

BROILER MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch & Analysis



NATIONAL BROILER MARKET AT-A-GLANCE

The market tone was steady to fully steady in the Midwest, barely steady in the East, and steady in the West. Retail demand was light to moderate. Food service demand was light to fairly good, mostly fair to moderate. Supplies of all sizes were moderate to heavy to handle current trade needs. Floor stocks were balanced to long. In the parts structure, movement was light to moderate for mid week business. Supplies of wings and dark meat items were moderate to heavy. Breast items were light to moderate. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 83.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.00 cents last year on February 04, 2009.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

DOOK BRIDE

	DOCK PRICE						
ITEM	(CENTS PER POUND)						
LINE RUN TENDERS	176.50						
BREASTS - B/S	154.50						
BREASTS - WHOLE	83.50						
THIGH MEAT - B/S	96.00						
THIGHS	50.00						
DRUMSTICKS	62.00						
LEG QUARTERS	38.00						
WINGS	175.50						

Information supplied by the GA Dept of Ag's Poultry Market News Service.

<u>SOUTHERN REGION</u> The market tone was barely steady. Demand was fair to moderate with trading usually limited to regular commitments. Supplies of all sizes were moderate to handle trade needs. In the parts structure, movement was light to moderate for mid week trading. Supplies of dark meat and wings were moderate to heavy. Breast items were mostly moderate. In production areas live supplies were moderate at mostly desirable weights.

MIDWEST REGION Whole broiler/fryer market tone was steady. Offers of whole birds were light to moderate for current needs. Retail demand was light to moderate at best, while food service varied light to fairly good. Floor stocks were short to long; weights desirable. Supplies of large wings continued to increase in availability and all wings were slow to clear. Breast supplies and dark meat lines were mixed and clearance was light to fairly good. The trade sentiment steady on whole breast and steady to barely steady on the balance of parts.

<u>WESTERN REGION</u> The market tone on whole broiler fryers and WOGs was cautiously steady to steady. Offerings adequate. Retail and foodservice demand slow to moderate. Weights desirable. Floor stocks adequate to longer than desired. Parts and meat offerings adequate to fully adequate. Parts demand light to fair. The market tone on parts items was steady to barely steady.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was light to no better than fair for midweek trading. Offerings of all sizes were moderate to heavy for current needs. Retail and distributive movement was fair to moderate. The market tone was barely steady. In the parts complex, legs and wings were available and competitively priced. The balance of items were mostly moderate.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 2 PERCENT

Commercial hatcheries in the 19-State weekly program set 202 million eggs in incubators during the week ending January 30, 2010. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 1 PERCENT

Broiler growers in the 19-State weekly program placed 165 million chicks for meat production during the week ending January 30, 2010. Placements were down 1 percent from the comparable week a year earlier. Cumulative placements from January 3, 2010 through January 30, 2010 were 666 million, down 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 01/30/10 2010 2009 PREVIOUS YEAR

Thousand

EGGS SET 201,828 198,417 +02

CHICKS PLACED 165,423 166,670 -01

Source: NASS, USDA**

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 13-Mar-10 is estimated at 152.6 million head. This compares to 153.4 million head the previous week and to 157.1 million head the same week a year ago, when the slaughter was 155.6 million head and the composite weighted average price was 77.05 cents per pound.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

FEB 02, 2010	POUNDS			WTD	FEB 03, 2010 F	POUNDS			WTD
ITEM	(000)	RANGE	MAJ	AVG	ITEM	(000)	RANGE	MAJ	AVG
BREAST - B/S	455	116.00-182.00	-	129.25	BREAST - B/S	TO	O FEW TO REP	ORT	
TENDERLOINS	T	OO FEW TO REPO	DRT		TENDERLOINS	TO	O FEW TO REP	ORT	
BREAST - LINE RUN	۱ T	OO FEW TO REPO	DRT		BREAST - LINE RUN	TO	O FEW TO REP	ORT	
FRONT HALVES	T	OO FEW TO REPO	DRT		FRONT HALVES	TO	O FEW TO REP	ORT	
LEGS	T	OO FEW TO REPO	DRT		LEGS	TO	O FEW TO REP	ORT	
LEG QUARTERS (BI	ULK) 460	31.00-37.00	-	33.50	LEG QUARTERS (BUL	_K) 405	31.00-36.00	-	33.73
LEG QUARTERS (4/	(10) 792	35.00-39.00	-	36.70	LEG QUARTERS (4/10	0) 552	33.00-39.00	-	36.45
WINGS (WHOLE)	165	155.00-163.00	-	157.79	WINGS (WHOLE)	TO	O FEW TO REP	ORT	
WINGS (CUT)	Т	OO FEW TO REPO	DRT		WINGS (CUT)	TO	O FEW TO REP	ORT	
DRUMSTICKS	T	OO FEW TO REPO	DRT		DRUMSTICKS	TO	O FEW TO REP	ORT	
THIGHS	T	OO FEW TO REPO	DRT		THIGHS	TO	O FEW TO REP	ORT	
B/S THIGHS	Т	OO FEW TO REPO	DRT		B/S THIGHS	TO	O FEW TO REP	ORT	
WHOLE BODY INDEX	BASED ON S	OUTHERN STATES	PARTS TR	ADING	WHOLE BODY INDEX BA	ASED ON SOL	JTHERN STATES	PARTS TR	ADING
FOR FEB 02, 2010 F	O.B. DOCK.				FOR FEB 03. 2010 F.O	.B. DOCK.			

TODAY'S AVERAGE RANGE 53.00 - 57.50 55.09

COLITHEDNI CALIEODNIA (LA ADEA)

TODAY'S AVERAGE 5-DAY AVERAGE RANGE 54.00 - 58.00 56.37 56.17

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light to fair at best for midweek trading. Offerings of breast items and tenders were more than sufficient for current needs; dark meat cuts were moderate to instances heavy with legs and drums noted as slow to clear. Wings were readily available and competitively priced. Retail and distributive movement was fair to moderate. The market tone was barely steady to weak for legs and wings; no better than steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS

FEB 02, 2010	CURRENT	WTD	VOLUME	FEB 03, 2010	CURRENT	WTD	VOLUME
ITEM NEGOTIATED	TRADING*	AVG**	/LBS	ITEM NEGOTIATED	TRADING*	AVG**	/LBS
BREAST - B/S	140	133.45	651,160	BREAST - B/S	140	130.91	476,000
TENDERLOINS	135	135.89	126,491	TENDERLOINS	135	131.86	76,360
BREAST - WITH RIBS	77-78	81.09	129,200	BREAST - WITH RIBS	77-78	88.68	69,560
BREAST - LINE RUN	77	79.82	59,400	BREAST - LINE RUN	77	79.50	54,000
LEGS	53-54	45.51	253,600	LEGS	52-53	52.41	131,640
LEG QUARTERS (BULK)	36-37	34.18	377,000	LEG QUARTERS (BULK)	36-37	35.91	257,600
DRUMSTICKS	49-50	56.38	79,790	DRUMSTICKS	49-50	60.03	61,120
THIGHS	40-41	51.65	56,390	THIGHS	40-41	52.67	44,480
B/S THIGHS	94-95	90.87	128,480	B/S THIGHS	94-95	96.31	53,120
WINGS (WHOLE)	168-169	163.27	221,680	WINGS (WHOLE)	168-169	172.82	124,880
BACKS AND NECKS (STRIP	PED) 13-15	15.07	36,600	BACKS AND NECKS (STRIPI	PED) 13-15	15.00	27,480
LIVERS (5 POUND TUBS)	45-50	48.10	13,800	LIVERS (5 POUND TUBS)	45-50	46.97	12,240
GIZZARDS (HEARTS)	60-65	64.94	23,480	GIZZARDS (HEARTS)	60-65	65.01	24,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

^{**} WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS						SOUTHERN CALIFORN					
-	ESTII	MATED	AC	ACTUAL AVG WTS ACTUAL AVG			AVG	PROCESSED POULTRY	<u>', DELIVERED TO</u>		
	(1.	000)	(1.	(000			(1,000)	WTS			RANGE
	02/03	,	02/01	01/29	02/01	01/29	01/27	01/25	FRESH FRYERS		109-122
Alabama	3.795	3.964	3.946	3.788	5.43	5.15	3.812	5.51	ROASTERS 4# & UP		125-135
Arkansas	4.825	- ,	-,	2.364	5.52	4.56	5.247	5.69	HENS UNDER 5#		
Delmarva	2,077	2.242	2,073	2.194	5.85	5.85	2,234	5.96	HENS OVER 5#		
KY-LA-TN	2.316	,	2.409	2.084	5.04	4.82	2.346	5.03	DUCKS		
Mississippi	2,880	,	2,917	2,923	6.01	5.82	2,894	6.01	RABBITS-WHOLE		
North Carolina	•	,	1.737	2.488	6.95	6.71	2.595	7.07	RABBITS-CUT UP		
Texas	2.680	,	, -	2,631	5.62	5.36	,	5.48	SAN FRANCISCO PROC	CESSED POULTR	Υ.
Total	,	, -	20.860	,	5.68	5.47	21.233	5.80	DELIVERED TO RESTA		
Mon-Wed	65,624	,	20,000	10, 172	0.00	0.17	64,466 (RANGE
WOII WCa	00,024	(71)					04,400 (, ()	FRESH FRYERS	DRY PACK	170
(A) Weekly cu	umulativa	a for stat	hateil ea	ahove						ICE PACK	159
Broiler-fryer sl					or 03-E	oh₋1∩ ic	estimated	l to be	ROASTERS 4# & UP	DRY PACK	117
31,987,000 he	0								TOTOTERO III a oi	ICE PACK	
	au up 0.	.oa perc	5111 11OIII	a week a	ago anu	up 5.04	Percent II	UIII a	HENS OVER 5#	DRY PACK	116
year ago.	962 000) loot vo	or 20 45	2 000)					TILINO OVER 5#	ICE PACK	125
(Last week 31	,002,000	i, iast ye	ai 50,45	2,000)					DUCKS	ICL FACK	262-265
									טטטוטט		202-203

^{*} TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

RANGE

75-86

MAJOR WHOLESALE MARKETS-MEXICO CITY

ESTIMATED U.S. LIVE POULTRY SLAUGHTER					MAJOR WHOLESALE MARKETS-MEXICO CITY						
UNDER FEDERAL INSPECTION FOR WEEK ENDING 06-Feb-10					Cents per pound for the week ending January 29,2010						
CURRENT WEEK PREVIOUS WEEK				Who				lecks,Backs	Livers		
	02/06/10 (1)	01/30/10		Chic	kens Br	easts V	//Thighs	& Wings	Gizzards	Hens	
Class		ousand head		RAYON							
Broiler/fryer	156,938(2)	162,732		Low	64.83	135.94	76.68	17.43	3.49	73.20	
Light hens	1,534	1,669		High	67.27	146.40	87.14	20.91	6.97	73.20	
•	1,363	1,368		Mostly	66.23	142.91	83.66	17.43	3.49	73.20	
Heavy hens Total	,	•		,							
	159,835	165,769		SAN JU	٩N						
(1)ESTIMATED		21.1.6		Low	64.14	132.45	73.20	13.94	3.49	73.20	
		s available for slaught		High	66.23	142.91		17.43	6.97	73.20	
		n head compared to		Mostly	66.23	139.43		17.43	3.49	73.20	
		k last year. The esting		Wostry	00.23	100.40	00.17	17.40	0.40	13.20	
		on head or 0.7 million		NEW C	N JUAN						
than estimated available. For the week of 13-Feb-10 the estimated						139.43	00.17	17.43	6.97	76.60	
available is 158.5 n	available is 158.5 million head.			Low	65.53					76.68	
WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS				High	67.97	149.88		20.91	10.46	76.68	
		-SELECTED STGE CEN	NIERS	Mostly	66.23	146.40	87.14	19.17	6.97	76.68	
(INCL GOVT STOCKS		BBGGEGGEB BOW	LTDV								
PROCES	SSED TURKEY	PROCESSED POU		BECER							
	LBS	_		Low	66.23	142.91	83.66	17.43	6.97	80.17	
AM 02/01/10	103,658		0,250	High	68.67	153.37	94.11	20.91	10.46	80.17	
AM 01/01/10	73,050			Mostly	66.23	149.88	90.63	20.91	8.71	80.17	
CHG	30,608		4,026								
PCT CHG	42		7	CENT	RAI MIS	CELLAN	IFOLIS PO	OULTRY RTC	HENS		
										DV TO	
COLD STORAGE MOVEMENT (IN THOUSANDS)			READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS								
	D TURKEYS	PROCESSED POL						ARY 1, 2010		L,SLBS	
02/01/10 01	/25/10 02/02/09 (02/01/10 01/25/10	02/02/09	AND	JF, FUK	VVEEN	T FEDRU	ANT 1, 2010			

PACIFIC COAST 3,017 2,894 629 7,366 7,099 7,598 LOS **ANGELES** 121 108 222 913 694 1.073

HACKETTSTOWN POULTRY SALES FOR 02/02/10

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY LOW HIGH AVG LOW HIGH AVG HEAVY FOWL lb. .50 .50 .54 HEAVY FOWL ea. LIGHT FOWL lb. - LIGHT FOWL ea. MIXED FOWL lb. - MIXED FOWL ea. BANTAMS lb. - BANTAMS ea. BROILERS lb. - BROILERS ea. ROASTERS lb. ROASTERS ea. FRYERS lb. - FRYERS ea. CHICKS lb. - CHICKS ea. PULLETS lb. - PULLETS ea. BUNNIES lb. - BUNNIES ea. ROOSTERS lb. - ROOSTERS ea. GEESE lb. - GEESE ea. TURKEYS lb. TURKEYS ea. 17.00 DUCKS lb. - DUCKS ea. RABBITS lb. 1.15 1.40 1.30 RABBITS ea. 1.25 10.50 3.32 PIGEONS lb. - PIGEONS ea. 1.00 2.75 1.37 GUINEA FOWL lb. GUINEA FOWL ea DUCKLINGS lb. - DUCKLINGS ea. GUINEA KEETS ea. - CALL DUCKS ea. - GOSLINGS ea. SILKIES ea. GUINEA PIGS ea. .75 - TURKEY POULTS ea. CHUKARS ea. - PEACOCKS ea. PARTRIDGES ea. - COCKATIELS ea. DOVES ea. - PHEASANTS ea.

TOTAL COOPS 22

VACUUM PACKED (6-9 PER BOX) 75-95 **DELMARVA** Movement of ready-to-cook whole birds was fair for

ICE PACKED (12 PER BOX)

mid-week trading. Offerings were readily available for current trade needs. Live supplies were moderate at mixed, but mostly desirable weights. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 78 to 88 cents. The market tone was barely steady. In the parts complex, wings were adequate to fully sufficient, breast items were adequate, and dark meat was

sufficient to fully adequate.

HENS

BRANDED U.S. GRADE A 62-94

RANGE WEIGHTED AVERAGE (A) NO. OF BOXES (A)

(A) Not reported to avoid disclosing individual operations.

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