# **EGG & POULTRY NATIONAL WEEKLY REVIEW**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis Branch

#### **NATIONAL EGG REVIEW**

This week, New York prices declined late in the period. Regional prices were lower at the beginning of the week with next week's asking prices trending downward. The trade sentiment ranged steady to weak, mostly barely steady. Cartoned shell egg demand was light to moderate. Loose shell egg demand was light. Supplies were fully adequate to ample. Breaking stock prices, along with checks and undergrades, were lower. Demand was light to occasionally moderate with offerings fully adequate to ample. Many breakers were out of the market as most needs were covered for the next few weeks. Schedules were full-time. Floor stocks were fully adequate. The trade sentiment was barely steady to mostly weak. North Central regional light type hen removal costs were unchanged. Demand was moderate with offerings adequate to ample. Processing schedules were full-time. The trade sentiment was steady.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. The trade sentiment was barely steady to weak. Cartoned shell egg demand was light to moderate. Loose shell egg demand was light. Supplies were fully adequate to available. Central states breaking stock prices were unchanged. Demand was light to moderate for the fully adequate to ample offerings. Floor stocks were adequate to fully adequate. Processing schedules were full-time. The trade sentiment was barely steady to mostly weak.

l	KANGE	MOSILY
EXTRA LARGE	72-81	75-78
LARGE	71-80	73-76
MEDIUM	64-73	66-69
MIDWECT ADEALIA II	INI IZV MI	MAN OH NE N

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was steady. Demand into all channels was light to moderate with current supplies mostly sufficient to satisfy trade needs. Eastern region breaking stock offerings were adequate to readily available; processing schedules were normal to instances short. Light type hen offerings were fully adequate for regular processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	81-96	82-85
LARGE	75-89	80-84
MEDILIM	68-81	72-75

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

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# **COMBINED REGIONAL**

Apr 16, 2009

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM			
NORTHEAST	94.00	92.00	76.50			
SOUTHEAST	92.50	90.50	76.00			
MIDWEST	85.50	83.50	70.50			
SOUTH CENTRAL	93.50	91.50	77.50			
COMBINED REGIONAL	91.43	89.44	75.21			
Computed from simple weekly averages weighted by regional area populations						

<u>IOWA-MINNESOTA-WISCONSIN</u> Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	04-20-10	04-13-10	04-21-09
Large	53-63	59-69	56-66
Medium	46-50	49-53	40-44

#### WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/ (Includes Conventional and Specialty - 30 dozen cases-in thousands)

APRIL 19,	2010	·	Nо	So	So		,
	No	ortheast	Cent	Cent	Atl	<b>Pacific</b>	5-Area
Jumbo	Curr Wk	8.6	16.4	7.5	9.5	15.6	57.6
	Change	-2.0	-2.7	1.4	-0.2	0.0	-6%
Ex Lge	Curr Wk	21.7	44.0	11.9	22.5	41.4	141.5
	Change	0.7	-7.4	-6.3	0.2	9.5	-2%
Large	Curr Wk	55.2	111.9	87.4	116.4	116.1	487.0
	Change	-14.4	-25.4	-7.3	5.8	13.0	-5%
Medium	Curr Wk	11.6	43.7	17.5	14.3	29.4	116.5
	Change	-5.3	-4.1	-5.0	-5.3	-5.7	-18%
Small	Curr Wk	2.2	7.1	3.5	1.6	4.3	18.7
	Change	-1.8	3.2	0.4	0.6	1.5	26%
Misc	Curr Wk	1.7	16.9	8.2	8.5	6.1	41.4
	Change	0.1	-3.6	-0.3	0.4	-0.4	-8%
Ungraded	Curr Wk	12.2	68.3	7.4	10.6	27.3	125.8
	Change	0.5	8.0	8.0	4.4	1.1	6%
Total	Curr Wk	113.2	308.3	143.4	183.4	240.2	988.5
Percent	Change	-16%	-11%	-10%	3%	9%	-5%
TOTAL		No. of	Cases	% Cha	nge	No. of	Coops
Shell Egg			988.5	-	-5%		158
Shell Egg E	Breaking St	ock	243.6		0%		29
Total Shell	Egg		1232.1		 ·4%		187
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Specialty Shell Egg Inventory 2/

Shell Egg stocks on hand to be marketed as specialty 1/

	00		No	So	So	,	
	No	rtheast	Cent	Cent	Atl	Pacific	5-Area
Large	Curr Wk Change	3.9 -0.1	6.9 -0.9	3.8 0.7	4.0 0.0	6.8 1.7	25.4 6%
Ungraded	Curr Wk Change	0.0 0.0	14.3 2.9	2.9 0.9	0.0 0.0	0.0 0.0	17.2 28%
Total Percent	Curr Wk Change	3.9 -3%	21.2 10%	6.7 31%	4.0 0%	6.8 33%	42.6 14%
TOTAL		No. of 0	Cases	% Char	nge	No. of	Coops
Specialty S	Shell Egg		42.6	14	%		41

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

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EGGS P	EGGS PROCESSED UNDER FEDERAL INSPECTION								
W/E 17-	APR-2010	(Lbs In Th	ousands)	(Exclud	des Ingre	dients)			
Total	Cases	Liquid	Liquid	Liquid					
	Broken	Whole	White	Yolk	Dried	Inedible			
CW	1,364,952	32,328	14,045	7,049	2,688	4,476			
PW	1,306,067	31,995	12,668	6,201	2,348	4,483			
LY	1,251,175	30,292	12,164	6,499	2,589	4,225			
% PW	5%	1%	11%	14%	14%	0%			
% LY	9%	7%	15%	8%	4%	6%			
2010*	18,645,101	453,939	183,467	90,811	36,166	64,099			
2009*	18,555,180	460,225	172,851	87,714	38,318	63,451			
% YTD	0%	-1%	6%	4%	-6%	1%			
Average	Yield Per Ca	ase - (	Current	Previo	us	Last			
			Week	We	ek `	Year			
(Inedible	Included)		42.42	42.	38 4	12.50			
(Inedible	Excluded)		39.14	38.	94 3	39.13			

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID	WHOLE
	Cases	% of Total	Lbs. S	% of Total
CURRENT WEEK	744,797	54.6%	18,890	58.4%
PREVIOUS WEEK	730,522	55.9%	18,727	58.5%
LAST YEAR	674,749	53.9%	17,938	59.2%

\*Note: Year to-date totals reflect comparable time periods.

#### **BROILER HATCHERY**

	Broiler	Eggs Set	<b>Broiler Chicks Place</b>		
19 Selected States	Apr 10	Apr 17	Apr 10	Apr 17	
STATE		Thou	usand		
AL	30,132	30,182	*20,790	21,438	
AR	*24,268	23,825	*21,793	20,910	
DE	*3,783	3,785	*4,654	5,409	
FL	1,342	1,382	944	1,102	
GA	31,925	31,808	26,788	26,420	
KY	8,301	7,566	6,792	6,201	
LA	3,500	3,500	3,112	3,134	
MD	9,058	8,906	*7,133	5,786	
MS	18,939	19,160	*17,012	16,879	
NC	18,464	18,748	15,089	15,600	
OK	*7,202	7,140	5,179	4,399	
PA	*3,720	3,773	*2,980	2,925	
SC	5,770	5,507	5,416	5,344	
TX	15,548	15,654	13,021	12,462	
VA	6,527	6,531	4,840	4,661	
CA, MO, TN, & WV	*19,559	19,375	*16,964	16,805	
19 State Total	*208,038	206,842	*172,507	169,475	
Previous Year Total	203,712	203,819	167,137	166,888	
Pct. of Prev. Year	102	101	103	102	
*Revised					

**WEEKLY FRYERS AVAILABLE FOR MARKETING** 

Source: NASS, USDA

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 29-May-10 is estimated at 157.5 million head. This compares to 157.0 million head the previous week and to 156.8 million head the same week a year ago, when the slaughter was 146.2 million head and the composite weighted average price was 86.09 cents per pound.

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES							
(CNTS/DOZ) NATIONAL TRADING FOR 04/15/10 – 04/21/10							
LDS 119	9.25 F	UTURE L	DS 54.00	TOT	AL LDS	173.25	
S	E	N	E	M	W		
ORG	DST	ORG	DST	ORG	DST	LOADS	
		52.50	54.00			1.00	
50.25		50.60	52.29			7.00	
						1.25	
		73.67	75.33	70.19	71.00	9.75	
60.00	66.05	64.58	66.09	60.05		41.00	
55.00	61.00	52.00	50.60	53.48		39.50	
68.00		53.75	56.00	52.05		16.75	
		54.20	57.00			1.25	
		86.00	88.00			1.25	
						.75	
	67.00			58.00		1.00	
			49.17	43.00	49.76	66.00	
		40.00	42.00			1.00	
	) NATIO LDS 119 S ORG  50.25   60.00 55.00 68.00  	) NATIONAL TRA LDS 119.25 FI SE ORG DST 50.25 60.00 66.05 55.00 61.00 68.00	NATIONAL TRADING FO  LDS 119.25 FUTURE L  SE N  ORG DST ORG  52.50  50.25 50.60  73.67  60.00 66.05 64.58  55.00 61.00 52.00  68.00 53.75  54.20  67.00  67.00  67.00	NATIONAL TRADING FOR 04/15/1   LDS 119.25   FUTURE LDS 54.00     SE	NATIONAL TRADING FOR 04/15/10 - 04/2	NATIONAL TRADING FOR 04/15/10 - 04/21/10	

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 17-Apr-10							
Selected	CW	PW	% C	CHANGE			
Consuming Centers	Cases, in th	nousands	LW	LY			
Atlanta	14.5	14.6	-1	-31			
Boston	2.5	2.4	4	0			
Chicago	62.7	65.0	-4	-6			
Los Angeles	63.5	63.0	1	16			
New Orleans	5.2	5.3	-2	-2			
New York	28.1	27.8	1	0			
St. Louis	67.8	86.7	-22	-1			
San Francisco	18.3	19.6	-7	38			
Total	262.6	284.4	-8	1			
4 Week Moving Avg.	293.7						

VOUNGYOUNG OLD TOTAL

	HENS	TOMSE	BREEDERS	TURKEYS	
Head	1,934	2,498	24	10	4,466
Avg Wt	16.99	38.65	24.60	29.44	29.17
Last week	1,885	2,428	18	2	4,333
Same wk yr ago	1,757	2,279	23	2	4,061
Avg Wt	17.32	36.81	25.69	63.01	28.32
To-date/2010*	26,928	37,532	343	103	64,906
To-date/2009*	27,744	38,860	394	89	67,087
% Change YTD	-3%	-3%	-13%	16%	-3%
Ready-to-Cook	Weight an	nd Dressing	Percentage	•	
Current week	26,291	77,236	455	227	104,209
Last week	25,900	75,782	350	93	102,125
Same wk yr ago	24,041	66,273	452	96	90,862
To-date/2010*	366,929	1,178,038	6,851	2,667	1,554,485
To-date/2009*	370,577	1,207,266	7,925	2,234	1,588,002
% Change YTD	-1%	-2%	-14%	19%	-2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

\*Note: Year to-date totals reflect comparable time periods.

# NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS W/E 17-Apr-10 (Preliminary)

•	Young turkeys			Old	Total	Turkeys
•	Thousand F	ct chg	Avg	Breeders	;	Avg
	Head	PW	Live wt	-Thousand	head-Li	ve wt
North East	632	2	26.83	(A)	634	26.83
South Atlantic	736	11	32.02	(A)	738	32.02
North Central	2,040	0	33.1	(A)	2,042	33.10
South Centra	l 800	1	18.65	(A)	802	18.65
West	248	10	28.35	(A)	250	28.35
U.S. total	4,456 (B)	3	29.17	10	4,466	29.17
To-date						
2010*	64,803 (B)	)		103	64,906	
To-date						
2009*	66,998 (B)	)		89	67,087	

(A) Not published to avoid disclosing individual operations.

\*Note: Year to-date totals reflect comparable time periods.

<sup>(</sup>B) Number of young banded breeder turkeys included: this week 24,000; for the current year to date\* 343,000; for last year to date\* 394,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION						
(Preliminary)	Young	Light	Heavy	Total		
W/E 17-Apr-2010	Chickens	Hens	Hens	Hens	Ducks	
			Thousand	s		
Head	161,552	1,598	1,314	2,912	396	
Avg Wt	5.60	3.10	7.83	5.23	6.88	
Last week	160,053	1,449	1,135	2,584	404	
Same wk yr ago	155,008	1,188	1,511	2,699	420	
Avg Wt	5.54	3.18	7.89	5.82	6.67	
To-date/2010*	2,381,600	22,023	19,723	41,746	6,113	
To-date/2009*	2,317,699	18,312	22,568	40,880	6,143	
% Change YTD	3%	20%	-13%	2%	0%	
Ready-to-Cook We	eight and Dre	ssing Per	centage			
Current week	673,995	2,601	6,842	9,443	1,962	
Last week	654,625	2,564	5,917	8,481	1,972	
Same wk yr ago	639,765	1,908	7,928	9,836	2,003	
To-date/2010*	9,850,981	37,682	101,966	139,648	29,971	
To-date/2009*	9,479,602	30,249	117,166	147,415	29,511	
% Change YTD	4%	25%	-13%	-5%	2%	
Dressing %	74.5%	52.5%	66.5%		72.0%	

<sup>(</sup>A) The estimated number of fryers available for marketing based on the 2week revised average chick placements 6 to 7 weeks earlier was 158.7 million head. Estimated U.S. slaughter for this period was 163.5 million head, or 4.8 million more than estimated available.

# **ESTIMATED U.S. FRYER SLAUGHTER/**

FRYE	R AVAIL	ABILITY COMPA	<u>ARISON</u>		
	Week	Million Head	Million Head		Avg
E	nding	Slaughtered	Available*	Pct	Wt
Mar	13	161.0	156.0	103%	5.57
	20	161.7	154.7	105%	5.58
	27	159.8	156.9	102%	5.54
Apr	3	158.1	158.1	100%	5.55
	10	162.0	157.2	103%	5.49
	17	163.5	158.7	103%	5.60
Year t	o date	2410.4	2341.4	103%	
Apr	24		159.6		
May	1		160.0		
*Rasa	d on chic	k placements 6 to	7 waaks aarliar		

Based on chick placements 6 to 7 weeks earlier.

# ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS and FOWL

Under Federal Inspection for Week Ending 24-Apr-10 Current Week 04/24/10 (1) Previous Week 04/17/10 Thousand hood

Class	1110usan	u neau
Broiler/fryer	163,515 (2)	164,220
Light hens	1,658	1,689
Heavy hens	1,482	1,320
Total	166,655	167,229
(1) Estimated		

<sup>(2)</sup> The estimated number of broiler-fryers available for slaughter the week ending 24-Apr-10 is 159.6 million head compared to 160.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.8 million head or 4.2 million more than estimated available. For the week of 01-May-10 the estimated available is 160.0 million head.

# WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Inc. Gov't Sto	Proc. other						
Fre	ozen Eggs Lbs	Proc. Turkeys Lbs	Poultry Lbs				
AM 04/19/10	3,139	118,141	52,219				
AM 04/01/10	3,115	114,546	50,373				
CHG	24	3595	1846				
PCT CHG	1%	3%	4%				

# **WHOLE YOUNG TURKEYS**

Frozen offering prices on a national basis ranged for hens 78.50 cents shipping point and toms ranged 78.50-84 cents shipping point for current deliveries.

#### LIVE HEN MARKETS

## HEAVY TYPE (7 pounds and up)\*

Final price, Cents per lb., Generally for slaughter the week of 19-Apr-10 **REGIONS** RANGE **MAJORITY** WTD AVG Southeast (1) 8-16 CENTS/LB. 12.17 Southeast (2) TOO FEW TO REPORT South Central (1) TOO FEW TO REPORT (1) At Farm Buyer Loading (2) At Farm Producer Loading \*Weights under 7 lbs. subject to discount.

#### **LIGHT TYPE**

Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 16-Apr-10

REGIONS:	Eastern	South Central	North Central
RANGE:	2-11	TFEWR	0-10.5
MAJORITY:	3-7		0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)							
W/E 17-Apr-2010	W/E 17-Apr-2010 Cases						
REGIONS	(In thousands)	LW	LY				
North Atlantic	192.9	-3	7				
East North Central	693.9	-1	16				
West North Central	321.2	1	17				
South Atlantic	139.6	-2	-18				
South Central	50.7	-6	2				
West	151.2	-10	2				
Total	1549.5	-2	9				
Matched plants report Areas Covered:	82	81					
North Atlantic (ME,VT,N	MA,RI,CT,NH,NY,PA,N	J,MD,DE)					
East North Central (WI,IL,MI,OH,IN)							
West North Central (IA,MN,MO,KS,SD)							
South Atlantic (SC,NC,							
South Central (TN,AL,A							
West (CA, CO, WA, OR, UT)							

# FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 19-Apr-2010 (cents per lb)

Grade A				:	Compo	Composite		
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds		
Delivered to First Receivers 1/:								
Los Angeles	94.00	94.03	32	:	83.97	114		
New York	81.00-84.00	82.35	23	:	82.11	45		

#### **Delivered to First Receivers 1/:**

Whole Body 2/:				Composite		
Maj	Wtd Avg	Lds	:	Wtd Avg	Lds	

Chicago 71.00-77.00 45 74 68

### COMPOSITE WEIGHTED AVERAGE

OCIVII C	JOILE WEIG				
Loads	04/19/10	Change Last Wk	04/12/10	04/20/09	
420	81 21	- 38	81 59	77 54	

<sup>(</sup>B) Dressing % adjustments reflect quarterly update.

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

<sup>1/:</sup> Includes branded product.

<sup>2/:</sup> Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.





