



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand light to fair. Frozen offerings light to adequate. Frozen offering prices on a national basis ranged for hens 79-84 cents shipping point and toms ranged 79-84 cents shipping point for current deliveries. No trading reported.



The market tone on white meat was steady to firm with trims strongest. Demand on tom breast meat light to moderate, trims moderate to instances good. The market tone on bone-in breasts was steady to fully steady with 4-8 lb. breasts strongest. Offerings of tom breast meat were light to adequate and held with confidence, balance of white meat offerings short to light. The market tone on tom necks and fresh tom drums was steady to barely steady, balance mostly steady. Demand slow to moderate. Offerings of tom necks and fresh tom drums adequate to fully adequate, balance light to adequate. The market tone on thigh meat was barely steady to fully steady for the light to moderate demand. Offerings light to fully adequate. Trading was active on 4-8 lb. breasts at higher trending prices for current shipments, balance slow.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate with trading centered on thigh meat at mostly steady to lower trending price levels. Demand light to fair. Offerings tight to adequate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	114-149
TURKEYS Y TOMS UNDER 22#	111-149
TURKEYS Y TOMS 22-24#	111-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-125
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-88
FROZEN TURKEYS Y TOMS 14-24#	82-90
FROZEN TURKEYS Y TOMS 24-28#	83-90

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 APRIL 2010.

The market tone on bulk parts was mostly steady, instances weak on fresh tom drums and frozen tom necks, instances firm on white meat. Demand was light to moderate. Offerings were short to adequate. The trade sentiment on thigh meat and mechanically separated turkey was steady. Demand was light to moderate. Offerings were mixed. Trading on all items was slow. Domestic: fresh full-cut wings 68 cents, fresh tom necks 65 cents and fresh tails 33 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	151.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/		F	115.00	40
DRUMSTICKS, TOM		F	73.88	42
DRUMSTICKS, TOM--FRESH	68.00		68.00	40
DRUMSTICKS, HEN		M	68.00	40
WINGS, FULL-CUT, TOM		M	70.00	40
WINGS, FULL-CUT, HEN		M	70.00	20
WINGS, V-TYPE, TOM	86.00		86.00	20
WINGS, V-TYPE, HEN		R	120.00	20
NECKS, TOM	68.00-69.00		68.80	100
NECKS, HEN		F	67.00	8
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	173.00-176.00		174.22	90
THIGH MEAT		F	119.18	44
THIGH MEAT--FRESH	120.00		120.00	3
BREAST TRIM MEAT		W	142.00	80
SCAPULA MEAT		W	131.00	10
WING MEAT WITH SKIN	124.00		124.00	20
TENDERLOINS	165.00		165.00	15
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	170.00		170.00	15
MECHANICALLY SEPARATED 4/		F	34.00	40
MECHANICALLY SEPARATED--FRESH 4/	30.00-31.00		30.31	129
EXPORT TRADING				
DRUMSTICKS, TOMS	72.00		72.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	82.00	108
TAILS		M	43.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	120.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 APRIL 2010.

The market tone on bulk parts and meats was steady, instances firm on white meat. Inquiry was light to moderate. Offerings were in a full range short to adequate. The trade sentiment on thigh meat and mechanically separated turkey was steady. Demand was light to moderate. Offerings were mixed. Trading on all items was slow. Domestic: fresh wing meat 124 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	114.00-123.00		118.67	720
BREASTS, 4-8 LBS GRADE A--FRESH 2/	151.00		151.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/		F	115.00	40
DRUMSTICKS, TOM		F	73.88	42
DRUMSTICKS, TOM--FRESH	68.00		68.00	120
DRUMSTICKS, HEN	68.00		68.00	40
WINGS, FULL-CUT, TOM		M	70.00	40
WINGS, FULL-CUT, HEN		M	70.00	20
WINGS, V-TYPE, TOM		T	86.00	20
WINGS, V-TYPE, HEN		R	120.00	20
NECKS, TOM		T	68.80	100
NECKS, HEN		F	67.00	8
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	175.00		175.00	40
THIGH MEAT	121.00		121.00	40
THIGH MEAT--FRESH	121.00		121.00	40
BREAST TRIM MEAT		W	142.00	80
SCAPULA MEAT		W	131.00	10
WING MEAT WITH SKIN		T	124.00	20
TENDERLOINS		T	165.00	15
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	170.00	15
MECHANICALLY SEPARATED 4/		F	34.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	30.31	129
EXPORT TRADING				
DRUMSTICKS, TOMS	70.00-71.00		70.11	182
WINGS FULL-CUT - TOMS	65.50		65.50	108
WINGS, V-TYPE, TOM		F	82.00	108
TAILS	39.00		39.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	117.00-121.00		119.90	316

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.