



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
APRIL 19, 2010
VOL. 57 NO. 46

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand light to fair. Frozen offerings light to adequate. Frozen offering prices on a national basis ranged for hens 78-83 cents shipping point and toms ranged 78-83 cents shipping point for current deliveries. No trading reported.



The market tone on white meat was steady to firm. Demand moderate to good. Offerings of fresh tom breast meat were light to adequate and held with confidence, balance of white meat offerings short to light. The market tone on tom necks and fresh tom drums was steady to barely steady, tom 2-joint wings and tails steady to fully steady, balance of bulk parts mostly steady. Demand slow to moderate. Offerings of fresh tom drums adequate to fully adequate, tom 2-joint wings short, balance light to adequate. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow. Demand light to fair. Offerings tight to adequate.

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	83-90
FROZEN TURKEYS Y TOMS 28# & UP	89-92
BREASTS 10-12#	123-133
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-88
FROZEN TURKEYS Y TOMS 14-24#	82-90
FROZEN TURKEYS Y TOMS 24-28#	83-90

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	114-149
TURKEYS Y TOMS UNDER 22#	111-149
TURKEYS Y TOMS 22-24#	111-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 APRIL 2010.

The market tone on bulk parts was mostly steady, instances weak on fresh tom drums and frozen tom necks, instances firm on white meat. Demand was light to moderate. Offerings were mixed and ranged from short to adequate. The market tone on thigh meat and mechanically separated turkey was steady. Demand was light to moderate. Offerings short to moderate. Trading was slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	151.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/		F	115.00	40
DRUMSTICKS, TOM		F	73.88	42
DRUMSTICKS, TOM--FRESH	66.00		66.00	40
DRUMSTICKS, HEN	68.00		68.00	40
WINGS, FULL-CUT, TOM	70.00		70.00	40
WINGS, FULL-CUT, HEN	70.00		70.00	20
WINGS, V-TYPE, TOM		F	84.00	4
WINGS, V-TYPE, HEN		R	120.00	20
NECKS, TOM		F	68.00	5
NECKS, HEN		F	67.00	8
BREASTS, B/S, TOM 3/		M	179.00	80
BREASTS, B/S, TOM--FRESH 3/	174.00		174.00	40
THIGH MEAT		F	119.18	44
THIGH MEAT--FRESH		M	121.00	46
BREAST TRIM MEAT		W	142.00	80
SCAPULA MEAT		W	131.00	10
WING MEAT WITH SKIN		R	120.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	167.00	6
MECHANICALLY SEPARATED 4/		F	34.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	30.68	100
EXPORT TRADING				
DRUMSTICKS, TOMS		W	71.00	40
WINGS FULL-CUT - TOMS		M	68.50	160
WINGS, V-TYPE, TOM		F	82.00	108
TAILS	43.00		43.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	120.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.