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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending 1 cent higher in the Midwest, 3 cents lower in the East and unchanged in the West when compared to early week prices. The market tone was steady to about steady in the East, steady to fully steady in the Midwest, and cautiously steady in the West. Retail demand was light to moderate. Food service demand was light to good, mostly moderate, best into fast food and sport bars. Inclement winter weather disrupted production and transportation throughout the Northeast region. Supplies of all sizes were light to heavy to handle current trade needs. Floor stocks covered the full range. In the parts structure, movement was light to moderate for late week business. Supplies of wings and dark meat items were moderate to heavy. Breast items were light to moderate. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 08-FEB-2010 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	76.00-79.00			
Los Angeles	92.00			
Whole Body 2/				
Chicago	70.00-76.00	63.00-85.25	73.45	38
FOB Dock Equivalent 3/:				
Mississippi	78.00-80.00	73.00-84.00	78.76	62

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 83.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
642	79.23-87.89	83.15

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	176.50	1,372
BREASTS - B/S	153.00	5,671
BREASTS - WHOLE	83.00	1,325
THIGH MEAT - B/S	92.00	1,192
THIGHS	50.50	1,048
DRUMSTICKS	62.00	1,083
LEG QUARTERS	38.00	7,815
WINGS	174.00	2,982

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate as winter weather conditions disrupted production and transportation for parts of the Northeast. Offerings of all sizes were fully sufficient for current needs. Retail and distributive movement was moderate, best where features were planned. The market tone was about steady. In the parts complex, wings were moderate to heavy; dark meat cuts were moderate and breast items were in better balance and noted as light to moderate.

MIDWEST BROILER/FRYER Preliminary majority delivered prices into the Chicago market area were up one cent. Whole broiler/fryer market tone was steady to fully steady. Offers of whole birds were limited or light on cautious to moderate buyer interest. Retail demand was light to moderate at best, while food service was moderate to very good. Best activity was noted into fast food promotions and sport bars with retail sectors expected to pick up today or Saturday. Floor stocks were short to long; weights desirable to at time heavy. Supplies of parts were available for the most parts. The trade sentiment was steady on steady on all parts.

WESTERN BROILER/FRYER The Los Angeles preliminary majority was unchanged at 92 cents delivered. The market tone on whole broiler fryers and WOGs was steady to barely steady. Offerings adequate. Retail and foodservice demand slow to moderate. Weights desirable. Floor stocks adequate. Offerings of bone-in breasts adequate, balance adequate to fully adequate. Parts demand light to fair. The market tone on breasts items mostly steady, wings and dark items steady to barely steady.

SOUTHERN BROILER/FRYER The market tone was mostly steady. Demand entering the weekend was fair to moderate with trading usually limited to regular commitments. Supplies of all sizes were moderate to satisfy current trade needs. In the parts structure, movement was moderate for late week trading. Supplies of breast items were light to moderate. Wings were moderate and dark meat items were in good supply and moving well. In production areas live supplies were moderate at mostly desirable weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate entering the weekend. Offerings were moderate for current trade requirements. Live supplies were moderate; weights were mixed, but mostly desirable. Processor schedules were moderate to light with predictions of heavy snow storms causing plants to run reduced schedules. Less than trucklot asking prices were unchanged at 78 to 88 cents. The market tone was steady to about steady. In the parts complex, wings were sufficient to available, and breast items were balanced to close balanced. Most dark meat cuts were adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		75-95
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	02/01/10-02/05/10	(A)
	02/02/09-02/06/09	(A)
NO. OF BOXES	02/01/10-02/05/10	(A)
	02/02/09-02/06/09	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

FEB 04, 2010					FEB 05, 2010				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	425	123.00-182.00	-	134.76	379	123.00-181.00	-	130.71	1,934	131.39
TENDERLOINS		TOO FEW TO REPORT				TOO FEW TO REPORT			814	136.83
BREAST - LINE RUN	277	72.00-78.00	-	74.79		TOO FEW TO REPORT			580	76.09
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			340	78.13
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			113	48.61
LEG QUARTERS (BULK)	460	31.00-36.00	-	33.93	499	31.00-36.00	-	33.80	2,172	33.76
LEG QUARTERS (4/10)	672	34.00-39.00	-	36.29	802	34.00-38.00	-	36.75	3,410	36.60
WINGS (WHOLE)	190	155.00-163.00	-	159.21		TOO FEW TO REPORT			845	156.85
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			307	168.31
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			94	50.04
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			153	42.25
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			300	89.54

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 04, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
54.00 - 58.00	56.47

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 05, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
54.00 - 58.50	56.33	56.12

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity was fair to instances moderate as dealers cautiously assessed market conditions as inclement winter weather disrupted production and transportation throughout the region. Offerings of bone-in breasts and tenders were in better balance and were noted as mostly light to moderate for current needs; dark meat cuts remained moderate and wings were moderate to heavy. Retail and distributive movement was moderate with best draw centering around planned features. The market tone was barely steady wings; steady to fully steady for tenders and breast items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

FEB 04, 2010				FEB 05, 2010				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	140	135.26	474,760	140	136.03	345,720	133.79	2,455,400
TENDERLOINS	135	131.12	111,280	135	134.63	147,426	133.36	548,237
BREAST - WITH RIBS	77-78	89.10	94,720	77-78	89.27	50,280	86.70	400,320
BREAST - LINE RUN	77	79.71	63,000	77	79.67	54,000	79.72	293,400
LEGS	52-53	45.85	163,640	52-53	48.17	164,960	47.59	942,280
LEG QUARTERS (BULK)	36-37	34.52	288,240	36-37	35.37	397,360	35.20	1,541,760
DRUMSTICKS	49-50	59.78	79,600	49-50	62.46	98,160	60.20	375,910
THIGHS	40-41	52.27	72,760	40-41	46.74	85,760	50.64	309,070
B/S THIGHS	94-95	96.92	50,360	94-95	95.03	123,080	94.38	403,920
WINGS (WHOLE)	168-169	175.06	161,920	168-169	172.61	120,000	169.57	795,920
BACKS AND NECKS (STRIPPED)	13-15	15.00	21,960	13-15	15.00	26,480	15.02	131,400
LIVERS (5 POUND TUBS)	45-50	49.25	12,940	45-50	47.23	10,360	47.88	54,780
GIZZARDS (HEARTS)	60-65	65.02	17,560	60-65	64.41	25,360	64.84	98,960

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	02/05	02/04	02/03	02/02	02/03	02/02	01/29	01/27
Alabama	3,847	3,856	3,871	3,980	5.34	5.66	3,788	5.43
Arkansas	3,395	5,314	4,910	5,135	5.43	5.56	2,364	5.19
Delmarva	1,899	2,282	2,098	2,249	6.06	5.86	2,194	5.84
KY-LA-TN	2,453	2,342	2,269	2,421	5.08	5.12	2,084	4.97
Mississippi	3,037	3,019	2,826	2,845	5.95	5.98	2,923	5.87
North Carolina	3,327	2,830	2,708	2,624	7.05	6.99	2,488	6.97
Texas	2,678	2,675	2,513	2,669	5.60	5.54	2,631	5.29
Total	20,636	22,318	21,195	21,923	5.73	5.78	18,472	5.60
Mon-Fri	108,578 (A)						104,266 (A)	
Saturday	1,495 (included in total for date shown)						406	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 05-Feb-10 and 06-Feb-10 is estimated to be 30,874,000 head up 11.38 percent from a week ago and up 1.26 percent from a year ago. (Last week 27,719,000, last year 30,490,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 06-Feb-10 is estimated to be 160,370,000 head up 5.97 percent from a week ago, and up 3.13 percent from a year ago. (Last week 151,334,000, last year 155,496,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116
	ICE PACK	125
DUCKS		262-265

YOUNG CHICKENS SLAUGHTERED

W/E 30-JAN-10 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	38,583	80,512	15,870	16,369	151,334
Avg Live Wgt	3.92	5.41	6.72	8.31	5.48
% of total /1	26%	53%	10%	11%	100%
Comparisons					
Last week	39,778	78,842	16,796	19,450	154,866
Avg Live Wgt	3.86	5.40	6.83	8.58	5.56
% of total /1	26%	51%	11%	12%	100%
Year Ago 2/	37,286	76,671	17,074	17,048	148,079
Avg Live Wgt	3.85	5.42	7.05	8.68	5.59
% of total /1	25%	52%	12%	11%	100%
To date/2010*	157,346	321,948	78,047	77,413	634,754
To date/2009*	157,782	315,604	89,127	61,007	623,520

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 30-JAN-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	151,334	1,541	1,385	2,926	409
Avg Wt	5.48	3.14	7.85	5.37	6.84
Last week	154,866	1,536	1,342	2,878	410
Same wk yr ago	148,079	1,384	1,394	2,778	444
Avg Wt	5.59	3.21	7.62	5.42	6.71
To-date/2010*	634,754	6,265	5,418	11,683	1,641
To-date/2009*	623,520	5,440	6,309	11,749	1,752
% Change YTD	2%	15%	-14%	-1%	-6%
Ready-to-Cook Weight and Dressing Percentage					
Current week	617,836	2,589	7,230	9,819	2,014
Last week	641,486	2,597	6,818	9,415	1,981
Same wk yr ago	616,682	2,244	7,064	9,308	2,145
To-date/2010*	2,639,831	10,707	27,899	38,606	8,035
To-date/2009*	2,560,607	9,099	32,748	41,847	8,316
% Change YTD	3%	18%	-15%	-8%	-3%
Dressing %	74.5%	53.5%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.8 million head. Estimated U.S. slaughter for this period was 153.2 million head, or 4.6 million less than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Dec 26	116.7	155.1	75%	5.45
Jan 2	131.4	153.7	85%	5.62
9	166.6	145.7	114%	5.62
16	165.9	152.8	109%	5.66
23	156.7	156.8	100%	5.56
30	153.2	157.8	97%	5.48
Year to date	642.4	613.1	105%	
Feb 6		158.0		
13		158.5		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (Thousands) (Actual*)

W/E	02/06/10	01/30/10	%CHG	02/07/09	%CHG
Broilers	160,370	151,334	+5.97	155,496 *	+3.13
Cattle	642	629	+02	625 *	+03
Hogs	2,149	2,142	0	2,216 *	-03

EASTERN REGION MISC POULTRY Delivery Week of 01-FEB-10

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DLVRD IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	196-200	201-207
MIDWEST	179-195	185-199

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A & PLANT GRADE, 5 LBS & UP, DLVRD, CENTS PER LB

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-88.00	78.00-84.00
VACUUM PACKED (6-9 PER BOX)	72.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices remained unchanged. The trade sentiment was steady. Demand continued good to very good with the Chinese New Year less than two weeks away. Supplies were adequate for current trade requirements. Processing schedules were normal. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.75-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 01-FEB-10

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - 02-FEB-10

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY
PRICES PAID PER LB, EXCEPT AS NOTED

	RANGE			
Muscovy Ducks - Drakes	1.20	-	1.40	lbs.
Quail		-	1.70	ea.
Pullets 4-6 LBS		-	1.00	lbs.
Red Fowl 4-5 LBS	.25	-	.40	lbs.
Crossbred Roosters 7-11 LBS	.80	-	.90	lbs.
Crossbred Roosters 4-6 LBS	.95	-	1.70	lbs.
Crossbred Fowl 5-9 LBS	.40	-	.60	lbs.
Banty Roosters	3.00	-	4.00	ea.
Banty Hens	2.00	-	2.50	ea.
Guinea Pigs	3.50	-	4.75	ea.
Guinea Fowl		-	1.45	lbs.
Pigeons	3.50	-	3.70	ea.
White Pigeons	7.00	-	7.75	ea.
Rabbits 6-9 LBS	1.80	-	2.00	lbs.
Rabbits 4-6 LBS	2.00	-	2.55	lbs.
Leghorn Hens	.15	-	.25	ea.
Bunnies	3.00	-	4.00	ea.
Silkies	2.50	-	3.00	ea.
Chicks	.15	-	.25	ea.
Muscovy Ducks - Hens	1.10	-	1.15	lbs.
Fancy Pigeons	10.00	-	12.00	ea.

Total Coops Sold 2067

NATIONAL CANNER FOWL MARKET Prices were too few to report. Offerings were at least sufficient for current trade needs. Demand was fair at best with trading limited due to the majority of supplies being used internally. Processing schedules were normal. The undertone about steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS
CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY
OTHER CHARGES, WEIGHTS AVERAGE ABOUT
3.50 POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was fair to fairly good for the mostly moderate to instances heavy offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Salvage costs were TFEWR. Demand was light for fully adequate offerings of spent hens. Finished sales were slow. Schedules were reduced. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand was good with offerings ranging from light to ample. Schedules part to full-time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS
(7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER
THE WEEK OF 08-FEB-10

SOUTH CENTRAL Trading was TFEWR. Demand was slow for fully adequate offerings from primary users. Schedules were reduced, finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were too few to report prices. Demand was mostly fair for the moderate to instances heavy offerings of heavy fowl. Processing schedules for next week were noted as normal. Finished product supplies were at least sufficient for current trade needs. The undertone was steady to about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.