USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

*** Starting January 4, 2010 the Daily Whole Young Turkey report will be combined into the Daily National Turkey Market At A Glance with offers and trading reported on a National Basis. The Weekly Weighted Average Prices for the Whole Young Turkey report will include a National Average Price on a FOB shipper basis. The Weekly Weighted Average Prices for Whole Young Turkey report will be released every Friday.***

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to barely steady.
Demand light with some interest developing for fall market trends as buyers start evaluating needs for Thanksgiving 2010. Offerings light to fully adequate. Offering prices on a national basis ranged 75-81 cents delivered. No trading reported.

The market tone on bone-in breast items was mostly steady while boneless white meat was steady to barely steady. The market tone on bulk parts was steady to fully steady and thigh meat steady to firm. The market tone on mechanically separated turkey was mostly steady. Inquiry light to moderate. Offerings short to light. Trading slow. Further processed demand was moderate to good on ground turkey and sausages for current deliveries as consumers turn toward other items after the holidays. Retail ads on ground turkey are also more active this week when compared to last week.

EXPORT MARKET HIGHLIGHTS

Export activity has improved from earlier in the week; activity centered on dark items.
Some export activity was also noted on defatted gizzards, fresh tom breast meat and fresh thigh meat. Demand light to moderate with continued inquiry noted from Asia, Caribbean, Central America and Mexico and also some interest from Africa. Offerings short to light.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	121-149
TURKEYS Y TOMS UNDER 22#	117-149
TURKEYS Y TOMS 22-24#	117-149
TURKEYS Y TOMS 24-26#	115-149
TURKEYS Y TOMS 26 LBS & OVER	115-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	102-121
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-85
FROZEN TURKEYS Y TOMS 14-24#	75-95
FROZEN TURKEYS Y TOMS 24-28#	88-95

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 JANUARY 2010

The market tone on white meat and institutional sized breasts was steady to barely steady, parts steady to fully steady, and thigh meat steady to firm. Demand on white meat and institutional sized breasts light for domestic shipments. Domestic and export inquiry was light to moderate on thigh meat and parts with interest noted from Asia, Caribbean, Central America and Mexico. Offerings light and spotty. Plant grade basted 18-20 lb. breasts traded at 85 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	113.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM				
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	73.00-74.00		73.07	43
WINGS, FULL-CUT, HEN	72.00		72.00	3
WINGS, V-TYPE, TOM	73.00		73.00	20
WINGS, V-TYPE, HEN				
NECKS, TOM	39.00		39.00	13
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	170.00	20
THIGH MEAT		W	113.00	13
THIGH MEAT--FRESH				
BREAST TRIM MEAT		R	121.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		T	104.00	80
TENDERLOINS				
DESTRAPPED TENDERS		R	140.00	25
DESTRAPPED TENDERS--FRESH		R	142.00	42
MECHANICALLY SEPARATED 4/		R	19.00	30
MECHANICALLY SEPARATED--FRESH 4/		M	22.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		T	57.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JANUARY 2010.

The market tone on white meat was steady to barely steady, bulk parts steady to fully steady, and thigh meat fully steady to firm. Demand on white meat light. Trading was slow to moderate with most interest noted for thigh meat. Export inquiry remains light to moderate on thigh meat with interest noted from Asia, Caribbean, Central America and Mexico. Offerings short to barely adequate. Domestic: fresh tom necks 31 cents FOB and mixed hen and tom machine defatted gizzards 89 delivered. Export: fresh thigh meat 117 cents delivered to port, fresh tom breast meat 160-161 delivered to port and mixed hen and tom machine defatted gizzards 89 cents FOB.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	113.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM				
DRUMSTICKS, TOM--FRESH	55.00-56.00		55.33	240
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	71.00		71.00	40
WINGS, FULL-CUT, HEN		T	72.00	3
WINGS, V-TYPE, TOM		T	73.00	20
WINGS, V-TYPE, HEN	105.00		105.00	40
NECKS, TOM		T	39.00	13
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	162.00-164.00		163.78	90
THIGH MEAT	114.00		114.00	20
THIGH MEAT--FRESH				
BREAST TRIM MEAT	118.00		118.00	80
SCAPULA MEAT	104.00		104.00	40
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		R	140.00	25
DESTRAPPED TENDERS--FRESH		R	142.00	42
MECHANICALLY SEPARATED 4/	19.00-21.00		19.80	200
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	200
EXPORT TRADING				
DRUMSTICKS, TOMS	60.00		60.00	216
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	73.00		73.00	54
TAILS				
MECHANICALLY SEPARATED 4/	18.00		18.00	120
THIGH MEAT - FROZEN	118.00-120.00		119.00	216

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M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.