGHS	44-45	52.86	78,960	44-45	51.35	75,080	51.39	379,440
B/S THIGHS	94-95	94.29	57,760	94-95	94.93	95,440	94.66	366,480
WINGS (WHOLE)	119-120	122.67	181,200	119-120	121.87	186,360	121.14	993,160
BACKS AND NECKS (STRIPPED)	13-15	15.00	19,120	13-15	15.00	16,280	15.00	99,280
LIVERS (5 POUND TUBS)	40-45	42.13	8,480	40-45	42.23	9,200	42.58	45,440
GIZZARDS (HEARTS)	50-55	52.50	12,000	50-55	52.96	26,200	52.31	109,280

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	05/14	05/13	05/12	05/11	05/12	05/11	05/07	05/05
Alabama	3,869	4,006	3,923	4,139	5.51	5.59	4,471	5.57
Arkansas	3,939	5,286	5,226	5,198	5.48	5.51	4,040	5.59
Delmarva	2,172	2,298	2,277	2,281	6.12	6.09	2,529	6.10
KY-LA-TN	2,366	2,368	2,133	2,155	5.08	5.00	2,287	5.06
Mississippi	2,994	3,050	2,759	3,045	6.01	5.96	3,235	5.93
North Carolina	3,046	2,764	2,674	2,646	7.20	7.17	3,549	7.16
Texas	2,216	2,620	2,393	2,650	5.78	5.77	2,602	5.87
Total	20,602	22,392	21,385	22,114	5.83	5.83	22,713	5.86
Mon-Fri	109,175 (A)						110,632 (A)	
Saturday	400 (included in total for date shown)						967	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 14-May-10 and 15-May-10 is estimated to be 30,823,000 head down 9.56 percent from a week ago and down -3.56 percent from a year ago. (Last week 34,083,000, last year 31,962,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 15-May-10 is estimated to be 162,178,000 head down 2.10 percent from a week ago, and up 1.80 percent from a year ago. (Last week 165,664,000, last year 159,312,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	128-184
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	118
	ICE PACK	129
DUCKS		265-268

YOUNG CHICKENS SLAUGHTERED

W/E 08-May-10 Under Federal Inspection (Preliminary) (in Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	39,502	73,499	33,291	19,372	165,664
Avg Live Wgt	3.90	5.43	6.69	8.34	5.66
% of total /1	24%	44%	20%	12%	100%
Comparisons					
Last week	39,224	74,399	28,808	21,126	163,557
Avg Live Wgt	3.92	5.43	6.74	8.39	5.64
% of total /1	24%	45%	18%	13%	100%
Year Ago 2/	41,969	77,510	23,198	16,327	159,004
Avg Live Wgt	3.89	5.42	6.87	8.43	5.54
% of total /1	26%	49%	15%	10%	100%
To date/2010*	721,266	1,397,774	391,539	363,229	2,873,808
To date/2009*	725,717	1,397,349	409,380	260,561	2,793,007

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 08-May-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	165,664	1,581	1,474	3,055	422
Avg Wt	5.66	3.28	7.87	5.49	6.88
Last week	163,557	1,403	1,410	2,813	450
Same wk yr ago	159,004	1,562	1,548	3,110	441
Avg Wt	5.54	3.20	7.91	5.54	6.82
To-date/2010*	2,873,808	26,539	24,065	50,604	7,412
To-date/2009*	2,793,007	22,494	27,061	49,555	7,400
% Change YTD	3%	18%	-11%	2%	0%
Ready-to-Cook Weight and Dressing Percentage					
Current week	698,555	2,722	7,714	10,436	2,090
Last week	692,108	2,357	7,389	9,746	2,177
Same wk yr ago	656,257	2,524	8,143	10,667	2,150
To-date/2010*	11,926,483	45,423	124,651	170,074	36,347
To-date/2009*	11,435,462	37,195	140,453	177,648	35,646
% Change YTD	4%	22%	-11%	-4%	2%
Dressing %	74.5%	52.5%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 159.6 million head. Estimated U.S. slaughter for this period was 167.7 million head, or 8.1 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

	Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Apr	3	158.1	158.1	100%	5.55
	10	162.0	157.2	103%	5.49
	17	163.5	158.7	103%	5.60
	24	165.0	159.6	103%	5.64
May	1	165.5	160.0	103%	5.68
	8	167.7	159.6	105%	5.66
Year to date		2908.6	2820.6	103%	
May	15		158.9		
	22		160.5		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in Thousands)

W/E	05/15/10	05/08/10	%CHG	05/16/09	%CHG
Broilers	162,178	165,664	-2.10	159,312 [1]	+1.80
Cattle	671	673	0	677 [2]	-01
Hogs	1,948	1,992	-02	2,073 [2]	-06

[1] Actual data incorporated when available.
[2] Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY Delivery Week of 10-May-10

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot And Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	196-200	201-207
MIDWEST	179-195	185-199

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	80.00-91.00	83.00-88.00
VACUUM PACKED (6-9 PER BOX)	75.00-87.00	77.00-86.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 To 10 Boxes

11 OZ.	69.84-87.59
13 OZ.	77.76-101.25
15 OZ.	84.96-112.08

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices were unchanged. The trade sentiment was mostly steady. Demand was moderate to good. Supplies were adequate for current needs. Processing schedules were full-time. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.75-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.45.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 Lbs, Cents/lb., Week of 10-May-10

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - 11-May-10

Ai Papers Required To Sell All Out Of State Poultry

Prices Paid Per Lb, Except As Noted	RANGE			
Muscovy Ducks - Drakes	2.70	-	2.95	lbs.
Cockateals		-	24.00	ea.
Pekin Ducks	4.00	-	5.00	ea.
Pullets 4-6 LBS	.80	-	.90	lbs.
Red Fowl 5-6 LBS	.75	-	.80	lbs.
Red Fowl 4-5 LBS	.60	-	.75	lbs.
Leghorn Roosters		-	3.00	ea.
Crossbred Roosters 7-11 LBS	.80	-	.90	lbs.
Crossbred Roosters 4-6 LBS	.90	-	1.00	lbs.
Crossbred Fowl 5-9 LBS	.75	-	.80	lbs.
Banty Roosters	3.00	-	4.00	ea.
Banty Hens	2.00	-	3.00	ea.
Guinea Pigs	.75	-	4.00	ea.
Guinea Fowl	1.10	-	1.50	lbs.
Kid Goats	20.00	-	30.00	ea.
Pigeons	3.50	-	3.90	ea.
White Pigeons	4.50	-	5.50	ea.
Rabbits 6-9 LBS	1.50	-	1.80	lbs.
Rabbits 4-6 LBS	1.60	-	1.90	lbs.
Leghorn Hens	.70	-	1.00	ea.
Bunnies	1.00	-	3.00	ea.
Doves	3.00	-	4.00	ea.
Silkies	2.00	-	3.00	ea.
Goats	45.00	-	55.00	ea.
Turkeys	22.00	-	42.00	ea.
Guinea Keets	1.50	-	2.00	ea.
Chicks	.40	-	1.00	ea.
Quail		-	2.10	ea.
Peacocks	33.00	-	34.00	ea.
Ducklings	1.00	-	1.30	ea.
Canaries	28.00	-	40.00	ea.
Pheasants	5.00	-	6.00	ea.
Muscovy Ducks - Hens	2.60	-	2.90	lbs.
Ferrets	3.00	-	4.00	ea.
Goslings	4.00	-	5.00	ea.

Total Coops Sold 3,719

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were generally sufficient for current trade needs. Demand was mostly fair to moderate with limited trading due to the majority of supplies being used internally. Processing schedules were normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS
CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY
OTHER CHARGES, WEIGHTS AVERAGE ABOUT
3.50 POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was at least moderate for the mostly adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading levels were TFEWR. Demand was slow for fully adequate offerings of light fowl. Schedules were reduced. Finished sales were slow. Trade sentiment was steady at best.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand was light to good with offerings adequate to ample. Schedules were full-time. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS
(7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER
THE WEEK OF 17-May-10

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for at least adequate slaughter stocks. Processing schedules were as desired. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Prices were generally unchanged when compared to the previous week. Demand was moderate to at least moderate for the sufficient offerings of heavy fowl. Processing schedules for next week were noted as normal. Finished product supplies were moderate for current trade needs. The undertone was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS, POULTRY PROGRAMS
POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Chief)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)