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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending unchanged in all areas when compared to last week prices. The market tone was steady to fully steady in the Midwest, steady to instances fully steady in the East and steady in the West. Retail and food service demand was light to occasionally good, mostly light to moderate following the weekend. Moderate temperatures in the Midwest have prompted consumer traffic pickup. Supplies of all sizes were moderate to heavy mostly moderate to satisfy current trade needs. Floor stocks were adequate to closely balanced. In the parts structure, movement was light to instances good for early week trading. Supplies of breast items were in good supply and moving satisfactorily. Wings and dark meat items were moderate to heavy. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 08-MAR-2010

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	79.50	14
Ohio Cities	TFEWR		:	77.07	14
Denver	91.50	91.25	4 :	87.86	7
Detroit	TFEWR		:	78.77	37
Los Angeles	92.00	91.29	38 :	87.56	95
New York	81.00-84.00	82.52	21 :	82.10	41
Philadelphia	80.50-82.00	81.45	11 :	79.84	22
Pittsburgh	80.00-83.00	82.18	11 :	81.55	53
St. Louis	TFEWR		:	79.28	20
San Francisco	92.50	92.94	16 :	89.69	31

Delivered to First Receivers 1/:

	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	76.00-81.00		:	78.62	47

Composite Weighted Average 3/:

Loads	03/08/10	Change Last Wk	03/01/10	03/09/09
381	82.09	.50	82.09	77.05

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	82.00-83.00	82.42	29
Central	75.00-80.00	78.01	82
Western	85.00-89.00	86.92	55
FOB Dock Equivalent 5/:			
Mississippi	80.00-82.00	80.58	56

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 83.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
972	75.00-88.42	82.60

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	176.50	1,597
BREASTS - B/S	158.00	6,889
BREASTS - WHOLE	84.50	1,520
THIGH MEAT - B/S	90.50	1,236
THIGHS	47.50	1,109
DRUMSTICKS	61.50	1,189
LEG QUARTERS	37.50	9,262
WINGS	159.50	3,427

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers fair to moderate as dealers assess market developments entering the week. Offerings of all sizes were light to moderate for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was steady to instances fully steady. In the parts complex, supplies of breast items, tenders and most dark meat cuts were moderate. Wings were fully sufficient for current needs.

SOUTHERN REGION BROILER/FRYER The market tone was steady. Demand following the weekend was fair to moderate. Supplies of all sizes were moderate to satisfy current trade needs. In the parts structure, movement was moderate to instances good for early week business. Breast items were in good supply and moving satisfactorily. Wings and dark meat items were moderate to heavy. In production areas live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday's. The market tone was generally steady. Offers of whole body fryers and WOGs adequate. Retail and food service demand slow to moderate. Sizes desirable. Floor stocks adequate. The Los Angeles negotiated WOG weighted average was down .47 cents from last week to 85.71 cents on 43 loads. Trading was noted on boneless-skinless breasts at 124-142, bone-in breasts 78-101, tenderloins 133-143, jumbo wings 106-159, leg quarters - bulk 36-42, 4-10 lb 40-41, drums 45-64, thighs 51-53 and boneless skinless thigh 88-92 cents.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into Chicago market area were unchanged; Ohio cities, Detroit, and St. Louis were TFEWR. Whole broiler/fryer market tone was steady to fully steady. Offers of whole birds remained light for moderate buyer call. Retail and food service demand was light to moderate; occasionally good as moderate temperatures in most areas prompted consumer traffic pickup. Floor stocks were in close balance to adequate; weights desirable to light. Supplies of parts were more than adequate to close. The trade sentiment was barely steady to weak on large wings, drumsticks and boneless dark meat, and steady on all other parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was seasonally fair to moderate as dealers assessed current market conditions. Seller offerings were sufficient for trade needs. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processor schedules were mostly moderate. Less than trucklot asking prices remained unchanged at 83 to 92 cents. The market tone was steady. In the parts complex, supplies ranged moderate to heavy.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	79-99
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to moderate as dealers assess market conditions entering the week. Offerings of breast items, tenders and most dark meat cuts were mostly moderate for current needs. Wings were moderate to heavy. Retail and distributive movement was fair to moderate. The market tone was about steady for wings; generally steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	140-145	135.70	549,920
TENDERLOINS	135	133.96	84,280
BREAST - WITH RIBS	78-79	87.92	71,600
BREAST - LINE RUN	78	80.75	65,200
LEGS	52-53	48.22	186,480
LEG QUARTERS (BULK)	36-37	36.53	269,880
DRUMSTICKS	44-45	52.66	50,280
THIGHS	40-41	46.74	43,040
B/S THIGHS	92-93	96.20	48,800
WINGS (WHOLE)	148-149	137.50	205,200
BACKS AND NECKS (STRIPPED)	13-15	15.00	29,160
LIVERS (5 POUND TUBS)	45-50	48.28	5,720
GIZZARDS (HEARTS)	55-60	59.16	9,960

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	2,295	124.00-167.00	125-132	130.04
TENDERLOINS	166	126.00-202.00	127-128	135.70
BREAST - WITH RIBS	186	72.00-95.00	72	75.17
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	3,832	29.00-35.00	31-32	31.07
LEG QUARTERS (4/10)	1,022	32.00-38.00	32-35	34.53
WINGS (WHOLE)	468	100.00-182.00	-	126.44
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	03/08	03/04	03/04	03/01	02/25
Alabama	4,129	3,898	5.33	3,860	5.35
Arkansas	4,755	5,037	5.35	5,161	5.01
Delmarva	2,218	2,204	5.80	2,204	5.87
KY-LA-TN	2,365	2,349	4.88	2,239	5.07
Mississippi	2,951	2,844	5.95	2,766	5.87
North Carolina	2,740	2,546	6.98	2,529	7.04
Texas	2,623	2,681	5.56	2,638	5.67
Total	21,781	21,559	5.64	21,397	5.60
Mon	21,781 (A)			21,397 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 08-Mar 2010 is estimated to be 32,587,000 up 1.49 percent from a week ago and up 6.3 percent from a year ago.
(last week 32,108,000 last year 30,666,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	393	122.00-186.00	-	128.35
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	375	30.00-37.00	-	33.76
LEG QUARTERS (4/10)	701	34.00-38.00	-	36.35
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Index Based on Southern States Parts Trading for Mar 08, 2010 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
54.50 - 60.00	57.05	57.07

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES
DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI
WEEK OF 08-MAR-2010 TO 12-MAR-2010, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	120.00 -140.00	124.00 -135.00
TENDERLOINS	120.00 -136.00	128.00 -136.00
BREAST - LINE RUN	78.00 - 97.00	79.00 - 84.00
LEGS	48.00 - 53.00	-
LEG QUARTERS (BULK)	31.00 - 41.00	33.00 - 36.00
LEG QUARTERS (4/10)	36.00 - 45.00	36.00 - 38.00
DRUMSTICKS	38.00 - 53.00	-
THIGHS	41.00 - 47.00	-
B/S THIGHS	90.00 -	-
WINGS (WHOLE)	130.00 -158.00	149.00 -156.00
BACKS AND NECKS (STRIPPED)	12.00 - 28.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	95-113
WOGS 2# & UP - CUT UP 8&9 PIECES	99-118
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116
	ICE PACK	125
DUCKS		262-265

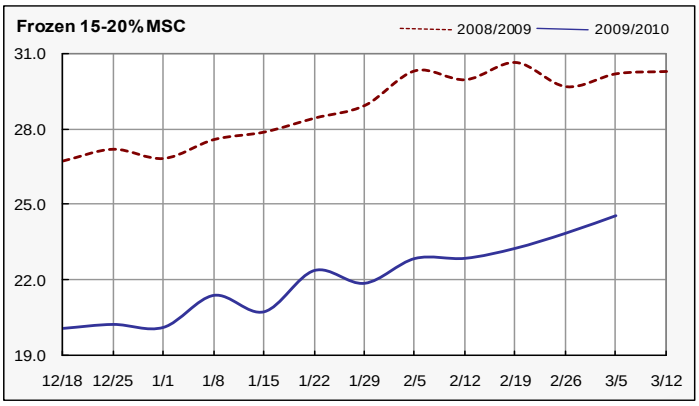
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone on frozen 15-20% was fully steady to mostly firm; generally steady for the balance of fat contents. Supplies of frozen 15-20% were balanced to tight, fresh 15-20% adequate, and about adequate on the remainder. Supplies of raw materials were balanced to tight. Many industry players were looking at all angles trying to get a handle on the current state and possible future outlook for MSC production, availability, and pricing for the spot marketplace. Export and domestic demand was fair to moderate on fresh 15-20% and moderate to fairly good on frozen 15-20%. Continued good interest and firm trading out front for frozen 15-20%. Best movement and interest into the Caribbean and Central American countries; Mexico remains seasonally quiet during Lent. Schedules were mostly normal to reduced with a few disruptions and scheduled maintenance noted for some. Frame values fully steady and trading mostly 9-10 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

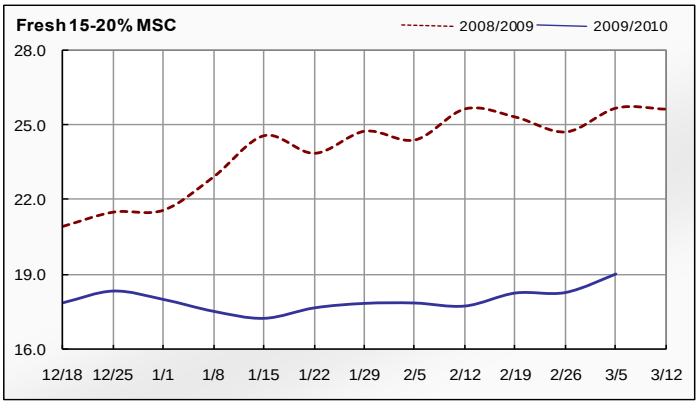
	Frozen			Fresh		
Fat Content	5-Mar-10	Last Week	Last Year	5-Mar-10	Last Week	Last Year
15% or Less						
Price Range	25.00		-	21.00	20.00 - 22.00	27.00-29.00
Wtd Avg Price	25.00		-	21.00	20.67	27.87
Volume Traded	40	-	-	122	245	297
Volume Exported	-	-	-	-	-	55
15-20%						
Price Range	20.00 - 28.00	19.50 - 28.00	27.00-34.00	16.50 - 22.00	16.00 - 21.00	20.00-28.50
Wtd Avg Price	24.59	23.89	30.23	18.98	18.24	25.67
Volume Traded	1,237	1,407	782	4,692	3,610	2,518
Volume Exported	985	1,162	728	469	224	490
20% or More						
Price Range	-	-	-	17.00 - 18.00	17.00 - 18.00	22.00
Wtd Avg Price			-	17.50	17.50	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Feb 2010	Jan 2010	Feb 2009	Feb 2010	Jan 2010	Feb 2009
15% or Less						
Wtd Avg Price	24.50	24.00	-	19.93	18.78	28.22
Volume Traded	40	80	-	1,182	1,689	1,101
Volume Exported	-	-	-	-	-	214
15-20%						
Wtd Avg Price	23.18	21.31	30.12	17.96	17.57	25.03
Volume Traded	7,348	6,700	6,505	18,692	15,974	14,414
Volume Exported	5,815	5,940	5,044	4,039	2,162	4,447
20% or More						
Wtd Avg Price	-	-	-	16.63	16.08	23.00
Volume Traded	-	-	-	326	530	325
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 08-MARCH-10

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for at least adequate offerings of heavy hens. Schedules were as desired. Finished sales were fair. Trade sentiment was at least steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was generally no better than fair for the moderate offerings of heavy fowl. Processing schedules were normal to less than normal. Finished product supplies remained moderate to heavy for current trade needs. The undertone was steady to about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-15.5		12.06
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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