



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand for whole turkeys was light to moderate. No trading was reported. Offerings were light. The market tone on bulk parts was mostly steady as many return to regular work schedules after the holiday. Demand and trading was seasonally slow while offerings were mixed ranging short to adequate. Retail offers of fresh and frozen whole turkeys are more active than the same week a year ago.



EXPORT MARKET HIGHLIGHTS

Demand and trading was slow. Trading centered on fresh tom drums. Offerings were short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	109-149
TURKEYS Y TOMS 22-24#	109-149
TURKEYS Y TOMS 24-26#	107-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	87-97
FROZEN TURKEYS Y TOMS 28# & UP	88-98
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	111-121
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	86-88
FROZEN TURKEYS Y TOMS 14-24#	86-98
FROZEN TURKEYS Y TOMS 24-28#	88-98

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 30, 2009**

CURRENT SHIPMENTS 2/

	<u>OFFERS</u>	<u>SALES</u>	<u>WTD</u>		<u>VOLUME</u>	<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>		
			<u>AVG</u>	<u>AVG</u>		<u>WTD</u>	<u>VOLUME</u>	<u>DEL.</u>	<u>VOLUME</u>	<u>DEL</u>	
					(000)	<u>AVG</u>	<u>(000)</u>	<u>PER</u>	<u>(000)</u>	<u>PER</u>	
8-16 LB HENS											
EASTERN REGION 3/	86-88	-	-	-	-	-	-	-	-	-	
CENTRAL REGION 4/	86-88	-	-	-	-	-	-	-	-	-	
WESTERN REGION 5/	86-88	-	-	-	-	-	-	-	-	-	
16-24 LB TOMS											
EASTERN REGION 3/	86-88	-	-	-	-	-	-	-	-	-	
CENTRAL REGION	86-88	88	88.00	200	-	-	-	-	-	-	
WESTERN REGION	86-88	87.5	88.25	240	-	-	-	-	-	-	

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 NOVEMBER 2009.

The market tone on bulk parts was mostly steady. Demand and trading was seasonally slow as buyers and sellers review current position after the long holiday weekend. Work schedules back to full time. Offerings mixed and range from short to adequate. Export: fresh tom drums 52 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	114.40	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	56.00	25
DRUMSTICKS, TOM--FRESH	53.00-56.00		54.50	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		W	73.77	220
WINGS, FULL-CUT, HEN		W	70.00	12
WINGS, V-TYPE, TOM		M	71.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM		W	39.00	12
NECKS, HEN		W	40.00	33
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	172.00		172.00	30
THIGH MEAT		M	105.00	80
THIGH MEAT--FRESH		M	105.36	55
BREAST TRIM MEAT		W	125.00	80
SCAPULA MEAT		W	108.00	40
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	142.00		142.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		W	22.41	137
EXPORT TRADING				
DRUMSTICKS, TOMS		W	55.33	242
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	31.00	10
MECHANICALLY SEPARATED 4/		W	19.00	20
THIGH MEAT - FROZEN		W	109.50	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.