USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was generally steady. Inquiry slow to moderate. Offerings light to adequate. Frozen offering prices on a national basis ranged for hens 71-76 cents and toms ranged 71-74 cents shipping point with no trading reported.

The market tone on white meat was mostly steady to barely steady. The market tone on thigh meat was steady, bulk parts and mechanically separated turkey was steady to fully steady, instances firm. Demand was light to moderate. Offerings of white meat light to fully adequate. Bulk parts and thigh meat offerings were short to light. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. Demand light to fair. Offerings short to light.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	118-149
TURKEYS Y TOMS UNDER 22#	115-149
TURKEYS Y TOMS 22-24#	115-149
TURKEYS Y TOMS 24-26#	110-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	77-87
FROZEN TURKEYS Y TOMS 28# & UP	83-93
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	75-87
FROZEN TURKEYS Y TOMS 24-28#	77-87

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 FEBRUARY 2010.

The market tone on tom bulk parts was steady to instances firm. Demand was moderate to good for the tight to barely adequate offerings. The trade sentiment on fresh tom breast meat was steady to weak and not fully tested. Demand was light. Offerings were adequate to available. The market tone on thigh meat was steady. Demand was light to moderate. Offerings were mixed. The trade sentiment on MST was steady instances firm. Demand was light to moderate. Offerings adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	97.00	80
DRUMSTICKS, TOM		F	62.50	80
DRUMSTICKS, TOM--FRESH	58.00		58.00	2
DRUMSTICKS, HEN		R	60.00	5
WINGS, FULL-CUT, TOM	74.00		74.00	2
WINGS, FULL-CUT, HEN	71.00		71.00	3
WINGS, V-TYPE, TOM	78.00		78.00	15
WINGS, V-TYPE, HEN		R	115.00	5
NECKS, TOM	51.00		51.00	19
NECKS, HEN		M	47.00	5
BREASTS, B/S, TOM 3/		M	148.00	40
BREASTS, B/S, TOM--FRESH 3/		F	144.87	92
THIGH MEAT		M	116.00	40
THIGH MEAT--FRESH		T	114.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		F	102.00	24
WING MEAT WITH SKIN				
TENDERLOINS		F	130.00	20
DESTRAPPED TENDERS		F	135.60	400
DESTRAPPED TENDERS--FRESH		F	142.00	5
MECHANICALLY SEPARATED 4/		F	23.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	23.00	40

EXPORT TRADING

DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	72.00	120
TAILS		M	35.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	117.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.