BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending lower in the Midwest and East, but unchanged in the West when compared to previous Monday. The market tone was steady in the Midwest, barely steady in the East, and steady to barely steady, often weak for Wogs in the West. Retail and food service demand was light to moderate for post holiday needs. Supplies of all sizes were more than sufficient for trade needs. Floor stocks were closely balanced to fully adequate. In the parts structure, movement was light to moderate. Supplies of wings were moderate to heavy, dark meat cuts and breast items were mostly moderate. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

FINAL Prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB Dock at major market areas (cents per lb) Week of 05-APR-2010

	Grade A Maj	Wtd Avg	Lds	Composite Wtd Avg	Lds
Delivered to First Receivers 1/:					
Boston/New England	TFEWR			77.38	16
Ohio Cities	TFEWR			76.02	9
Denver	93.50	93.50	4	85.53	9
Detroit	TFEWR			78.68	37
Los Angeles	94.00	93.76	33	86.36	101
New York	81.00-84.00	82.29	21	82.65	41
Philadelphia	80.50-82.00	81.00	11	80.80	23
Pittsburgh	80.00-83.00	81.60	10	83.22	52
St. Louis	TFEWR			78.81	19
San Francisco	94.50	95.65	13	91.15	25

Delivered to First Receivers 1/:

	Whole Body 2/: Maj	Wtd Avg	Lds	Composite Wtd Avg	Lds
Chicago	76.00-79.00			77.52	49

Composite Weighted Average 3/:

Loads	04/05/10	Change Last Wk	03/29/10	04/06/09
381	82.42	-2.86	85.28	76.30

	WOG Broilers 4/:	Majority	Wtd Avg	Lds
Eastern	82.00-84.00	82.48	33	
Central	73.00-81.00	77.16	76	
Western	83.00-90.00	86.30	55	
FOB Dock Equivalent 5/:				
Mississippi	82.00-86.00	83.20	54	

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area.

GEORGIA FOB DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **85.00** cents based on ice-packed USDA grade "A" sized 2 1/12 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
978	77.00-88.65	84.14

Georgia f.o.b. dock confirmed FINAL WTD AVG price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	188.00	1,557
BREASTS - B/S	174.50	6,849
BREASTS - WHOLE	94.50	1,480
THIGH MEAT - B/S	91.50	1,196
THIGHS	47.00	1,069
DRUMSTICKS	58.50	1,149
LEG QUARTERS	38.00	9,222
WINGS	152.00	3,427

This information is supplied by the Georgia Department of Agriculture, Poultry Market News Service.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers was light to no better than fair as dealers assess market developments following the holiday weekend. Offerings of all sizes were available for current needs. Movement through retail and distributive channels was fair. The market tone was barely steady. In the parts complex, supplies of breast items and most dark meat cuts were mostly moderate. Tenders were clearing satisfactorily and wings were moderate to heavy for current needs.

SOUTHERN The market tone was about steady to instances barely steady. Demand following the holiday weekend was light to moderate with trading usually limited to regular commitments. Supplies of all sizes were at least adequate to satisfy current trade needs. Processing schedules for last week were mixed with some plants down Friday for the holiday. In the parts structure, movement was light to moderate for early week business. Breast items and dark meat items were mostly moderate. Wings were more available with slow movement. In production areas live supplies were moderate at mostly desirable weights.

WESTERN Final majority prices were unchanged from last Monday's. The market tone was steady at best on whole fryers and barely steady to weak on WOGS. Offerings light to adequate. Retail and food service demand slow to moderate. Floor stocks adequate to fully adequate. Sizes desirable. The Los Angeles negotiated WOG weighted average was down 2.40 cents from last week to 84.80 cents on 44 loads. Trading was noted on boneless skinless breasts 142-162; bone-in breasts 91-115; tenderloins 157-162; jumbo wings 131-159; leg quarters bulk 36-45, 4/10 40-41; drums 45-64; thighs 42-54; boneless skinless thigh 85-92; and leg meat 82-93 cents delivered.

MIDWEST Final majority delivered prices into the Chicago market area decreased 3 cent; Ohio cities, Detroit, and St. Louis were TFEWR. Market tone on whole broiler/fryers was steady. Whole bird offers were light on like buyer action. Retail and food service demand was light to moderate; best into sports bar and family style restaurants. Floor stocks were in close balance to fully adequate; weights desirable to light. Supplies of parts were available with wings in longest position. The trade sentiment was steady overall on all parts.

DELMARVA Movement of ready-to-cook whole birds continued seasonally light to fair and about as expected for the Easter/Passover period. Seller offerings were moderate to heavy. Live supplies were moderate; weights varied and were noted as desirable. Processor schedules were very light as some plants closed in observance of Easter Monday. Less than trucklot asking prices remained unchanged at 83 to 92 cents. The market tone was barely steady. In the parts complex, breast and dark meat items were moderate. Wings were moderate to heavy.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	66-99
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light to no better than fair following the holiday weekend. Offerings of breast items, tenders and most dark meat cuts were at least sufficient for current needs. Wings were moderate to heavy. Retail and distributive movement was fair to moderate. The market tone was barely steady for wings; steady to about steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		165-170	157.75	549,240
TENDERLOINS		155	156.57	88,560
BREAST - WITH RIBS		90-91	95.73	55,057
BREAST - LINE RUN		90	93.08	66,949
LEGS		52-53	45.66	170,520
LEG QUARTERS (BULK)		36-37	34.86	213,720
DRUMSTICKS		44-45	51.81	33,920
THIGHS		40-41	43.11	40,400
B/S THIGHS		92-93	95.18	27,960
WINGS (WHOLE)		147-148	135.20	150,440
BACKS AND NECKS (STRIPPED)		13-15	15.00	22,320
LIVERS (5 POUND TUBS)		40-45	42.55	8,760
GIZZARDS (HEARTS)		50-55	50.27	11,680

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,251	144.00-189.00	152-162	156.24
TENDERLOINS	400	147.00-224.00	152-157	157.92
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	2,203	30.00-35.00	31-32	31.40
LEG QUARTERS (4/10)	1,847	35.00-38.00	35-36	35.79
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	962	35.00-46.00	36-37	36.40

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	04/05	04/01	04/01	03/29	03/25
Alabama	4,025	3,842	5.16	4,080	5.40
Arkansas	5,238	5,118	5.42	5,008	5.48
Delmarva	1,319	2,237	6.00	2,260	5.90
KY-LA-TN	2,169	2,382	5.12	2,325	4.83
Mississippi	2,982	2,595	5.49	2,912	5.67
North Carolina	2,211	2,615	7.08	2,677	7.06
Texas	2,626	2,687	5.40	2,662	5.44
Total	20,570	21,476	5.61	21,924	5.64
Mon	20,570 (A)			21,924 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 05-Apr 2010 is estimated to be 30,775,000 down 6.46 percent from a week ago. and down 0.9 percent from a year ago. (last week 32,899,000 last year 31,049,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	500	149.00-205.00	-	157.38
TENDERLOINS	218	143.00-210.00	-	153.28
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	419	30.00-37.00	-	33.92
LEG QUARTERS (4/10)	592	33.00-39.00	-	36.60
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Whole Body Index Based on Southern States Parts Trading for Apr 05, 2010 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.00 - 64.50	62.63	62.62

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 05-APR-2010 TO 09-APR-2010, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	142.00 -164.00	147.00 -157.00
TENDERLOINS	150.00 -160.00	152.00 -157.00
BREAST - LINE RUN	89.00 -108.00	90.00 - 95.00
LEGS	48.00 - 53.00	-
LEG QUARTERS (BULK)	32.50 - 40.00	33.00 - 35.00
LEG QUARTERS (4/10)	36.00 - 46.00	37.00 - 39.00
DRUMSTICKS	38.00 - 52.00	-
THIGHS	40.00 - 47.00	-
B/S THIGHS	90.00 -	-
WINGS (WHOLE)	135.00 -153.00	140.00 -150.00
BACKS AND NECKS (STRIPPED)	12.00 - 30.00	-
LIVERS	32.00 - 41.00	-
GIZZARDS (HEARTS)	40.00 - 58.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	97-115
WOGS 2# & UP - CUT UP 8&9 PIECES	101-119
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116
	ICE PACK	129
DUCKS		262-265

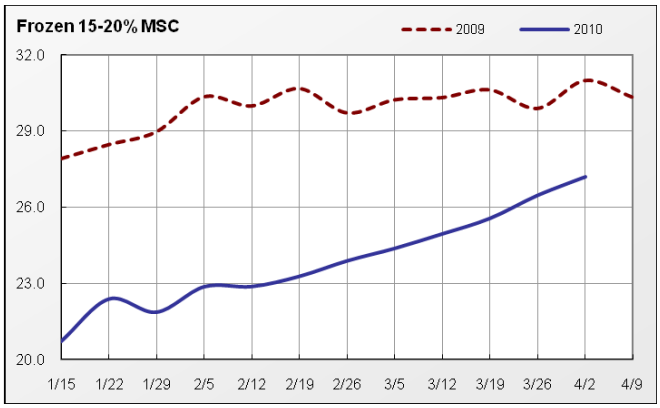
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone on frozen 15-20% was fully steady to firm, generally steady on fresh 15-20% with a somewhat firm undertone, and about steady on the balance. This week supplies of frozen 15-20% were closely balanced to tight, fresh 15-20% adequate to available and about adequate on the remainder. Supplies of raw materials were mostly in balance. Export and domestic demand was moderate to good on frozen 15-20% and light on fresh 15-20% this week. Best movement continues into the Caribbean and Central American countries; Mexico very quiet in observance of the Easter holiday. Interest and trading on frozen 15-20% remains good with firm trading levels and asking prices out front. In addition, interest and trading on fresh 15-20% for next week and possibly out front has picked up with steady to higher trading levels noted next week due to some plant disruptions. Schedules were irregular with increased product movement into rendering and other channels and reductions noted for the holiday as well as other plant disruptions. Frame values were steady with trading levels ranging 8-12 cents FOB, mostly 8-10 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

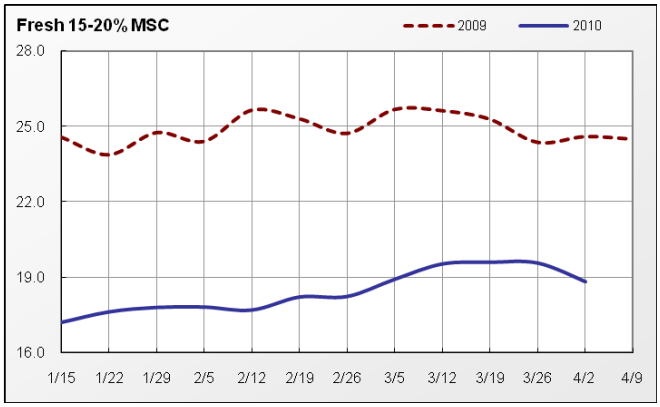
	Frozen			Fresh		
Fat Content	2-Apr-10	Last Week	Last Year	2-Apr-10	Last Week	Last Year
15% or Less						
Price Range	31.00		-	25.00 - 30.00	25.00	28.00-29.00
Wtd Avg Price	31.00		-	28.10	25.00	28.19
Volume Traded	40	-	-	132	41	212
Volume Exported	-	-	-	-	-	52
15-20%						
Price Range	23.00 - 33.00	23.00 - 30.00	27.00-36.00	13.00 - 24.00	17.00 - 22.00	20.00-32.00
Wtd Avg Price	27.18	26.46	31.00	18.83	19.57	24.58
Volume Traded	2,564	2,016	5,083	2,948	3,978	3,488
Volume Exported	2,364	1,736	5,001	326	877	163
20% or More						
Price Range	-	-	-	20.00	19.00	22.00
Wtd Avg Price			-	20.00	19.00	22.00
Volume Traded	-	-	-	41	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Mar 2010	Feb 2010	Mar 2009	Mar 2010	Feb 2010	Mar 2009
15% or Less						
Wtd Avg Price	25.00	24.50	-	23.30	19.93	28.56
Volume Traded	40	40	-	408	1,182	1,208
Volume Exported	-	-	-	-	-	217
15-20%						
Wtd Avg Price	25.48	23.18	30.27	19.37	17.96	25.26
Volume Traded	5,689	7,348	6,474	14,453	18,692	11,295
Volume Exported	4,937	5,815	5,620	1,958	4,039	2,815
20% or More						
Wtd Avg Price	-	-	-	18.50	16.63	22.00
Volume Traded	-	-	-	245	326	326
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis

LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 00-MONTH-2010

SOUTH CENTRAL

Trading was TFEWR. Demand was light for at least adequate offerings of spent heavy fowl. Schedules were reduced. Finished sales were slowing and fair at best. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST

Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the about adequate to adequate offerings of heavy fowl. Processing schedules were reduced due to the observance of the Religious holiday. Finished product supplies were moderate for current trade needs. The undertone was steady to at least steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-15.75 CENTS/LB.		12.12
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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