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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in all areas when compared to early week. The market tone was steady in all areas. Retail demand entering the weekend was light to moderate. Food services demand was light to instances good. Supplies of all sizes were sufficient to satisfy current trade needs. Floor stocks were well cleared to long. In the parts structure, movement was light to moderate for late week business. Wings continue light. Supplies of breast items were mostly moderate. Dark meat items were light to moderate. In production areas, live supplies were moderate at mostly desirable weights.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 07-DEC-2009 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	65.00-68.00			
Los Angeles	91.00			
Whole Body 2/				
Chicago	58.00-62.00	57.00-75.00	63. 51	34
FOB Dock Equivalent 3/:				
Mississippi	73.00-79.00	59.00-82.00	76.86	70

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 82.00 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
758	77.83-86.03	81.80

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	171.50	1,414
BREASTS - B/S	135.00	5,875
BREASTS - WHOLE	76.50	1,318
THIGH MEAT - B/S	96.00	1,190
THIGHS	49.00	1,039
DRUMSTICKS	60.50	1,075
LEG QUARTERS	37.00	7,744
WINGS	159.00	3,050

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair entering the weekend. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was steady. In the parts complex, offerings of breast items, tenders and most dark meat cuts were mostly moderate. Wings were adequate to tight and clearing satisfactorily.

MIDWEST BOILER/FRYER Preliminary majority delivered prices for next week into the Chicago market area were unchanged. Whole broiler/fryer market tone was steady. Offers were light to moderate and buyer interest was nonaggressive. Retail and food service movement was improved, light to moderate and normal for weekend allotments. Floor stocks were well cleared to long; weights desirable to instances heavy. Supplies of wings continued snug on mixed interest, breast cuts available and discounted, and leg quarters limited. The market tone was steady to firm on wings and steady to fully steady on all other parts.

WESTERN BOILER/FRYER The Los Angeles preliminary majority was unchanged at 91 cents from last Monday's final. The market tone was generally steady on whole broiler fryers and WOGs. Offerings at least adequate. Retail demand slow to moderate. Food service demand moderate to instances good, best onto fast foods and retail centers. Floors stocks mostly adequate. Offerings of wings short to light, balance light to adequate, instances fully adequate on boneless skinless breasts. The market tone on wings was fully steady to firm, white items mostly steady, dark items steady to fully steady.

SOUTHERN BROILER/FRYER The market tone was steady. Demand entering the weekend was fair to moderate with trading usually limited to regular commitments. Supplies of all sizes were sufficient to satisfy trade needs. In the parts structure, movement was mostly moderate. Supplies of wings were light and moving well. Breast items and dark meat items were light to moderate. In production areas, live supplies were moderate at desirable weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate entering the weekend. Seller offerings were adequate for current trade needs. Live supplies were moderate at mostly desirable weights. Processing schedules were moderate. Less than trucklot asking prices remained unchanged at 67 to 80 cents. The market tone was steady. In the parts complex, supplies of wings were light with good movement. Breast items and most dark meat cuts were light to moderate and clearing satisfactorily.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		63-87
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	11/30/09-11/04/09	(A)
	11/01/08-11/05/08	(A)
NO. OF BOXES	11/30/09-11/04/09	(A)
	11/01/08-11/05/08	(A)

(A) Not reported to avoid disclosing individual operations.

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

	DEC 03, 2009				DEC 04, 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	441	106.00-191.00	-	117.24	435	106.00-191.00	-	117.30	2,262	117.93
TENDERLOINS	146	120.00-195.00	-	131.77	165	120.00-195.00	-	131.06	716	131.97
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			325	64.95
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	366	31.00-35.00	32-33	33.82	342	31.00-35.00	32-33	33.83	1,678	33.78
LEG QUARTERS (4/10)	711	31.00-36.00	33-34	34.01	609	32.00-36.00	33-34	34.27	3,600	34.09
WINGS (WHOLE)	162	136.00-152.00	-	146.44	137	136.00-156.00	-	147.33	705	146.07
WINGS (CUT)	126	164.00-169.00	-	165.83	137	164.00-169.00	-	165.80	601	165.49
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			320	94.80

****

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR DEC 03, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
48.50 - 54.00	51.41

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR DEC 04, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
48.00 - 54.00	50.62	50.88

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity was fair to moderate entering the weekend. Offerings of breast items, tenders and leg cuts were light to moderate for current needs. Wings were tight and held with confidence. Retail and distributive movement was fair to moderate. The market tone was fully steady for wings; steady to at least steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

	DEC 03, 2009			DEC 04, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	125-130	118.04	650,923	125-130	119.04	516,407	118.96	2,527,575
TENDERLOINS	130-135	133.08	122,330	130-135	132.57	103,360	132.48	566,560
BREAST - WITH RIBS	69-70	75.90	102,680	69-70	73.37	122,440	75.07	604,120
BREAST - LINE RUN	69	71.59	57,600	69	70.82	59,400	71.15	315,000
LEGS	55-56	52.51	143,380	55-56	56.02	78,320	50.74	734,940
LEG QUARTERS (BULK)	35-36	36.95	225,200	35-36	36.71	235,480	36.39	1,121,640
DRUMSTICKS	48-49	59.86	70,440	48-49	57.54	72,960	58.78	298,040
THIGHS	39-40	51.11	61,960	39-40	48.00	70,520	50.85	254,080
B/S THIGHS	94-95	98.38	57,560	94-95	98.56	76,680	98.28	326,200
WINGS (WHOLE)	154-155	163.13	122,240	154-155	162.61	145,600	161.48	727,240
BACKS AND NECKS (STRIPPED)	13-15	15.00	19,040	13-15	15.00	24,400	15.00	128,160
LIVERS (5 POUND TUBS)	45-50	47.63	13,000	45-50	47.29	9,720	47.67	54,920
GIZZARDS (HEARTS)	70-75	64.67	16,320	65-70	69.00	12,680	70.18	92,440

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	12/04	12/03	12/02	12/01	12/02	12/01	11/27	11/25
Alabama	3,826	3,388	3,966	3,967	5.61	5.59	2,876	5.42
Arkansas	3,861	5,338	5,219	5,275	5.57	5.66	2,246	5.66
Delmarva	2,167	2,249	2,191	2,230	6.07	6.01	2,264	5.85
KY-LA-TN	2,327	2,161	2,354	2,377	5.14	5.14	1,655	4.94
Mississippi	2,756	2,846	2,770	2,837	5.99	6.08	2,004	5.75
North Carolina	2,468	2,748	2,559	2,651	7.23	7.14	2,730	6.96
Texas	2,726	2,735	2,484	2,717	5.72	5.54	2,367	5.35
Total	20,131	21,465	21,543	22,054	5.85	5.84	16,142	5.68
Mon-Fri	107,927 (A)						80,642 (A)	
Saturday	150 (included in total for date shown)						544	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 04-Dec-09 and 05-Dec-09 is estimated to be 30,118,000 head up 24.34 percent from a week ago and down 5.78 percent from a year ago. (Last week 24,223,000, last year 31,967,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 05-Dec-09 is estimated to be 160,866,000 head up 32.48 percent from a week ago, and up 0.32 percent from a year ago.(Last week 121,430,000, last year 160,358,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	-
HENS OVER 5#	-
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	170
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	-
HENS OVER 5#	DRY PACK	116-125
	ICE PACK	-
DUCKS		262-265

YOUNG CHICKENS SLAUGHTERED

W/E 28-NOV-2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	33,200	59,703	10,083	18,444	121,430
Avg Live Wgt	3.87	5.52	6.64	8.32	5.58
% of total /1	27%	40%	8%	15%	100%
Comparisons					
Last week	39,651	77,005	22,923	18,085	157,664
Avg Live Wgt	3.83	5.35	6.62	8.35	5.50
% of total /1	25%	49%	15%	11%	100%
Year Ago 2/	29,219	53,763	17,531	16,362	116,875
Avg Live Wgt	3.81	5.35	6.88	8.51	5.56
% of total /1	25%	46%	15%	14%	100%
To date/2009*	1,855,852	3,725,536	1,035,155	777,008	7,393,551
To date/2008*	1,965,766	3,699,678	1,161,599	850,229	7,677,272

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 28-NOV-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	121,430	783	923	1,706	319
Avg Wt	5.58	3.26	7.56	5.59	6.85
Last week	157,644	1,225	1,376	2,601	430
Same wk yr ago	116,875	832	1,104	1,936	332
Avg Wt	5.56	3.31	7.65	5.78	6.75
To-date/2009*	7,394,531	59,559	70,565	130,124	19,235
To-date/2008*	7,680,272	64,011	76,909	140,920	20,576
Ready-to-Cook Weight and Dressing Percentage					
Current week	504,797	1,327	4,640	5,967	1,551
Last week	645,946	2,051	7,137	9,188	2,079
Same wk yr ago	484,120	1,418	5,616	7,034	1,614
To-date/2009*	30,425,516	99,290	367,413	466,703	91,937
To-date/2008*	31,612,116	106,444	402,024	508,468	97,963
Dressing %	74.5%	52.0%	66.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 146.2 million head. Estimated U.S. slaughter for this period was 122.9 million head or 23.3 million less than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Oct	24	162.9	156.4	104%	5.62
	31	163.1	156.1	104%	5.60
	7	162.0	154.0	105%	5.64
Nov	14	160.1	151.2	106%	5.56
	21	159.6	148.4	108%	5.50
	28	122.9	148.4	83%	5.58
Year to date		7484.2	7382.8	101%	
Dec	5		146.2		
	12		145.3		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	12/05/09	11/28/09	%CHG	12/06/08	%CHG
	----------Thousands----------				
Broilers	160,866	121,430 *	+32.48	160,358 *	+0.32
Cattle	638	530	+20	619 *	+03
Hogs	2,267	2,047	+11	2,368*	-04

*Actual

EASTERN REGION MISC POULTRY Delivery Week of 30-NOV-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DLVRD IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	196-200	201-207
MIDWEST	179-195	185-199

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A & PLANT GRADE, 5 LBS & UP, DLVRD, CENTS PER LB

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	70.00-76.00	73.00-75.00
VACUUM PACKED (6-9 PER BOX)	72.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged to sharply higher for bone in legs with the balance of prices unchanged. Trade sentiment was steady. Demand was fairly good to good. Supplies ranged adequate to short for current trade needs. Processing schedules were normal. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.75-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 30-NOV-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - DEC 01, 2009

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY
PRICES PAID PER LB, EXCEPT AS NOTED

	RANGE			
Muscovy Ducks - Drakes	.80	-	1.30	lbs.
Canaries	30.00	-	35.00	ea.
Pekin Ducks		-	6.00	ea.
Pullets 4-6 LBS		-	1.00	lbs.
Red Fowl 5-6 LBS	.50	-	.70	lbs.
Red Fowl 4-5 LBS	.35	-	.45	lbs.
Crossbred Roosters 4-6 LBS	1.00	-	1.10	lbs.
Crossbred Fowl 5-9 LBS	.60	-	.80	lbs.
Banty Roosters	2.00	-	2.20	ea.
Banty Hens	1.50	-	1.70	ea.
Guinea Pigs	2.00	-	4.00	ea.
Guinea Fowl		-	1.50	lbs.
Geese 9-14 LBS	.80	-	1.00	lbs.
Pigeons	2.90	-	3.10	ea.
White Pigeons	3.00	-	3.20	ea.
Rabbits 6-9 LBS	1.20	-	1.30	lbs.
Rabbits 4-6 LBS	1.40	-	1.60	lbs.
Leghorn Hens		-	.75	ea.
Bunnies	1.00	-	2.00	ea.
Silkies	2.50	-	3.00	ea.
Peacocks		-	33.00	ea.
Muscovy Ducks - Hens	.75	-	1.00	lbs.
Fancy Pheasants	14.00	û	18.00	ea.

Total Coops Sold 1515

NATIONAL CANNER FOWL MARKET Sales were too few to report. Offerings were adequate to balanced for current trade needs. Demand was fair to moderate with limited trading due to the majority of supplies being used internally. Processing schedules were mostly normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was fairly good for the balanced to adequate offerings of light type hens. Processing schedules were mostly normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading levels were TFEWR. Demand was light for at least sufficient offerings of light fowl. Schedules were normal to reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand was good while offerings were adequate for the normal processing schedules. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 07-DEC-09

SOUTH CENTRAL Trading levels were TFEWR. Demand was mostly moderate for adequate offerings of heavy hens. Schedules were as desired. Finished sales were moderate. Trade sentiment was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were too few to report prices. Demand was seasonally moderate to fairly good for the about adequate offerings of heavy fowl. Processing schedules for next week were normal. Finished product supplies were sufficient for current trade needs. The undertone was at least steady to fully steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY NEW YORK CITY SEASONAL POULTRY

FOR DELIVERY THE WEEK OF NOVEMBER 30, 2009

CAPONS:

Supplies of frozen USDA Grade A capons were noted in close balance and clearing satisfactorily. Demand for the December needs was moderate to fairly good. Prices to first receiver was unchanged. Trade sentiment was steady to fully steady.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

6-9 LBS. 2.05-2.12

GEESE:

Prices were unchanged. Supplies of frozen USDA Grade A geese were in good balance and clearing well. Demand for the upcoming holiday period was moderate to fairly good. Trade sentiment was at least steady.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

8-16 LBS.	3.85-4.15	MOSTLY	3.90-4.00

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