

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

*** Starting January 4, 2010 the Daily Whole Young Turkey report will be combined into the Daily National Turkey Market At A Glance with offers and trading reported on a National Basis. The Weekly Weighted Average Prices for the Whole Young Turkey report will include a National Average Price on a FOB shipper basis. The Weekly Weighted Average Prices for Whole Young Turkey report will be released every Friday.***



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was mostly steady. Inquiry slow to moderate. Offerings light to adequate. Offering prices for hens and toms on a national basis ranged 68-74 cents shipping point with no trading reported.

The market tone on boneless white meat was steady to instances weak, thigh meat steady to firm, bulk parts steady to fully steady with hen 2-joint wings and drums strongest and mechanically separated turkey steady. Demand ranged from light to instances moderate on white meat, instances good on hen-2 joint wings, drums and thigh meat. Offerings of white meat mixed ranging light to fully adequate, bulk parts and thigh meat light but spotty and mechanically separated turkey light to adequate.

EXPORT MARKET HIGHLIGHTS

No trading reported for the slow to moderate inquiry. Offerings short to light with some noting thigh meat not as short as previous weeks.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

IVAITOL
121-149
117-149
117-149
115-149
115-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	77-87
FROZEN TURKEYS Y TOMS 28# & UP	83-93
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	75-87
FROZEN TURKEYS Y TOMS 24-28#	79-87

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JANUARY 2010.

The market tone on bulk parts was steady to fully steady, thigh meat steady to firm, mechanically separated turkey steady and white meat steady to instances weak with fresh tom breast meat weakest. Demand on tom bulk parts ranged light to moderate, instances good for the light and spotty offerings. Best interest was noted on fresh tom drums. White meat inquiry light to instances moderate with offerings mixed and held with varied degrees of confidence. Sellers discounting fresh white meat in order to prevent freezing it. Demand on mechanically separated turkey slow to moderate for the light to adequate offerings. Trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		F	179.00	5
DRUMSTICKS, TOM	57.00		57.00	27
DRUMSTICKS, TOMFRESH	58.00		58.00	40
DRUMSTICKS, HEN WINGS, FULL-CUT, TOM	73.00-74.00		73.62	107
WINGS, FULL-CUT, HEN		_		
WINGS, V-TYPE, TOM		R F	72.00	14
WINGS, V-TYPE, HEN NECKS, TOM	39.00	Г	104.67 39.00	120 27
NECKS, HEN	33.00		33.00	21
BREASTS, B/S, TOM 3/		F	148.00	80
BREASTS, B/S, TOMFRESH 3/		F	148.57	280
THIGH MEAT	118.00		118.00	40
THIGH MEATFRESH		M	117.00	40
BREAST TRIM MEAT SCAPULA MEAT		F T	119.00	40
WING MEAT WITH SKIN		†	103.00 105.50	20 80
TENDERLOINS		'	103.30	00
DESTRAPPED TENDERS				
DESTRAPPED TENDERSFRESH	142.00		142.00	5
MECHANICALLY SEPARATED 4/	21.00		21.00	80
MECHANICALLY SEPARATEDFRESH 4/	20.00-22.75		20.18	227
EXPORT TRADING				
DRUMSTICKS, TOMS		R	57.50	40
WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM				
TAILS		W	33.00	80
MECHANICALLY SEPARATED 4/		F	19.00	40
THIGH MEAT - FROZEN				

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat incl.; and basted.

^{3/} Boneless & skinless without tenderloins.

^{4/15-20%} fat with skin added.