USDA

USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand slow to moderate, best for future deliveries. Offerings light to adequate. Frozen offering prices on a national basis ranged for hens 72-77 cents and toms ranged 72-77 cents shipping point with light trading noted on toms at 77 cents shipping point for current deliveries.

The market tone on white meat ranged from steady to barely steady on tom breast meat to fully steady on breast trim, balance steady. The market tone on thigh meat was steady, bulk parts and mechanically separated turkey (MST) was steady to fully steady. Demand was slow to moderate. Offerings of tom breast meat adequate to fully adequate with the balance of white meat light to adequate. Bulk parts offerings short to light and thigh meat offerings were light to adequate. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow. The market tone on thigh meat was steady to barely steady. The market tone on the balance of items ranged steady to fully steady with some buyers continuing to be cautious buying at current or the higher trending asking prices.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	118-149
TURKEYS Y TOMS UNDER 22#	115-149
TURKEYS Y TOMS 22-24#	115-149
TURKEYS Y TOMS 24-26#	110-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	75-87
FROZEN TURKEYS Y TOMS 24-28#	77-87

LIVE TURKEYS SLAUGHTERED W/E 30-Jan-10 (Preliminary)

	YOUNG HENS	YOUNG TOMS	YOUNG BREEDERS	OLD	TOTAL TURKEYS
Head	1,664	2,413	22	4	4,103
Avg Wt	17.04	39.84	26.52	35.84	30.52
Last week	1,799	2,586	28	6	4,419
Same wk yr ago	1,785	2,611	35	7	4,438
Avg Wt	16.86	39.68	25.41	29.61	30.98
To-date/2010*	6,996	10,017	91	23	17,127
To-date/2009*	7,253	10,716	128	43	18,140
% Change YTD	-4%	-7%	-29%	-47%	-6%
Ready-to-Cook Weight and Dressing Percentage					
Current week	22,681	76,900	449	110	100,140
Last week	24,902	82,989	603	196	108,690
Same wk yr ago	24,076	82,884	680	159	107,799
To-date/2010*	95,635	319,588	1,905	640	417,768
To-date/2009*	95,966	340,701	2,655	997	440,319
% Change YTD	0%	-6%	-28%	-36%	-5%
Dressing %	80.0%	80.0%	77.0%	77.0%	

**Note: Year to-date totals reflect comparable time periods.*

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 08-FEB-2010

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	90.59	57,500
16-24 lbs.	87.00	20,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	5,000
16-24 lbs.	--	5,000
Total Volume:		87,500

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 30-Jan-10 (Preliminary)

	Young turkeys Thousand Head	Pct chg PW	Avg Live wt	Old Breeders -Thousand head-	Total	Turkeys Avg Live wt
North East	566	-3	26.94	(A)	567	26.94
South Atlantic	558	-15	36.59	(A)	559	36.59
North Central	2,007	-4	34.22	(A)	2,008	34.22
South Central	674	-15	18.28	(A)	675	18.28
West	294	-1	28.55	(A)	294	28.55
U.S. total	4,099 (B)	-7	30.52	4	4,103	30.52
To-date 2010*	17,104 (B)			23	17,127	
To-date 2009*	18,097 (B)			43	18,140	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 22,000; for the current year to date *91,000; for last year to date *128,000.
**Note: Year to-date totals reflect comparable time periods.*

Weekly Weighted Average Prices for Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
(consumer sizes, commodity pack or equivalent, U.S. Grade A, cents/lb. (minimum 10,000 lb lots)

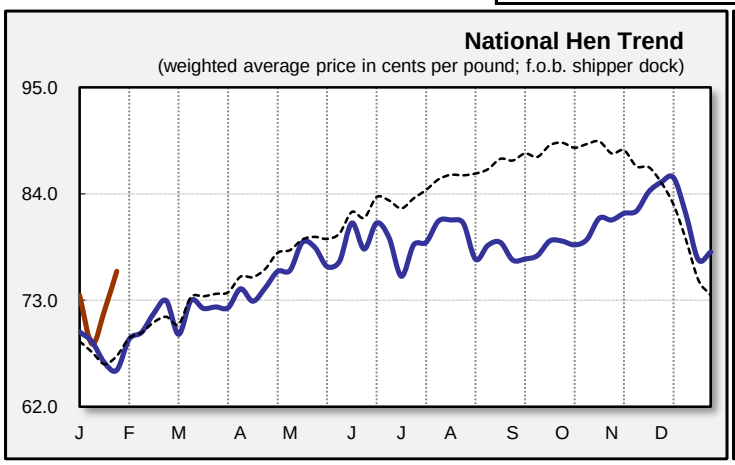
For the Week Ending February 05, 2010

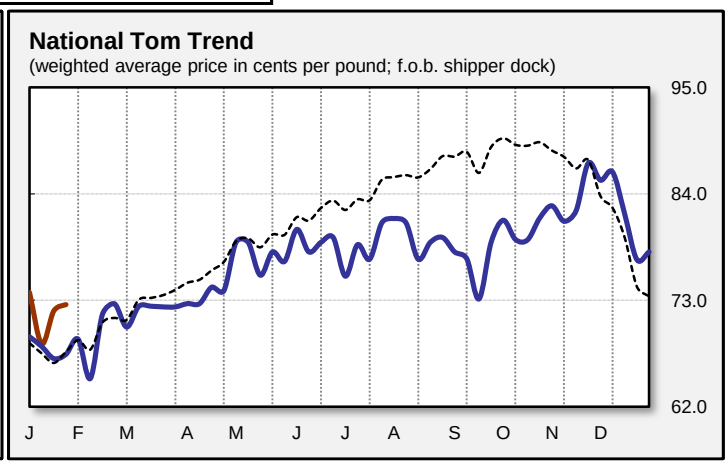
National Weighted Average Price (FOB Shipper Dock basis)	Current Week wtd avg (cents/lb)	Current Week volume (000 lbs.)	Last Week wtd avg (cents/lb)	Last Week volume (000 lbs.)	Last Year wtd avg (cents/lb)	Last Year volume (000 lbs.)	January Averages This Month	January Averages Last Month	January Averages Last Year
8-16 lb. (Hens)	73.30 [1]		76.00	80	69.00 [1]	--	72.71	83.79	68.75
16-24 lb. (Toms)	77.00	20	72.57 [1]		69.00 [1]	--	72.69	83.88	68.33

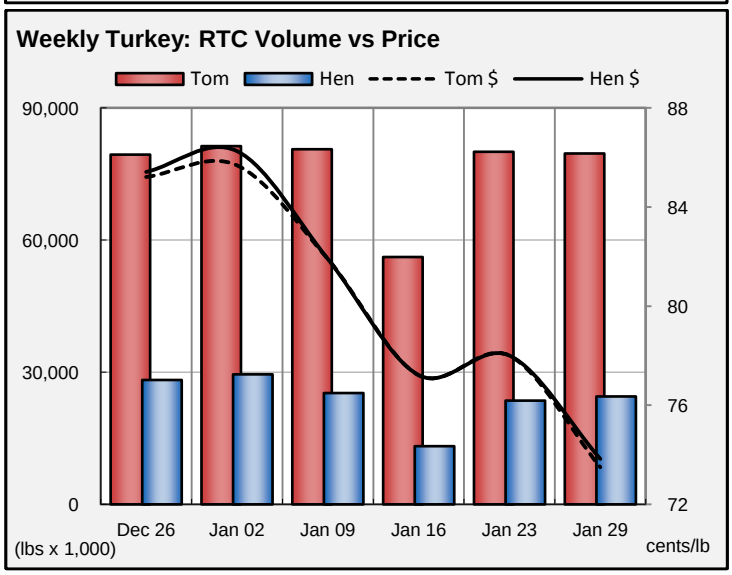
Regional Weighted Average Price (Delivered basis)	Current Week wtd avg (cents/lb)	Current Week volume (000 lbs.)	Current Week wtd avg (cents/lb)	Current Week volume (000 lbs.)	Last Year wtd avg (cents/lb)	Last Year volume (000 lbs.)	January Averages This Month	January Averages Last Month	January Averages Last Year
8-16 lb. (Hens)									
Eastern Region	77.10 [1]		79.00	80	72.70 [1]		76.50	87.93	71.73
Central Region	75.70 [1]		74.70 [1]		72.70 [1]		74.13	87.65	71.63
Western Region	76.10 [1]		76.00 [1]		72.70 [1]		76.34	87.80	71.88
16-24 lb. (Toms)									
Eastern Region	80.00	20	76.00 [1]		72.70 [1]		76.34	88.03	71.20
Central Region	75.70 [1]		74.70 [1]		72.70 [1]		74.11	87.78	71.23
Western Region	76.20 [1]		76.00 [1]		72.70 [1]		76.34	87.80	71.55

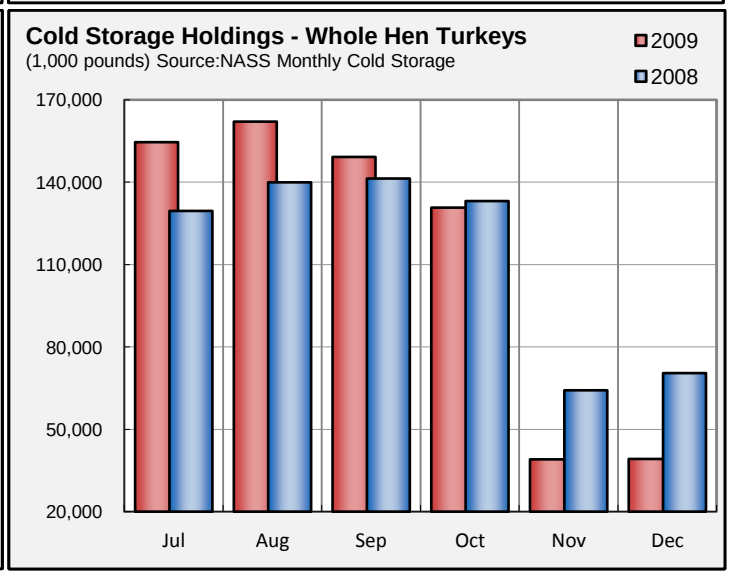
1 based on offers.

2010 — 2009 — Prior 3 Year Avg.









NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 FEBRUARY 2010.

The market tone on tom bulk parts and mechanically separated turkey was steady to fully steady. Demand ranged light to moderate while offerings were tight to barely adequate. The trade sentiment on fresh tom breast meat was steady to barely steady with the balance of white meat items steady. Demand was slow. Offerings were mixed. The market tone on thigh meat was steady. Demand was fair to moderate with continued light offerings. For domestic: fresh and frozen hen breeder breast meat 135, frozen tom breeder breast meat 135, fresh breast trim 120, fresh tom necks 43 cents delivered: frozen 4-8 lb. grade A bone-in breasts 119 cents for late March delivery. For export: fresh thigh meat 117 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	119.00		119.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/	97.00		97.00	24
DRUMSTICKS, TOM	60.00-64.00		62.14	84
DRUMSTICKS, TOM--FRESH	58.00		58.00	40
DRUMSTICKS, HEN	60.00		60.00	2
WINGS, FULL-CUT, TOM	73.00-76.00		74.33	120
WINGS, FULL-CUT, HEN	72.00		72.00	20
WINGS, V-TYPE, TOM	78.00-79.00		78.33	60
WINGS, V-TYPE, HEN		R	115.00	5
NECKS, TOM	53.00-54.00		53.60	100
NECKS, HEN	51.00		51.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	145.00		145.00	20
THIGH MEAT	115.00-117.00		116.54	52
THIGH MEAT--FRESH				
BREAST TRIM MEAT		W	119.50	160
SCAPULA MEAT		W	102.22	184
WING MEAT WITH SKIN				
TENDERLOINS	131.00		131.00	40
DESTRAPPED TENDERS		F	135.60	400
DESTRAPPED TENDERS--FRESH		F	142.00	5
MECHANICALLY SEPARATED 4/	23.00		23.00	40
MECHANICALLY SEPARATED--FRESH 4/	21.00-22.00		21.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS	63.00		63.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	35.00	54
MECHANICALLY SEPARATED 4/		W	26.50	40
THIGH MEAT - FROZEN	117.00		117.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 FEB 2010.

The market tone on tom bulk parts and mechanically separated turkey was steady to fully steady. Demand was slow to moderate. Offerings were tight to barely adequate. Some resistance was noted for parts at current price levels. The trade sentiment on white meat items was steady with the exception of fresh tom breast meat steady to barely steady. Demand was light, while offerings were mixed. The market tone on thigh meat was steady. Demand was fair to moderate for the light offerings. For domestic: frozen 20-24 lb. plant grade breasts (basted only) 115, fresh ground breast trim 121, fresh scapula 108-110, fresh wing meat 110-113 cents delivered. Export: fresh thigh meat 117 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	119.00	15	119.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/		R	97.00	24	97.00	24
DRUMSTICKS, TOM		R	62.14	84	61.67	99
DRUMSTICKS, TOM--FRESH	60.00		60.00	40	58.54	284
DRUMSTICKS, HEN		R	60.00	2	60.00	2
WINGS, FULL-CUT, TOM		R	74.33	120	74.02	322
WINGS, FULL-CUT, HEN		R	72.00	20	71.85	23
WINGS, V-TYPE, TOM		R	78.33	60	78.27	75
WINGS, V-TYPE, HEN						
NECKS, TOM		R	53.60	100	52.78	142
NECKS, HEN		R	51.00	20	51.00	20
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	145.00-146.00		145.25	56	145.18	76
THIGH MEAT	116.00		116.00	40	116.41	176
THIGH MEAT--FRESH	117.00		117.00	15	117.00	15
BREAST TRIM MEAT		W	119.50	160	119.50	160
SCAPULA MEAT	106.00		106.00	20	102.59	204
WING MEAT WITH SKIN						
TENDERLOINS		R	131.00	40	130.33	120
DESTRAPPED TENDERS		F	135.60	400		
DESTRAPPED TENDERS--FRESH	142.00		142.00	4	142.00	4
MECHANICALLY SEPARATED 4/		R	23.00	40	23.00	40
MECHANICALLY SEPARATED--FRESH 4/	22.00-23.00		22.06	100	20.72	680
EXPORT TRADING						
DRUMSTICKS, TOMS		R	63.00	120	63.00	120
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS		W	35.00	54	35.00	54
MECHANICALLY SEPARATED 4/		W	26.50	40	26.50	40
THIGH MEAT - FROZEN		R	117.00	80	116.71	188

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC Voice (202)720-6911 Michael Sheats,
Fax (202)720-2403 Chief

Atlanta, GA Voice (404)562-5850 Annie Terry,
Fax (404)562-5875 Officer-in-Charge

Des Moines, IA Voice (515)284-4471 Mary L. Adkins
Fax (515)284-4468 Officer-in-Charge

Jackson, MS Voice (601)965-4662 Gary Brown,
Fax (601)359-1175 Southern States Area Supervisor