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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in all areas when compared to last week prices. The market tone was about steady to steady in the East, steady elsewhere. Retail demand was light to moderate for early week business. Food service demand was fair at best following the weekend. Supplies of all sizes were balanced to at least adequate to satisfy current trade needs. Floor stocks were balanced to long. In the parts structure, movement was fair to moderate for early week trading. Supplies of wings were adequate to available with larger wings in the longest position. Dark meat items were mostly moderate. Breast items were light to moderate with bone-in breast in the best position. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 25-JAN-2010

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	80.15	13
Ohio Cities	TFEWR		:	72.41	11
Denver	91.50	91.50	6 :	88.78	9
Detroit	TFEWR		:	77.80	32
Los Angeles	92.00	93.02	41 :	87.31	95
New York	81.00-84.00	82.80	20 :	81.49	41
Philadelphia	80.50-82.00	81.55	11 :	80.07	23
Pittsburgh	80.00-83.00	82.45	11 :	81.87	53
St. Louis	TFEWR		:	76.26	20
San Francisco	92.50	93.59	23 :	90.68	40
Delivered to First Receivers 1/:					
	Whole Body 2/: Majority	**Wtd Avg**	**Loads**	**Composite Wtd Avg**	**Loads**
Chicago	73.00-79.00		:	76.63	45

Composite Weighted Average 3/:

Loads	01/25/10	Change Last Wk	01/18/10	01/26/09
382	82.08	-.09	82.17	81.14

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	82.00-84.00	83.17	28
Central	70.00-79.00	75.71	72
Western	82.00-88.00	85.36	50
FOB Dock Equivalent 5/:			
Mississippi	72.00-78.00	78.61	62

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 83.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
976	75.00-87.41	82.68

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	175.00	1,597
BREASTS - B/S	152.50	6,889
BREASTS - WHOLE	83.50	1,520
THIGH MEAT - B/S	92.50	1,236
THIGHS	50.50	1,109
DRUMSTICKS	62.00	1,189
LEG QUARTERS	38.50	9,262
WINGS	177.00	3,427

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair as dealers assess market developments entering the week. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was about steady. In the parts complex, supplies of breast items were light to moderate with bone-in breast in the better balance. Dark meat cuts and tenders were moderate and wings ranged adequate to available with the larger sized wings in the longest position.

SOUTHERN REGION BROILER/FRYER The market tone was steady. Demand following the weekend was fair to moderate with trading usually limited to regular commitments. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was mostly moderate for early week business. Supplies of breast items were light to moderate. Wings and dark meat items mostly moderate. In production areas live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday's. The market tone was steady. Offers of whole body fryers and WOGs adequate. Retail demand moderate. Food service demand slow to moderate. Sizes adequate. Floor stocks generally in balance. The Los Angeles negotiated WOG weighted average was down .27 cents from last week to 83.39 cents on 37 loads. Trading was noted on boneless-skinless breasts at 120-138, bone-in breasts 75-99, jumbo wings 182-184, leg quarters - bulk 36-46, 4-10 lb 40-42, drums 53-60, thighs 48-50 and boneless skinless thigh 91-92 cents.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into Chicago were unchanged; Ohio cities, Detroit, and St. Louis were TFEWR. The whole broiler fryer trade sentiment was generally steady. Additional offers were adequate with the heavier birds in the tightest position. Demand into retail channels was light to moderate with food service demand mostly fair. Floor stocks were balanced to long. Weights were desirable to light. Supplies of breast cuts and dark meat items were adequate to available with wings mixed and meeting price resistance from buyers. The trade sentiment was barely steady to steady on wings and dark meat cuts and steady on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair entering the week as dealers assess current market conditions. Seller offerings were sufficient for trade needs. Live supplies were moderate; weights were mixed, but noted as desirable. Processor schedules ranged moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 83 to 93 cents. The market tone was steady. In the parts complex, breast items were light to moderate. Dark meat cuts and wings were moderate.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	84-100
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was generally fair as dealers assess market conditions entering the week. Offerings of breast items were light to moderate with bone-in breasts in the better balance. Dark meat cuts and tenders were at least sufficient for current needs. Wings ranged adequate to available with the larger wings in the longest position. Retail and distributive movement was fair to moderate with planned feature activity stimulating the best interest. The market tone was about steady for wings; mostly steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	140	131.56	404,000
TENDERLOINS	135	133.12	86,800
BREAST - WITH RIBS	77-78	89.39	61,120
BREAST - LINE RUN	77	79.78	68,880
LEGS	56-57	50.01	220,760
LEG QUARTERS (BULK)	36-37	37.72	203,120
DRUMSTICKS	49-50	59.92	59,680
THIGHS	40-41	51.95	50,360
B/S THIGHS	94-95	96.79	20,920
WINGS (WHOLE)	173-174	178.89	152,560
BACKS AND NECKS (STRIPPED)	13-15	15.00	12,480
LIVERS (5 POUND TUBS)	45-50	48.14	5,560
GIZZARDS (HEARTS)	60-65	63.26	7,400

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,337	124.00-161.00	125-131	131.27
TENDERLOINS	364	121.00-202.00	121-127	131.51
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	1,967	31.00-35.00	33	32.72
LEG QUARTERS (4/10)	1,439	35.00-39.00	35-36	35.50
WINGS (WHOLE)	341	160.00-190.00	160-179	173.32
DRUMSTICKS	520	45.00-51.00	46-49	46.38
THIGHS	441	36.00-46.00	37	36.85

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	01/25	01/21	01/21	01/18	01/14
Alabama	4,033	3,966	5.47	2,508	5.50
Arkansas	4,985	5,256	5.25	4,735	5.32
Delmarva	2,272	2,293	5.82	(A)	5.95
KY-LA-TN	2,295	2,371	4.95	1,731	4.99
Mississippi	2,954	2,969	6.02	(A)	5.78
North Carolina	2,753	2,676	7.01	1,938	6.96
Texas	2,690	2,744	5.22	2,681	5.57
Total	21,982	22,275	5.63	15,282	5.67
Mon	21,982 (B)			15,282 (B)	

(A) Not published to avoid disclosing individual operations
(B) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 25-Jan 2010 is estimated to be 32,888,000 up 43.42 percent from a week ago and up 6.7 percent from a year ago.
(last week 22,932,000 last year 30,830,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	255	126.00-188.00	-	135.76
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	419	31.00-38.00	-	34.25
LEG QUARTERS (4/10)	517	34.00-39.00	-	36.51
WINGS (WHOLE)	230	162.00-175.00	-	171.17
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Index Based on Southern States Parts Trading for Jan 25, 2010 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.00 - 59.50	56.13	55.45

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES
DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI
WEEK OF 25-Jan-2010 TO 29-Jan-2010, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	118.00 -144.00	126.00 -138.00
TENDERLOINS	126.00 -138.00	-
BREAST - LINE RUN	76.00 - 96.00	76.00 - 80.00
LEGS	51.00 - 56.00	-
LEG QUARTERS (BULK)	30.00 - 39.00	34.00 - 36.00
LEG QUARTERS (4/10)	35.00 - 45.00	35.00 - 37.00
DRUMSTICKS	48.00 - 60.00	-
THIGHS	41.00 - 47.00	-
B/S THIGHS	92.00 - 97.00	-
WINGS (WHOLE)	167.00 -184.00	172.00 -175.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	95-113
WOGS 2# & UP - CUT UP 8&9 PIECES	99-117
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116
	ICE PACK	125
DUCKS		262-265

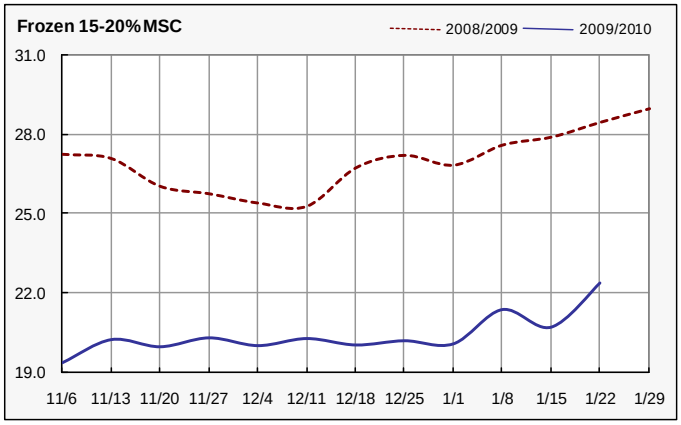
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The trade sentiment was steady to fully steady on frozen 15-20% and generally steady on the balance of fat contents. Supplies of fresh 15-20% were adequate to available, frozen 15-20% about adequate, and at least sufficient on the remainder of fat contents. Supplies of raw materials were adequate to barely adequate. Export and domestic demand was fair on fresh 15-20% and moderate to good on frozen 15-20%. Best interest and movement was noted into Central America; Mexico was spotty with some citing sluggish finished product sales and others business as usual. Schedules were mostly normal. Frame values were steady ranging 7.5-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

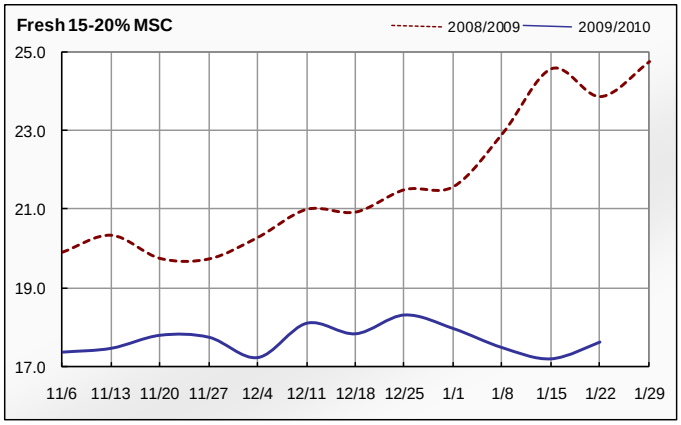
	Frozen			Fresh		
Fat Content	22-Jan-10	Last Week	Last Year	22-Jan-10	Last Week	Last Year
15% or Less						
Price Range			-	17.00 - 19.00	18.00 - 19.00	28.00-29.00
Wtd Avg Price			-	18.44	18.73	28.32
Volume Traded	-	-	-	367	449	255
Volume Exported	-	-	-	-	-	54
15-20%						
Price Range	19.00 - 25.50	17.00 - 24.00	26.00-30.00	15.50 - 21.00	14.50 - 21.00	21.00-28.00
Wtd Avg Price	22.38	20.72	28.45	17.62	17.20	23.85
Volume Traded	1,268	1,369	772	3,652	4,162	2,336
Volume Exported	1,088	1,269	421	347	388	490
20% or More						
Price Range	-	-	-	16.00	15.00 - 17.00	24.00
Wtd Avg Price			-	16.00	16.00	24.00
Volume Traded	-	-	-	82	163	80
Volume Exported	-	-	-	-	-	-



Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	2009	2008	2007	2009	2008	2007
15% or Less						
Wtd Avg Price	21.55	24.01	17.43	24.53	22.58	16.30
Volume Traded	336	3,136	14,689	15,232	13,790	20,970
Volume Exported	216	2,414	13,122	1,571	446	627
15-20%						
Wtd Avg Price	25.20	24.51	17.61	21.31	19.16	12.91
Volume Traded	85,079	78,815	81,625	157,963	140,572	126,860
Volume Exported	74,059	68,238	72,685	41,141	29,789	29,872
20% or More						
Wtd Avg Price	-	-	-	20.18	19.40	13.98
Volume Traded	-	-	-	3,875	3,408	4,690
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 25-JANUARY-10

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were TFEWR. Demand was light to moderate for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were limited. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was mostly fair to instances moderate for the moderate offerings of heavy fowl. Processing schedules were noted as normal to less than normal. Finished product supplies were at least sufficient for current trade needs. The undertone was steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-16.5		12.24
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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