



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand slow to moderate. Offerings light to adequate. Frozen offering prices on a national basis ranged for hens 72-77 cents and toms ranged 72-77 cents shipping point for current deliveries. No trading reported.

The market tone on tom breast meat was mostly steady, balance of white meat steady to fully steady. The market tone on thigh meat, bulk parts and mechanically separated turkey was steady to fully steady with tom full-cut wings steadiest. Demand was slow to moderate. Offerings short to adequate with tom breast meat the most available. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow. The market tone was steady to fully steady. Offerings short to adequate and held with confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	118-149
TURKEYS Y TOMS UNDER 22#	115-149
TURKEYS Y TOMS 22-24#	115-149
TURKEYS Y TOMS 24-26#	110-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	78-88
FROZEN TURKEYS Y TOMS 28# & UP	83-93
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-78
FROZEN TURKEYS Y TOMS 14-24#	75-88
FROZEN TURKEYS Y TOMS 24-28#	78-88

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 FEBRUARY 2010.

The market tone on tom breast meat was mostly steady, balance for white meat steady to fully steady. Demand slow to moderate. Offerings of tom breast meat mixed, balance of white meat tight to adequate. The market tone on tom bulk parts was steady to fully steady with tom full-cut wings steadiest. Demand on tom bulk parts ranged from moderate to good drums with best interest noted for domestic grinding needs to light to moderate on the balance. Offerings short to light and held with confidence. The market tone on thigh meat was steady to fully steady. Demand slow to fair for the limited offerings. The market tone on mechanically separated turkey was fully steady for the moderate demand. Offerings light at best. For export: fresh tom drums 62 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	141.00	19
BREASTS, 4-8 LBS PLANT GRADE 2/	108.00		108.00	120
DRUMSTICKS, TOM	65.00		65.00	40
DRUMSTICKS, TOM--FRESH	60.00		60.00	40
DRUMSTICKS, HEN	62.00		62.00	40
WINGS, FULL-CUT, TOM	73.50-75.00		74.50	120
WINGS, FULL-CUT, HEN		F	71.00	5
WINGS, V-TYPE, TOM		R	79.00	20
WINGS, V-TYPE, HEN		R	117.00	5
NECKS, TOM	58.00		58.00	40
NECKS, HEN		F	52.00	7
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	145.00	30
THIGH MEAT	118.00		118.00	40
THIGH MEAT--FRESH		F	117.00	10
BREAST TRIM MEAT		T	118.00	20
SCAPULA MEAT				
WING MEAT WITH SKIN		F	107.00	5
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	143.00		143.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	22.13	268
EXPORT TRADING				
DRUMSTICKS, TOMS		F	63.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	75.41	588
TAILS		F	36.00	162
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	117.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.