

## **USDA TURKEY MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News and Analysis Branch

#### **NATIONAL TURKEY MARKET-AT-A-GLANCE**

#### **DOMESTIC MARKET HIGHLIGHTS**



The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was light to moderate, instances good for the deferred shipments. Frozen offerings were light to adequate. Frozen offering prices on a national basis ranged for hens 79.00-83.00 shipping point and toms ranged 79.00-83.00 cents shipping point for current deliveries. Trading was light for prompt shipments.

The market tone on white meat was steady to instances firm, balance of items unchanged at steady. Demand on white meat was light to instances good, balance of items light to moderate. Offerings of white meat short to adequate with trims the least available. Bulk parts offerings were light to adequate with 2-joints held with the most confidence. Mechanically separated turkey and thigh meat offerings light to adequate. Trading was slow to moderate.

### **EXPORT MARKET HIGHLIGHTS**

Trading activity was slow and centered on tom 2-joint wings, tails and thigh meat. Demand was light to moderate. Offerings light to adequate.

# SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

|                              | RANGE   |
|------------------------------|---------|
| TURKEYS Y HENS               | 114-149 |
| TURKEYS Y TOMS UNDER 22#     | 111-149 |
| TURKEYS Y TOMS 22-24#        | 111-149 |
| TURKEYS Y TOMS 24-26#        | 108-149 |
| TURKEYS Y TOMS 26 LBS & OVER | 118-149 |

# LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

|                                | KANGE   |
|--------------------------------|---------|
| FROZEN TURKEYS Y TOMS 24-28#   | 90-93   |
| FROZEN TURKEYS Y TOMS 28# & UP | 93-95   |
| BREASTS 10-12#                 | 123-133 |
| COOKED ROLLS 60/40% 9# & UP    |         |

| DELIVERED TO RETAILERS       | <u>RANGE</u> |
|------------------------------|--------------|
| FRESH TURKEYS Y HENS 8-16#   | 110-120      |
| FRESH TURKEYS Y TOMS 14-24#  |              |
| FROZEN TURKEYS Y HENS 8-16#  | 93-91        |
| FROZEN TURKEYS Y TOMS 14-24# | 83-93        |
| FROZEN TURKEYS Y TOMS 24-28# | 90-93        |

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 APRIL 2010.

The market tone on bulk parts was steady. Demand was light to moderate. Offerings mixed and ranged from tight to adequate. The trade sentiment on white meat was steady to instances firm with trims continuing to be in the strongest position. Demand was light to moderate. Offerings were short to adequate. The market tone on thigh meat and mechanically separated turkey was also steady. Inquiry was light to moderate. Offerings varied by processors. Trading was slow to moderate. For domestic: fresh wing meat 125.

| DOMESTIC TRADING   | PRICE<br>RANGE | L.S.T.<br>CODE 1/ | WTD AVG<br>PRICE | VOLUME<br>(000) |
|--|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/<br>BREASTS, 4-8 LBS GRADE AFRESH 2/<br>BREASTS, 4-8 LBS PLANT GRADE 2/ |                | F<br>R            | 119.00<br>177.36 | 240<br>13       |
| DRUMSTICKS, TOM<br>DRUMSTICKS, TOMFRESH  | 66.00-68.00    | F                 | 69.37<br>67.00   | 147<br>80       |
| DRUMSTICKS, HEN<br>WINGS, FULL-CUT, TOM  |                | F<br>F            | 68.00<br>69.30   | 40<br>135       |
| WINGS, FULL-CUT, HEN   |                | r<br>M            | 70.00            | 20              |
| WINGS, V-TYPE, TOM<br>WINGS, V-TYPE, HEN   |                | Т                 | 86.00            | 20              |
| NECKS, TOM<br>NECKS, HEN   |                | F                 | 67.00            | 9               |
| BREASTS, B/S, TOM 3/<br>BREASTS, B/S, TOMFRESH 3/  | 176.00         | R                 | 180.00<br>176.00 | 40<br>120       |
| THIGH MEAT   |                | F                 | 119.00           | 20              |
| THIGH MEATFRESH  |                | F                 | 119.00           | 40              |
| BREAST TRIM MEAT   |                | F<br>F            | 145.00           | 80              |
| SCAPULA MEAT<br>WING MEAT WITH SKIN  |                | r<br>T            | 135.00<br>124.00 | 15<br>20        |
| TENDERLOINS DESTRAPPED TENDERS   |                | Ť                 | 165.00           | 15              |
| DESTRAPPED TENDERSFRESH  |                | F                 | 171.00           | 14              |
| MECHANICALLY SEPARATED 4/  |                | F                 | 29.00            | 20              |
| MECHANICALLY SEPARATEDFRESH 4/   | 31.00          |                   | 31.00            | 20              |
| EXPORT TRADING   |                |                   |                  |                 |
| DRUMSTICKS, TOMS<br>WINGS FULL-CUT - TOMS  |                | R<br>R            | 67.71<br>69.50   | 378<br>432      |
| WINGS, V-TYPE, TOM   | 83.00          |                   | 83.00            | 120             |
| TAILS MECHANICALLY SEPARATED 4/  | 41.00          |                   | 41.00            | 54              |
| THIGH MEAT - FROZEN  | 120.00         |                   | 120.00           | 40              |

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

<sup>2/</sup> Breasts are bagged; rib, back, and wing meat incl.; and basted.

<sup>3/</sup> Boneless & skinless without tenderloins.

<sup>4/15-20%</sup> fat with skin added.