USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
MARCH 01, 2010
VOL. 57 NO. 25

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand slow to moderate. Offerings light to adequate and generally held with confidence. Frozen offering prices on a national basis ranged for hens 75-82 cents and toms ranged 75-82 cents shipping point for current deliveries. Trading extremely light for current shipments, heavy for deferred. Frozen basted equivalent hens and toms traded at 80 cents shipping point for current deliveries. Firm priced trading for deferred shipments on hens and toms was noted at 82.50 cents shipping point for August, 83.50 cents shipping point September, and 85.50-87 cents shipping point October. Frozen basted equivalent hens and toms traded with 82 cent ceilings shipping point June, 80.50 cent ceilings shipping point July, 82.50-86 cent ceiling shipping point August. The market tone on most parts and meat items was steady to fully steady. Demand on white meat was light to moderate. Bulk parts demand was light on tom full-cut wings with the balance of bulk parts moderate to instances good. Offerings of most items short to adequate. Some processors reluctant to produce wing meat with skin in response to the high tom full-cut wing market. Demand light on thigh meat for the spotty offerings. MST demand light to moderate with supplies held with varied degrees of confidence. Trading slow. Some delivery and processor issues noted as the industry in the Northeast recovers from the weekend snowstorm.

EXPORT MARKET HIGHLIGHTS

Trading slow to moderate, best on tom drums. Demand light to fair. Offerings short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	118-149
TURKEYS Y TOMS UNDER 22#	115-149
TURKEYS Y TOMS 22-24#	115-149
TURKEYS Y TOMS 24-26#	110-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	78-88
FROZEN TURKEYS Y TOMS 28# & UP	83-93
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-78
FROZEN TURKEYS Y TOMS 14-24#	75-88
FROZEN TURKEYS Y TOMS 24-28#	78-88

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 MARCH 2010.

The market tone on tom bulk parts was steady to fully steady. Demand was moderate instances good. Offerings were short to barely adequate. The trade sentiment on white meat items was steady to fully steady. Demand was light to moderate. Offerings ranged tight to adequate. The market tone on thigh meat was steady to fully steady. Demand and offerings were limited. The trade sentiment on mechanically separated turkey was mostly steady. Demand was light to moderate. Offerings were adequate. For domestic: fresh ground breast trim 125 cents delivered. For export: Fresh thigh meat 117 cents to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	142.00-179.00		153.62	34
BREASTS, 4-8 LBS PLANT GRADE 2/		T	109.00	120
DRUMSTICKS, TOM		F	63.87	107
DRUMSTICKS, TOM--FRESH	61.00		61.00	40
DRUMSTICKS, HEN		R	64.00	40
WINGS, FULL-CUT, TOM		F	73.89	196
WINGS, FULL-CUT, HEN		F	72.00	15
WINGS, V-TYPE, TOM	77.00		77.00	40
WINGS, V-TYPE, HEN		F	121.66	42
NECKS, TOM	60.00		60.00	15
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	152.00	80
BREASTS, B/S, TOM--FRESH 3/		F	146.30	240
THIGH MEAT	116.00-119.00		117.50	80
THIGH MEAT--FRESH	115.00		115.00	40
BREAST TRIM MEAT		F	124.00	4
SCAPULA MEAT	108.00		108.00	40
WING MEAT WITH SKIN		F	110.00	26
TENDERLOINS		F	140.00	10
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	142.00	10
MECHANICALLY SEPARATED 4/		F	26.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	24.66	350
EXPORT TRADING				
DRUMSTICKS, TOMS		F	65.67	324
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	36.00	108
MECHANICALLY SEPARATED 4/	26.00		26.00	80
THIGH MEAT - FROZEN		F	117.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.