

MIDWEST REGION DISTRIBUTOR REPORT

U. S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch FEBRUARY 05, 2010 VOL. 08 NO. 10

Des Moines Office PH: 515-284-4471 FX: 515-284-4468 email: PYMNDSM@ams.usda.gov Web: http://www.ams.usda.gov/pymarketnews.htm

CHICAGO BROILER/FRYER

Preliminary for Delivery the Week of 08-FEB-2010

RANGE MAJ WTD AVG LOADSWHOLE BODY 1/ 63-85.25 70-76 73.45 38

1/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR W/E 06-Feb-10

Current Week Previous Week

Broiler/fryer 156,938 162,732

GEORGIA FOB DOCK PRICES

WEDNESDAY - 83.25 FRIDAY PRELIM. WTD. AVG. - 83.15

Confirmed preliminary prices on ice-packed parts:

| ITEM | WTD AVG | |
|------------------|----------------|-----------|
| | (CENTS PER LB) | (000 LBS) |
| LINE RUN TENDERS | 176.50 | 1,372 |
| BREASTS - B/S | 153.00 | 5,671 |
| BREASTS - WHOLE | 83.00 | 1,325 |
| THIGH MEAT - B/S | 92.00 | 1,192 |
| THIGHS | 50.50 | 1,048 |
| DRUMSTICKS | 62.00 | 1,083 |
| LEG QUARTERS | 38.00 | 7,815 |
| WINGS | 174.00 | 2,982 |

This info is supplied by the GA Dept. of Ag/Poultry Market News Service.

<u>MIDWEST BROILER/FRYER</u> - Preliminary majority delivered prices into the Chicago market area were up one cent. Whole broiler/fryer market tone was steady to fully steady. Offers of whole birds were limited or light on cautious to moderate buyer interest. Retail demand was light to moderate at best, while food service was moderate to very good. Best activity was noted into fast food promotions and sport bars with retail sectors expected to pick up today or Saturday. Floor stocks were short to long; weights desirable to at time heavy. Supplies of parts were available for the most parts. The trade sentiment was steady on steady on all parts.

WEEKLY WEIGHTED AVERAGE PRICES FOR FROZEN WHOLE YOUNG TURKEYS,

(consumer sizes, commodity pack or equivalent, U. S. Grade A, cents/lb. (minimum 10,000 lb. lots)

W/E 05-FEB-10

| National | Current Week | | Last Week | | Last Year | |
|--------------------------|--------------------|------------|--------------------|------------|--------------------|------------|
| Weighted Average Price | Wtd avg | volume | Wtd avg | volume | Wtd avg | volume |
| (FOB Shipper Dock basis) | (cents/lb.) | (000 lbs.) | (cents/lb.) | (000 lbs.) | (cents/lb.) | (000 lbs.) |
| 8-16 lb. (Hens) | 73.30 ¹ | | 76.00 | 80 | 69.00 ¹ | |
| 16-24 lb. (Toms) | 77.00 | 20 | 72.57 ¹ | | 69.00 ¹ | |

| December Averages | | | |
|-------------------|-------|-------|--|
| This | Last | Last | |
| Month | Month | Year | |
| 72.71 | 83.79 | 68.75 | |
| 72.69 | 83.88 | 68.33 | |

SLAUGHTERED UNDER FEDERAL INSPECTION W/E 30-Jan-2010 (PRELIMINARY)

| LIVE POULTRY | | LIVE TURKEYS | | | |
|--|----------------|------------------|-------------------------------|------------|--|
| | Young Chickens | | Young Hens | Young Toms | |
| | Thousands | | Tho | usands | |
| Head | 151,334 | Head | 1,664 | 2,413 | |
| Avg Wt | 5.48 | Avg Wt | 17.04 | 39.84 | |
| Last week | 154,866 | Last week | 1,799 | 2,586 | |
| Same wk yr ago | 148,079 | Same wk yr ago | 1,785 | 2,611 | |
| Avg Wt | 5.59 | Avg Wt | 16.86 | 39.68 | |
| To-date/2010* | 634,754 | To-date/2010* | 6,996 | 10,017 | |
| To-date/2009* | 623,520 | To-date/2009* | 7,253 | 10,716 | |
| % Change YTD | 2% | % Change YTD | -4% | -7% | |
| Ready-to-Cook Weight and Dressing Percentage Ready-to-Cook | | Ready-to-Cook We | eight and Dressing Percentage | | |
| Current week | 617,836 | Current week | 22,681 | 76,900 | |
| Last week | 641,486 | Last week | 24,902 | 82,989 | |
| Same wk yr ago | 616,682 | Same wk yr ago | 24,076 | 82,884 | |
| To-date/2010* | 2,639,831 | To-date/2010* | 95,635 | 319,588 | |
| To-date/2009* | 2,560,607 | To-date/2009* | 95,966 | 340,701 | |
| % Change YTD | 3% | % Change YTD | 0% | -6% | |
| Dressing % | 74.5% | Dressing % | 80.0% | 80.0% | |

(A) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

FRESH BEEF CUTS

| FOB Negotiated | OB Negotiated PRICE RANGE | | WTD AVG |
|--|---------------------------|--------|------------|
| 112A 3 Rib, ribeye, bnls, heavy | 426.00 | 478.50 | 465.42 |
| 168 3 Round, top inside round | 155.00 | 162.99 | 157.16 |
| 180 3 Loin, strip, bnls, 0x1 | 371.00 | 408.00 | 382.14 |
| Ground Beef 81% | 130.48 | 154.00 | 142.08 |
| Source: USDA/AMS, Livestock and Grain Ma | arket News | | |

¹ based on offers.