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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were 4 cents higher in the East, 2 cents higher in the Midwest, and unchanged in the West. The market tone was fully steady to firm in the East, steady to fully steady in the Midwest, and steady to firm in the West. Retail demand was slow to fairly good. Food services demand was light to moderate. Supplies of all sizes were light to moderate to satisfy current trade needs. Floor stocks were mixed ranging short to ample. In the parts structure, movement was moderate to good for early week trading. Wings were close balanced to tight and moving well. Supplies of breast items and dark meat items were light to moderate. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 11-JAN-2010

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	79.69	13
Ohio Cities	TFEWR		:	71.83	12
Denver	91.50	91.50	7 :	89.00	10
Detroit	TFEWR		:	77.34	33
Los Angeles	92.00	92.80	44 :	88.14	90
New York	80.00-83.00	81.90	21 :	81.94	40
Philadelphia	79.50-81.00	80.55	11 :	79.39	22
Pittsburgh	79.00-82.00	81.55	11 :	81.50	52
St. Louis	TFEWR		:	78.40	20
San Francisco	92.50	93.67	24 :	85.85	67

Delivered to First Receivers 1/:

	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	73.00-79.00		:	78.41	50

Composite Weighted Average 3/:

Loads	01/11/10	Change Last Wk	01/04/10	01/12/09
409	81.95	1.48	80.47	82.56

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	82.00-83.00	82.41	28
Central	72.00-79.00	76.68	69
Western	82.00-88.00	85.43	53
FOB Dock Equivalent 5/:			
Mississippi	72.00-78.00	78.44	53

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 82.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
984	75.00-88.15	82.45

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	172.50	1,557
BREASTS - B/S	139.00	6,849
BREASTS - WHOLE	78.50	1,480
THIGH MEAT - B/S	96.50	1,176
THIGHS	49.50	1,069
DRUMSTICKS	59.50	1,149
LEG QUARTERS	38.50	9,222
WINGS	169.50	3,387

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was at least moderate to good as dealers assess market conditions entering the week. Offerings of all sizes were balanced to closely cleared. Movement through retail and distributive channels was fair to moderate. The market tone was fully steady to firm. In the parts complex, supplies of breast items were light; dark meat cuts were sufficient for current needs and wings were noted as tight and commanding premiums.

SOUTHERN REGION BROILER/FRYER The market tone was fully steady to firm. Demand was light to fairly good following the weekend. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was moderate to good for early week trading. Wings remained tight. Supplies of breast items were light to moderate and dark meat items were balanced. In production areas live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday's. The market tone was steady to firm. Offers of whole body fryers and WOGs light to adequate with lighter sizes least available. Retail demand moderate to good. Food service demand slow to moderate. Sizes adequate. Floor stocks light to adequate. The Los Angeles negotiated WOG weighted average was up 1.27 cents from last week to 84.09 cents on 41 loads. Trading was noted on boneless-skinless breasts at 112-128, bone-in breasts 67-95, jumbo wings 171-178, legs 55-67, leg quarters - bulk 37-45, 4-10 lb 40-45, drums 52-59, thighs 51-53 and boneless skinless thigh 89-93 cents.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into Chicago increased 2 cents; Ohio cities, Detroit, and St. Louis markets TFEWR. The whole broiler fryer trade sentiment was steady to fully steady. Offers were light, especially lighter weight birds. Trade interest was non-aggressive. Retail was slow to farily good, while food service demand was slow to light. Floor stocks were mixed ranging short to ample. Weights were desirable. Parts supplies were adequate to tight with wings in the tightest position. The trade sentiment was fully steady to firm on wings and steady to fully steady on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds ranged moderate to good entering the week as dealers assessed current market conditions. Offerings were about adequate to tight with the heavier sizes remaining in the best position. Live supplies were moderate; weights were mixed, but noted as desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 82 to 92 cents. The market tone was fully steady to firm. In the parts complex, breast items and dark meat cuts ranged light to moderate. Wings were in close balance to tight.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	83-99
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to mostly moderate as dealers assess market conditions entering the week. Offerings of breast items were balanced to adequate and clearing satisfactorily. Dark meat cuts were moderate and wings were in close balance to tight with premiums noted. The market tone was firm for wings; fully steady to firm for breast items. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	130	122.49	513,480
TENDERLOINS	135	132.47	93,320
BREAST - WITH RIBS	72-73	83.42	59,080
BREAST - LINE RUN	72	75.24	61,440
LEGS	56-57	51.66	76,800
LEG QUARTERS (BULK)	36-37	37.76	262,840
DRUMSTICKS	49-50	58.48	80,520
THIGHS	40-41	52.22	42,680
B/S THIGHS	94-95	98.76	44,400
WINGS (WHOLE)	169-170	175.06	139,120
BACKS AND NECKS (STRIPPED)	13-15	15.00	17,400
LIVERS (5 POUND TUBS)	45-50	47.39	4,040
GIZZARDS (HEARTS)	60-65	64.01	12,960

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	2,284	108.00-128.00	110-116	114.35
TENDERLOINS	257	115.00-162.00	115-123	131.60
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)	1,178	35.00-39.00	36-38	36.43
WINGS (WHOLE)	357	158.00-182.00	168-178	173.14
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	01/11	01/07	01/07	01/04	12/31
Alabama	3,922	3,426	5.54	3,943	5.59
Arkansas	5,055	4,872	5.26	5,179	5.19
Delmarva	2,281	2,294	5.95	2,363	5.77
KY-LA-TN	2,421	2,340	5.11	2,272	5.16
Mississippi	2,974	2,962	6.00	3,921	5.37
North Carolina	2,786	2,688	7.09	2,557	7.14
Texas	2,700	2,645	5.34	2,702	5.19
Total	22,139	21,227	5.71	22,937	5.59
Mon	22,139 (A)			22,937	(A)

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 11-Jan 2009 is estimated to be 33,122,000 down 3.77 percent from a week ago and up 4.4 percent from a year ago.
(last week 34,419,000 last year 31,722,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	326	112.00-179.00	-	124.77
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	555	32.00-37.00	-	33.86
LEG QUARTERS (4/10)	642	35.00-39.00	-	36.83
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

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Index Based on Southern States Parts Trading for Jan 11, 2010 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
51.50 - 56.00	53.10	52.63

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 11-Jan-2010 TO 15-Jan-2010, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	103.00 -132.00	113.00 -122.00
TENDERLOINS	123.00 -138.00	128.00 -137.00
BREAST - LINE RUN	70.00 - 91.00	70.00 - 78.00
LEGS	51.00 - 57.00	-
LEG QUARTERS (BULK)	34.00 - 45.00	35.00 - 37.00
LEG QUARTERS (4/10)	35.00 - 43.00	36.00 - 39.00
DRUMSTICKS	47.00 - 60.00	-
THIGHS	41.00 - 48.00	-
B/S THIGHS	89.00 - 98.00	-
WINGS (WHOLE)	161.00 -174.00	168.00 -172.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 60.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	95-103
WOGS 2# & UP - CUT UP 8&9 PIECES	98-107
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	116
	ICE PACK	125
DUCKS		262-265

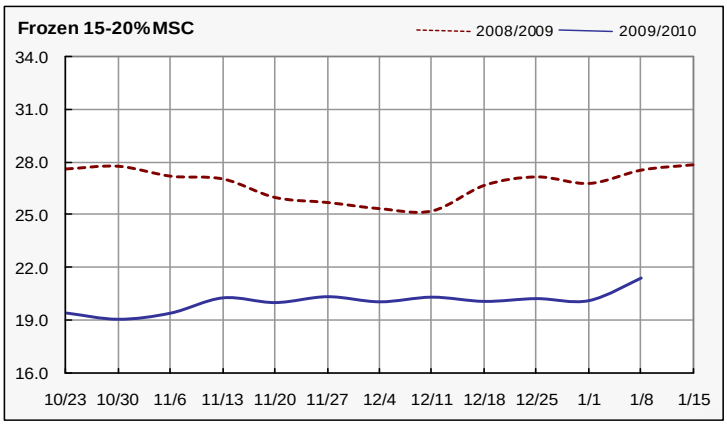
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The trade sentiment on all fat contents starts 2010 generally steady. Supplies of fresh and frozen 15-20% were adequate to available with The balance of fat contents at least adequate. Supplies of raw materials were at least adequate to available for current needs. New contracts began this week and most are reporting smooth transitions with some disruptions due to extreme weather conditions moving through the country. Export and domestic demand was fair with best demand noted from Central America. Schedules were normal to reduced due to weather related issues. Frame values were steady ranging 6-9 cents FOB, mostly 7-8 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

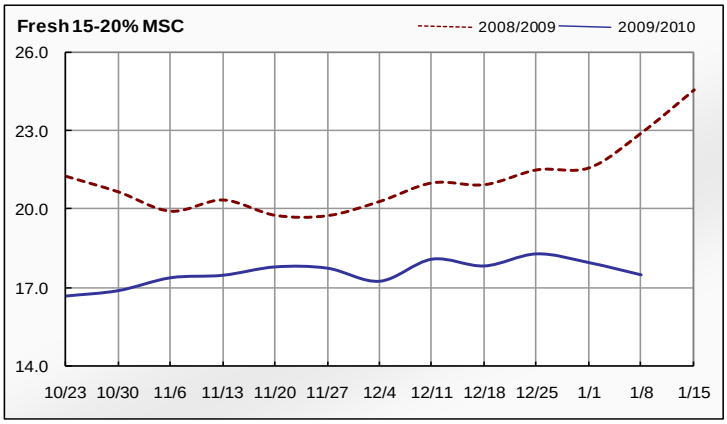
	Frozen			Fresh		
Fat Content	8-Jan-10	Last Week	Last Year	8-Jan-10	Last Week	Last Year
15% or Less						
Price Range	24.00	24.00	-	18.00 - 19.00	18.00 - 19.00	26.00-27.00
Wtd Avg Price	24.00	24.00	-	18.73	18.64	26.56
Volume Traded	40	40	-	445	224	337
Volume Exported	-	-	-	-	-	55
15-20%						
Price Range	18.00 - 24.00	17.00 - 23.00	25.00-33.00	16.00 - 21.00	16.00 - 21.00	20.00-30.00
Wtd Avg Price	21.38	20.10	27.59	17.48	17.96	22.92
Volume Traded	1,597	1,172	1,287	2,448	2,550	1,964
Volume Exported	1,437	1,052	1,167	428	836	490
20% or More						
Price Range	-	-	-	16.00	16.00	-
Wtd Avg Price			-	16.00	16.00	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-



Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	2009	2008	2007	2009	2008	2007
15% or Less						
Wtd Avg Price	21.55	24.01	17.43	24.53	22.58	16.30
Volume Traded	336	3,136	14,689	15,232	13,790	20,970
Volume Exported	216	2,414	13,122	1,571	446	627
15-20%						
Wtd Avg Price	25.20	24.51	17.61	21.31	19.16	12.91
Volume Traded	85,079	78,815	81,625	157,963	140,572	126,860
Volume Exported	74,059	68,238	72,685	41,141	29,789	29,872
20% or More						
Wtd Avg Price	-	-	-	20.18	19.40	13.98
Volume Traded	-	-	-	3,875	3,408	4,690
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 11-JANUARY-10

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the mostly moderate offerings of heavy fowl. Processing schedules were noted as normal. Finished product supplies were at least sufficient for current trade needs. The undertone was steady to at least steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-17		12.31
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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