

INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture

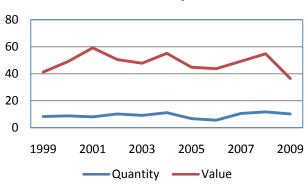
Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

United States Poultry Imports

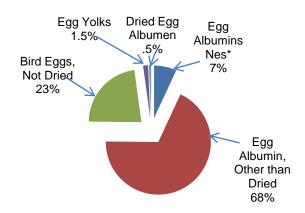
U.S. Egg & Egg Product Imports
Quantity* & Value**



*Metric Tons

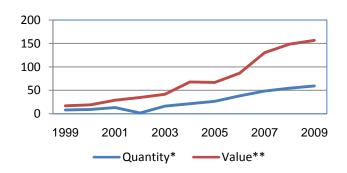
**Millions U.S. dollars
Source: USDA/FAS

2009 Egg & Egg Product Import Comparisons
By Quantity



*Albuminates & Other Albumin Derivatives Source: USDA/FAS

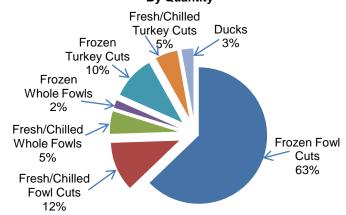
U.S. Poultry Meat Imports 1999-2009 Yearly Comparisons Quantity* & Value**



*Quantity in Thousands of Metric Tons
**Value in Millions of Dollars

Source: USDA/FAS

2009 Poultry Meat Imports Comparisons By Quantity

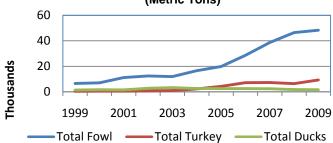


Source: USDA/FAS

U.S Poultry Meat Imports 2004-2009 Comparison of Top 5 Countries (Metric Tons)

	2004	2005	2006	2007	2008	2009
Canada	21,094	25,887	37,779	47,641	52,522	49,984
Chile	0	0	0	0	1,062	8,241
Israel	151	106	38	365	877	918
France	61	472	382	111	66	40
Peru	0	0	0	0	6	1
World Total	21,307	26,476	38,209	48,238	54,533	59,183
Source: USDA/	FAS					

U.S. Fowl, Turkey & Duck Imports 1999-2009 Comparisons (Metric Tons)



Source: USDA/FAS

Total quantity of U.S. egg and egg product imports in 2009 were down 8% when compared to 2004. Meanwhile, the total value of egg and egg and product imports for the same time frame declined approximately 34%. In 2009 about 80% of U.S. total quantity of egg and egg products imports came from Canada. Egg albumen, other than dried was the most popular item imported in 2009.

Total quantity of U.S. poultry meat imports in 2009 were up 178% when compared to 2004. In 2009 a little over 84% of the total quantity of U.S. poultry meat imports came from Canada. Approximately 60% of Canada's exports to the U.S. consisted of frozen fowl cuts. Total frozen fowl cuts were about 63% of total U.S. poultry meat imports in 2009.

Source: USDA/FAS

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INSPECTED EGG PRODUCTS-

U.S. & CANADA IMPORT/EXPORT TRADE U.S. Exports to Canada, in Pounds (000) (Preliminary)

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Week Endir	ng February 27	Year-To-Date		
Type	2010	2009 /1	2010 /2	2009
Liquid	97	49	1,160	672
Frozen	0	0	0	0
Dried	0	40	116	164
Total	97	89	1,276	836

U.S. Imports From Canada, in Pounds (000) (Preliminary) Week Ending February 27, 2010 Vear-To-Date

WCCK LIM	ig i colually 2	7, 2010	i cai i c	Date
Type	2010	2009 /1	2010 /2	2009
Liquid	471	359	3,553	2,717
Frozen	47	4	85	98
Dried	0	0	0	0
Total	518	363	3,638	2,815

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending	g February 27, 20	bruary 27, 2010 Year-To-Date		
	2010	2009 /1	2010 /2	2009
Jumbo	0	0	0	0
Extra Large	750	600	2,820	5,093
Large	1,640	1,610	3,580	11,388
Medium	1,560	1,590	3,630	4,410
Ungraded	6,138	4,032	30,510	21,762
Misc	0	300	0	501
Total	10,088	8,132	40,540	43,154

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY-SLAUGHTERED UNDER INSPECTION

Week Ending 27-Feb-10 (Preliminary)

U.S. fowl slaughtered domestically							
	Light Hens	Heavy Hens	Total Hens				
	Thousa	nds					
Head	1,356	1,258	2,614				
Last Week	1,307	1,265	2,572				
Same week yr ago	1,079	1,449	2,528				
To-date/2010*	11,757	10,532	22,289				
To-date/2009*	10,043	12,198	22,241				

U.S. fowl slaughtered in Canada						
	Light Hens	Hens Heavy Hens				
	Thousa	ınds				
Head	217	21	238			
Last Week	252	0	252			
Same week yr ago	376	0	376			
To-date/2010*	2,740	21	2,761			
To-date/2009*	2,021	11	2,032			

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Total U.S. fowl slaughtered in the U.S. and Canada

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Lig	ht Hens	Heavy Hens	Total Hens					
Thousands								
Head	1,573	1,279	2,852					
Last Week	1,559	1,265	2,824					
Same week yr ago	1,455	1,449	2,904					
To-date/2010*	14,497	10,553	25,050					
To-date/2009*	12,064	12,209	24,273					
*Note: Year to-date totals reflect comparable time periods.								

NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.) The market tone on frozen 15-20% was fully steady to mostly firm; generally steady for the balance of fat contents. Supplies of frozen 15-20% were balanced to tight, fresh 15-20% adequate, and about adequate on the remainder. Supplies of raw materials were balanced to tight. Many industry players were looking at all angles trying to get a handle on the current state and possible future outlook for MSC production, availability, and pricing for the spot marketplace. Export and domestic demand was fair to moderate on fresh 15-20% and moderate to fairly good on frozen 15-20%. Continued good interest and firm trading out front for frozen 15-20%. Best movement and interest into the Caribbean and Central American countries; Mexico remains seasonally guiet during Lent. Schedules were mostly normal to reduced with a few disruptions and scheduled maintenance noted for some. Frame values fully steady and trading mostly 9-10 cents FOB.

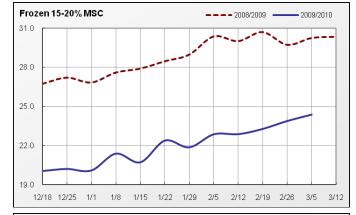
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

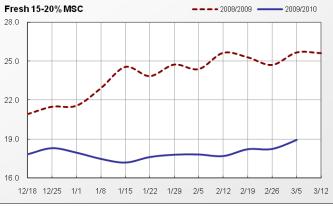
		Frozen				
Fat Content	5-Mar-10	Last Week	Last Year	5-Mar-10	Last Week	Last Year
15% or Less						
Price Range	25.00		-	21.00	20.00 - 22.00	27.00-29.00
Wtd Avg Price	25.00		-	21.00	20.67	27.87
Volume Traded	40	-	-	122	245	297
Volume Exported	-	-	-	-	-	55
15-20%						
Price Range	20.00 - 28.00	19.50 - 28.00	27.00-34.00	16.50 - 22.00	16.00 - 21.00	20.00-28.50
Wtd Avg Price	24.38	23.89	30.23	18.93	18.24	25.67
Volume Traded	1,317	1,407	782	4,570	3,610	2,518
Volume Exported	985	1,162	728	469	224	490
20% or More						
Price Range	-	-	-	17.00 - 18.00	17.00 - 18.00	22.00
Wtd Avg Price			-	17.50	17.50	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

		Frozen Fresh				
Fat Content	Feb 2010	Jan 2010	Feb 2009	Feb 2010	Jan 2010	Feb 2009
15% or Less						
Wtd Avg Price	24.50	24.00	-	19.93	18.78	28.22
Volume Traded	40	80	-	1,182	1,689	1,101
Volume Exported	-	-	-	-	-	214
15-20%						
Wtd Avg Price	23.18	21.31	30.12	17.96	17.57	25.03
Volume Traded	7,348	6,700	6,505	18,692	15,974	14,414
Volume Exported	5,815	5,940	5,044	4,039	2,162	4,447
20% or More						
Wtd Avg Price	-	-	-	16.63	16.08	23.00
Volume Traded	-	-	-	326	530	325
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.





Source: USDA AMS Poultry Market News & Analysis

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 MARCH, 2010.

The market tone on bulk parts was steady to fully steady, instances firm on tom drums. Demand ranged light to at times good, with continuing good interest on tom drums, necks, and tails. Offerings of tom full-cut wings were fully adequate to instances available with the balance of parts short to barely adequate. The trade sentiment on white meat items was steady to fully steady, instances firm. Demand was fair to moderate. Offerings were short to barely adequate. The market tone on thigh meat was steady to fully steady. Demand was light to moderate for the limited offerings. The trade sentiment on mechanically separated turkey was steady. Demand was moderate to heavy. Offerings were inadequate to barely adequate. Heaviest trading centered on fresh MST into domestic channels, with the balance of trading light to moderate. For domestic: fresh wing meat 109-111, fresh scapula meat 110, fresh tom full-cut wings 71, fresh tails 33 cents delivered. For export: fresh thigh meat 118, fresh tom drums 61, frozen turkey fries 185 cents delivered border or port.

EXPORT TRADING FRIDAY, MARCH 05, 2010 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 65.00 67.00 79.00 37.00-40.00	L.S.T. CODE 1/	WTD AVG PRICE 65.00 67.00 79.00 38.39 27.00 117.00	VOLUME (000) 108 216 54 174 40 42	WEEKLY WTD AVG PRICE 65.00 67.00 79.00 38.39 26.50 117.00	WEEKLY VOLUME (000) 108 216 54 174 160 42
EXPORT TRADING THURSDAY, MARCH 04, 2010 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	PRICE RANGE	L.S.T. CODE 1/ F	WTD AVG PRICE 65.67	VOLUME (000) 324		
TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	27.00 117.00	F	36.00 27.00 117.00	108 40 42		
EXPORT TRADING WEDNESDAY, MARCH 03, 2010 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	PRICE RANGE	L.S.T. CODE 1/ F	WTD AVG PRICE 65.67	VOLUME (000) 324		
TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F T F	36.00 27.00 117.00	108 40 40		
EXPORT TRADING TUESDAY, MARCH 02, 2010 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	PRICE RANGE	L.S.T. CODE 1/ F	WTD AVG PRICE 65.67	VOLUME (000) 324		
TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	27.00	F F	36.00 27.00 117.00	108 40 40		
EXPORT TRADING MONDAY, MARCH 01, 2010 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	PRICE RANGE	L.S.T. CODE 1/ F	WTD AVG PRICE 65.67	VOLUME (000) 324		
TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	26.00	F F	36.00 26.00 117.00	108 80 40		

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY 2/ Product contains 15/20% fat with skin added.

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