



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



Regional prices were sharply higher on larger sizes and Mediums. New York prices were unchanged. Trade sentiment was steady to fully steady. Demand into all channels was light to fairly good. Supplies were barely sufficient to sufficient for immediate trade needs. Breaking stock offerings were barely adequate to tight; processing schedules were normal to less than normal. Light type hen offerings were sufficient to readily available for the moderate to good demand.

Prices to retailers, sales to volume buyers, USDA grade A and grade A white eggs in cartons, cents per dozen

MIDWEST Prices were sharply higher for warehouse and store door delivery and unchanged for producer. The trade sentiment was steady to fully steady. Cartoned shell egg demand was light to moderate. Loose shell egg demand was light to moderate at best. Supplies were adequate to closely balanced. Central states breaking stock prices were unchanged. Demand was moderate to fairly good for the tight offerings. Floor stocks tight to barely adequate. Processing schedules full-time to reduced. Trade sentiment was steady.

	RANGE	MOSTLY
Delivered warehouse		
EXTRA LARGE	122-131	125-128
LARGE	121-130	123-126
MEDIUM	92-101	94-97

Prices to store door

	RANGE	MOSTLY
EXTRA LARGE	129-137	130-132
LARGE	127-135	128-130
MEDIUM	98-106	99-101

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, Cents per dozen

	RANGE	MOSTLY
LARGE	103-113	107
MEDIUM	74-78	76
SMALL	52-58	

Midwest Area: IA, IL, IN, KY, MI, MN, MN, OH, NE, ND, SD, WI, WV, western NY & western PA

NORTHEAST Prices were 14 cents higher on Medium, 11 cents more on Extra Large and Large when compared to the previous week's prices. Trade sentiment was steady entering the week. Retail and distributive demand was light to fair. Supplies were about adequate for immediate needs. Breaking stock offerings in the Eastern region were barely adequate to tight for mostly normal to reduced breaking schedules. Eastern region light hen offerings were light to moderate for regular processing schedules.

	RANGE	MOSTLY
Delivered warehouse		
EXTRA LARGE	126-140	129-133
LARGE	122-136	127-131
MEDIUM	94-107	99-101

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, & VT

SOUTHEAST Prices were sharply higher on larger sizes and mediums. Trade sentiment was steady to instances fully steady. Retail demand was moderate to fairly good. Distributive demand was light to fair. Supplies were closely balanced to sufficient for immediate trade requirements. Eastern region breaking stock offerings were barely adequate to tight for the moderate to fairly good demand. Light hen offerings were at best sufficient; processing schedules were normal.

	RANGE	MOSTLY
Delivered warehouse		
EXTRA LARGE	122-138	132-135
LARGE	118-136	130-133
MEDIUM	84.5-103	96-100

Southeast Area: AL, FL, GA, MS, NC, SC, eastern TN, & southern VA

SOUTH CENTRAL Prices increased 15 cents on all sizes. The trade sentiment was steady on the larger sizes and steady to instances fully steady on medium. Retail demand was moderate to fairly good. Loose shell egg demand was light. Supplies were adequate to tightly balanced. Central states breaking stock prices were unchanged. Demand was moderate to fairly good while offerings were tight. The trade sentiment was steady.

	RANGE	MOSTLY
Delivered warehouse		
EXTRA LARGE	134.5-143	136-139
LARGE	130.5-139	132-135
MEDIUM	97.5-106	99-102

South Central Area: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

NEW YORK Prices were unchanged when compared to last Friday's prices. Trade sentiment was steady. Demand into all channels was mostly light to moderate. Supplies were barely adequate to adequate for current trade requirements.

Prices to retailers, sales to volume buyers, USDA grade A and grade A white eggs in cartons, delivered store door, cents per dozen.

	RANGE
EXTRA LARGE	136-140
LARGE	134-138
MEDIUM	106-110

WESTERN Prices were 13 cents higher for jumbo, up 11 cents for extra large, increased 13 cents for large, and 19 cents higher for medium and small. Trade sentiment was steady. The Pacific inventory increased 2% from last Monday, with California up 4% and OR-WA-UT down 1%. Demand was moderate to good with offerings balanced to adequate on the larger sizes and adequate to instances short for mediums. Floor stocks adequate to very closely balanced.

CALIFORNIA Prices were 13 cents higher for jumbo, up 11 cents for extra large, increased 13 cents for large, and 19 cents higher for medium and small. Trade sentiment was steady. The Pacific inventory increased 2% from last Monday, with California up 4% and OR-WA-UT down 1%. Demand was moderate to good with offerings balanced to adequate on the larger sizes and adequate to instances short on mediums. Floor stocks adequate to very closely balanced. Small benchmark price \$1.16.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	170
EXTRA LARGE	172
LARGE	167
MEDIUM	136

NATIONAL RETAIL EGG PURCHASES REPORT

Cooperators estimate orders for the week ending January 29, 2010 will decrease by 0 percent. Present week purchases for the week ending January 22, 2010 were 153,419 cases which was 3 percent below the prior week and 2 percent below estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	124,030	29,389	153,419

% change from the prior week..... -3 -2 -3

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

All prices were unchanged. Offers continue tight. Demand moderate to fairly good. Floor stocks tight to barely adequate. Schedules full-time to reduced for this week. Trade sentiment steady.

	RANGE	MOSTLY
BREAKING STOCK	57-80	57-60
CHECKS & UNDERGRADES	40-45	42-45
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE,

GENERALLY FOR SLAUGHTER THE WEEK OF 25-JAN-2010

SOUTH CENTRAL

Trading levels were TFEWR. Demand was light to moderate for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were limited. Trade sentiment was about steady.

	RANGE	MAJ	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST

Prices were generally unchanged when compared to the previous week. Demand was mostly fair to instances moderate for the moderate offerings of heavy fowl. Processing schedules were noted as normal to less than normal. Finished product supplies were at least sufficient for current trade needs. The undertone was steady.

	RANGE	MAJ	WTD AVG
AT FARM BUYER LOADING	8-16.5 CENTS/LB.		12.24
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CANADIAN EGGS

QUEBEC/MONTREAL: WHOLESAL E PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF JAN 04, 2010

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	2.13	2.11	1.89	1.28

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF JAN 04, 2010 AS SET BY ONTARIO EGG PRODUCERS

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.58	1.58	1.42	.94

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/

(Includes Conventional and Specialty - 30 dozen cases-in thousands)

JANUARY 25, 2010		No	So	So			
		Northeast	Cent	Atl	Pacific	5-Area	
Jumbo	Curr Wk	11.1	14.8	6.7	7.2	13.7	53.5
	Change	1.0	0.4	0.7	-0.5	0.3	4%
Ex Lge	Curr Wk	29.0	30.8	9.3	20.4	33.3	122.8
	Change	5.9	1.4	1.3	2.0	2.1	12%
Large	Curr Wk	51.2	92.0	48.6	85.6	106.8	384.2
	Change	7.4	3.7	6.7	4.3	-3.0	5%
Medium	Curr Wk	10.9	37.9	18.1	18.5	30.1	115.5
	Change	-1.1	4.3	6.0	1.2	5.4	16%
Small	Curr Wk	1.5	6.8	0.8	1.6	4.9	15.6
	Change	0.7	2.8	-2.8	-0.3	0.2	4%
Misc	Curr Wk	2.2	22.8	8.9	9.7	3.9	47.5
	Change	-1.2	-0.9	-1.9	-0.8	-4.3	-16%
Ungraded	Curr Wk	6.0	26.3	13.5	10.9	21.6	78.3
	Change	-1.0	-13.9	0.6	2.7	2.8	-10%
Total	Curr Wk	111.9	231.4	105.9	153.9	214.3	817.4
	Change	12%	-1%	11%	6%	2%	4%

TOTAL	No. of Cases	% Change	No. of Coops
Shell Egg	817.4	4%	157
Shell Egg Breaking Stock	227.6	-12%	29
Total Shell Egg	1045.0	0%	186

Specialty Shell Egg Inventory 2/
Shell Egg stocks on hand to be marketed as specialty 1/

		No	So	So			
		Northeast	Cent	Atl	Pacific	5-Area	
Large	Curr Wk	2.7	7.5	2.1	5.2	4.2	2.7
	Change	-0.4	0.7	0.9	0.3	-0.6	-0.4
Ungraded	Curr Wk	0.0	2.3	3.2	0.0	0.0	0.0
	Change	0.0	-3.4	-0.4	0.0	0.0	0.0
Total	Curr Wk	2.7	9.8	5.3	5.2	4.2	2.7
	Change	-13%	-22%	10%	6%	-13%	-13%
TOTAL		No. of Cases	% Change	No. of Coops			
Specialty Shell Egg		27.2	-10%	39			

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

3/ Changes in the cooperator universe did not have an impact on last week's inventory.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JAN 22, 2010

CURRENT LOADS								30.50	FUTURE LOADS								17.75	TOTAL LOADS				48.25
		SE		NE		MW					SC		NW		SW							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS		CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS						
GNR W 1	100.50	108.00	102.00	103.00	88.00	94.25	13.00		GNR W 1	--	--	--	--	--	--	7.00						
GL W J	--	--	--	--	118.09	121.00	2.75		GL W J	--	--	--	--	--	131.38	2.00						
GL W XL	--	--	112.00	114.00	110.40	114.44	10.25		GL W XL	--	--	--	--	--	121.69	5.00						
GL W LG	--	--	--	--	107.37	--	13.75		GL W LG	--	113.00	--	--	--	118.95	11.75						
GL W MD	--	--	85.50	89.00	86.00	--	3.50		GL W MD	--	--	--	--	--	97.17	1.75						
GL W SM	--	--	59.00	62.00	--	--	1.00		GL BR LG	--	--	--	--	--	140.50	144.50	1.00					
NRBS - 48	--	--	57.00	59.00	--	80.00	3.00		NRBS - 48	76.00	--	--	--	--	--	--	1.00					

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JAN 18, 2009 – JAN 22, 2010

CURRENT LOADS								88.50	FUTURE LOADS								91.50	TOTAL LOADS				180.00
		SE		NE		MW					SC		NW		SW							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS		CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS						
GNR W 1	95.00	103.00	96.75	97.00	88.00	94.25	64.00		GNR W 1	--	109.78	--	--	--	--	32.00						
GNR BR 1	--	132.00	--	127.80	--	127.00	3.75		GL W J	127.00	--	124.00	131.00	125.50	131.07	5.75						
GL W J	--	--	--	--	114.41	121.92	9.75		GL W XL	--	120.00	--	122.00	--	121.69	9.75						
GL W XL	--	118.45	107.75	111.99	111.75	116.12	35.75		GL W LG	110.00	118.29	--	--	--	119.47	39.75						
GL W LG	--	122.56	99.50	113.91	109.02	--	69.00		GL W MD	--	--	85.00	--	--	90.86	8.25						
GL W MD	--	89.00	77.50	80.50	94.41	98.00	17.00		GL W SM	60.00	--	--	--	--	63.00	1.00						
GL W SM	--	--	59.00	62.00	--	--	1.00		GL BR LG	--	127.78	--	--	--	140.50	144.50	4.25					
GL BR J	--	--	139.00	141.00	--	--	.25		NRBS - 48	76.00	--	--	--	--	--	--	1.00					
GL BR LG	--	--	132.36	--	--	131.88	7.25															
GL BR SM	--	--	55.00	57.00	--	--	.25															
NRBS - 48	75.00	--	57.00	54.56	77.71	80.00	23.00															
NRBS - 42	--	--	--	--	--	65.00	3.00															

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE MOVEMENT – FROZEN EGGS

ON HAND	(In Thousands)		
	01/18/10	01/11/10	01/19/09
PACIFIC COAST	18	43	19
LOS ANGELES	0	0	0

CERTIFIED ORGANIC EGGS IN CARTONS

Brown Eggs	(price per carton delivered to first receivers)	
	CENTS/CARTON	MOSTLY
Extra Large doz.	255 – 316	275 - 310
1/2 doz.	173 – 198	173 - 188
Large doz.	225 – 310	265 - 300
1/2 doz.	160 – 189	160 - 178

NORTH CAROLINA EGGS The market is steady on small, higher on the balance. Supplies are moderate. Retail demand is good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

MOSTLY	
EXTRA LARGE	146.30
LARGE	143.97
MEDIUM	113.86
SMALL	90.00

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