USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand slow to moderate. Offerings light to adequate. Frozen offering prices on a national basis ranged for hens 72-77 cents and toms ranged 72-77 cents shipping point for current deliveries.

The market tone on white meat was steady to fully steady on breast trim, balance of white meat mostly steady. The market tone on thigh meat was steady, bulk parts steady to sometimes fully steady. Demand was slow to moderate. Offerings of white meat were light on breast trim with the balance of items mostly adequate. Bulk parts offerings short to adequate and thigh meat offerings were light to adequate. Trading slow. Production and delivery issues were noted in the Northeast as they recover from a major winter storm while issues were also noted in the Central part of the country as a winter storm works its way through.

EXPORT MARKET HIGHLIGHTS

Trading slow. The market tone on thigh meat was steady to barely steady. The market tone on the balance of items ranged steady to fully steady. Offerings mostly light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	118-149
TURKEYS Y TOMS UNDER 22#	115-149
TURKEYS Y TOMS 22-24#	115-149
TURKEYS Y TOMS 24-26#	110-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	77-87
FROZEN TURKEYS Y TOMS 28# & UP	83-93
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	75-87
FROZEN TURKEYS Y TOMS 24-28#	77-87

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 FEBRUARY 2010.

The market tone on tom bulk parts was steady to fully steady. Demand was light to moderate. Offerings were tight to barely adequate. The trade sentiment on white meat items was steady, except for fresh tom breast meat steady to barely steady. Demand was limited for the adequate offerings. The market tone on thigh meat was steady. Demand was moderate for the light availability. The market tone on mechanically separated turkey was steady to firm. Demand was moderate for the light offerings. For domestic: fresh ground breast trim 119 cents delivered. Export: fresh tom drums 61 delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	119.00-179.00		133.79	22
BREASTS, 4-8 LBS PLANT GRADE 2/		R	97.00	24
DRUMSTICKS, TOM	61.00-63.00		61.67	60
DRUMSTICKS, TOM--FRESH	59.50-60.00		59.83	120
DRUMSTICKS, HEN		R	60.00	2
WINGS, FULL-CUT, TOM		R	74.33	120
WINGS, FULL-CUT, HEN		R	72.00	20
WINGS, V-TYPE, TOM	79.00		79.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	55.00-56.00		55.33	60
NECKS, HEN	52.00		52.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	143.00		143.00	80
THIGH MEAT		F	116.00	40
THIGH MEAT--FRESH		F	117.00	15
BREAST TRIM MEAT		W	119.50	160
SCAPULA MEAT		F	106.00	20
WING MEAT WITH SKIN				
TENDERLOINS		R	131.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	141.00		141.00	6
MECHANICALLY SEPARATED 4/		R	23.00	40
MECHANICALLY SEPARATED--FRESH 4/	24.00		24.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	61.00		61.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	75.00		75.00	120
TAILS		W	35.00	54
MECHANICALLY SEPARATED 4/		W	26.50	40
THIGH MEAT - FROZEN	115.00		115.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.