



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand light to fair. Frozen offerings light to adequate. Frozen offering prices on a national basis ranged for hens 79.00-83.00 shipping point and toms ranged 79.00-83.00 cents shipping point for current deliveries. No trading reported.

The market tone on white meat was steady to firm, bone-in breasts and mechanically separated turkey steady to fully steady, and thigh meat steady. The market tone on tom drums and tom wings was steady to fully steady, tom necks steady to weak. Demand on white meat mostly fair, balance of items light to moderate. Offerings of white meat short to adequate. Supplies of tom necks were adequate to instances burdensome with lower trending offering prices noted, balance of bulk parts light to adequate. Mechanically separated turkey and thigh meat offerings light to adequate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading slow to moderate with activity also noted on fresh thigh meat. Demand light to fair with interest noted from Asia and Mexico. Offerings light to adequate, instances fully adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	114-149
TURKEYS Y TOMS UNDER 22#	111-149
TURKEYS Y TOMS 22-24#	111-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	91-93
FROZEN TURKEYS Y TOMS 28# & UP	93-95
BREASTS 10-12#	123-133
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	83-91
FROZEN TURKEYS Y TOMS 14-24#	83-93
FROZEN TURKEYS Y TOMS 24-28#	91-93

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 MAY 2010.

The market tone on bulk parts was mostly steady. Demand was light to moderate. Offerings ranged tight to instances fully adequate with tom necks in the longest position. The trade sentiment on white meat was steady, instances firm. Demand was light to moderate. Offerings in a full range, short to adequate, with trims in the tightest position. The market tone on thigh meat and mechanically separated turkey was steady. Demand was slow to moderate. Offerings were light to moderate. Domestic and export trading was slow to moderate. For export: fresh thigh meat 120 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	119.00		119.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	168.27	15
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	73.00		73.00	40
DRUMSTICKS, TOM--FRESH		F	66.93	600
DRUMSTICKS, HEN	68.00		68.00	40
WINGS, FULL-CUT, TOM	70.00		70.00	40
WINGS, FULL-CUT, HEN	70.00		70.00	15
WINGS, V-TYPE, TOM	87.00		87.00	40
WINGS, V-TYPE, HEN	120.00		120.00	5
NECKS, TOM	65.00		65.00	40
NECKS, HEN		F	68.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	180.00-182.00		181.36	118
THIGH MEAT				
THIGH MEAT--FRESH	120.00		120.00	120
BREAST TRIM MEAT	148.00		148.00	2
SCAPULA MEAT		F	137.00	4
WING MEAT WITH SKIN		R	125.00	40
TENDERLOINS				
DESTRAPPED TENDERS	164.00		164.00	40
DESTRAPPED TENDERS--FRESH	170.00		170.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	68.00-74.00		70.17	296
WINGS FULL-CUT - TOMS		F	67.50	378
WINGS, V-TYPE, TOM	83.00		83.00	216
TAILS	45.00		45.00	40
MECHANICALLY SEPARATED 4/	32.00		32.00	80
THIGH MEAT - FROZEN	119.50-120.00		119.77	174

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.