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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending 3 cents lower in the Midwest, 3 lower in the East, and unchanged in the West when compared to early week prices. The market tone was about steady to barely steady in the East, steady to barely steady in the Midwest, and steady to weak in the West. Retail demand was light to moderate entering the Easter holiday weekend. Food service demand was light to good, mostly moderate, best into fast food. Supplies of all sizes were moderate to heavy to satisfy current trade needs. Floor stocks were closely balanced to fully adequate. In the parts structure, movement was light to moderate for late week business. Supplies of breast items and dark meat items were mostly moderate. Wings were moderate to heavy. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 05-Apr-2010 (cents per lb)

AREAS	US GRADE A (Including branded product) MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	81.00-84.00			
Los Angeles	94.00			
Whole Body 2/				
Chicago	76.00-79.00	70.00-93.25	77.60	39
FOB Dock Equivalent 3/:				
Mississippi	82.00-86.00	75.00-90.00	83.20	54

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 85.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
686	80.01-88.65	84.38

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	187.00	1,129
BREASTS - B/S	173.00	4,698
BREASTS - WHOLE	94.00	1,125
THIGH MEAT - B/S	91.00	1,080
THIGHS	46.50	794
DRUMSTICKS	56.50	842
LEG QUARTERS	37.50	6,322
WINGS	152.00	2,546

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was seasonally light and unaggressive entering the Easter holiday weekend. Offerings of all sizes were mostly heavy and competitively priced. Retail and distributive movement was fair. The market tone was barely steady. In the parts complex, supplies of breast items, tenders and dark meat cuts were sufficient for current needs. Wings were moderate to heavy.

MIDWEST BROILER/FRYER Preliminary majority delivered prices for next week's trading into the Chicago area moved 3 cents lower. The market tone on whole broiler/fryers was barely steady to steady. Producer offerings and trade interest was very light as buyers and seller close out early for Easter holiday weekend. Retail trade activity was slow to moderate and food service was moderate to good, best into fast food and restaurants. Floor stocks were fully adequate to in balance; weights desirable to mixed. Part items supplies were fully sufficient for very light trade interest. Trade sentiment was steady to weak on wings, steady to fully steady on breast cuts and steady on the balance.

WESTERN BROILER/FRYER The Los Angeles preliminary majority was 94 cents, unchanged from last Monday's. The market tone on whole broiler fryers was steady to barely steady and WOGs were barely steady to weak. Offerings adequate to fully adequate. Retail and food service demand slow to sometimes moderate. Demand slowing for the weekend as consumers focus more on traditional Easter/Passover holiday items. Weights mostly desirable. Floor stocks adequate. Offerings of drums,wings and boneless skinless breasts adequate to fully adequate, balance of dark items adequate, bone-in breasts and tenderloins light to adequate. Parts demand light to fair. The market tone on drums and wings was steady to barely steady, boneless skinless breasts barely steady to sometimes weak, bone-in breasts steady to fully steady, tenderloins fully steady, drums steady to weak with the balance of dark items about steady.

SOUTHERN BROILER/FRYER The market tone was about steady to barely steady. Demand entering the weekend was seasonally light for first of the month business. Supplies of all sizes were at least adequate to satisfy current trade needs. Processing schedules for the week were mixed with some plants down for the holiday. In the parts structure, movement was light to moderate for late week business. Breast items and dark meat items were mostly moderate. Wings were more available and slow to clear. In production areas live supplies were moderate at mostly desirable weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was seasonal and no better than fair entering the Easter holiday weekend. Offerings were readily available and slow to clear. Live supplies were moderate; weights varied and were noted as mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 83 to 92 cents. The market tone was barely steady. In the parts complex, breast and dark meat cuts were moderate. Wings were available.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		78-99
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	03/29/10-04/02/10	(A)
	03/30/09-04/03/09	(A)
NO. OF BOXES	03/29/10-04/02/10	(A)
	03/30/09-04/03/09	(A)

(A) Not reported to avoid disclosing individual operations.

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

APR 01, 2010					APR 02, 2010					
									WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	TOO FEW TO REPORT				461	149.00-204.00	-	155.12	2,419	158.01
TENDERLOINS	TOO FEW TO REPORT				TOO FEW TO REPORT				1,049	157.89
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				415	90.67
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				320	90.73
LEGS	TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR	
LEG QUARTERS (BULK)	436	32.00-37.00	-	34.33	412	32.00-37.00	-	34.38	2,943	34.41
LEG QUARTERS (4/10)	792	34.00-38.00	-	36.38	847	34.00-38.00	-	36.50	3,563	36.55
WINGS (WHOLE)	205	128.00-147.00	-	135.66	TOO FEW TO REPORT				983	142.00
WINGS (CUT)	TOO FEW TO REPORT				TOO FEW TO REPORT				224	153.46
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				81	48.28
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				91	43.20
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				322	83.33

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR APR 01, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
60.00 - 64.50	62.06

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR APR 02, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 - 64.50	62.66	62.60

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity was light and unaggressive as dealers remained selective entering the weekend. Offerings of breast items, tenders and most dark meat cuts were moderate for current needs. Wings were more than sufficient. Retail and distributive movement was seasonally fair as buyers looked to other holiday meat items. The market tone was barely steady for wings; steady to about steady for the balance of items.

Ice Packed Broiler/Fryer Parts, Delivered To First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound.

APR 01, 2010				APR 02, 2010				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	165-170	159.15	602,320	165-170	156.54	404,560	157.91	3,045,520
TENDERLOINS	155	153.15	171,960	155	153.73	126,840	153.50	680,480
BREAST - WITH RIBS	90-91	94.87	83,960	90-91	99.19	40,881	97.02	353,309
BREAST - LINE RUN	90	93.47	67,135	90	92.95	69,121	93.57	343,024
LEGS	52-53	48.26	242,640	52-53	49.38	170,320	47.57	1,084,160
LEG QUARTERS (BULK)	36-37	35.60	231,240	36-37	35.48	237,840	35.47	1,243,520
DRUMSTICKS	44-45	57.21	52,080	44-45	55.50	58,920	55.37	263,600
THIGHS	40-41	49.74	46,720	40-41	46.81	51,880	48.62	256,712
B/S THIGHS	92-93	97.15	93,280	92-93	91.75	39,800	95.06	351,480
WINGS (WHOLE)	147-148	149.85	154,520	147-148	142.44	163,160	143.50	942,600
BACKS AND NECKS (STRIPPED)	13-15	15.00	21,800	13-15	15.00	28,840	15.00	124,800
LIVERS (5 POUND TUBS)	40-45	42.75	20,240	40-45	49.33	480	43.08	47,560
GIZZARDS (HEARTS)	50-55	50.01	18,040	50-55	50.00	17,480	51.34	80,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	04/02	04/01	03/31	03/30	03/31	03/30	03/26	03/24
Alabama	2,957	3,793	3,499	3,875	5.47	5.53	3,792	5.56
Arkansas	3,659	5,231	5,261	5,208	5.40	5.48	4,582	5.76
Delmarva	2,228	2,235	2,255	2,264	5.93	5.98	2,182	6.02
KY-LA-TN	2,105	2,297	2,416	2,337	5.13	5.11	2,451	5.06
Mississippi	2,810	2,670	2,756	2,917	5.96	5.94	2,745	5.91
North Carolina	2,083	2,710	2,658	2,654	7.00	7.14	2,680	7.10
Texas	2,624	2,626	1,928	2,663	5.57	5.55	2,643	5.10
Total	18,466	21,562	20,773	21,918	5.73	5.77	21,075	5.82
Mon-Fri	105,687 (A)						105,081 (A)	
Saturday	250 (included in total for date shown)						708	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 02-Apr-10 and 03-Apr-10 is estimated to be 27,627,000 head down 12.64 percent from a week ago and down -6.48 percent from a year ago. (Last week 31,625,000, last year 29,541,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 03-Apr-10 is estimated to be 156,944,000 head down 0.58 percent from a week ago, and up 1.97 percent from a year ago. (Last week 157,866,000, last year 153,914,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116
	ICE PACK	129
DUCKS		262-265

YOUNG CHICKENS SLAUGHTERED

W/E 27-MAR-10 Under Federal Inspection (Preliminary) (in Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	42,712	70,337	24,723	20,094	157,866
Avg Live Wgt	3.79	5.45	6.64	8.21	5.54
% of total /1	27%	44%	16%	13%	100%
Comparisons					
Last week	40,585	78,825	19,038	21,292	159,740
Avg Live Wgt	3.92	5.46	6.64	8.20	5.58
% of total /1	25%	49%	13%	13%	100%
Year Ago 2/	39,361	82,016	19,778	14,365	155,520
Avg Live Wgt	3.84	5.44	7.02	8.30	5.50
% of total /1	25%	53%	13%	9%	100%
To date/2010*	484,697	945,273	236,866	236,960	1,903,796
To date/2009*	479,143	945,214	264,053	171,884	1,860,294

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 27-Mar-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	157,866	1,458	1,281	2,739	430
Avg Wt	5.54	3.46	7.78	5.48	6.79
Last week	159,740	1,466	1,426	2,892	400
Same wk yr ago	155,520	1,197	1,471	2,668	390
Avg Wt	5.50	3.25	7.75	5.73	6.83
To-date/2010*	1,903,796	17,342	16,044	33,386	4,924
To-date/2009*	1,860,294	14,819	18,053	32,872	4,923
% Change YTD	2%	17%	-11%	2%	0%
Ready-to-Cook Weight and Dressing Percentage					
Current week	651,560	2,699	6,628	9,327	2,102
Last week	664,055	2,502	7,226	9,728	1,976
Same wk yr ago	637,243	1,965	7,581	9,546	1,918
To-date/2010*	7,876,517	29,806	82,819	112,625	24,107
To-date/2009*	7,603,018	24,618	93,609	118,227	23,611
% Change YTD	4%	21%	-12%	-5%	2%
Dressing %	74.5%	53.5%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.9 million head. Estimated U.S. slaughter for this period was 159.8 million head, or 2.9 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Feb	20	161.0	157.1	102%	5.52
	27	160.2	156.2	103%	5.49
Mar	6	160.7	156.9	102%	5.60
	13	161.0	156.0	103%	5.57
	20	161.7	154.7	105%	5.58
	27	159.8	156.9	102%	5.54
Year to date		1926.8	1867.4	103%	
Apr	3		158.1		
	10		157.2		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in Thousands)

W/E	04/03/10	03/27/10	%CHG	04/04/09	%CHG
Broilers	156,944	157,866	-0.58	153,914 [1]	+1.97
Cattle	637	615	+04	609 [2]	+05
Hogs	2,179	2,188	0	2,163 [2]	+01

[1] Actual data incorporated when available.
[2] Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY Delivery Week of 29-MAR-10

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DLVRD IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	196-200	201-207
MIDWEST	179-195	185-199

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A & PLANT GRADE, 5 LBS & UP, DLVRD, CENTS PER LB

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	77.00-95.00	80.00-92.00
VACUUM PACKED (6-9 PER BOX)	75.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

11 OZ.	69.84-87.59
13 OZ.	77.76-101.25
15 OZ.	84.96-112.08

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices remained unchanged. The trade sentiment was steady. Demand was moderate to fairly good. Supplies were mixed, mostly adequate to at times short for current requirements. Processing schedules were normal. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.75-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 29-MAR-10

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - 30-MAR-10

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY
PRICES PAID PER LB, EXCEPT AS NOTED

	RANGE			
Muscovy Ducks - Drakes	1.10	-	1.90	lbs.
Pheasants	12.00	-	17.00	ea.
Pekin Ducks		-	5.00	ea.
Pullets 4-6 LBS		-	.90	lbs.
Red Fowl 5-6 LBS	.90	-	1.04	lbs.
Red Fowl 4-5 LBS	.50	-	.80	lbs.
Leghorn Roosters		-	1.10	ea.
Crossbred Roosters 7-11 LBS	.60	-	.70	lbs.
Crossbred Roosters 4-6 LBS	.50	-	1.10	lbs.
Crossbred Fowl 5-9 LBS	.80	-	.90	lbs.
Banty Roosters	3.75	-	4.00	ea.
Banty Hens	2.50	-	3.00	ea.
Guinea Pigs	4.00	-	9.00	ea.
Guinea Fowl	1.90	-	2.60	lbs.
Kid Goats	10.00	-	25.00	ea.
Geese 9-14 LBS	.50	-	.80	lbs.
Pigeons	2.90	-	3.10	ea.
White Pigeons	4.00	-	5.00	ea.
Rabbits 6-9 LBS	1.80	-	2.20	lbs.
Rabbits 4-6 LBS	2.30	-	2.90	lbs.
Bunnies	4.00	-	13.00	ea.
Doves		-	4.00	ea.
Silkies		-	3.00	ea.
Goats	45.00	-	55.00	ea.
Chicks	.35	-	1.50	ea.
Peacocks		-	60.00	ea.
Ducklings	1.50	-	2.20	ea.
Muscovy Ducks - Hens	1.05	-	1.20	lbs.
Fancy Pheasants	28.00	-	70.00	ea.
Fancy Bantams	6.00	-	10.00	ea.

Total Coops Sold 6,809

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were generally sufficient for current trade needs. Demand was fair with limited trading due to the bulk of supplies being used internally. Processing schedules were reduced. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS
CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY
OTHER CHARGES, WEIGHTS AVERAGE ABOUT
3.50 POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was fair to mostly moderate for the generally sufficient offerings of light type hens. Processing schedules were reduced due to the Religious holiday. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Sales of leghorn fowl were TFEWR. Demand was light for heavy offerings from the field. Schedules were as desired. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand was moderate with offerings barely adequate to ample. Schedules full-time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS
(7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER
THE WEEK OF 05-Apr-10

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for adequate offerings from primary users. Schedules were reduced. Finished sales were good. Trade sentiment was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST sales were too few to report prices. Demand was fair to moderate for the about adequate to adequate offerings of heavy fowl. Processing schedules for next week were reduced due to the observance of the Religious holiday. Finished product supplies were moderate for current trade needs. The undertone was generally steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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