USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JANUARY 27, 2010
VOL. 57 NO. 11

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

*** Starting January 4, 2010 the Daily Whole Young Turkey report will be combined into the Daily National Turkey Market At A Glance with offers and trading reported on a National Basis. The Weekly Weighted Average Prices for the Whole Young Turkey report will include a National Average Price on a FOB shipper basis. The Weekly Weighted Average Prices for Whole Young Turkey report will be released every Friday.***

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady. Inquiry slow to moderate. Offerings light to adequate. Offering prices for hens and toms on a national basis ranged 71-74 cents shipping point with no trading reported.

The market tone on white meat was steady to instances weak. The market tone on thigh meat was steady, bulk parts and mechanically separated turkey was steady to fully steady. Some buyer price resistance continues to be noted in response to the high parts prices. Demand was light on white meat and light to moderate to on the balance of items. Offerings of white meat light to fully adequate. Bulk parts offerings were short to light thigh meat light at best. Trading slow in partial response to industry members attending a major poultry convention. Some industry members in parts of the country also watching with interest a major winter storm starting to make its way East from the West Coast.

EXPORT MARKET HIGHLIGHTS

Trading slow with activity centered on fresh tom drums. Demand light to fair. Offerings short to light.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	118-149
TURKEYS Y TOMS UNDER 22#	115-149
TURKEYS Y TOMS 22-24#	115-149
TURKEYS Y TOMS 24-26#	110-149
TURKEYS Y TOMS 26 LBS & OVER	118-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	75-87
FROZEN TURKEYS Y TOMS 24-28#	77-87

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JANUARY 2010

The market tone on tom bulk parts was steady to instances firm. Demand was moderate to good with offerings tight to barely adequate. The trade sentiment on white meat items was mostly steady with fresh tom breast meat steady to weak. Inquiry was very light. Offerings were adequate to available. The market tone on thigh meat was barely steady. Demand was light to moderate. Offerings were light to adequate. The trade sentiment on MST was steady for the light to moderate demand. Offerings were adequate to sufficient for current needs. For domestic: fresh tom necks 39 and frozen thigh trim 60 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		M	97.00	80
DRUMSTICKS, TOM	66.00		66.00	120
DRUMSTICKS, TOM--FRESH	60.00		60.00	80
DRUMSTICKS, HEN		M	60.00	5
WINGS, FULL-CUT, TOM	77.00		77.00	30
WINGS, FULL-CUT, HEN		M	72.00	20
WINGS, V-TYPE, TOM	79.00		79.00	20
WINGS, V-TYPE, HEN	120.00		120.00	40
NECKS, TOM	52.00-53.00		52.57	70
NECKS, HEN		M	47.00	5
BREASTS, B/S, TOM 3/		M	148.00	40
BREASTS, B/S, TOM--FRESH 3/		M	145.00	40
THIGH MEAT		M	116.00	40
THIGH MEAT--FRESH	114.00		114.00	40
BREAST TRIM MEAT		R	118.00	20
SCAPULA MEAT	105.00		105.00	20
WING MEAT WITH SKIN				
TENDERLOINS		W	131.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	142.00	5
MECHANICALLY SEPARATED 4/	19.00		19.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	18.80	200
EXPORT TRADING				
DRUMSTICKS, TOMS		F	64.50	40
WINGS FULL-CUT - TOMS		F	74.00	108
WINGS, V-TYPE, TOM		M	72.00	120
TAILS		M	35.00	108
MECHANICALLY SEPARATED 4/		W	22.00	20
THIGH MEAT - FROZEN		M	117.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JANUARY 2010.

The market tone on tom bulk parts remains steady to instances firm. Demand was moderate to good. Offerings tight to barely adequate. The trade sentiment on white meat items was mostly steady but not fully tested, and fresh tom breast meat was steady to weak. Demand was light. Offerings were adequate to available. The market tone on thigh meat was steady. Demand was light to moderate. Offerings were mixed from light to adequate, mostly light. The trade sentiment on MST was steady. Inquiry was light to moderate. Offerings were generally adequate. For domestic: fresh full cut wings 74 cents, fresh tails 32 cents, livers 15-17 cents delivered for pet food. For export: fresh tom drums 58 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		M	97.00	80
DRUMSTICKS, TOM	64.00		64.00	37
DRUMSTICKS, TOM--FRESH	58.00-60.00		58.64	280
DRUMSTICKS, HEN		M	60.00	5
WINGS, FULL-CUT, TOM	74.00-76.00		74.83	103
WINGS, FULL-CUT, HEN		M	72.00	20
WINGS, V-TYPE, TOM		T	79.00	20
WINGS, V-TYPE, HEN		T	120.00	40
NECKS, TOM	54.00		54.00	40
NECKS, HEN		M	47.00	5
BREASTS, B/S, TOM 3/		M	148.00	40
BREASTS, B/S, TOM--FRESH 3/	145.00		145.00	40
THIGH MEAT		M	116.00	40
THIGH MEAT--FRESH		T	114.00	40
BREAST TRIM MEAT		R	118.00	20
SCAPULA MEAT		T	105.00	20
WING MEAT WITH SKIN				
TENDERLOINS		W	131.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		T	19.00	40
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	64.50	40
WINGS FULL-CUT - TOMS		F	74.00	108
WINGS, V-TYPE, TOM		M	72.00	120
TAILS		M	35.00	108
MECHANICALLY SEPARATED 4/		W	22.00	20
THIGH MEAT - FROZEN		M	117.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.