

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand was slow to moderate, instances good. Frozen offerings light to adequate and continue to be held with confidence. Frozen offering prices on a national basis ranged for hens 77-82 cents shipping point and toms ranged 77-82 cents shipping point for current deliveries. No trading reported. The market tone on most items was steady to firm, except for tom full-cut wings which were steady to instances weak. Demand on tom full-cut wings was light at best, balance of items light to good, mostly moderate. Offerings of tom full-cut wings adequate to fully adequate, balance of items short to adequate. Trading slow. Fresh and frozen retail ads on whole turkeys are more active this week as features build for the Easter and Passover holidays.

EXPORT MARKET HIGHLIGHTS

Trading slow. Offerings short to adequate with most items held with confidence, except for tom full-cut wings which were adequate to fully adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	118-149
TURKEYS Y TOMS UNDER 22#	115-149
TURKEYS Y TOMS 22-24#	115-149
TURKEYS Y TOMS 24-26#	110-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	KANGE
FROZEN TURKEYS Y TOMS 24-28#	80-90
FROZEN TURKEYS Y TOMS 28# & UP	84-94
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	95-105
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-91

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 MARCH 2010.

The market tone on bulk parts was steady to firm, except tom full-cut wings was steady to weak. Demand was in a full range light to good, mostly moderate to good. Offerings were short to barely adequate with tom full-cut wings adequate and drums, necks and two joint wings in the tightest position. The market tone on white meat items was steady to firm. Demand was light to moderate. Offerings short to barely adequate. The market tone on thigh meat was steady to fully steady, instances firm. Demand was light to moderate. Offerings remain short of current needs.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ DRUMSTICKS, TOM DRUMSTICKS, TOMFRESH DRUMSTICKS, HEN WINGS, FULL-CUT, TOM WINGS, FULL-CUT, HEN WINGS, V-TYPE, TOM WINGS, V-TYPE, HEN NECKS, TOM NECKS, TOM BREASTS, B/S, TOM 3/ BREASTS, B/S, TOMFRESH 3/ THIGH MEAT THIGH MEAT THIGH MEAT SCAPULA MEAT WING MEAT WITH SKIN TENDERLOINS	165.00-167.00 120.00 120.00-124.00 137.00 125.00-127.00	T F M F M F M F	106.33 71.00 65.63 63.00 68.97 71.00 85.00 117.00 70.60 63.00 168.00 166.11 120.00 123.45 137.00 125.52	120 60 127 5 183 2 40 20 100 5 80 144 40 44 24 54
DESTRAPPED TENDERS DESTRAPPED TENDERSFRESH MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATEDFRESH 4/		F F F	160.00 30.00 28.92	20 40 443
EXPORT TRADING DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN		F R F	38.77 35.50 120.00	376 54 108

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat incl.; and basted.

^{3/} Boneless & skinless without tenderloins.

^{4/15-20%} fat with skin added.