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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending l cent lower in the Midwest, 1 cent higher in the East, and unchanged in the West when compared to last week prices. The market tone was steady to barely steady in the Midwest, steady elsewhere. Retail and food service demand was fair to moderate. Supplies were sufficient to satisfy current trade needs. Floor stocks were balanced to long. In the parts structure, movement was light to moderate for early week business. Supplies of wings were readily available and slow to clear. Dark meat items were mostly moderate, and breast items were moderate to heavy. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 22-FEB-2010

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	80.43	14
Ohio Cities	TFEWR		:	75.82	10
Denver	91.50	91.25	4 :	86.67	6
Detroit	TFEWR		:	79.04	33
Los Angeles	92.00	92.55	40 :	85.67	124
New York	81.00-84.00	82.57	21 :	82.35	43
Philadelphia	80.50-82.00	81.58	12 :	80.02	25
Pittsburgh	80.00-83.00	82.09	11 :	81.53	53
St. Louis	TFEWR		:	78.93	21
San Francisco	92.50	94.36	21 :	86.89	55

Delivered to First Receivers 1/:

	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	76.00-81.00		:	79.27	46

Composite Weighted Average 3/:

Loads	02/22/10	Change Last Wk	02/15/10	02/23/09
430	82.11	-.28	82.39	80.10

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	82.00-84.00	83.33	31
Central	75.00-79.00	78.09	73
Western	85.00-89.00	86.61	48

FOB Dock Equivalent 5/:

Mississippi	80.00-83.25	79.95	57

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 83.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
970	75.00-88.43	82.87

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	177.00	1,557
BREASTS - B/S	157.50	6,849
BREASTS - WHOLE	83.50	1,480
THIGH MEAT - B/S	92.00	1,196
THIGHS	47.50	1,069
DRUMSTICKS	63.50	1,149
LEG QUARTERS	37.50	9,222
WINGS	169.50	3,387

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was no better than fair as dealers assess market developments entering the week. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was mostly steady. In the parts complex, supplies of breast items were moderate to heavy; tenders were in better balance and clearing satisfactorily. Drums and wings were readily available and slow to clear.

SOUTHERN REGION BROILER/FRYER The market tone was steady. Demand following the weekend was fair to moderate with trading usually limited to regular commitments. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was fair to moderate for early week trading. Supplies of breast items were light to heavy. Wings were mostly heavy with jumbo's in the weakest position and dark meat items were readily available and slow to clear. In production areas live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday's. The market tone was steady. Offers of whole body fryers and WOGs adequate. Retail and food service demand slow to moderate with some improvement expected as the week progresses. Sizes desirable. Floor stocks adequate to fully adequate. The Los Angeles negotiated WOG weighted average was up .40 cents from last week to 86.01 cents on 37 loads. Trading was noted on boneless-skinless breasts at 126-140, bone-in breasts 79-101, tenderloins 133-143, jumbo wings 158-176, leg quarters - bulk 37-45, 4-10 lb 40-41, drums 49-64, thighs 47-53 and boneless skinless thigh 85-92 cents.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into Chicago decreased one cent; Ohio cities, Detroit, and St. Louis were TFEWR. The whole broiler/fryer market tone was steady to barely steady. Whole bird offers were light on nonaggressive buyer interest. Retail and food service demand was slow to moderate; fast food eight-piece cutup saw good clearance. Floor stocks were adequate to long; weights desirable. Supplies of large wings ample, boneless/skinless breast fully adequate and balance of parts were adequate for very light buyer inquiry. The trade sentiment was weak on large wings, barely steady to weak on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate entering the week. Seller offerings were sufficient for current trade requirements. Live supplies were moderate; weights were mixed, but noted as desirable. Processing schedules were moderately heavy. Less than trucklot asking prices remained unchanged at 83 to 92 cents. The market tone was mostly steady. In the parts complex, breast items were moderate to heavy. Dark meat items were moderate. Wings were readily available and discounted.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	86-99
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair at best as most dealers were cautious and selective entering the week. Supplies of breast items moderate to heavy. Dark meat cuts were moderate and wings were readily available and discounted where product was in excess. Tenders were clearing satisfactorily. Retail and distributive movement was fair to moderate. The market tone was weak for wings; about steady to steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		140-145	137.16	396,720
TENDERLOINS		135	137.68	121,520
BREAST - WITH RIBS		78-79	89.97	52,400
BREAST - LINE RUN		78	81.08	66,920
LEGS		52-53	45.95	160,840
LEG QUARTERS (BULK)		36-37	35.91	285,000
DRUMSTICKS		48-59	55.53	34,040
THIGHS		40-41	49.61	53,800
B/S THIGHS		94-95	96.40	55,120
WINGS (WHOLE)		160-161	165.93	173,960
BACKS AND NECKS (STRIPPED)		13-15	15.00	24,080
LIVERS (5 POUND TUBS)		45-50	45.65	4,560
GIZZARDS (HEARTS)		55-60	58.00	5,640

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,180	122.00-167.00	122-128	126.91
TENDERLOINS	318	126.00-202.00	-	133.80
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	4,403	29.00-33.00	30-31	30.27
LEG QUARTERS (4/10)	1,297	34.00-38.00	34-35	34.90
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS	261	41.00-55.00	41-42	42.43
THIGHS	482	37.00-41.00	37-38	37.76

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	02/22	02/18	02/18	02/15	02/11
Alabama	4,216	3,650	5.46	3,730	5.16
Arkansas	5,118	5,095	5.38	5,117	5.25
Delmarva	2,307	2,192	5.72	2,176	5.81
KY-LA-TN	2,273	2,212	5.00	2,077	4.89
Mississippi	2,867	2,963	6.10	2,876	5.88
North Carolina	2,773	2,583	7.02	2,550	6.93
Texas	2,621	2,620	5.40	2,625	5.43
Total	22,175	21,315	5.69	21,151	5.56
Mon	22,175 (A)			21,151 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 22-Feb 2010 is estimated to be 33,176,000 up 4.53 percent from a week ago and up 6.5 percent from a year ago.
(last week 31,739,000 last year 31,156,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	435	122.00-182.00	-	130.23
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	404	32.00-36.00	-	33.97
LEG QUARTERS (4/10)	742	34.00-39.00	-	36.49
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Index Based on Southern States Parts Trading for Feb 22, 2010 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
55.00 - 59.50	56.62	57.01

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 22-FEB-2010 TO 26-FEB-2010, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	120.00 -140.00	125.00 -136.00
TENDERLOINS	128.00 -136.00	-
BREAST - LINE RUN	79.00 - 93.00	80.00 - 84.00
LEGS	48.00 - 53.00	-
LEG QUARTERS (BULK)	33.00 - 45.00	33.00 - 35.00
LEG QUARTERS (4/10)	36.00 - 45.00	36.00 - 37.00
DRUMSTICKS	41.00 - 60.00	-
THIGHS	41.00 - 44.00	-
B/S THIGHS	90.00 -	-
WINGS (WHOLE)	123.00 -174.00	160.00 -170.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	95-113
WOGS 2# & UP - CUT UP 8&9 PIECES	99-118
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116
	ICE PACK	125
DUCKS		262-265

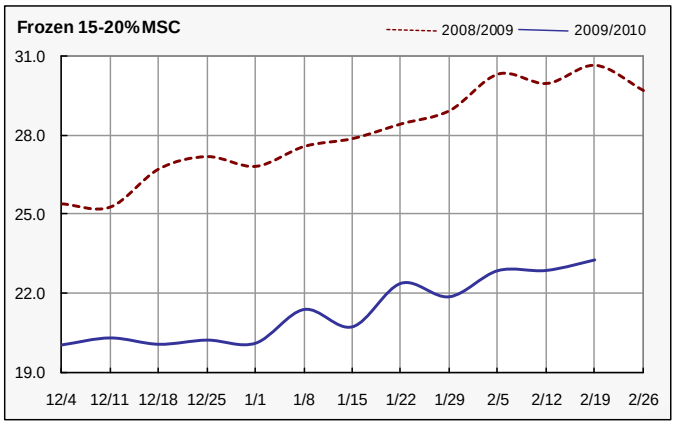
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone on frozen 15-20% was fully steady to firm with the balance of fat contents mostly steady. Supplies of frozen 15-20% were balanced to close, fresh 15-20% adequate, and about adequate on the remainder. Supplies of raw materials continue barely adequate to close. Export and domestic demand was fair to moderate on fresh 15-20% and moderate to fairly good on frozen 15-20%. Continued good interest and movement into the Caribbean and Central American countries; Mexico was seasonally quiet with the beginning of Lent. Schedules were generally back to normal after a few weeks of irregularity due to recent storm activity.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

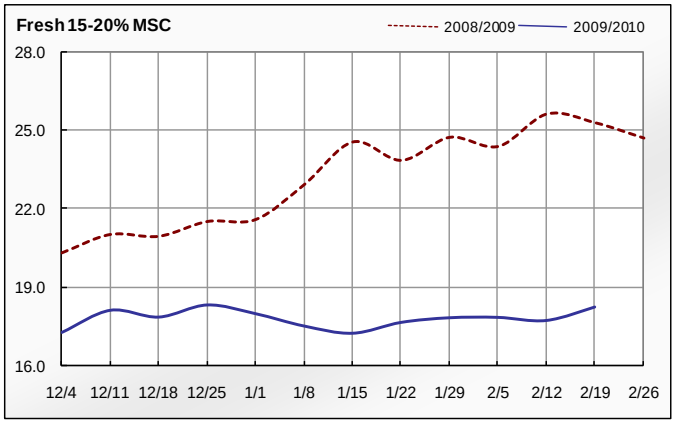
	Frozen			Fresh		
Fat Content	19-Feb-10	Last Week	Last Year	19-Feb-10	Last Week	Last Year
15% or Less						
Price Range			-	20.00 - 21.00	19.00 - 21.00	27.00-29.00
Wtd Avg Price			-	20.14	19.90	28.01
Volume Traded	-	-	-	286	406	257
Volume Exported	-	-	-	-	-	55
15-20%						
Price Range	19.50 - 28.00	20.00 - 28.00	26.00-34.00	15.00 - 21.00	16.00 - 21.00	23.00-29.00
Wtd Avg Price	23.28	22.88	30.68	18.22	17.70	25.30
Volume Traded	2,003	1,893	1,467	4,620	5,720	3,496
Volume Exported	1,763	1,245	1,047	1,816	1,244	898
20% or More						
Price Range	-	-	-	16.00	16.00 - 17.00	22.00
Wtd Avg Price			-	16.00	16.50	22.00
Volume Traded	-	-	-	82	82	80
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jan 2010	Dec 2009	Jan 2009	Jan 2010	Dec 2009	Jan 2009
15% or Less						
Wtd Avg Price	24.00	-	-	18.78	18.55	27.67
Volume Traded	80	-	-	1,689	894	1,524
Volume Exported	-	-	-	-	-	274
15-20%						
Wtd Avg Price	21.31	20.14	27.92	17.57	17.84	23.48
Volume Traded	6,700	6,781	5,100	15,974	12,366	12,494
Volume Exported	5,940	5,659	4,268	2,162	3,060	2,613
20% or More						
Wtd Avg Price	-	-	-	16.08	16.18	22.99
Volume Traded	-	-	-	530	449	284
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 22-FEBRUARY-10

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Negotiations were TFEWR. Demand was no better than fair for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was fair for the moderate offerings of heavy fowl. Processing schedules were about normal. Finished product supplies remained moderate to heavy for current trade needs. The undertone was steady to about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-15.75		12.10
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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