



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was light to moderate, best for deferred. Frozen offerings were light to adequate. Frozen offering prices on a national basis ranged for hens ranged 79.00-83.00 cents and toms ranged 79.00- 83.00 cents shipping point for current deliveries. No trading was reported.



The market tone on bulk parts was steady. Demand was light to moderate. Offerings were light to moderate. Trade sentiment on white meat was steady, instances firm. Demand on white meat was uneven and ranged from light to instances good. Offerings of white meat short to adequate with trims in the tightest position. The market tone on mechanically separated turkey and thigh meat was steady. Offerings were mixed, light to adequate. Trading was slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate with offerings light to adequate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	114-149
TURKEYS Y TOMS UNDER 22#	111-149
TURKEYS Y TOMS 22-24#	111-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	93-91
FROZEN TURKEYS Y TOMS 14-24#	83-93
FROZEN TURKEYS Y TOMS 24-28#	90-93

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Chief)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 APRIL 2010.

The market tone on bulk parts remained steady. Demand was slow to moderate. Offerings ranged from tight to adequate. The trade sentiment on white meat was steady to at times firm. Demand was light to moderate with inquiry centering on trims and fresh tom breast meat. Offerings were short to adequate, trims in the tightest position. The market tone on thigh meat and mechanically separated turkey was steady. Demand was fair to moderate. Offerings were mixed and varied by processor. Domestic and export trading was light to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	119.00-123.00		121.00	320
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	177.36	13
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	69.37	147
DRUMSTICKS, TOM--FRESH		M	67.00	80
DRUMSTICKS, HEN		F	68.00	40
WINGS, FULL-CUT, TOM		F	69.30	135
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	86.00	20
WINGS, V-TYPE, HEN	126.00		126.00	20
NECKS, TOM	67.00		67.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	180.00	40
BREASTS, B/S, TOM--FRESH 3/		M	176.00	120
THIGH MEAT		F	119.00	20
THIGH MEAT--FRESH		F	119.00	40
BREAST TRIM MEAT		F	145.00	80
SCAPULA MEAT		F	135.00	15
WING MEAT WITH SKIN		T	124.00	20
TENDERLOINS		T	165.00	15
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	171.00	14
MECHANICALLY SEPARATED 4/		F	29.00	20
MECHANICALLY SEPARATED--FRESH 4/		M	31.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		R	67.71	378
WINGS FULL-CUT - TOMS		R	69.50	432
WINGS, V-TYPE, TOM		M	83.00	120
TAILS	46.00		46.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	120.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 APRIL 2010.

The market tone on bulk parts was steady. Demand was light to moderate. Offerings were mixed from tight to adequate. The trade sentiment on white meat was steady, instance firm. Demand was light to moderate with most inquiry centering on trims and fresh tom breast meat. Offerings were short to adequate with trims in the best position. The market tone on thigh meat and mechanically separated turkey was steady. Demand was light to moderate. Offerings were uneven and varied by processor. Domestic and export trading was slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	121.00	320
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	177.36	13
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	69.37	147
DRUMSTICKS, TOM--FRESH		M	67.00	80
DRUMSTICKS, HEN		F	68.00	40
WINGS, FULL-CUT, TOM		F	69.30	135
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		T	126.00	20
NECKS, TOM		T	67.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	180.00	40
BREASTS, B/S, TOM--FRESH 3/	178.00		178.00	80
THIGH MEAT		F	119.00	20
THIGH MEAT--FRESH		F	119.00	40
BREAST TRIM MEAT		F	145.00	80
SCAPULA MEAT		F	135.00	15
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	171.00	14
MECHANICALLY SEPARATED 4/		F	29.00	20
MECHANICALLY SEPARATED--FRESH 4/		M	31.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	70.00		70.00	108
WINGS FULL-CUT - TOMS		R	69.50	432
WINGS, V-TYPE, TOM		M	83.00	120
TAILS		T	46.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	120.00	40

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