USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was light to moderate for current and deferred shipments. Frozen offerings were light to adequate. Frozen offering prices on a national basis ranged for hens 78-83 cents shipping point and toms ranged 78-83 cents shipping point for current deliveries. No trading was reported. The market tone on white meat was steady to instances firm with trims in the strongest position. The trade sentiment on bulk parts was mostly steady, except tom 2-joint wings steady to firm and tom necks and fresh tom drums steady instances weak. Demand was in a full range, light to good. Offerings of white meat were short to adequate. Bulk parts offerings short to adequate with tom necks adequate to fully adequate and tom 2-joint wings tight with the balance bulk parts short to adequate. Thigh meat and mechanically separated turkey offerings were limited.

EXPORT MARKET HIGHLIGHTS

Trading was slow and centered on limited sales of tom drums. Demand was light to moderate. Offerings were short to adequate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	114-149
TURKEYS Y TOMS UNDER 22#	111-149
TURKEYS Y TOMS 22-24#	111-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-85
FROZEN TURKEYS Y TOMS 14-24#	82-87
FROZEN TURKEYS Y TOMS 24-28#	83-87

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 APRIL 2010.

The trade sentiment on white meat was steady to instances firm with trims continuing to be in the strongest position. Demand light to moderate for the short to adequate offerings. The market tone on tom 2-joint wings was steady to firm, fresh tom drums and frozen tom necks steady to barely steady, and the balance of tom bulk parts mostly steady. Demand light to moderate with some industry members noting buyers not as active as previous weeks. Offerings of tom 2-joint wings short to light, fresh tom drums and frozen tom necks adequate to fully adequate, balance of offerings adequate. The market tone on thigh meat and mechanically separated turkey was steady to fully steady. Demand light to fair for the spotty offerings.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	164.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	40
DRUMSTICKS, TOM		W	71.60	100
DRUMSTICKS, TOM--FRESH	68.00		68.00	40
DRUMSTICKS, HEN		R	68.00	40
WINGS, FULL-CUT, TOM		M	69.00	80
WINGS, FULL-CUT, HEN		W	69.00	15
WINGS, V-TYPE, TOM		M	86.00	120
WINGS, V-TYPE, HEN		W	120.00	5
NECKS, TOM		M	68.67	60
NECKS, HEN		W	66.00	15
BREASTS, B/S, TOM 3/		M	179.00	80
BREASTS, B/S, TOM--FRESH 3/	172.00		172.00	84
THIGH MEAT		W	120.00	40
THIGH MEAT--FRESH		M	121.00	46
BREAST TRIM MEAT				
SCAPULA MEAT		F	130.96	83
WING MEAT WITH SKIN				
TENDERLOINS		W	163.00	10
DESTRAPPED TENDERS		F	166.05	158
DESTRAPPED TENDERS--FRESH		F	163.00	6
MECHANICALLY SEPARATED 4/		M	34.00	80
MECHANICALLY SEPARATED--FRESH 4/	29.00		29.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		W	70.78	242
WINGS FULL-CUT - TOMS		M	68.50	160
WINGS, V-TYPE, TOM		F	82.50	216
TAILS		W	39.57	94
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	120.00	308

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	114-149
TURKEYS Y TOMS UNDER 22#	111-149
TURKEYS Y TOMS 22-24#	111-149
TURKEYS Y TOMS 24-26#	108-149
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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 APRIL 2010.

The market tone on bulk parts was mostly steady, except tom 2-joint was steady to firm and fresh tom drums and frozen tom necks steady to weak. Demand was light to moderate. Offerings in a full range, short to adequate. The trade sentiment on white meat was steady, instances firm with trims in the strongest position. Demand was light to moderate. The market tone on thigh meat and mechanically separated turkey was steady to fully steady. Demand light to moderate. Offerings light. Domestic: frozen tails 38.5 to 40 cents, fresh hen breast meat 170 cents and fresh scapula 131 cents.

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BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	164.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	40
DRUMSTICKS, TOM	70.50-71.00		70.96	14
DRUMSTICKS, TOM--FRESH		T	68.00	40
DRUMSTICKS, HEN		R	68.00	40
WINGS, FULL-CUT, TOM	69.50-70.00		69.96	14
WINGS, FULL-CUT, HEN	65.00		65.00	40
WINGS, V-TYPE, TOM	86.00		86.00	40
WINGS, V-TYPE, HEN		W	120.00	5
NECKS, TOM	67.50-69.00		68.03	69
NECKS, HEN		W	66.00	15
BREASTS, B/S, TOM 3/		M	179.00	80
BREASTS, B/S, TOM--FRESH 3/		T	172.00	84
THIGH MEAT		W	120.00	40
THIGH MEAT--FRESH		M	121.00	46
BREAST TRIM MEAT	142.00		142.00	80
SCAPULA MEAT	131.00		131.00	10
WING MEAT WITH SKIN				
TENDERLOINS		W	163.00	10
DESTRAPPED TENDERS		F	166.05	158
DESTRAPPED TENDERS--FRESH	168.00		168.00	15
MECHANICALLY SEPARATED 4/		M	34.00	80
MECHANICALLY SEPARATED--FRESH 4/		T	29.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	71.00		71.00	40
WINGS FULL-CUT - TOMS		M	68.50	160
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