USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms uneven and ranged from barely steady to fully steady. No trading was reported. Demand for fresh and frozen fill-in basis was light to moderate. Offerings of whole birds varied by processor and ranged from available to short. The market tone on tom bulk parts was steady. Demand was light to moderate. The trade sentiment on thigh meat was fully steady to firm. Demand was moderate to good. Offerings were short. Trading was slow.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-149
TURKEYS Y TOMS UNDER 22#	117-149
TURKEYS Y TOMS 22-24#	117-149
TURKEYS Y TOMS 24-26#	114-149
TURKEYS Y TOMS 26 LBS & OVER	114-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	89-99
FROZEN TURKEYS Y TOMS 28# & UP	89-99
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	102-121
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	86-89
FROZEN TURKEYS Y TOMS 14-24#	86-99
FROZEN TURKEYS Y TOMS 24-28#	89-99

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 14, 2009**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	84-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	84-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-89	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	84-89	-	-	-	-	-	-	-	-
CENTRAL REGION	84-89	-	-	-	-	-	-	-	-
WESTERN REGION	84-89	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 DECEMBER 2009.

The market tone on tom bulk parts was steady. Demand was light to moderate. Offerings were mixed and ranged from short to adequate. The trade sentiment on white meat items was steady to barely steady and not fully tested. Demand and trading was limited. Offerings were adequate to fully adequate. The market tone on thigh meat was steady to instances firm. Demand was light to moderate. Offerings were short of requirements. For domestic: fresh tails 28 and fresh tom necks 37 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	179.00	55
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	56.00	80
DRUMSTICKS, TOM--FRESH	55.00		55.00	40
DRUMSTICKS, HEN		F	53.00	40
WINGS, FULL-CUT, TOM		F	75.00	79
WINGS, FULL-CUT, HEN		M	72.50	80
WINGS, V-TYPE, TOM		F	72.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	37.00		37.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	149.00	20
BREASTS, B/S, TOM--FRESH 3/		W	170.00	30
THIGH MEAT		F	117.00	8
THIGH MEAT--FRESH	113.00		113.00	40
BREAST TRIM MEAT		M	125.00	8
SCAPULA MEAT		W	107.00	80
WING MEAT WITH SKIN		W	125.00	40
TENDERLOINS				
DESTRAPPED TENDERS		T	140.00	40
DESTRAPPED TENDERS--FRESH		F	142.80	50
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	19.00		19.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	57.00		57.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	75.00		75.00	120
TAILS		T	32.00	40
MECHANICALLY SEPARATED 4/		F	18.00	120
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.