

INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

Ducks

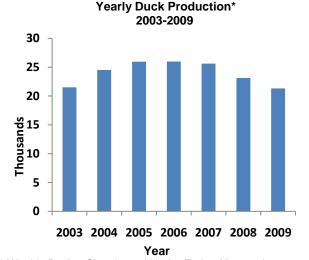
From 2007-2009 the number of ducks slaughtered in the United States Department of Agriculture's Preliminary Poultry Slaughtered Under Federal Inspection decreased 17%.

Import quantities of ducks for January-November have decreased about 31% since 2007 and dropped close to 50% since the 10 year high in 2003 when compared to 2009 cumulative totals. The value of January-November 2009 cumulative imports have decreased close to 19% since 2007, or about 33% since the high in 2003 for the last 10 years.

Export quantities for January-November cumulative totals have dropped approximately 14% since 2007 or 48% since 2005's 10 year high. Export values, meanwhile, have dropped 5% since 2007 or 19% since the 10 year high in 2005.

Approximately 97% of the United States duck imports came from Canada for the January-November 2009 time frame. The only import category Canada did not dominate was in fresh/chilled livers where France led. For the January-November 2009 time frame the two most popular items exported were frozen cuts and frozen whole ducks consisting of about 89% of the exports. So far in 2009 the areas included in the top destinations for exports have been Asia, Caribbean and North America.

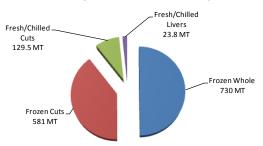
Source: USDA/FAS



* Weekly Poultry Slaughtered Under Federal Inspection (Preliminary) Year-To-Date

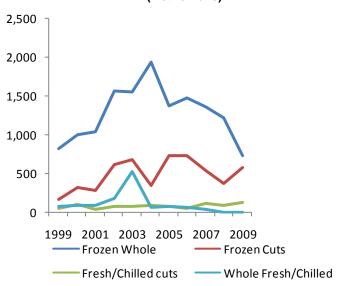
Source: USDA/AMS/Poultry Market News & Analysis

2009 January - November Duck Imports



Source: USDA/Foregn Agricultural Service

1999-2009 Duck Imports January-November Comparisons (Metric Tons)



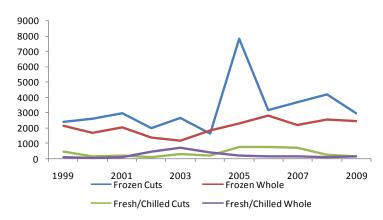
Source: USDA/Foregn Agricultural Service

2004-2009 Duck Imports January-November Comparisons

(Metric tons)									
Duck Imports	2004	2005	2006	2007	2008	2009			
Frozen Whole	1,938	1,374	1,481	1,359	1,220	730			
Frozen Cuts	347	730	732	537	369	581			
Fresh/Chilled cuts	91	83	51	123	94	130			
Livers Fresh/Chilled	58	41	36	55	44	24			
Whole Fresh/Chilled	65	79	65	34	1	0			
Total	2,499	2,307	2,366	2,108	1,728	1,464			

Source: USDA/Foregn Agricultural Service

Duck Exports January-November Comparisons (Metric Tons)



Source: USDA/Foregn Agricultural Service

Total

137

INSPECTED EGG PRODUCTS-

& CANADA IMPORT/EXPORT TRADE

U.S. I	Exports to Ca	nada, in Pound	ds (000) (Prelim	iinary)
Week Ending January 23, 2010			Year-To-	Date
Type	2010	2009 /1	2010 /2	2009
Liquid	48	48	390	96
Frozen	0	0	0	0
Dried	40	1	40	41

49

430

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending January 23, 2010			Year-To-Date			
Type	2010	2009 /1	2010 /2	2009		
Liquid	367	266	1,035	988		
Frozen	17	13	27	65		
Dried	0	0	0	0		
Total	384	279	1,062	1,053		

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending	January 23,	2010	Year-To-Date		
	2010	2009 /1	2010 /2	2009	
Jumbo	0	0	0	0	
Extra Large	0	0	1,500	292	
Large	0	0	800	5,046	
Medium	0	0	0	0	
Ungraded	3,408	216	12,504	1,176	
Misc	0	0	0	61	
Total	3,408	216	14,804	6,575	
/4 0 - -			. ((. (.)	and all the said	

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

88

Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY-SLAUGHTERED UNDER INSPECTION

Week Ending 23-Jan-10 (Preliminary)

0.5. fow slaughtered domestically							
	Light Hens	Heavy Hens	Total Hens				
	Thousa	nds					
Head	1,536	1,342	2,878				
Last Week	1,791	1,465	3,256				
Same week yr ago	1,358	1,389	2,747				
To-date/2010*	4,724	4,033	8,757				
To-date/2009*	4,056	4,915	8,971				

Light Hens		Heavy Hens	Total Hens
	Thous	ands	
Head	473	0	473
Last Week	370	0	370
Same week yr ago	183	0	183
To-date/2010*	1,211	0	1,211
To-date/2009*	712	11	723

U.S. fowl slaughtered in Canada

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada								
	Light Hens	ght Hens Heavy Hens Tot						
	Thousands							
Head	2,009	1,342	3,351					
Last Week	2,161	1,465	3,626					
Same week yr ago	1,541	1,389	2,930					
To-date/2010*	5,935	4,033	9,968					
To-date/2009*	4,768	4,926	9,694					
*Note: Year to-date totals reflect comparable time periods.								

NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The trade sentiment was fully steady to firm on frozen 15-20% and mostly steady on the balance of fat contents. Supplies of fresh 15-20% were adequate to available, frozen 15-20% about adequate, and at least sufficient on the remainder of fat contents. Supplies of raw materials were barely adequate with good export interest. Overall the spot marketplace was generally quiet this week as many buyers and sellers had made any necessary preparations the previous week with the intention of attending the International Poultry Expo. Export and domestic demand was fair on fresh 15-20% and moderate to good on frozen 15-20%. Most trade interest and movement was noted into Central America: Mexico was quiet. Schedules were generally normal, however some were awaiting the results of impending winter weather conditions over the next few days. Frame values were fully steady.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

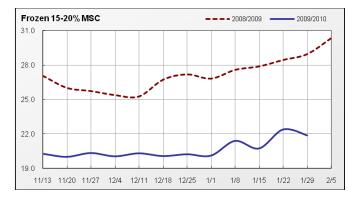
		Frozen	•	Fresh		
Fat Content	29-Jan-10	Last Week	Last Year	29-Jan-10	Last Week	Last Year
15% or Less						
Price Range			-	19.00 - 21.00	17.00 - 19.00	28.00-29.00
Wtd Avg Price			-	19.80	18.44	28.16
Volume Traded	-	-	-	204	367	255
Volume Exported	-	-	-	-	-	55
15-20%						
Price Range	18.00 - 25.00	19.00 - 25.50	28.00-31.00	16.00 - 21.50	15.50 - 21.00	22.00-29.00
Wtd Avg Price	21.87	22.38	28.96	17.80	17.62	24.74
Volume Traded	1,294	1,268	888	3,162	3,652	3,068
Volume Exported	1,094	1,088	847	163	347	734
20% or More						
Price Range	-	-	-	16.00 - 17.00	16.00	24.00
Wtd Avg Price			-	16.33	16.00	24.00
Volume Traded	-	-	-	122	82	82
Volume Exported	-	-	-	-	-	-

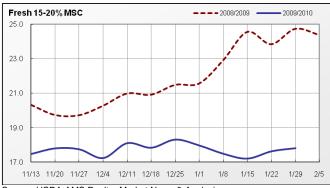
Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

		Frozen		Fresh		
Fat Content	2009	2008	2007	2009	2008	2007
15% or Less						
Wtd Avg Price	21.55	24.01	17.43	24.53	22.58	16.30
Volume Traded	336	3,136	14,689	15,232	13,790	20,970
Volume Exported	216	2,414	13,122	1,571	446	627
15-20%						
Wtd Avg Price	25.20	24.51	17.61	21.31	19.16	12.91
Volume Traded	85,079	78,815	81,625	157,963	140,572	126,860
Volume Exported	74,059	68,238	72,685	41,141	29,789	29,872
20% or More						
Wtd Avg Price	-	-	-	20.18	19.40	13.98
Volume Traded	-	-	-	3,875	3,408	4,690
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

email: PYMNDSM@ams.usda.gov





Source: USDA AMS Poultry Market News & Analysis

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JANUARY 2010.

The market tone on tom bulk parts was steady to instances firm. Demand was moderate to good for the tight to barely adequate offerings. The trade sentiment on fresh tom breast meat was steady to weak and lightly tested. Demand was light. Offerings were adequate to available. The market tone on thigh meat was steady. Demand was light to moderate. Offerings were mixed from light to adequate. The trade sentiment on MST was steady instances firm. Demand was light to moderate. Offerings generally adequate. For domestic: fresh necks 39 cents, fresh tails 32 cents and fresh full cut wings 73cents. For export: fresh tom drums 58 cents delivered to border.

EXPORT TRADING FRIDAY, JANUARY 29, 2010 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE	L.S.T. CODE 1/ F F M M	WTD AVG PRICE 64.50 74.00 72.00 35.00	VOLUME (000) 40 108 120 108	WEEKLY WTD AVG PRICE 72.00 35.00 117.00	WEEKLY VOLUME (000) 120 108 40
EXPORT TRADING THURSDAY, JANUARY 28, 2010 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE	L.S.T. CODE 1/ F F M M	WTD AVG PRICE 64.50 74.00 72.00 35.00	VOLUME (000) 40 108 120 108		
EXPORT TRADING WEDNESDAY, JANUARY 27, 2010 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE	L.S.T. CODE 1/ F F M W W	WTD AVG PRICE 64.50 74.00 72.00 35.00 22.00 117.00	VOLUME (000) 40 108 120 108 20 40		
EXPORT TRADING TUESDAY, JANUARY 26, 2010 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE	L.S.T. CODE 1/ F F M M W	WTD AVG PRICE 64.50 74.00 72.00 35.00 22.00 117.00	VOLUME (000) 40 108 120 108 20 40		
EXPORT TRADING MONDAY, JANUARY 25, 2010 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 72.00 35.00 117.00	L.S.T. CODE 1/ F F	WTD AVG PRICE 64.50 74.00 72.00 35.00 22.00 117.00	VOLUME (000) 40 108 120 108 20 40		

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY 2/ Product contains 15/20% fat with skin added.

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3