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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in all areas when compared to early week prices. The market tone was overall steady. Retail demand was fair to good with planned features stimulating the best interest. Food service demand was light to moderate entering the weekend. Supplies of all sizes were moderate to heavy to satisfy trade needs. Floor stocks were balanced to long. In the parts structure, movement was fair to moderate for late week business. Supplies of wings and dark meat items were adequate to more available. Breast items were light to moderate with bone-in breast in the best position. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 25-JAN-2010 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	81.00-84.00			
Los Angeles	92.00			
Whole Body 2/				
Chicago	73.00-79.00	65.00-90.25	75.19	40
FOB Dock Equivalent 3/:				
Mississippi	74.00-78.00	65.00-83.00	78.61	62

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 83.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
628	79.23-87.41	83.09

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	174.50	1,324
BREASTS - B/S	151.00	5,585
BREASTS - WHOLE	83.00	1,278
THIGH MEAT - B/S	91.50	1,150
THIGHS	50.50	999
DRUMSTICKS	61.50	1,035
LEG QUARTERS	38.00	7,704
WINGS	176.50	2,922

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair entering the weekend. Offerings of all sizes were sufficient for current needs. Retail and distributive movement was fair to moderate. The market tone was steady. In the parts complex, wings, tenders and most dark meat cuts were at least sufficient for current needs. Breast items were light to moderate with bone-in breast in the best position.

MIDWEST BROILER/FRYER Preliminary majority delivered prices into the Chicago market area were unchanged. Whole broiler/fryer market tone was steady. Offers were moderate to heavy on nonaggressive trade interest. Retail and food service movement was slow to moderate. Floor stocks were in balance to long; weights desirable to light. Supplies of all parts were available with bone-in breast in best position. The market tone was steady on all parts.

WESTERN BROILER/FRYER The Los Angeles preliminary majority for next week was unchanged at 92 cents. The market tone on whole broiler fryers and WOGs was mostly steady. Offerings adequate. Retail demand moderate to good. Foodservice demand slow to moderate. Weights desirable. Floor stocks adequate. Offerings of wings short to light, boneless skinless breasts adequate to instances fully adequate with the balance of white items light to adequate. Dark parts offerings generally adequate. Parts demand light to good, mostly moderate with best interest into retail. The market tone on wings was fully steady, boneless skinless breasts steady to instances barely steady with the balance of white items steady to fully steady, mostly steady. The market tone on dark items was steady.

SOUTHERN BROILER/FRYER The market tone was steady. Demand entering the weekend was fair to moderate with trading usually limited to regular commitments. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was mostly moderate for late week trading. Supplies of breast items were light to moderate. Wings and dark meat items mostly moderate. In production areas live supplies were moderate at mostly desirable weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds had slowed and was fair entering the weekend. Seller offerings were sufficient and in fairly good balance. Live supplies were moderate; weights were desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 83 to 93 cents. The market tone was steady. In the parts complex, breast items and wings were light to moderate. Dark meat cuts were noted as moderate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		84-98
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	01/18/10-01/22/10	(A)
	01/19/09-01/23/09	(A)
NO. OF BOXES	01/18/10-01/22/10	(A)
	01/19/09-01/23/09	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

JAN 21, 2010					JAN 22, 2010				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	390	127.00-185.00	-	135.15	350	127.00-185.00	-	135.51	1,450	134.73
TENDERLOINS	227	129.00-198.00	-	142.33	239	129.00-198.00	-	141.73	904	142.40
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			175	75.69
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	506	31.00-37.00	35-36	34.70	508	31.00-37.00	35-36	34.78	1,976	34.92
LEG QUARTERS (4/10)	440	35.00-40.00	36-37	36.73	520	35.00-40.00	36-37	36.69	2,256	36.68
WINGS (WHOLE)	194	163.00-175.00	-	171.33	206	163.00-175.00	-	171.45	724	170.03
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			281	184.00
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			190	49.00
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			124	90.92

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 21, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
53.00 - 56.50	55.10

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 22, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.00 - 57.00	55.39	55.28

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity was mostly fair entering the weekend. Offerings of breast items were balanced to adequate with bone-in breasts remaining in the better position. Dark meat cuts, wings and tenders were at least sufficient for current needs. Retail and distributive movement was fair to moderate with planned features stimulating the best interest. The market tone was steady for most items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JAN 21, 2010				JAN 22, 2010				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	140	130.18	628,320	140	131.40	484,160	130.36	2,295,200
TENDERLOINS	135	132.66	188,360	135	133.95	165,757	134.41	793,113
BREAST - WITH RIBS	77-78	88.18	81,120	77-78	88.64	80,520	87.03	303,880
BREAST - LINE RUN	77	78.96	104,680	77	80.05	67,080	79.46	329,760
LEGS	56-57	51.18	208,280	56-57	50.41	197,080	50.17	963,360
LEG QUARTERS (BULK)	36-37	36.75	219,000	36-37	37.48	220,200	36.00	1,459,080
DRUMSTICKS	49-50	59.38	66,080	49-50	58.20	83,560	56.23	358,760
THIGHS	40-41	54.24	43,720	40-41	54.54	43,200	53.73	187,910
B/S THIGHS	94-95	97.92	74,440	94-95	97.79	65,560	96.94	300,000
WINGS (WHOLE)	173-174	181.60	155,680	173-174	180.97	178,680	179.89	679,040
BACKS AND NECKS (STRIPPED)	13-15	15.00	4,320	13-15	15.00	30,040	14.98	107,440
LIVERS (5 POUND TUBS)	45-50	48.04	6,800	45-50	47.04	7,960	46.86	44,320
GIZZARDS (HEARTS)	60-65	64.48	16,120	60-65	65.00	20,800	64.56	96,200

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	01/22	01/21	01/20	01/19	01/20	01/19	01/15	01/13
Alabama	3,984	4,022	3,795	3,918	5.60	5.64	4,400	5.64
Arkansas	4,102	5,315	5,123	5,330	5.31	5.31	4,176	5.46
Delmarva	2,293	2,280	2,285	2,193	5.83	6.06	2,762	6.07
KY-LA-TN	2,612	2,409	2,306	2,335	5.05	5.12	2,944	5.04
Mississippi	3,543	2,974	2,800	2,555	6.16	6.10	2,650	6.04
North Carolina	2800	2,757	2730	2,675	6.96	7.08	4,026	7.04
Texas	2,695	2,715	2,705	2,590	5.51	5.28	2,719	5.59
Total	22,029	22,472	21,744	21,596	5.73	5.73	23,677	5.80
Mon-Fri	102,343 (A)						110,898 (A)	
Saturday	1,255 (included in total for date shown)						2,559	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 22-Jan-10 and 23-Jan-10 is estimated to be 32,958,000 head down 7.24 percent from a week ago and down 3.49 percent from a year ago. (Last week 35,530,000, last year 34,151,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 23-Jan-10 is estimated to be 154,648,000 head down 5.68 percent from a week ago, and up 4.08 percent from a year ago. (Last week 163,958,000, last year 148,579,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116
	ICE PACK	125
DUCKS		262-265

YOUNG CHICKENS SLAUGHTERED

W/E 16-JAN-10 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	36,487	86,797	20,128	20,546	163,958
Avg Live Wgt	3.86	5.44	6.80	8.66	5.66
% of total /1	22%	53%	12%	13%	100%
Comparisons					
Last week	42,498	75,797	25,253	21,048	164,596
Avg Live Wgt	3.85	5.46	6.73	8.44	5.62
% of total /1	26%	46%	15%	13%	100%
Year Ago 2/	41,594	79,091	26,929	12,432	160,046
Avg Live Wgt	3.65	5.33	6.97	8.30	5.40
% of total /1	26%	49%	17%	8%	100%
To date/2010*	78,985	162,594	45,381	41,594	328,554
To date/2009*	80,632	165,627	50,677	29,926	326,862

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 16-JAN-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	163,958	1,791	1,465	3,256	426
Avg Wt	5.66	3.25	7.84	5.32	6.87
Last week	164,596	1,397	1,226	2,623	396
Same wk yr ago	160,046	1,324	1,963	3,287	436
Avg Wt	5.40	3.36	7.88	6.06	6.38
To-date/2010*	328,554	3,188	2,691	5,879	822
To-date/2009*	326,862	2,698	3,526	6,224	874
% Change YTD	1%	18%	-24%	-6%	-6%
Ready-to-Cook Weight and Dressing Percentage					
Current week	691,362	3,114	7,638	10,752	2,107
Last week	689,147	2,407	6,213	8,620	1,933
Same wk yr ago	643,865	2,247	10,287	12,534	2,003
To-date/2010*	1,380,509	5,521	13,851	19,372	4,040
To-date/2009*	1,337,336	4,523	18,415	22,938	4,084
% Change YTD	3%	22%	-25%	-16%	-1%
Dressing %	74.5%	53.5%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 152.8 million head. Estimated U.S. slaughter for this period was 165.9 million head, or 13.1 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

	Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Dec	12	160.1	145.3	110%	5.65
	19	161.3	146.8	110%	5.53
	26	116.7	155.1	75%	5.45
Jan	2	131.4	153.7	85%	5.62
	9	166.6	145.7	114%	5.62
	16	165.9	152.8	109%	5.66
Year to date		332.5	298.5	111%	
Jan	23		156.8		
	30		157.8		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (Thousands) (Actual*)

W/E	01/23/10	01/16/10	%CHG	01/24/09	%CHG
Broilers	154,648	163,958	-5.68	148,579 *	+4.08
Cattle	665	652	+02	642 *	+04
Hogs	2,182	2,176	0	2,242 *	-03

EASTERN REGION MISC POULTRY Delivery Week of 18-JAN-10

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DLVRD IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	196-200	201-207
MIDWEST	179-195	185-199

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A & PLANT GRADE, 5 LBS & UP, DLVRD, CENTS PER LB

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-88.00	78.00-84.00
VACUUM PACKED (6-9 PER BOX)	72.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged. Trade sentiment was steady. Demand was fairly good to very good with the approach of the Chinese New Year. Supplies were adequate for current requirements. Schedules were normal. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.75-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 18-JAN-10

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - 19-JAN-10

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY
PRICES PAID PER LB, EXCEPT AS NOTED

	RANGE			
Muscovy Ducks - Drakes	1.15	-	1.40	lbs.
Finch		-	10.00	ea.
Pekin Ducks	5.00	-	5.50	ea.
Pullets 4-6 LBS	.90	-	1.00	lbs.
Red Fowl 5-6 LBS	.65	-	.70	lbs.
Red Fowl 4-5 LBS	.40	-	.70	lbs.
Leghorn Roosters		-	4.00	ea.
Crossbred Roosters 7-11 LBS	.35	-	.75	lbs.
Crossbred Roosters 4-6 LBS	.90	-	1.05	lbs.
Crossbred Fowl 5-9 LBS	.60	-	.70	lbs.
Banty Roosters	3.00	-	3.50	ea.
Banty Hens	2.00	-	2.50	ea.
Guinea Pigs	2.00	-	5.00	ea.
Guinea Fowl	1.90	-	2.20	lbs.
Kid Goats		-	40.00	ea.
Geese 9-14 LBS		-	.25	lbs.
Pigeons	3.50	-	3.60	ea.
White Pigeons	3.75	-	4.10	ea.
Chukars		-	6.00	ea.
Rabbits 6-9 LBS	1.50	-	1.80	lbs.
Rabbits 4-6 LBS	1.90	-	2.20	lbs.
Leghorn Hens		-	1.25	ea.
Bunnies	.75	-	2.00	ea.
Silkies	2.00	-	4.00	ea.
Goats	60.00	-	80.00	ea.
Chicks	.40	-	.45	ea.
Canaries		-	18.00	ea.
Muscovy Ducks - Hens	1.10	-	1.15	lbs.

Total Coops Sold 2724

NATIONAL CANNER FOWL Sales were too few to report. Offerings were adequate to at least adequate for current trade needs. Demand was light to fair with limited trading due to the majority of supplies being used internally. Processing schedules were mostly normal. The undertone was steady.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was moderate to fairly good for the light to moderate offerings of light type hens. Processing schedules were mostly normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Disposal costs were TFEWR. Demand was at least adequate for readily available offerings of light fowl. Schedules were normal to light. Finished sales were light. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand was good with offerings adequate. Schedules full-time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*

PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 25-JAN-10

SOUTH CENTRAL Trading levels were TFEWR. Demand was light to moderate for fully sufficient offerings of spent hens. Schedules were reduced. Finished sales were limited. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was mostly fair to instances moderate for the light to moderate offerings of heavy fowl. Processing schedules were for next week were noted as normal to less than normal. Finished product supplies were at least sufficient for current trade needs. The undertone was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCES LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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