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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending 3 cents higher in the Midwest, 2 cents higher in the East, and 1 cent higher in the West when compared to early week prices. The market tone was steady to fully steady in the Midwest, fully steady to firm elsewhere. Retail and food service demand was light to fairly good, mostly light to moderate. Supplies of all sizes were adequate to barely adequate to satisfy current trade needs. Floor stocks were balanced to closely balanced. In the parts structure, movement was moderate to good for early week trading. Supplies of breast items were very light and held with confidence. Wings and dark meat items were mostly moderate. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 15-MAR-2010

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	81.00	15
Ohio Cities	TFEWR		:	77.99	12
Denver	92.50	92.50	4 :	88.61	7
Detroit	TFEWR		:	81.56	40
Los Angeles	93.00	92.71	38 :	87.83	115
New York	83.00-86.00	84.82	22 :	85.22	41
Philadelphia	82.50-84.00	83.58	12 :	83.18	25
Pittsburgh	82.00-85.00	84.67	12 :	84.36	56
St. Louis	TFEWR		:	82.42	21
San Francisco	93.50	93.67	12 :	87.43	34

Delivered to First Receivers 1/:

	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	79.00-84.00		:	84.14	47

Composite Weighted Average 3/:

Loads	03/15/10	Change Last Wk	03/08/10	03/16/09
413	84.71	2.12	82.59	75.52

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	86.00-88.00	87.08	33
Central	77.00-85.00	82.27	81
Western	89.00-92.00	90.25	57

FOB Dock Equivalent 5/:

Mississippi	80.00-84.00	81.87	52

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 83.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
976	75.00-88.65	83.07

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	177.00	1,557
BREASTS - B/S	158.00	6,849
BREASTS - WHOLE	85.50	1,480
THIGH MEAT - B/S	92.50	1,196
THIGHS	47.00	1,069
DRUMSTICKS	60.50	1,149
LEG QUARTERS	37.50	9,222
WINGS	157.50	3,387

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers ranged moderate to good as dealers assess market developments entering the week. Offerings of all sizes were light for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was firm. In the parts complex, supplies of breast items and tenders were in close balance to tight. Wings and most dark meat cuts were mostly moderate for current needs.

SOUTHERN REGION BROILER/FRYER The market tone was firm. Demand was moderate to fairly good following the weekend. Supplies of all sizes were light to satisfy current trade needs. In the parts structure, movement was moderate to good for early week business. Breast items were very light, held with confidence and moving satisfactorily. Wings and dark meat items were mostly moderate. In production areas live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were 1 cent higher from last Monday's. The market tone was fully steady to firm. Offers of whole body fryers and WOGs light to adequate. Retail and food service demand slow to moderate. Sizes desirable. Floor stocks adequate. The Los Angeles negotiated WOG weighted average was up 3.50 cents from last week to 89.21 cents on 48 loads. Trading was noted on boneless-skinless breasts at 130-150, bone-in breasts 79-104, tenderloins 137-147, jumbo wings 131-159, leg quarters - bulk 36-42, 4-10 lb 40-56, drums 45-64, thighs 43-54 and boneless skinless thigh 88-92 cents.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into the Chicago market area increased 3 cents; Ohio cities, Detroit, and St. Louis were TFEWR. Trade sentiment on whole broiler/fryers was steady to fully steady. Offers of whole birds were light on limited buyer call. Retail and food service demand was sight to moderate. Floor stocks were in close balance to adequate; weights desirable to light. Supplies of breast cuts tight, wings sufficient for current trade needs; boneless dark meat was fully available as were drums and thighs, and leg quarters limited to adequate. The trade sentiment was steady to firm on breast cuts and steady on all other parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate to good entering the week as dealers assess current market conditions. Seller offerings of all sizes were light and well cleared. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were 1 cent higher at 86 to 95 cents. The market tone was fully steady to firm. In the parts complex, breast items were very light. Dark meat cuts and wings were moderate.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	82-99
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

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NORTHEAST BROILER/FRYER PARTS Trucklot buying activity ranged moderate to good as dealers assess market conditions entering the week. Offerings of breast items were balance to tight and clearing satisfactorily; wings, dark meat cuts and tenders were mostly moderate for current needs. Retail and distributive movement was fair to moderate. The market tone was fully steady to firm for breast items; steady for wings and dark meat cuts.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	155	141.34	473,440
TENDERLOINS	140	136.63	120,560
BREAST - WITH RIBS	83-84	93.03	61,240
BREAST - LINE RUN	83	85.46	66,520
LEGS	52-53	48.55	136,600
LEG QUARTERS (BULK)	36-37	35.65	277,440
DRUMSTICKS	44-45	52.49	47,800
THIGHS	40-41	45.70	28,440
B/S THIGHS	92-93	95.88	74,760
WINGS (WHOLE)	148-149	144.36	189,200
BACKS AND NECKS (STRIPPED)	13-15	15.00	17,600
LIVERS (5 POUND TUBS)	45-50	48.02	5,040
GIZZARDS (HEARTS)	55-60	58.95	14,920

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA,CT,RI, AND PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	2,867	124.00-169.00	130-137	134.83
TENDERLOINS	217	128.00-202.00	130-133	139.08
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	2,557	30.00-35.00	30-32	31.49
LEG QUARTERS (4/10)	1,381	32.00-36.00	32-35	34.57
WINGS (WHOLE)	391	110.00-153.00	-	129.46
DRUMSTICKS	600	37.00-38.00	-	37.80
THIGHS		TOO FEW TO REPORT		3

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	03/15	03/11	03/11	03/08	03/04
Alabama	4,093	3,922	5.20	3,928	5.33
Arkansas	4,366	5,314	5.24	4,762	5.35
Delmarva	2,240	2,258	5.89	2,190	5.80
KY-LA-TN	2,362	2,330	4.91	2,309	4.88
Mississippi	2,810	2,801	5.76	2,948	5.95
North Carolina	2,738	2,640	7.03	2,468	6.98
Texas	2,620	2,568	5.40	2,623	5.56
Total	21,229	21,833	5.57	21,228	5.64
Mon	21,229	(A)		21,228	(A)

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 15-Mar 2010 is estimated to be 31,761,000 down 0.30 percent from a week ago. and up 1.1 percent from a year ago.
(last week 31,855,000 last year 31,425,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	380	140.00-192.00	-	143.84
TENDERLOINS	166	130.00-191.00	-	137.11
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	388	32.00-37.00	-	35.04
LEG QUARTERS (4/10)	672	35.00-39.00	-	36.41
WINGS (WHOLE)	229	125.00-152.00	-	142.36
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAR 15, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
56.00 – 61.50	59.52	58.54

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 15-MAR-2010 TO 19-MAR-2010, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	126.00 - 149.00	132.00 - 142.00
TENDERLOINS	130.00 - 142.00	133.00 - 141.00
BREAST - LINE RUN	80.00 - 98.00	80.00 - 86.00
LEGS	48.00 - 57.00	-
LEG QUARTERS (BULK)	32.00 - 40.00	34.00 - 36.00
LEG QUARTERS (4/10)	36.00 - 45.00	37.00 - 39.00
DRUMSTICKS	38.00 - 52.00	-
THIGHS	40.00 - 47.00	-
B/S THIGHS	80.00 - 90.00	-
WINGS (WHOLE)	144.00 - 156.00	149.00 - 154.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 48.00	-
GIZZARDS (HEARTS)	40.00 - 58.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	96-113
WOGS 2# & UP - CUT UP 8&9 PIECES	99-118
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	**R4NGE**
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	159
	DRY PACK	170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	125
	DRY PACK	116
DUCKS		262-265

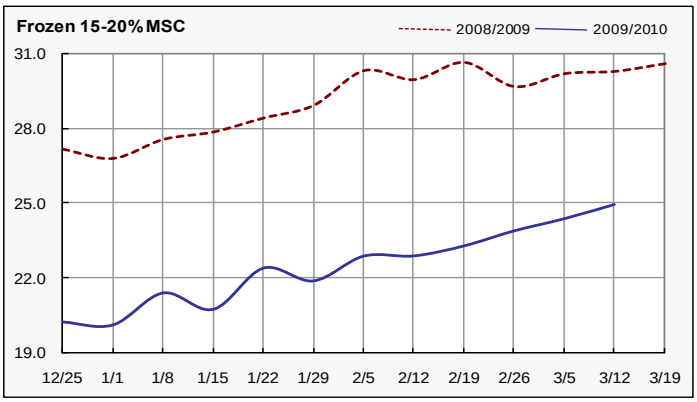
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone on frozen 15-20% was fully steady to mostly firm and generally steady for the remainder of fat contents. Supplies of frozen 15-20% were tight, fresh 15-20% adequate, and about adequate on the balance. Supplies of raw materials were closely balanced to tight. Much of the industry was closely monitoring the marketplace trying to understand its current state and looking for any indications of the possible future outlook of MSC production, availability, and pricing. Export and domestic demand was fair to instances good on fresh 15-20% and moderate to good on frozen 15-20%. Buyer interest and trading out front on frozen 15-20% remains very good with firm trading levels and asking prices. MSC was receiving best call and movement into the Caribbean and Central American countries with Mexico seasonally quiet during Lent. Schedules were mostly normal with some variability noted due to the limited availability of raw materials. Frame values were fully steady and trading mostly 8-10 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

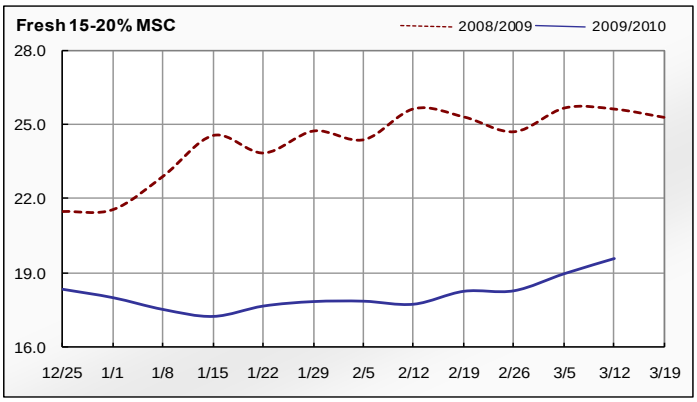
	Frozen			Fresh		
Fat Content	12-Mar-10	Last Week	Last Year	12-Mar-10	Last Week	Last Year
15% or Less						
Price Range		25.00	-	23.00	21.00	27.00-30.00
Wtd Avg Price		25.00	-	23.00	21.00	28.48
Volume Traded	-	40	-	102	122	315
Volume Exported	-	-	-	-	-	53
15-20%						
Price Range	21.00 - 28.00	20.00 - 28.00	27.00-36.00	17.50 - 25.00	16.50 - 22.00	23.00-31.00
Wtd Avg Price	24.95	24.38	30.32	19.54	18.93	25.62
Volume Traded	1,133	1,317	1,820	2,938	4,570	3,282
Volume Exported	1,053	985	1,500	306	469	938
20% or More						
Price Range	-	-	-	19.00	17.00 - 18.00	22.00
Wtd Avg Price			-	19.00	17.50	22.00
Volume Traded	-	-	-	41	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Feb 2010	Jan 2010	Feb 2009	Feb 2010	Jan 2010	Feb 2009
15% or Less						
Wtd Avg Price	24.50	24.00	-	19.93	18.78	28.22
Volume Traded	40	80	-	1,182	1,689	1,101
Volume Exported	-	-	-	-	-	214
15-20%						
Wtd Avg Price	23.18	21.31	30.12	17.96	17.57	25.03
Volume Traded	7,348	6,700	6,505	18,692	15,974	14,414
Volume Exported	5,815	5,940	5,044	4,039	2,162	4,447
20% or More						
Wtd Avg Price	-	-	-	16.63	16.08	23.00
Volume Traded	-	-	-	326	530	325
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 15-MARCH-10

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand for spent hens was moderate. Offerings were fully adequate from primary users. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was generally fair for the fully sufficient offerings of heavy fowl. Processing schedules were mostly normal. Finished product supplies were at least moderate for current trade needs. The undertone was steady to about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-15.5		12.07
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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