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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand light to fair, instances good for current and deferred shipments. Frozen offerings light to adequate. Frozen offering prices on a national basis ranged for hens 78-83 cents shipping point and toms ranged 78-83 cents shipping point for current deliveries. Trading light for current shipments with activity centering on toms, instances moderate for deferred. For current shipments frozen basted equivalent hens and toms traded at 83 cents shipping point and for October-November deliveries frozen basted equivalent hens and toms traded at 86.50 cents shipping point.

The market tone on white meat was steady to firm with trims strongest, fresh tom drums and frozen tom necks steady to instances weak, tom full-cut wings mostly steady, thigh meat and tom 2-joint wings steady to fully steady with 2-joints strongest. Demand light to moderate, instances good. Offerings of white meat short to light, thigh meat spotty, and mechanically separated turkey light at best. Offerings of fresh tom drums at least adequate, frozen tom necks adequate to ample, balance of bulk parts light to adequate. Retail features this week have turned their focus from whole turkeys and bone-in breasts for Easter to ground turkey. Tenders, parts and thin cut cutlet features are also more active this week and while frozen bone-in features are less active than last week, they are still popular along with rotisserie breasts.

EXPORT MARKET HIGHLIGHTS

Trading slow. Demand light to moderate. Offerings mixed with supplies varying by product and processor.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	114-149
TURKEYS Y TOMS UNDER 22#	111-149
TURKEYS Y TOMS 22-24#	111-149
TURKEYS Y TOMS 24-26#	108-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	83-87
FROZEN TURKEYS Y TOMS 28# & UP	87-89
BREASTS 10-12#	123-133
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-85
FROZEN TURKEYS Y TOMS 14-24#	82-87
FROZEN TURKEYS Y TOMS 24-28#	83-87

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 APRIL 2010.

The market tone on bulk parts was steady to fully steady, except tom necks steady to instances weak. Demand was light to good. Offerings were light to adequate. The trade sentiment on white meat was steady to fully steady, instances firm. Demand was light to moderate. Offerings were tight to barely adequate. The market tone on thigh meat was steady to fully steady. Demand and offerings were light to moderate. Domestic and export trading was slow to moderate. For domestic: fresh scapula meat 132, fresh breast trim 142 delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	164.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	40
DRUMSTICKS, TOM		W	71.60	100
DRUMSTICKS, TOM--FRESH	66.00		66.00	40
DRUMSTICKS, HEN		R	68.00	40
WINGS, FULL-CUT, TOM	69.00		69.00	80
WINGS, FULL-CUT, HEN		W	69.00	15
WINGS, V-TYPE, TOM	85.00-87.00		86.00	120
WINGS, V-TYPE, HEN		W	120.00	5
NECKS, TOM	68.00-69.00		68.67	60
NECKS, HEN		W	66.00	15
BREASTS, B/S, TOM 3/	178.00-180.00		179.00	80
BREASTS, B/S, TOM--FRESH 3/	168.00-175.00		170.79	168
THIGH MEAT		W	120.00	40
THIGH MEAT--FRESH	121.00		121.00	46
BREAST TRIM MEAT				
SCAPULA MEAT		F	130.96	83
WING MEAT WITH SKIN				
TENDERLOINS		W	163.00	10
DESTRAPPED TENDERS		F	166.05	158
DESTRAPPED TENDERS--FRESH		F	163.00	6
MECHANICALLY SEPARATED 4/	34.00		34.00	80
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	9
EXPORT TRADING				
DRUMSTICKS, TOMS		W	70.78	242
WINGS FULL-CUT - TOMS	68.00-69.00		68.50	160
WINGS, V-TYPE, TOM		F	82.50	216
TAILS		W	39.57	94
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	120.00	308

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.