

USDA BROILER MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were 1 cent higher in the Midwest, unchanged elsewhere when compared to last week prices. The market tone was steady to at least steady in the East, steady elsewhere. Retail and food service demand was light to instances good with best demand into some retail centers, holiday catering and venues. Supplies of all sizes were sufficient to satisfy trade needs. Floor stocks were adequate to closely cleared. In the parts structure, movement was light to moderate for early week business. Wings were light and clearing well. Supplies of breast items and most dark meat items were light to moderate. In production areas, live supplies were moderate; weights were mixed, but noted as desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 14-DEC-2009

. ,	Grade A			Composite	
	Majority	Wtd	Loads	Wtd	Loads
		Avg		<u>Avg</u>	
Delivered to First	Receivers 1/:				
Boston/New Engla	and TFEWR			71.92	13
Ohio Cities	TFEWR		:	64.97	15
Denver	90.50	90.50	7:	84.93	11
Detroit	TFEWR		:	65.52	34
Los Angeles	91.00	87.24	42 :	77.45	99
New York	65.00-68.00	66.91	22 :	69.04	43
Philadelphia	64.50-66.00	65.46	13:	69.81	24
Pittsburgh	64.00-67.00	66.18	11:	71.86	53
St. Louis	TFEWR		:	64.90	20
San Francisco	91.50	88.93	20:	85.14	34
Delivered to First Receivers 1/:					
	14/1 L D			~	

		Whole Bo	dy 2/:		Com	posite
		Majority	Wtd	Loads	Wtd	Loads
			Avg		<u>Avg</u>	
Chicago		58.00-63.00		:	63.96	45
Compos	ite Weighte	ed Average 3/:				
Loads	12/14/09	Change La	ast Wk	12/07/09	12/15	80\
391	71.48	4	l 5	71.93	81	.84
WOG br	oiler 4/:	Majority		Wtd Avg		Loads
Eastern		70.00-71.00		70.56		28
Central		58.00-67.00		63.71		74
Western		67.00-71.00		70.39		57

1/: Includes branded product.

FOB Dock Equivalent 5/:

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

76.53

- 3/: Includes all whole birds shipped into listed cities including Chicago.
- 4/: Delivered first receiver, trucklot and less than trucklot volumes.

73.00-79.00

5/: Southeast area

Mississippi

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 82.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

		MICHUAL LINAL WID AVG
LOADS	RANGE	FOB DOCK OR EQUIVALENT
965	63.00-85.24	81.37

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts: **WTD. AVG. VOLUME**

parts:	WTD. AVG.	VOLUME	
ITEM	(CENTS PER POUND)	(000 POUNDS)	
LINE RUN TENDERS	171.50	1,597	
BREASTS - B/S	136.50	6,889	
BREASTS - WHOLE	76.50	1,520	
THIGH MEAT - B/S	96.50	1,236	
THIGHS	49.00	1,109	
DRUMSTICKS	59.50	1,189	
LEG QUARTERS	37.00	9,262	
WINGS	160.50	3.427	

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

were adequate to balanced for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was steady to fully steady. In the parts complex, supplies of breast items and tenders were moderate; dark meat cuts were light to moderate and wings were tight and moving well.

SOUTHERN REGION BROILER/FRYER The market tone was steady. Demand following the weekend was fair to moderate.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity

on ready-to-cook whole broiler/fryers was fair to moderate as dealers

assess market conditions entering the week. Offerings of all sizes

steady. Demand following the weekend was fair to moderate.

Supplies of all sizes were balanced to satisfy current trade needs. In the parts structure, movement was mostly moderate. Wings were light and moving well. Breast items and dark meat items were light to moderate for early week trading. In production areas, live supplies were moderate at desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices into San Francisco and Denver were unchanged from last weeks prices. Offers of whole body fryers were light but adequate for current interest. Retail and food service demand light to moderate, occasionally fairly good into shopping areas. Sizes desirable. Floor stocks adequate. The Los Angeles negotiated Wog weighted average was down 2.7 cents from last week to 67.92 cents on 46 loads. Trading was noted on boneless skinless breasts at 110-122, bone-in breasts 67-92, jumbo wings 158-162, thighs 42.5-49, boneless thighs 85-93, legs 52-64, drums 50-58, and leg quarters -bulk 36-44 and 4-10 38.5-50 cents delivered.

MIDWEST REGION BROILER/FRYERS
prices into the Chicago market were 1 cent higher; Ohio cities, Detroit, and St. Louis markets were TFEWR. The whole fryer market tone was steady. Retail and food service movement was light to instances good with best demand into some retail centers, holiday catering venues, and fast food channels. Floor stocks were adequate to closely balanced with sizes in a desirable range. Parts supplies were adequate to in close balance with the exception of wings, which were tight. The trade sentiment was steady on dark meat items and breast cuts, and fully steady to firm on wings.

<u>DELMARVA BROILER/FRYERS</u> Movement of ready-to-cook whole birds was seasonally fair entering the week. Seller offerings were sufficient for trade needs. Live supplies were moderate; weights were mixed, but noted as desirable. Processor schedules were mostly moderate. Less than trucklot asking prices remained unchanged at 67 to 80 cents. The market tone was steady. In the parts complex, wings were tight and firm. Breast items and dark meat cuts were light to moderate.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE 67-87
WEIGHTED AVERAGE (A)
NO. OF BOXES (A)

(A) Not reported to avoid disclosing individual operation.

66

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was seasonally fair as dealers assess market conditions entering the week. Offerings of boneless skinless breast and tenders were sufficient for current needs. Dark meat cuts were light to moderate and wings were noted as tight and well cleared. Retail and distributive movement was fair to moderate. The market tone was fully steady to firm for wings; steady to at least steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

CU	JRRENT	WTD	VOLUME
ITEM NEGOTIATED TR	ADING*	AVG**	/LBS
BREAST - B/S	125-130	118.03	526,282
TENDERLOINS	130-135	131.74	150,965
BREAST - WITH RIBS	69-70	78.20	62,200
BREAST - LINE RUN	69	71.23	64,000
LEGS	55-56	50.71	126,040
LEG QRTRS (BULK)	35-36	36.25	252,360
DRUMSTICKS	48-49	56.53	96,760
THIGHS	39-40	43.51	92,360
B/S THIGHS	94-95	92.22	84,480
WINGS (WHOLE)	154-155	162.15	137,160
BACKS AND NECKS (STRIPPED) 13-15	15.00	19,280
LIVERS (5 POUND TUBS)	45-50	47.70	6,480
GIZZARDS (HEARTS)	65-70	65.41	6,840
NEW YORK CITY METROPOLITAN A	REA, nort	hern NJ, MA, (CT, RI, & PA
(NORTHEAST OF HARRISBURG).			

^{*} TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

,				
PC	DUNDS			WTD
ITEM	(000)	RANGE	MAJ	AVG
BREAST - B/S	807	106.00-128.00	109-112	111.80
TENDERLOINS	361	112.00-202.00	126-127	124.62
BREAST - WITH RIBS	T	OO FEW TO REP	ORT	
FRONT HALVES	T	OO FEW TO REP	ORT	
LEGS	T	OO FEW TO REP	ORT	
LEG QRTRS (BULK)	2,652	30.00-44.00	31-32	31.12
LEG QRTRS (4/10)	982	34.00-35.00	34	34.41
WINGS (WHOLE)	T	OO FEW TO REP	ORT	
DRUMSTICKS	T	OO FEW TO REP	ORT	
THIGHS	T	OO FEW TO REP	ORT	

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	0 0 0 0 0 1 1 1	<u> </u>	VIELIX : : X :	_ , , , , , ,	<u>ioacariac,</u>
<u> </u>	<u>ESTIMATE</u>	<u>ACTUAL</u>	AVG WTS	<u>ACTUAL</u>	AVG WTS
	12/14	12/10	12/10	12/07	12/03
Alabama	3,817	3,426	5.71	4,039	5.58
Arkansas	5,293	5,177	5.34	5,202	5.44
Delmarva	2,212	2,221	5.89	2,196	6.04
KY-LA-TN	2,354	2,203	4.98	2,367	5.03
Mississipp	i 2,829	2,918	5.84	2,826	5.86
North Card	lina 2,691	2,655	6.97	2,286	6.97
Texas	2,716	2,670	5.18	2,643	5.34
Total	21,912	21,270	5.67	21,559	5.72
Mon	21,912 (A)		21,559 (A	()

⁽A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-Dec 2009 is estimated to be 32,783,000 up 1.34 percent from a week ago. and up 4.7 percent from a year ago.

(last week 32,351,000 last year 31,315,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVA-LENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

P	DUNDS			WID
ITEM	(000)	RANGE	MAJ	AVG
BREAST - B/S	349	109.00-182.00	-	123.43
TENDERLOINS	TC	OO FEW TO REPO	DRT	
BREAST - LINE RUN	TO	OO FEW TO REPO	ORT	
FRONT HALVES	TO	OO FEW TO REPO	DRT	
LEGS	TO	OO FEW TO REPO	DRT	
LEG QRTRS (BULK)	421	32.00-36.00	-	34.05
LEG QRTRS (4/10)	TO	OO FEW TO REPO	DRT	
WINGS (WHOLE)	100	142.00-158.00	-	150.70
WINGS (CUT)	185	166.00-174.00	-	167.73
DRUMSTICKS	TO	OO FEW TO REPO	DRT	
THIGHS	TO	OO FEW TO REPO	ORT	
B/S THIGHS	TO	OO FEW TO REPO	ORT	
******	*****	******	*****	*****

Index Based on Southern States Parts Trading for Dec 14, 2009 -- F.O.B. Dock RANGE TODAY'S AVERAGE 5-DAY AVERAGE 49.50 - 54.00 51.17

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES
DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI
WEEK OF 14-Dec-2009 TO 18-Dec-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	107.00 - 124.00	109.00 -120.00
TENDERLOINS	123.00 - 136.00	128.00 -136.00
BREAST - LINE RUN	62.00 - 90.00	62.00 - 75.00
LEGS	47.00 - 54.00	-
LEG QRTRS (BULK)	31.00 - 39.00	34.00 - 36.00
LEG QRTRS (4/10)	33.00 - 43.00	36.00 - 38.00
DRUMSTICKS	47.00 - 69.00	-
THIGHS	40.00 - 46.00	-
B/S THIGHS	95.00 - 98.00	-
WINGS (WHOLE)	140.00 - 162.00	152.00 -162.00
BACKS AND NECKS (STRIPPED	0) 12.00 - 30.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

22

35

	RANGE
WOGS 2# & UP - WHOLE	94-112
WOGS 2# & UP - CUT UP 8&9 PIECES	98-116
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-1
ROASTERS 4# & UP	125-1
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
DRY PACK	170
ICE PACK	159
DRY PACK	117
ICE PACK	
DRY PACK	116
ICE PACK	125
	262-265
	ICE PACK DRY PACK ICE PACK DRY PACK

^{**} WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

National Mechanically Separated Chicken

CORRECTION TO LAST YEAR WEEKLY FIGURES

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The trade sentiment on all fat contents was mostly steady. Supplies of fresh and frozen 15-20% ranged adequate to available with the balance of fat contents at least sufficient for current needs. Supplies of raw materials were available. Some contract negotiations persist, especially in regards to Mexico, with many dealers anxious to wrap things up.. Export and domestic demand was seasonally light to fair. Schedules were normal to reduced with some taking time for scheduled maintenance or citing slower sales on finished product. Frame values continued steady ranging 6-9 cents FOB. mostly 7-8 cents FOB.

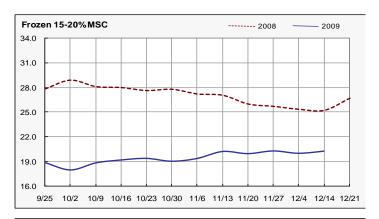
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

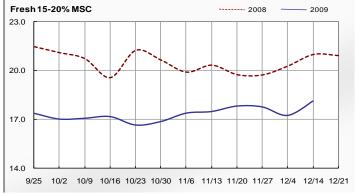
	Frozen			Fresh			
Fat Content	14-Dec-09	Last Week	Last Year	14-Dec-09	Last Week	Last Year	
15% or Less							
Price Range			***26.00***	18.00 - 19.00	17.50 - 19.00	24.00-26.00	
Wtd Avg Price			***26.00***	18.75	18.28	***24.77***	
Volume Traded	-	-	***118***	324	285	***342***	
Volume Exported	-	-	***118***	-	-	-	
15-20%							
Price Range	17.00 - 23.00	17.00 - 23.00	24.00-30.00	14.00 - 21.50	14.00 - 21.50	19.00-28.00	
Wtd Avg Price	20.30	20.03	***25.28***	18.09	17.24	***20.99***	
Volume Traded	2,000	2,169	***2,587***	3,719	3,046	***4,066***	
Volume Exported	1,718	1,489	***2,547***	612	979	***835***	
20% or More							
Price Range	-	-	-	16.00	16.00	***21.50***	
Wtd Avg Price			-	16.50	16.00	***21.50***	
Volume Traded	-	-	-	163	163	***82***	
Volume Exported	-	-	-	-	-	-	



	Frozen			Fresh			
Fat Content	Nov 2009	Oct 2009	Nov 2008	Nov 2009	Oct 2009	Nov 2008	
15% or Less							
Wtd Avg Price	-	20.00	24.00	18.41	18.69	24.28	
Volume Traded	-	80	322	1,502	1,292	1,443	
Volume Exported	-	-	160	-	-	220	
15-20%							
Wtd Avg Price	19.97	18.85	26.34	17.60	16.94	19.96	
Volume Traded	5,805	7,276	5,394	12,716	13,396	11,870	
Volume Exported	5,205	6,435	4,961	1,754	2,733	1,921	
20% or More							
Wtd Avg Price	-	-	-	16.67	17.00	21.00	
Volume Traded	-	-	-	367	328	366	
Volume Exported	-	-	-	-	-	-	

Note: Volume exported refers to that portion of the total volume that is destined for export markets.





LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 14-DECEMBER-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for at least adequate offerings from primary users. Schedules were reduced. Finished sales were fair and slowing. Trade sentiment was about steady.

AT FARM BUYER LOADING

RANGE MAJORITY AVG
TOO FEW TO REPORT

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were slightly higher when compared to the previous week. Demand was seasonally moderate to good for the about adequate to adequate offerings of heavy fowl. Processing schedules were normal to less than normal. Finished product supplies were generally sufficient for current trade needs. The undertone was at least steady to fully steady.

RANGE MAJORITY AVG

RANGE MAJORITY AVG 8-17.75 12.09

AT FARM BUYER LOADING AT FARM PRODUCER LOADING FOB PLANT

TOO FEW TO REPORT
TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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