

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

*** Starting January 4, 2010 the Daily Whole Young Turkey report will be combined into the Daily National Turkey Market At A Glance with offers and trading reported on a National Basis. The Weekly Weighted Average Prices for the Whole Young Turkey report will include a National Average Price on a FOB shipper basis. The Weekly Weighted Average Prices for Whole Young Turkey report will be released every Friday.***



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was mostly steady. Demand light. Offerings light to fully adequate. Offering prices for hens and toms on a national basis ranged 74-77 cents delivered with no trading reported.

The market tone on boneless white meat was steady to barely steady. The market tone on bulk parts was steady to sometimes fully steady with tom drums strongest and thigh meat steady to instances firm. Offerings of white meat adequate to fully adequate with the balance of items short to adequate. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow with activity centered on fresh tom drums. Demand light to moderate. Offerings mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	IVANGE
TURKEYS Y HENS	121-149
TURKEYS Y TOMS UNDER 22#	117-149
TURKEYS Y TOMS 22-24#	117-149
TURKEYS Y TOMS 24-26#	115-149
TURKEYS Y TOMS 26 LBS & OVER	115-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	IVANGE
FROZEN TURKEYS Y TOMS 24-28#	79-89
FROZEN TURKEYS Y TOMS 28# & UP	84-94
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	105-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-79
FROZEN TURKEYS Y TOMS 14-24#	75-89
FROZEN TURKEYS Y TOMS 24-28#	79-89

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JANUARY 2010.

The market tone on bulk parts was mostly steady. Demand was light to moderate. Offerings were in a full range of tight to adequate. The trade sentiment on thigh meat was fully steady to instances firm. Demand was light to moderate. Offerings short. The market tone on white meat items was steady to barely steady. Trading and demand was limited and not fully tested. For export: fresh tom drum 54 delivered border

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/	145.00		145.00	5
DRUMSTICKS, TOM		F	56.37	43
DRUMSTICKS, TOMFRESH	53.00-55.00	•	54.00	80
DRUMSTICKS, HEN	00.00 00.00	F	53.00	18
WINGS, FULL-CUT, TOM		F	72.47	139
WINGS, FULL-CUT, HEN		F	72.00	12
WINGS, V-TYPE, TOM		R	73.00	80
WINGS, V-TYPE, HEN		W	105.00	40
NECKS, TOM		F	37.54	135
NECKS, HEN		F	38.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOMFRESH 3/	165.00		165.00	40
THIGH MEAT	113.00		113.00	39
THIGH MEATFRESH	123.00		123.00	3
BREAST TRIM MEAT	125.50		125.50	16
SCAPULA MEAT	104.00		104.00	39
WING MEAT WITH SKIN		F	110.00	40
TENDERLOINS		F	131.00	12
DESTRAPPED TENDERS		F	135.00	40
DESTRAPPED TENDERSFRESH	142.00		142.00	16
MECHANICALLY SEPARATED 4/		F	19.00	72
MECHANICALLY SEPARATEDFRESH 4/	19.00-20.00		19.85	108
EXPORT TRADING				
DRUMSTICKS, TOMS		F	59.00	162
WINGS FULL-CUT - TOMS		R	73.00	54
WINGS, V-TYPE, TOM		W	73.00	54
TAILS				
MECHANICALLY SEPARATED 4/		F	18.50	40
THIGH MEAT - FROZEN		W	119.00	216

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat incl.; and basted.

^{3/} Boneless & skinless without tenderloins.

^{4/15-20%} fat with skin added.