BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

The market tone was about steady to steady overall. Retail demand was light to fairly good, best where features were planned. Food service demand was slow to moderate. Supplies of all sizes were balanced to fully adequate to satisfy current trade needs. Floor stocks were balanced to long. In the parts structure, movement was fair to instances fairly good for mid week trading. Supplies of wings were adequate to heavy and slow to clear. Dark meat items ranged adequate to readily available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 83.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.25 cents last year on January 28, 2009.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	175.50
BREASTS - B/S	154.00
BREASTS - WHOLE	83.50
THIGH MEAT - B/S	96.00
THIGHS	49.00
DRUMSTICKS	61.00
LEG QUARTERS	38.50
WINGS	177.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

SOUTHERN REGION The market tone was steady. Demand was fair to moderate with limited features to aid interest. Supplies of all sizes were mostly sufficient to handle trade needs. In the parts structure, movement was light to moderate for mid week trading. Offerings of breast items were light to moderate, however wings were available and slow to clear. Dark meat items were sufficient. In production areas live supplies were moderate at mostly desirable weights.

MIDWEST REGION The whole broiler fryer market tone was steady at best. Offers of whole birds were fully adequate for the nonaggressive trade inquiry. Retail and food service demand was slow to moderate and noted as diminishing. Floor stocks were balanced to long; weights were mixed. Parts trade was very light with supplies building on most parts, especially large sized wings; whole breast was in balance for the most part. The market tone was steady on whole breast and steady to barely steady on the balance of parts.

WESTERN REGION The market tone on whole broiler fryers and WOGs was steady. Offerings adequate. Retail demand light to moderate. Foodservice demand slow to moderate. Weights desirable. Floor stocks adequate. Offerings of bone-in breasts light, balance of parts and meats generally adequate. Parts demand light to fair. The market tone on wings and dark items was steady to barely steady with the balance of items mostly steady.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair for midweek trading. Offerings of all sizes were at least sufficient for current needs. Retail and distributive movement was fair to fairly good, best where features were planned. The market tone was about steady. In the parts complex, tenders and most dark meat cuts were at least sufficient for current needs. Breast items were light to moderate and wings were noted as available and slow to clear.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 1 PERCENT

Commercial hatcheries in the 19-State weekly program set 203 million eggs in incubators during the week ending January 23, 2010. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 1 PERCENT

Broiler growers in the 19-State weekly program placed 166 million chicks for meat production during the week ending January 23, 2010. Placements were down 1 percent from the comparable week a year earlier. Cumulative placements from January 3, 2010 through January 23, 2010 were 500 million, down 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 01/23/10	2010	2009	PERCENT CHANGE PREVIOUS YEAR
	Thousand		
EGGS SET	202,917	201,674	+01
CHICKS PLACED	166,109	167,469	-01

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 06-Mar-10 is estimated at 153.4 million head. This compares to 153.7 million head the previous week and to 155.3 million head the same week a year ago, when the slaughter was 157.6 million head and the composite weighted average price was 79.18 cents per pound.

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

JAN 26 ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	JAN 27 ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	373	123.00-185.00	-	131.16	BREAST - B/S	338	120.00-182.00	-	131.33
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	396	31.00-36.00	-	34.18	LEG QUARTERS (BULK)	379	33.00-37.00	-	34.33
LEG QUARTERS (4/10)	592	34.00-39.00	-	36.74	LEG QUARTERS (4/10)	662	34.00-39.00	-	36.63
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
54.00 - 56.50	55.59	55.00 - 59.50	56.53	55.75

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was light to mostly fair during midweek trading. Offerings of breast items were light to moderate; dark meat cuts and tenders were at least sufficient for current needs. Wings were noted as available and slow to clear. Retail and distributive movement was fair to fairly good with best draw centering around planned features. The market tone was barely steady to weak for wings; generally steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JAN 26 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	JAN 27 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	140	129.90	582,240	BREAST - B/S	140	130.38	583,560
TENDERLOINS	135	132.32	183,889	TENDERLOINS	135	132.41	82,680
BREAST - WITH RIBS	77-78	87.03	54,240	BREAST - WITH RIBS	77-78	86.70	73,480
BREAST - LINE RUN	77	78.17	105,360	BREAST - LINE RUN	77	79.38	61,040
LEGS	56-57	48.37	160,960	LEGS	56-57	48.83	271,560
LEG QUARTERS (BULK)	36-37	34.76	405,120	LEG QUARTERS (BULK)	36-37	36.71	154,880
DRUMSTICKS	49-50	56.14	77,570	DRUMSTICKS	49-50	58.99	62,680
THIGHS	40-41	54.60	42,600	THIGHS	40-41	53.71	38,440
B/S THIGHS	94-95	96.95	93,200	B/S THIGHS	94-95	98.87	93,240
WINGS (WHOLE)	173-174	180.28	139,520	WINGS (WHOLE)	171-172	177.17	188,320
BACKS AND NECKS (STRIPPED)	13-15	15.00	26,720	BACKS AND NECKS (STRIPPED)	13-15	15.00	21,040
LIVERS (5 POUND TUBS)	45-50	45.11	19,720	LIVERS (5 POUND TUBS)	45-50	46.22	5,040
GIZZARDS (HEARTS)	60-65	65.15	27,800	GIZZARDS (HEARTS)	60-65	65.00	8,640

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	01/27	01/26	01/25	01/22	01/25	01/22	01/20	01/18
Alabama	3,887	3,782	3,958	3,892	5.51	5.36	3,795	5.28
Arkansas	4,993	5,416	4,856	4,051	5.69	5.27	5,123	5.59
Delmarva	2,261	2,200	2,092	2,291	5.96	5.89	2,285	(A)
KY-LA-TN	2,330	2,295	2,240	2,433	5.03	4.92	2,306	4.69
Mississippi	2,865	2,838	2,978	3,280	6.01	5.83	2,800	(A)
North Carolina	2,663	2,744	2,653	2,721	7.07	6.87	2,730	7.37
Texas	2,700	2,692	2,646	2,348	5.48	5.25	2,705	5.47
Total	21,699	21,967	21,423	21,016	5.80	5.61	21,744	5.66
Mon-Wed	65,648 (B)						58,622 (B)	

(A) Not published to avoid disclosing individual operations.
(B) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 27-Jan-10 is estimated tobe 32,464,000 ago and up 26.52 percent from ayear ago .
(Last week 32,629,000, last year 25,660,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	159
	DRY PACK	170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	125
	DRY PACK	116
DUCKS		262-265

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 30-Jan-10

	CURRENT WEEK	PREVIOUS WEEK
	01/30/10 (1)	01/23/10
Class	---------- Thousand head ---------	
Broiler/fryer	162,732(2)	157,237
Light hens	1,669	1,650
Heavy hens	1,368	1,893
Total	165,769	160,780

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 30-Jan-10 is 157.8 million head compared to 149.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.1 million head or 5.3 million more than estimated available. For the week of 06-Feb-10 the estimated available is 158.0 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY LBS	PROCESSED POULTRY LBS
AM 01/25/10	99,081	59,027
AM 01/01/10	73,050	56,224
CHG	26,031	2,803
PCT CHG	36	5

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	01/25/10	01/18/10	01/26/09	01/25/10	01/18/10	01/26/09
PACIFIC COAST	2,894	2,883	687	7,099	7,480	7,881
LOS ANGELES	108	95	235	694	809	1,021

HACKETTSTOWN POULTRY SALES FOR 01/26/09

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.50	.60	.51	HEAVY FOWL ea.	-	7.00	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	10.50	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	3.55	-	DUCKS ea.	-	-	-
RABBITS lb.	.55	2.25	1.91	RABBITS ea.	-	3.50	-
PIGEONS lb.	-	-	-	PIGEONS ea.	3.00	5.50	4.50
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea	. -	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-

TOTAL COOPS 38

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending January 22, 2010

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	64.29	140.52	77.28	14.05	3.51	73.77
High	66.75	151.05	87.82	17.56	7.03	73.77
Mostly	66.75	147.54	80.80	15.81	7.03	73.77
SAN JUAN						
Low |	64.29	140.52	73.77	14.05	3.51	73.77
High	66.04	147.54	84.31	17.56	7.03	73.77
Mostly	66.04	144.03	84.31	14.05	3.51	73.77
NEW SAN JUAN						
Low	64.99	140.52	80.80	17.56	7.03	79.04
High	67.80	151.05	91.34	21.08	10.54	79.04
Mostly	66.75	151.05	91.34	17.56	7.03	79.04
BECERRA						
Low	66.04	144.03	84.31	17.56	7.03	80.80
High	68.50	154.57	94.85	21.08	10.54	80.80
Mostly	66.75	154.57	91.34	19.32	8.78	80.80

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF JANUARY 25, 2010

		RANGE
HENS	ICE PACKED (12 PER BOX)	75-86
	VACUUM PACKED (6-9 PER BOX)	75-95

DELMARVA Movement of ready-to-cook whole birds remained mostly fair for midweek trading. Seller offerings were at least sufficient for current trade needs. Live supplies were moderate; weights were mixed, but noted as desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 83 to 93 cents. The market tone was steady. In the parts complex, breast items were light to moderate. Dark meat cuts were at least adequate. Wings ranged adequate to available.

	BRANDED U.S. GRADE A
RANGE	80-98
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

USDA, AMS, POULTRY PROGRAMS
POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer In Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-InCharge)