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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were 1 cent higher in the Midwest, 3 cents higher in the East, and unchanged in the West when compared to early week prices. The market tone was steady to at least steady in the East, steady to firm in the West, and steady to fully steady in the Midwest. Retail and food service demand was light to moderate following the weekend. Supplies of all sizes were light to moderate to satisfy current trade needs. Floor stocks were adequate to closely balanced. In the parts structure, movement was moderate to good for early week trading. Supplies of breast items were very light and held with confidence. Wings and dark meat items were mostly moderate. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 22-MAR-2010

	Grade A			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	82.67	15
Ohio Cities	TFEWR		:	80.48	9
Denver	92.50	92.50	4 :	88.86	7
Detroit	TFEWR		:	85.75	39
New York	86.00-89.00	87.90	21 :	86.75	47
Los Angeles	93.00	93.53	36 :	87.43	115
New Philadelphia	85.50-87.00	86.45	11 :	86.34	22
Pittsburgh	85.00-88.00	87.25	12 :	87.14	53
St. Louis	TFEWR		:	83.75	20
San Francisco	93.50	95.16	16 :	85.06	63

Delivered to First Receivers 1/:

	Whole Body 2/:			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Chicago	79.00-85.00		:	83.08	42

Composite Weighted Average 3/:

Loads	03/22/10	Change Last Wk	03/15/10	03/23/09
432	85.77	1.06	84.71	76.67

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	90.00-91.00	90.32	29
Central	79.00-85.00	83.04	73
Western	88.00-92.00	91.07	50

FOB Dock Equivalent 5/:

Mississippi	82.00-85.00	82.47	54

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 84.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
973	79.96-88.52	83.98

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	179.00	1,637
BREASTS - B/S	166.50	6,929
BREASTS - WHOLE	89.00	1,560
THIGH MEAT - B/S	91.50	1,276
THIGHS	47.00	1,149
DRUMSTICKS	58.00	1,229
LEG QUARTERS	37.50	9,302
WINGS	152.00	3,467

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was moderate to fairly good as dealers assess market developments entering the week. Offerings of all sizes were balanced to adequate for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was at least steady. In the parts complex, supplies of breast items and tenders were in close balance to short. Wings and most dark meat cuts were generally sufficient for current needs.

SOUTHERN REGION BROILER/FRYER The market tone was mostly steady. Demand following the weekend was moderate. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was moderate to good for early week business. Breast items were very light with cutlets and tender in the strongest position and held with confidence. Wings and dark meat items were mostly moderate. In production areas live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday's. The market tone was steady to firm. Offers of whole body fryers and WOGs light to adequate. Retail and food service demand slow to moderate. Sizes desirable. Floor stocks adequate. The Los Angeles negotiated WOG weighted average was up .07 cents from last week to 89.28 cents on 41 loads. Trading was noted on boneless-skinless breasts at 140-157, bone-in breasts 88-107, tenderloins 143-150, jumbo wings 119-159, leg quarters - bulk 38-42, 4-10 lb 38-44, drums 45-64, thighs 43-54, boneless skinless thigh 87-92 cents and leg meat 83-93 cents delivered.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into the Chicago market area unchanged to increased 1 cent; Ohio cities, Detroit, and St. Louis were TFEWR. Market tone on whole broiler/fryers was steady to fully steady. Whole birds were light on limited buyer call. Retail and food service demand was sluggish; light to moderate. Floor stocks were in close balance to adequate; weights desirable to light. Supplies of breast cuts tight, wings sufficient for current trade needs; and leg cuts were adequate. The trade sentiment was steady to firm on breast cuts and steady on all other parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate to fairly good entering the week as dealers assessed current market conditions. Seller offerings were adequate for present trade requirements. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 88 to 97 cents. The market tone was at least steady. In the parts complex, breast items were in good balance to well cleared. Dark meat cuts and wings were mostly moderate.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	89-102
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was moderate to fairly good as dealers assess market conditions entering the week. Offerings of breast items and tenders were in good balance to well cleared; wings and most dark meat cuts were generally sufficient for current needs. Retail and distributive movement was fair to moderate. The market tone was fully steady to firm for breast items; steady for wings and most dark meat cuts.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	160-165	148.94	526,800
TENDERLOINS	145-150	144.74	123,960
BREAST - WITH RIBS	88-89	94.90	50,480
BREAST - LINE RUN	88	91.83	66,880
LEGS	52-53	48.97	146,400
LEG QUARTERS (BULK)	36-37	35.92	235,760
DRUMSTICKS	44-45	55.07	57,560
THIGHS	40-41	48.66	35,920
B/S THIGHS	92-93	90.91	64,680
WINGS (WHOLE)	148-149	147.98	136,500
BACKS AND NECKS (STRIPPED)	13-15	15.00	16,720
LIVERS (5 POUND TUBS)	45-50	44.32	7,560
GIZZARDS (HEARTS)	55-60	60.00	7,320

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	3,031	116.00-171.00	142-150	148.71
TENDERLOINS	165	127.00-206.00	-	132.94
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)	2,141	32.00-39.00	35-36	35.97
WINGS (WHOLE)	268	111.00-152.00	-	133.22
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	03/22	03/18	03/18	03/15	03/11
Alabama	3,856	3,931	5.35	3,897	5.20
Arkansas	4,446	5,117	5.37	4,276	5.24
Delmarva	2,214	2,199	5.81	2,204	5.89
KY-LA-TN	2,388	2,324	4.98	2,332	4.91
Mississippi	2,962	2,942	5.86	2,933	5.76
North Carolina	2,684	2,636	7.04	2,682	7.03
Texas	2,622	2,502	5.53	2,616	5.40
Total	21,172	21,651	5.66	20,940	5.57
Mon	21,172 (A)			20,940 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 22-Mar 2010 is estimated to be 31,676,000 up 0.81 percent from a week ago and down 0.4 percent from a year ago. (last week 31,423,000 last year 31,808,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	434	144.00-208.00	-	151.09
TENDERLOINS	168	140.00-215.00	-	147.25
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	488	32.00-37.00	-	34.21
LEG QUARTERS (4/10)	672	35.00-38.00	-	36.35
WINGS (WHOLE)	185	135.00-152.00	-	145.78
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Index Based on Southern States Parts Trading for Mar 22, 2010 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.50 - 64.50	62.18	60.89

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 22-MAR-2010 TO 26-MAR-2010, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	139.00 -162.00	148.00 -153.00
TENDERLOINS	140.00 -154.00	145.00 -152.00
BREAST - LINE RUN	85.00 -104.00	85.00 - 92.00
LEGS	48.00 - 53.00	-
LEG QUARTERS (BULK)	34.00 - 40.00	34.00 - 36.00
LEG QUARTERS (4/10)	36.00 - 46.00	37.00 - 39.00
DRUMSTICKS	37.00 - 57.00	-
THIGHS	40.00 - 47.00	-
B/S THIGHS	90.00 -	-
WINGS (WHOLE)	144.00 -156.00	149.00 -154.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 48.00	-
GIZZARDS (HEARTS)	40.00 - 58.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	96-114
WOGS 2# & UP - CUT UP 8&9 PIECES	100-118
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116
	ICE PACK	129
DUCKS		262-265

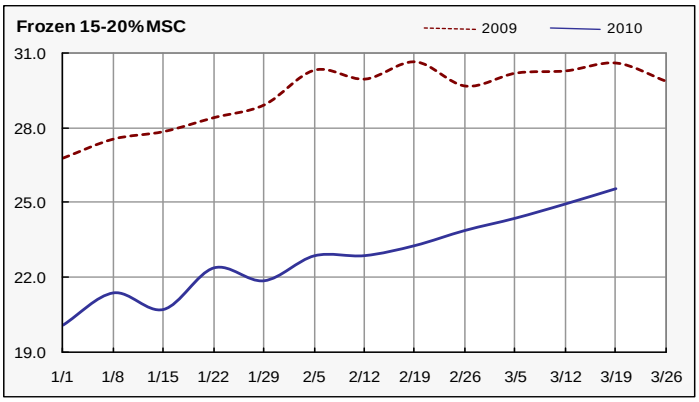
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone on frozen 15-20% was fully steady to firm and mostly steady on the balance of fat contents. Supplies of frozen 15-20% were tight, fresh 15-20% adequate, and about adequate on the remainder. Supplies of raw materials were closely balanced to tight. Export and domestic demand was fair to instances good on fresh 15-20% and moderate to good on frozen 15-20%. Buyer interest and trading out front on frozen 15-20% remains very good with firm trading levels and asking prices. MSC was receiving best call and movement into the Caribbean and Central American countries; Mexico continues to be seasonally quiet. Schedules were mostly normal with some variability noted due to issues with equipment and the availability of raw material. Frame values were fully steady with trading levels ranging 8-12 cents FOB, mostly 9-10 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

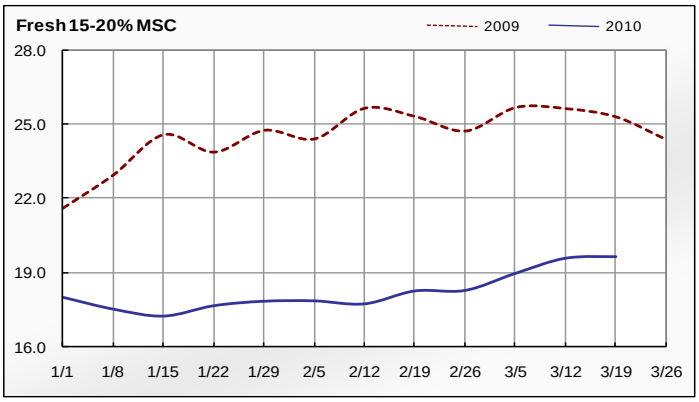
	Frozen			Fresh		
Fat Content	19-Mar-10	Last Week	Last Year	19-Mar-10	Last Week	Last Year
15% or Less						
Price Range			-	25.00	23.00	28.00-29.00
Wtd Avg Price			-	25.00	23.00	28.56
Volume Traded	-	-	-	143	102	242
Volume Exported	-	-	-	-	-	54
15-20%						
Price Range	23.00 - 28.00	21.00 - 28.00	27.00-35.00	16.00 - 22.00	17.50 - 25.00	20.00-29.00
Wtd Avg Price	25.56	24.95	30.63	19.60	19.54	25.28
Volume Traded	1,223	1,133	1,878	2,968	2,938	3,139
Volume Exported	1,163	1,053	1,398	306	306	694
20% or More						
Price Range	-	-	-	19.00	19.00	22.00
Wtd Avg Price			-	19.00	19.00	22.00
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Feb 2010	Jan 2010	Feb 2009	Feb 2010	Jan 2010	Feb 2009
15% or Less						
Wtd Avg Price	24.50	24.00	-	19.93	18.78	28.22
Volume Traded	40	80	-	1,182	1,689	1,101
Volume Exported	-	-	-	-	-	214
15-20%						
Wtd Avg Price	23.18	21.31	30.12	17.96	17.57	25.03
Volume Traded	7,348	6,700	6,505	18,692	15,974	14,414
Volume Exported	5,815	5,940	5,044	4,039	2,162	4,447
20% or More						
Wtd Avg Price	-	-	-	16.63	16.08	23.00
Volume Traded	-	-	-	326	530	325
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 22-MARCH-10

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was light for fully adequate offerings of spent heavy hens. Schedules were reduced. Finished sales were fair. Trade sentiment was at least steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was no better than fair for the at least moderate offerings of heavy fowl. Processing schedules were mostly normal. Finished product supplies were at least moderate for current trade needs. The undertone was steady to about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-15.5		12.04
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice Fax	(202) 720-6911 (202) 720-2403	Michael Sheats, Chief	Des Moines, IA	Voice Fax	(515) 284-4471 (515) 284-4468	Jason Karwal Officer-in-Charge
Atlanta, GA	Voice Fax	(404) 562-5850 (404) 562-5875	Annie Terry, Officer-in-Charge	Jackson, MS	Voice Fax	(601) 965-4662 (601) 359-1175	Gary Brown, Southern States Area Supervisor