USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand light. Offerings light to adequate with some processors reluctant to make new offers until the status of offers already made is known. Frozen offering prices on a national basis ranged for hens 72-77 cents and toms ranged 72-77 cents shipping point for current deliveries. No trading reported.

The market tone on white meat was steady to fully steady on breast trim, balance of white meat mostly steady. The market tone on thigh meat was steady to cautiously steady, bulk parts steady to sometimes fully steady and mechanically separated turkey was steady to fully steady with frozen strongest. Demand was slow to moderate. Offerings of white meat were light on breast trim with the balance of items mostly adequate. Bulk parts offerings short to adequate and thigh meat offerings were light to adequate. Trading slow. Production and delivery issues continued to be noted in the East due to adverse weather conditions as a new winter storm bears down on them.

EXPORT MARKET HIGHLIGHTS

Trading slow. The market tone on thigh meat was steady to barely steady with the balance of items steady to fully steady. Offerings mostly light to adequate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	118-149
TURKEYS Y TOMS UNDER 22#	115-149
TURKEYS Y TOMS 22-24#	115-149
TURKEYS Y TOMS 24-26#	110-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	75-87
FROZEN TURKEYS Y TOMS 24-28#	77-87

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 FEBRUARY 2010.

The market tone on tom bulk parts was steady to fully steady. Demand was slow to moderate. Offerings were tight to barely adequate. The trade sentiment on fresh tom breast meat steady to barely steady, balance of white meat items were mostly steady. Demand was light to instances moderate with offerings adequate. The market tone on thigh meat was steady. Demand remained moderate for the limited availability. The market tone on mechanically separated turkey was steady to at times firm. Demand was moderate while offerings were light. Winter weather conditions continued to affect production and transportation. For domestic: fresh scapula meat 110, fresh tom necks 47, fresh tails 33, fresh mature tom breast meat 132 cents delivered. Export: frozen tom breast meat 147 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	133.79	22
BREASTS, 4-8 LBS PLANT GRADE 2/		R	97.00	24
DRUMSTICKS, TOM		M	61.67	60
DRUMSTICKS, TOM--FRESH	59.00		59.00	40
DRUMSTICKS, HEN		R	60.00	2
WINGS, FULL-CUT, TOM	71.50		71.50	40
WINGS, FULL-CUT, HEN		R	72.00	20
WINGS, V-TYPE, TOM		M	79.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM		M	55.33	60
NECKS, HEN		M	52.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	142.00-145.00		143.51	322
THIGH MEAT		F	116.00	40
THIGH MEAT--FRESH	116.00		116.00	40
BREAST TRIM MEAT	118.00		118.00	20
SCAPULA MEAT		F	106.00	20
WING MEAT WITH SKIN				
TENDERLOINS		R	131.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	141.00	6
MECHANICALLY SEPARATED 4/		R	23.00	40
MECHANICALLY SEPARATED--FRESH 4/	22.00		22.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		M	61.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	75.00	120
TAILS		W	35.00	54
MECHANICALLY SEPARATED 4/		W	26.50	40
THIGH MEAT - FROZEN		M	115.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 FEBRUARY 2010.

The market tone on tom bulk parts was steady to fully steady. Demand was light to moderate with offerings tight to barely adequate. The trade sentiment on fresh tom breast meat was steady to barely steady, breast trim steady to fully steady, the balance of white meat items were steady. Demand was slow to moderate. Offerings were adequate. The market tone on thigh meat was steady to cautiously steady. Demand was moderate for the limited offerings. The market tone on mechanically separated turkey was steady to fully steady. Demand was moderate while offerings were light. Reported domestic and export trading was slow. For domestic: frozen 10-12 lb. A grade bone-in breasts(basted only) 100, frozen tails 36 cents delivered. Export: fresh tom drums 59 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	179.00		179.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/		R	97.00	24
DRUMSTICKS, TOM		M	61.67	60
DRUMSTICKS, TOM--FRESH		T	59.00	40
DRUMSTICKS, HEN		R	60.00	2
WINGS, FULL-CUT, TOM	73.00-75.00		74.00	80
WINGS, FULL-CUT, HEN		R	72.00	20
WINGS, V-TYPE, TOM		M	79.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	55.00		55.00	40
NECKS, HEN		M	52.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	143.51	322
THIGH MEAT		F	116.00	40
THIGH MEAT--FRESH	116.00		116.00	40
BREAST TRIM MEAT		T	118.00	20
SCAPULA MEAT		F	106.00	20
WING MEAT WITH SKIN				
TENDERLOINS		R	131.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	141.00	6
MECHANICALLY SEPARATED 4/		R	23.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	22.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		M	61.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	75.00	120
TAILS		W	35.00	54
MECHANICALLY SEPARATED 4/		W	26.50	40
THIGH MEAT - FROZEN		M	115.00	120

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