

# **USDA EGG MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**MOSTLY** 

**Poultry Programs** 

Market News & Analysis Branch

# **NATIONAL EGG MARKET AT-A-GLANCE**



New York prices were 5 cents lower on all sizes. Regional prices were generally unchanged. Trade sentiment was steady to barely steady. Retail and distributive demand ranged light to very good, mostly moderate to good. Supplies were sufficient to fully sufficient for seasonal trade needs. Breaking stock offerings were balanced to slightly more available; processing schedules were normal. Spent hen offerings were adequate to fully adequate for the light to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST All reported prices were unchanged. The trade sentiment was steady to barely steady. Cartoned shell egg demand was good to very good. Loose shell egg demand was light to instances moderate. Supplies were adequate to usually fully adequate. Central states breaking stock prices were unchanged. Demand was moderate to fairly good for the adequate to available offerings. Floor stocks were balanced to adequate. Processing schedules were fulltime. The trade sentiment was steady.

RANGE

#### Delivered warehouse:

EXTRA LARGE	122-131	125-128
LARGE	121-130	123-126
MEDIUM	98-107	100-103
Prices to store door:		
1 11000 to 01010 0001.		
Those to diene deem	RANGE	MOSTLY
EXTRA LARGE	<b>RANGE</b> 129-137	MOSTLY 130-132

### **IOWA-MINNESOTA-WISCONSIN**

Prices paid to producers, Cents per dozen.

, ,	RANGE	MOSTLY
LARGE	103-113	107
MEDIUM	82-86	82
SMALL	51-57	

Midwest Area: IA, IL, IN, KY,MI, MN, MN, OH, NE, ND, SD, WI, WV,

western NY & western PA

**NORTHEAST** Prices were unchanged when compared to the previous week's prices. Trade sentiment was steady to barely steady. Retail and distributive demand was mixed, ranging occasionally light to very good in spot locations. Supplies were adequate to available for current seasonal needs. Breaking stock floor stocks in the Eastern region were sufficient for normal breaking schedules. Light type hen offerings were adequate for the fair to moderate demand.

### Delivered warehouse:

	RANGE	MOSTLY
EXTRA LARGE	129-143	135-136
LARGE	127-141	132-136
MEDIUM	102-115	106-109
NORTHEAST AREA: CT, DC, I	DE, MA, MD, ME, NI	H, eastern NJ,
eastern NY, PA, RI, northern VA	A, & VT	

**SOUTHEAST** Prices were lower to unchanged on mediums, unchanged on larger sizes. Trade sentiment was steady to barely steady. Demand into all channels was moderate to good. Supplies were sufficient to readily available for present trade needs. Eastern region breaking stock offerings were short to tight for the fair to fairly good demand. Spent hen offerings were sufficient; processing schedules were normal.

### Delivered warehouse:

	KANGE	MOSILI
EXTRA LARGE	127-135	129-132
LARGE	126-133	127-130
MEDIUM	103.5-111	104-108
Southeast Area: A	L, FL, GA, MS, NC, SC, eastern TI	N, & southern VA

**SOUTH CENTRAL** Prices were unchanged. The trade sentiment was steady to barely steady. Retail demand was good to very good. Loose shell egg demand was light to moderate. Supplies were adequate to fully adequate. Central states breaking stock prices were unchanged. Demand was moderate to fairly good for the adequate to available offerings. Floor stocks were balanced to adequate. Processing schedules were full-time. The trade sentiment was steady.

#### Delivered warehouse:

	RANGE	MOSILI
EXTRA LARGE	130.5-139	132-135
LARGE	130.5-139	132-135
MEDIUM	106.5-115	108-111
South Central Area:	AR, AZ, CO, KS, LA, MO,	NM, OK, & TX

**NEW YORK** Prices were 5 cents lower on Extra Large, Large and Medium when compared to last Friday's prices. Trade sentiment was mixed, steady to barely steady. Demand was ranged moderate to good. Supplies were more than sufficient for seasonal needs.

PANCE

Prices delivered store door:

	IVAITOL
EXTRA LARGE	136-140
LARGE	134-138
MEDIUM	109-113

**WESTERN** Prices were unchanged. Trade sentiment was barely steady to weak. The Pacific inventory declined 13% from last Monday, with California down 8% and OR-WA-UT declining 21%. Demand was moderate to fairly good with offerings adequate. Floor stocks were adequate to fully adequate.

CALIFORNIA Benchmark prices were unchanged. Trade sentiment was barely steady to weak. The Pacific inventory declined 13% from last Monday, with California down 8% and OR-WA-UT dropping 21%. Demand was fair to fairly good with offerings adequate. Supplies were adequate to fully adequate. Small benchmark price \$1.20.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	166
EXTRA LARGE	168
LARGE	166
MEDIUM	140

Website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

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NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending April 02, 2010 will increase by 1 percent. Present week purchases for the week ending March 26, 2010 were 178,774 cases which was 17 percent above the prior week and 14 percent above estimates.

**CARTONED** 

Cases purchased present week	155,219	23,555	178,774
% change from the			
prior week	+20	+0	+17
Comparison figures are	compiled on a	matched plan	nt basis. Purchases
and estimates by 14 coo	perators; 30 do	zen cases or	equivalent.

LOOSE

**TOTAL** 

<u>CENTRAL STATES BREAKING STOCK</u> All prices ranged unchanged. Offerings were adequate to slightly more available than previously reported. Demand was moderate to instances fairly good. Schedules full-time. Floor stocks balanced to adequate. Trade sentiment was steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	67-74	67-71
CHECKS & UNDERGRADES	47-52	49-52
CENTRAL STATES AREA: AR, CO, IA,	IL, IN, KS, LA	, MI, MN, MO, NM,
ND, NE, OH, OK, SD, TX, WI		
* * * *	* * *	

# **LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)\***

FINAL PRICE,

GENERALLY FOR SLAUGHTER THE WEEK OF 29-MAR-2010

**SOUTH CENTRAL** Trading was TFEWR. Demand was fair for at least adequate offerings of spent heavy hens. Schedules were as desired. Finished sales were active and at least moderate in retail outlets. Trade sentiment was at least steady.

	RANGE	MAJ	WTD AVG
AT FARM BUYER LOADING	TOO FEW T	O REPORT	

<u>SOUTHEAST</u> Prices were generally unchanged when compared to the previous week. Demand was fair at best for the at least moderate offerings of heavy fowl. Processing schedules were reduced due to the observance of the Religious holiday. Finished product supplies were at least moderate for current trade needs. The undertone was about steady.

RANGE	MAJ	WTD
		AVG

AT FARM BUYER LOADING 8-15.5 CENTS/LB. 12.08
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT
\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

# **CANADIAN EGGS**

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEKS OF MAR 15, 2009

 GRADE A
 XLARGE
 LARGE
 MEDIUM
 SMALL

 2.20
 2.18
 1.96
 1.36

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR THE WEEKS OF MAR 15, 2009 AS SET BY ONTARIO EGG PRODUCERS

**GRADE A** XLARGE LARGE MEDIUM SMALL 1.67 1.67 1.51 1.03

# **WEEKLY SHELL EGG INVENTORY REPORT**

Stocks on hand available for marketing 1/ (Includes Conventional and Specialty - 30 dozen cases-in thousands)

MARCH 29	9, 2010		No	So	So		
	No	ortheast	Cent	Cent	Atl	<b>Pacific</b>	5-Area
Jumbo	Curr Wk	11.7	20.7	7.3	11.6	30.4	81.7
	Change	-0.4	-1.2	0.5	-0.3	8.7	10%
Ex Lge	Curr Wk	27.0	58.2	10.8	27.9	39.4	163.3
	Change	-3.0	11.0	-5.5	-1.4	2.0	2%
Large	Curr Wk	69.0	133.2	67.3	122.7	157.8	550.0
	Change	-1.9	-17.9	-47.2	-29.2	-43.7	-20%
Medium	Curr Wk	16.5	40.4	18.8	20.9	46.9	143.5
	Change	2.3	-2.9	-2.7	0.3	-3.0	-4%
Small	Curr Wk	3.7	6.9	2.3	1.2	6.6	20.7
	Change	-0.2	-0.2	0.4	-0.2	-1.9	-9%
Misc	Curr Wk	1.9	18.9	8.3	10.4	6.6	46.1
	Change	0.2	-4.5	0.8	-0.8	-2.0	-12%
Ungraded	Curr Wk	12.0	58.4	15.7	5.2	22.5	113.8
	Change	-3.9	14.0	-3.5	0.9	-6.3	1%
Total	Curr Wk	141.8	336.7	130.5	199.9	310.2	1119.1
Percent	Change	-5%	-1%	-30%	-13%	-13%	-11%

TOTAL	No. of Cases	% Change	No. of Coops
Shell Egg Shell Egg Breaking Sto	1119.1 ck 202.4	-11% -9%	157 29
Total Shell Egg	1321.5	-11%	186

Specialty Shell Egg Inventory 2/ Shell Egg stocks on hand to be marketed as specialty 1/

			No	So	So		
	No	rtheast	Cent	Cent	Atl P	acific	5-Area
Large	Curr Wk	3.4	8.1	3.8	3.7	5.2	24.2
	Change	-0.5	0.0	0.1	-0.3	0.2	-2%
Ungraded	Curr Wk	0.0	14.2	3.1	0.0	0.0	17.3
_	Change	0.0	3.0	0.7	0.0	0.0	27%
Total	Curr Wk	3.4	22.3	6.9	3.7	5.2	41.5
Percent	Change	-13%	16%	13%	-8%	4%	8%

TOTAL	No. of Cases	% Change	No. of Coops
Specialty Shell Egg	41.5	8%	41

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR MAR 26, 2010

CURF	KENI LO	AD5	29.25				FUIURE	-OADS 1	5.25			10	IAL LC	ADS	44.50
	S	E	ı	NE	r	ΜW		1	S	C	N۱	V	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	102.50		103.50	105.00			6.00	GNR W 2		105.67					3.00
GNR W 2					95.33		3.00	GL W J	90.70				91.50	96.50	4.75
GNR BR 1							1.00	GL W XL			106.00			110.00	.25
GL W J					83.50		2.75	GL W LG			100.38			105.96	6.25
GL W XL			111.50	112.00	104.00		3.25	GL BR J						96.50	.25
GL W LG					96.00		8.00	GL BR XL	119.00					124.00	.25
GL W SM			57.00	60.00	54.33	56.00	2.50	GL BR LG	117.00					122.00	1.00
GL BR J					83.50		.25								
NRBS - 50	)						1.00								
NRBS - 48	}		62.00	64.00	76.50	78.00	10.00								

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR MAR 22, 2010 – MAR 26, 2010															
CURRI	ENT LO	ADS	89.50			FUT	JRE LOAD	S 40.25			7	TOTAL	LOADS	12	9.75
SE NE			NE	MW				SC N		IW SW		SW .			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	102.00	105.00	105.20	108.92		100.30	48.00	GNR W 1		114.70				117.00	19.00
GNR W 2					95.33		3.00	GNR W 2		105.67					3.00
GNR BR 1		117.00		118.00			2.50	GL W J	91.72	101.13	93.00		93.00	98.72	10.50
GL W J					86.47	91.00	7.25	GL W XL		112.00	105.33			113.00	3.00
GL W XL		116.67	111.17	111.88	104.14	106.00	15.50	GL W LG		111.64	100.31			108.75	20.00
GL W LG		112.50	96.50	117.85	99.22	104.44	40.25	GL W MD	76.00	85.00				84.25	8.00
GL W MD			78.82	85.00	76.74	80.40	13.25	GL BR J						96.50	.25
GL W SM			57.00	60.00	53.25	54.50	3.00	GL BR XL	116.17					123.20	1.25
GL BR J					83.50		.25	GL BR LG	116.04				130.00	126.40	3.75
GL BR XL					112.50		.50								
GL BR LG					112.50		.75								
NRBS - 50		66.00					4.00								
NRBS - 48			62.00	64.00	72.72	72.92	21.00								
NRBS - 42						64.00	2.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

<b>COLD STORAGE M</b>	OVEMENT - FR	<b>OZEN EGGS</b>		CERTIFIED ORGANI	C EGGS IN CARTONS				
	(I	n Thousands)		(price per carton delivered to first receivers)					
ON HAND	03/22/10	03/15/10	03/23/09	Brown Eggs	CENTS/CARTON	MOSTLY			
PACIFIC COAST	36	55	0	Extra Large doz.	255 – 316	275 - 310			
LOS ANGELES	0	0	0	1/2 doz.	173 – 198	173 - 188			
				Large doz.	230 – 310	265 - 300			
				1/2 doz.	160 – 189	160 - 178			

NORTH CAROLINA EGGS The market is steady on small, lower on the balance. Supplies are moderate. Retail demand is moderate.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	MOSTLY
EXTRA LARGE	140.63
LARGE	140.63
MEDIUM	118.82
SMALL	89.00

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