USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to firm. Demand light to fair. Frozen offerings light at best and being held with confidence. Frozen offering prices on a national basis ranged for hens 79.00-86.00 cents shipping point and toms ranged 79.00-86.00 cents shipping point for current deliveries. No trading reported.

The market tone on white meat was steady to firm. Demand light to instances good. Offerings short to barely adequate at best and held with confidence. The market tone on tom necks was steady to barely steady, balance of tom bulk parts steady to fully steady with drums strongest. Tom bulk parts demand light to fair, with tom drums moderate to instances good. Offerings of tom necks adequate to fully adequate, balance short to adequate. The market tone on thigh meat was steady for the light to moderate interest. Offerings light. The market tone on mechanically separated turkey was steady to fully steady. Demand light to moderate on MST with fresh the most active. Trading slow to moderate, best on parts. Retail features increased this week on whole turkeys and a dramatic improvement was noted frozen bone-in breasts. The balance of the white items also were featured more actively this week along with a continued improvement on ground turkey.

EXPORT MARKET HIGHLIGHTS

Trading moderate. Demand light to fair. Offerings tight to adequate, instances fully adequate on tom necks.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	114-149
TURKEYS Y TOMS UNDER 22#	111-149
TURKEYS Y TOMS 22-24#	111-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	91-93
FROZEN TURKEYS Y TOMS 28# & UP	93-95
BREASTS 10-12#	123-133
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	84-91
FROZEN TURKEYS Y TOMS 14-24#	84-93
FROZEN TURKEYS Y TOMS 24-28#	91-93

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 MAY 2010.

The market tone on bulk parts was steady to fully steady, except necks steady to barely steady. Demand was light to moderate. Offerings ranged tight to adequate with necks the most available. The trade sentiment on white meat was steady to firm. Demand was light to moderate, instances good. Offerings short to barely adequate and trims the least available. The market tone on thigh meat and mechanically separated turkey was steady. Demand was light to moderate. Offerings were short to light and held with confidence. Domestic and export trading was slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	119.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	159.00	3
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	73.00		73.00	80
DRUMSTICKS, TOM--FRESH	67.50-73.00		69.58	240
DRUMSTICKS, HEN		F	61.00	5
WINGS, FULL-CUT, TOM	71.00		71.00	40
WINGS, FULL-CUT, HEN		F	68.00	10
WINGS, V-TYPE, TOM	86.00-87.00		86.40	200
WINGS, V-TYPE, HEN		F	120.89	45
NECKS, TOM	57.00-59.00		57.75	160
NECKS, HEN		F	61.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	193.00-196.00		194.50	80
THIGH MEAT	120.00		120.00	20
THIGH MEAT--FRESH	124.00		124.00	27
BREAST TRIM MEAT		M	148.00	2
SCAPULA MEAT		F	138.00	4
WING MEAT WITH SKIN	129.00		129.00	8
TENDERLOINS	170.00-173.00		170.94	16
DESTRAPPED TENDERS	175.00		175.00	42
DESTRAPPED TENDERS--FRESH	176.00-178.00		177.44	25
MECHANICALLY SEPARATED 4/		F	34.00	14
MECHANICALLY SEPARATED--FRESH 4/	38.00		38.00	42
EXPORT TRADING				
DRUMSTICKS, TOMS		F	70.31	256
WINGS FULL-CUT - TOMS		F	67.00	324
WINGS, V-TYPE, TOM	85.00		85.00	240
TAILS	40.00		40.00	162
MECHANICALLY SEPARATED 4/		M	32.00	80
THIGH MEAT - FROZEN		F	119.91	88

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.