USDA

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand light to fair, best for deferred shipments. Frozen offerings light to adequate. Frozen offering prices on a national basis ranged for hens 78-83 cents shipping point and toms ranged 78-83 cents shipping point for current deliveries. No trading reported.

The market tone on white meat was steady to firm with trims strongest. Some of the strength on fresh tom breast meat was due to freight considerations. Demand moderate to good. Offerings of fresh tom breast meat were light to adequate and held with confidence, balance of white meat offerings short to instances light. The market tone on fresh tom drums was steady to instances weak, tom 2-joint wings and tails steady to instances firm, balance mostly steady. Demand slow to moderate. Offerings of fresh tom drums adequate to fully adequate, tom 2-joint wings short, balance mixed with differing opinions noted as to the availability of product. The market tone on thigh meat was generally steady and mechanically separated turkey (MST) steady to fully steady. Demand light to moderate, instances good on MST. Offerings light with frozen thigh meat not as tight as previous weeks. Trading slow to moderate. Plant grade basted institutional breasts were noted at 112 cents on 10-16 lb. sizes and 120 on 14-22 lb. weights for April and trending higher over the next 6 months.

EXPORT MARKET HIGHLIGHTS

Trading light to fair with some activity noted on hand cut hand defatted gizzards. Demand light to moderate. Offerings tight to adequate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	114-149
TURKEYS Y TOMS UNDER 22#	111-149
TURKEYS Y TOMS 22-24#	111-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-85
FROZEN TURKEYS Y TOMS 14-24#	82-87
FROZEN TURKEYS Y TOMS 24-28#	83-87

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 19-APR-2010

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	93.63	196,500
16-24 lbs.	90.32	95,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	5,000
16-24 lbs.	--	5,000
Total Volume:		355,000

LIVE TURKEYS SLAUGHTERED W/E 10-Apr-10 (Preliminary)

	YOUNG HENS	YOUNG TOMS	OLD BREEDERS	TOTAL TURKEYS	
Head	1,885	2,428	18	2	4,333
Avg Wt	17.18	39.01	25.25	60.53	29.47
Last week	1,673	2,344	7	1	4,025
Same wk yr ago	1,624	2,393	39	1	4,057
Avg Wt	16.56	38.37	27.00	29.53	29.53
To-date/2010*	24,994	35,034	319	93	60,440
To-date/2009*	25,987	36,581	371	87	63,026
% Change YTD	-4%	-4%	-14%	7%	-4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	25,900	75,782	350	93	102,125
Last week	23,314	73,176	121	42	96,653
Same wk yr ago	21,246	72,537	806	23	94,612
To-date/2010*	340,638	1,100,802	6,396	2,440	1,450,276
To-date/2009*	346,536	1,140,993	7,473	2,138	1,497,140
% Change YTD	-2%	-4%	-14%	14%	-3%
Dressing %	80.0%	80.0%	77.0%	77.0%	

Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 10-Apr-10 (Preliminary)

	Young turkeys Thousand Head	Pct chg PW	Avg Live wt	Old Breeders -Thousand head-	Total	Turkeys Avg Live wt
North East	620	13	26.50	(A)	621	26.50
South Atlantic	662	11	33.56	(A)	663	33.56
North Central	2,033	7	33.48	(A)	2,033	33.48
South Central	791	13	18.39	(A)	791	18.39
West	225	-20	27.93	(A)	225	27.93
U.S. total	4,331 (B)	8	29.47	2	4,333	29.47
To-date 2010*	60,347 (B)			93	60,440	
To-date 2009*	62,939 (B)			87	63,026	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 18,000; for the current year to date* 319,000; for last year to date* 371,000.
*Note: Year to-date totals reflect comparable time periods.
Note: Year to-date totals reflect comparable time periods.

Weekly Weighted Average Prices for Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
(consumer sizes, commodity pack or equivalent, U.S. Grade A, cents/lb. (minimum 10,000 lb lots)

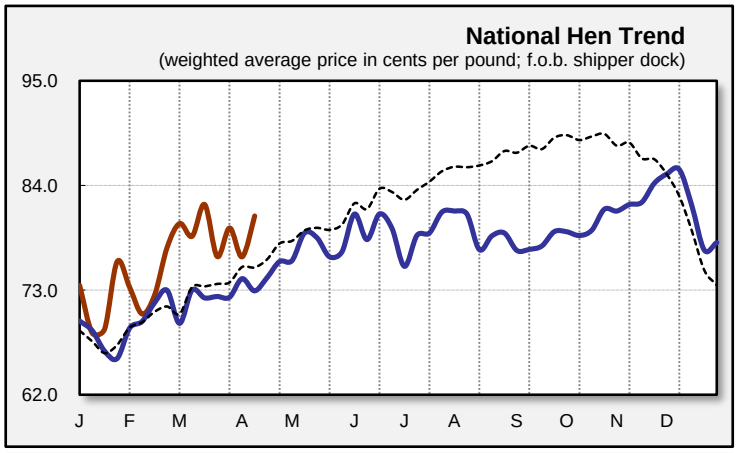
For the Week Ending April 16, 2010

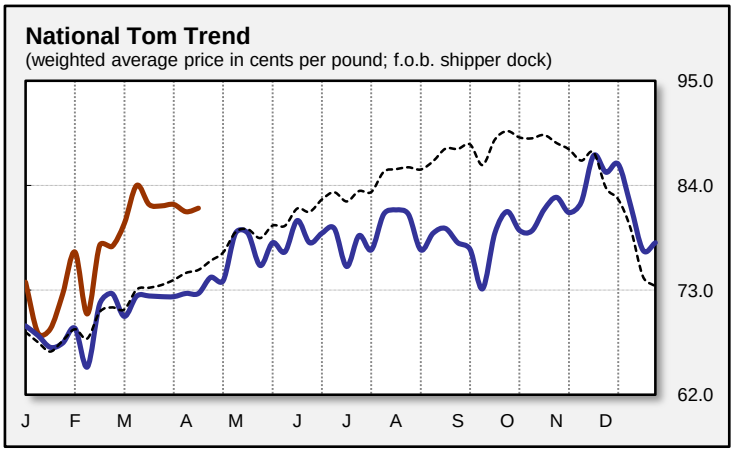
National	Current Week		Last Week		Last Year		March Averages		
Weighted Average Price (FOB Shipper Dock basis)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	80.79	340	76.50	20	72.92	--	78.90	75.25	72.30
16-24 lb. (Toms)	81.61	360	81.23	300	72.67	--	79.04	75.26	72.30

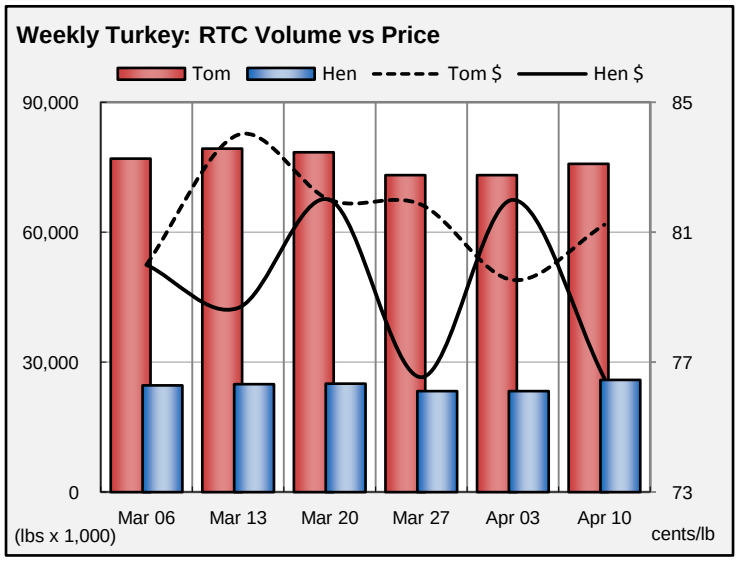
Regional	Current Week		Last Week		Last Year		March Averages		
Weighted Average Price (Delivered basis)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)									
Eastern Region	83.68	340	82.80 [1]		76.00 [1]		82.64	78.72	75.22
Central Region	82.50 [1]		79.50	20	75.75 [1]		80.61	77.36	75.32
Western Region	83.00 [1]		82.80 [1]		76.00 [1]		82.34	78.28	75.34
16-24 lb. (Toms)									
Eastern Region	85.00	160	82.80 [1]		76.00 [1]		82.82	78.69	75.26
Central Region	83.50	200	84.23	300	75.00 [1]		80.61	77.44	75.27
Western Region	83.50 [1]		82.80 [1]		76.00 [1]		82.48	78.31	75.34

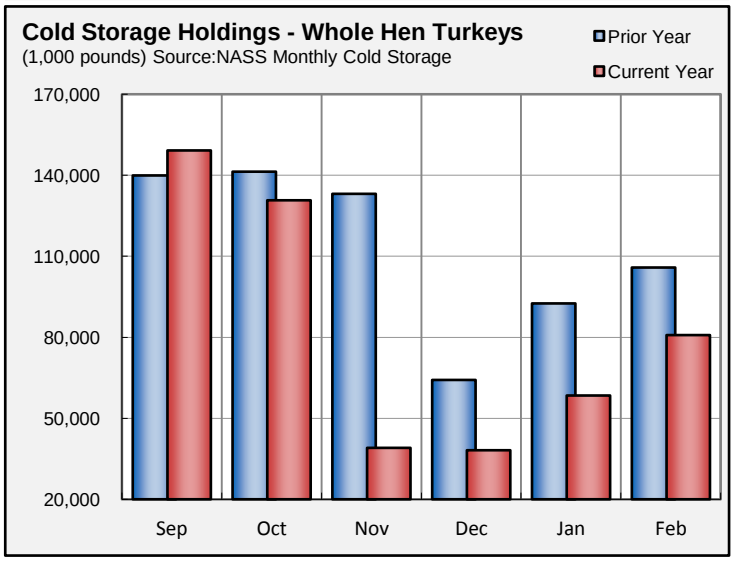
[1] based on offers.

2010 — 2009 — Prior 3 Year Avg.









NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 APR 2010.

The market tone on bulk parts was steady to instances weak on fresh tom drums and frozen tom necks, balance mostly steady. Demand was light to moderate. Offerings were mixed, short to adequate. The trade sentiment on white meat ranged steady to at times firm, trims continued in the strongest position. Demand was slow to moderate while offerings were short to adequate. The market tone on thigh meat and mechanically separated turkey was steady to fully steady. Demand was fair to moderate with offerings limited. Domestic: fresh young hen breast meat 171-173, fresh and frozen mature hen breast meat 165, fresh tails 35, frozen tails 41, fresh MST (pet food) 24.5 cents delivered. Frozen 4-8 lb. A grade breasts 118 cents for May delivery. Export: frozen tom breast meat 180 delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	151.00		151.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	40
DRUMSTICKS, TOM	71.00-74.00		71.70	122
DRUMSTICKS, TOM--FRESH		T	68.00	40
DRUMSTICKS, HEN	70.00		70.00	7
WINGS, FULL-CUT, TOM	71.00-72.00		71.55	89
WINGS, FULL-CUT, HEN		W	65.00	40
WINGS, V-TYPE, TOM	84.00-86.00		85.00	40
WINGS, V-TYPE, HEN	120.00		120.00	20
NECKS, TOM	69.00-71.00		69.61	63
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	179.00	80
BREASTS, B/S, TOM--FRESH 3/	170.00		170.00	40
THIGH MEAT	125.00		125.00	2
THIGH MEAT--FRESH		M	121.00	46
BREAST TRIM MEAT		W	142.00	80
SCAPULA MEAT		W	131.00	10
WING MEAT WITH SKIN	120.00		120.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	166.05	158
DESTRAPPED TENDERS--FRESH	167.00		167.00	40
MECHANICALLY SEPARATED 4/		M	34.00	80
MECHANICALLY SEPARATED--FRESH 4/	28.00-31.00		29.56	320
EXPORT TRADING				
DRUMSTICKS, TOMS		W	71.00	40
WINGS FULL-CUT - TOMS		M	68.50	160
WINGS, V-TYPE, TOM	82.00		82.00	240
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	120.00		120.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 APRIL 2010.

The market tone on bulk parts was steady to instances weak for fresh tom drums and frozen tom necks, balance mostly steady. Demand was slow to moderate while offerings ranged short to adequate. The trade sentiment on white meat ranged steady to instances firm. It was reported some premiums due to freight considerations. Demand was light to moderate. Offerings of breast trim were short, wing meat tight, scapula meat barely adequate, with the balance mostly adequate. The market tone on thigh meat and mechanically separated turkey remained steady to fully steady. Demand was fair to moderate for the limited offerings. Domestic: frozen 10-12 lb. non-basted A grade breasts 120, fresh scapula meat 130-134 cents delivered. Fresh scapula meat 127, fresh tom necks 68, fresh tails 39 FOB. Export: frozen tom gizzards (hand cut/hand defatted) 94 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	151.00	7	151.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/	115.00		115.00	40	115.00	40
DRUMSTICKS, TOM	71.00-74.00		73.88	42	72.15	178
DRUMSTICKS, TOM--FRESH	66.00-68.00		66.50	160	66.67	240
DRUMSTICKS, HEN	67.00-69.00		67.75	11	68.64	18
WINGS, FULL-CUT, TOM	69.00-70.00		69.15	44	70.09	226
WINGS, FULL-CUT, HEN	69.00		69.00	12	65.91	52
WINGS, V-TYPE, TOM	84.00		84.00	4	85.77	204
WINGS, V-TYPE, HEN		R	120.00	20	120.00	20
NECKS, TOM	68.00		68.00	5	68.72	197
NECKS, HEN	67.00		67.00	8	67.00	8
BREASTS, B/S, TOM 3/		M	179.00	80	179.00	80
BREASTS, B/S, TOM--FRESH 3/	174.00-177.00		175.00	120	172.18	412
THIGH MEAT	119.00-121.00		119.18	44	119.43	46
THIGH MEAT--FRESH		M	121.00	46	121.00	46
BREAST TRIM MEAT		W	142.00	80	142.00	80
SCAPULA MEAT		W	131.00	10	131.00	10
WING MEAT WITH SKIN		R	120.00	40	120.00	40
TENDERLOINS						
DESTRAPPED TENDERS		F	166.05	158		
DESTRAPPED TENDERS--FRESH	167.00		167.00	6	167.25	61
MECHANICALLY SEPARATED 4/	34.00		34.00	40	34.00	120
MECHANICALLY SEPARATED--FRESH 4/	29.00-32.00		30.68	100	29.80	469
EXPORT TRADING						
DRUMSTICKS, TOMS		W	71.00	40	71.00	40
WINGS FULL-CUT - TOMS		M	68.50	160	68.50	160
WINGS, V-TYPE, TOM	82.00		82.00	108	82.00	348
TAILS	38.00-40.00		39.15	188	39.15	188
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN		R	120.00	108	120.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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