

USDA BROILER MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch



NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in all areas when compared to last week prices. Retail and food service demand was light to moderate following the Thanksgiving Day holiday. Supplies of all sizes were adequate to satisfy current trade needs. Processing schedules were usually moderate with some plants down Friday. Floor stocks were close balance to long. In the parts structure, movement was fair to moderate. Wings continue light. Supplies of breast items and dark meat items were light to moderate. In production areas, live supplies were moderate at mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 23-NOV-2009

per lb) week of 23-NOV-2009							
	Grade	A		Com	posite		
	Majority	Wtd	Loads	Wtd	Loads		
		Avg		<u>Avg</u>			
Delivered to First F	Receivers 1/:	_					
Boston/New Engla	nd TFEWR		:	70.07	15		
Ohio Cities	TFEWR		:	62.06	10		
Denver	90.50	90.50	9:	88.02	11		
Detroit	TFEWR		:	65.76	36		
Los Angeles	91.00	88.48	42 :	80.01	87		
New York	65.00-68.00	66.88	24 :	70.80	54		
Philadelphia	64.50-66.00	65.45	11:	65.84	22		
Pittsburgh	64.00-67.00	66.09	11:	71.81	54		
St. Louis	TFEWR		:	65.05	18		
San Francisco	91.50	90.50	23 :	80.30	46		
Delivered to First F	Receivers 1/:						
Whole Body 2/: Composite							
Majority Wtd Loads Wtd Loads							
		Avg		<u>Avg</u>			
Chicago	58.00-62.00		:	63.78	46		
Composite Weight	ed Average 3/:						
Loads 11/30/09	Change L	ast Wk	11/23/09	12/01	/08		
399 71.88		01	71.87	82	.36		
WOG broiler 4/:	Majority	/	Wtd Avg		Loads		
Eastern	69.50-70.50)	69.66		30		
Central	58.00-65.00)	63.50		72		
Western	69.00-71.00)	72.63		37		
FOB Dock Equival	lent 5/:						

- 1/: Includes branded product.
- 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

76.79

- 3/: Includes all whole birds shipped into listed cities including Chicago.
- 4/: Delivered first receiver, trucklot and less than trucklot volumes.

73.00-79.00

5/: Southeast area

Mississippi

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 82.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

		MICHUAL FINAL WID AVG
LOADS	RANGE	FOB DOCK OR EQUIVALENT
855	63.00-86.03	81.19

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts: WTD. AVG. VOLUME

ITEM (CENTS PER POUND) (000 POUNDS)

paris.	WID. AVG.	VOLUME	
ITEM	(CENTS PER POUND)	(000 POUNDS)	
LINE RUN TENDERS	171.50	1,289	
BREASTS - B/S	134.00	5,785	
BREASTS - WHOLE	76.00	1,331	
THIGH MEAT - B/S	93.50	1,069	
THIGHS	50.50	907	
DRUMSTICKS	60.50	992	
LEG QUARTERS	37.50	7,657	
WINGS	158.00	2,866	

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

on ready-to-cook whole broiler/fryers was generally fair following the holiday weekend. Offerings of all sizes were sufficient for current needs. Movement through retail and distributive channels was seasonally fair. The market tone was steady. In the parts complex, supplies of breast items, tenders and most dark meat cuts were moderate; wings were light and well cleared.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity

<u>SOUTHERN REGION BROILER/FRYER</u> The market tone was steady. Demand was seasonally light to fair. Supplies of all sizes were sufficient to satisfy trade needs. Processing schedules were reduced with some plants down Friday after the Thanksgiving holiday. In the parts structure, movement was moderate following the weekend. Supplies of wings were light and moving well. Breast items were light to moderate, and dark meat cuts were mostly moderate. In production areas, live supplies were moderate at desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last weeks prices. Offers of whole birds light but adequate for buyers current needs. Retail and food service demand generally light following the holiday weekend. Sizes desirable. Floor stocks adequate. The Los Angeles negotiated Wog weighted average was unchanged from last week at 69.62 cents on 33 loads. Trading was noted on boneless skinless breasts at 112-127 and leg quarters - bulk 36-44 and 4-10 39.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into the Chicago market area were unchanged; Ohio cities, Detroit and St. Louis were TFEWR. The market tone on whole broiler/fryers was steady. Retail and food service demand was light. Floor stocks were in close balance to long; weights desirable. Supplies of wings were tight, all other parts adequate to balanced. The trade sentiment was steady to firm on wings and steady to fully steady on the balance.

<u>DELMARVA BROILER/FRYERS</u> Movement of ready-to-cook whole birds was fair to moderate with most assessing needs and market conditions following the Thanksgiving holiday. Seller offerings were sufficient for current trade needs. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 67 to 80 cents. The market tone was steady. In the parts complex, wings were light and continued to move well. Breast items and dark meat cuts were moderate to light and clearing satisfactorily.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

RANGE 56-87
WEIGHTED AVERAGE (A)
NO. OF BOXES (A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair as dealers assess market conditions following the holiday weekend. Offerings of beast items, tenders and leg cuts were moderate. Wings were light and clearing well. Retail and distributive movement was fair with retail business offering the best draw entering the week. The market tone was fully steady for wings; at least steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

	CURRENT	WTD	VOLUME
ITEM NEGOTIATED	TRADING*	AVG**	/LBS
BREAST - B/S	125-130	120.22	490,720
TENDERLOINS	130-135	131.69	83,760
BREAST - WITH RIBS	69-70	74.18	152,520
BREAST - LINE RUN	69	71.42	68,400
LEGS	55-56	49.17	175,760
LEG QUARTERS (BULK)	35-36	36.41	201,040
DRUMSTICKS	48-49	59.57	50,640
THIGHS	39-40	51.16	42,840
B/S THIGHS	94-95	98.78	71,440
WINGS (WHOLE)	153-154	161.54	138,280
BACKS AND NECKS (STRIPP	ED) 13-15	15.00	34,640
LIVERS (5 POUND TUBS)	45-50	47.87	10,640
GIZZARDS (HEARTS)	70-75	74.36	18,880
NEW YORK CITY METROPOLITA	,	ern NJ, MA, C	CT, RI, & PA
(NORTHEAST OF HARRISBURG)			

^{*} TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

PO	UNDS			WTD
ITEM	(000)	RANGE	MAJ	AVG
BREAST - B/S	1,281	110.00-151.00	114-120	117.87
TENDERLOINS	444	122.00-202.00	122-126	124.99
BREAST - WITH RIBS	Т	OO FEW TO REP	ORT	
FRONT HALVES	Т	OO FEW TO REP	ORT	
LEGS	Т	OO FEW TO REP	ORT	
LEG QUARTERS (BULK) T	OO FEW TO REP	ORT	
LEG QUARTERS (4/10)	1,094	33.00-34.00	-	33.63
WINGS (WHOLE)	198	153.00-163.00		156.21
DRUMSTICKS	Т	OO FEW TO REP	ORT	
THIGHS	680	31.50-33.00	32	32.21

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

ES	STIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/30	11/26	11/26	11/23	11/19
Alabama	4,102	(A)	(A)	3,935	5.59
Arkansas	5,284	Holiday	Holiday	5,288	5.46
Delmarva	2,244	Holiday	Holiday	2,201	6.11
KY-LA-TN	2,391	(A)	(A)	2,940	5.13
Mississippi	2,884	Holiday	Holiday	2,957	5.59
North Caroli	na 2,300	(A)	(A)	2,668	7.01
Texas	2,730	Holiday	Holiday	2,631	5.39
Total	21,935	840	6.01	22,620	5.70
Mon	21,935 (B)		22,620 (B	5)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 30-Nov 2009 is estimated to be 32,817,000 down 3.32 percent from a week ago and up 1.9 percent from a year ago.

(last week 33,944,000 last year 32,195,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVA-LENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

PO	UNDS			WTD
ITEM	(000)	RANGE	MAJ	AVG
BREAST - B/S	485	106.00-191.00	-	118.39
TENDERLOINS	142	120.00-195.00	-	131.94
BREAST - LINE RUN	T	OO FEW TO REPO	ORT	
FRONT HALVES	T	OO FEW TO REPO	ORT	
LEGS	T	OO FEW TO REPO	ORT	
LEG QUARTERS (BULK)	302	31.00-34.00	32-33	33.56
LEG QUARTERS (4/10)	794	31.00-36.00	33-34	34.14
WINGS (WHOLE)	140	135.00-152.00	-	144.93
WINGS (CUT)	115	163.00-169.00	-	165.09
DRUMSTICKS	T	OO FEW TO REPO	ORT	
THIGHS	T	OO FEW TO REPO	ORT	
B/S THIGHS	T	OO FEW TO REPO	ORT	
********	*****	******	******	******

Index Based on Southern States Parts Trading for Nov 30, 2009 -- F.O.B. Dock RANGE TODAY'S AVERAGE 5-DAY AVERAGE 48.50 - 53.00 51.07 50.68

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 30-Nov-2009 TO 04-Dec-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	99.00-124.00	109.00 -120.00
TENDERLOINS	128.00 - 137.00	133.00 -137.00
BREAST - LINE RUN	68.00 - 90.00	70.00 - 75.00
LEGS	48.00 - 58.00	-
LEG QUARTERS (BULK)	31.00 - 39.00	33.00 - 34.00
LEG QUARTERS (4/10)	33.00 - 43.00	36.00 - 38.00
DRUMSTICKS	45.00 - 68.00	-
THIGHS	40.00 - 46.00	-
B/S THIGHS	96.00 - 98.00	-
WINGS (WHOLE)	140.00 - 167.00	150.00 -166.00
BACKS AND NECKS (STRIPPEI	D) 12.00 - 30.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	94-112
WOGS 2# & UP - CUT UP 8&9 PIECES	98-116
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	

RABBITS-WHOLE RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
DRY PACK	170
ICE PACK	159
DRY PACK	117
ICE PACK	
DRY PACK	116-125
ICE PACK	
	ICE PACK DRY PACK ICE PACK DRY PACK

262-265

DUCKS

^{**} WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The trade sentiment on all fat contents remains steady. Supplies of fresh and frozen 15-20% were adequate to available with the balance of fat contents at least sufficient. Many suppliers continue trying to stay ahead selling product about a week out front. Supplies of raw materials were adequate to available. Industry players maintain a watchful eye on the marketplace as contract negotiations persist with some players still trying to wrap things up, especially in regards to Mexico. A majority of the industry is mostly done contracting for 2010 with pricing and offering levels being reported between levels considered normal for the past few years and those of the record 2009 season. Export and domestic demand was light to moderate as seasonal items for Thanksgiving took center stage. Schedules were seasonally reduced with some taking time for scheduled maintenance. Frame values continued steady ranging 6-9 cents FOB, mostly 7-8 cents FOB.

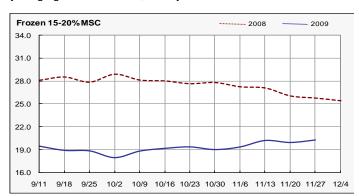
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

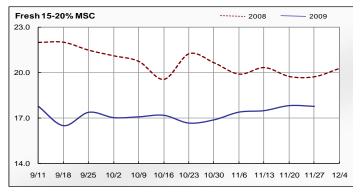
	Frozen			Fresh		
Fat Content	27-Nov-09	Last Week	Last Year	27-Nov-09	Last Week	Last Year
15% or Less						
Price Range			-	17.00 - 19.00	17.00 - 19.00	23.00-25.50
Wtd Avg Price			-	18.55	18.27	23.95
Volume Traded	-	-	-	449	449	316
Volume Exported	-	-	-	-	-	55
15-20%						
Price Range	18.00 - 23.00	16.00 - 23.00	24.00-31.00	15.25 - 21.50	16.00 - 21.50	17.00-23.00
Wtd Avg Price	20.32	19.99	25.75	17.74	17.79	19.73
Volume Traded	1,066	1,701	1,398	3,544	3,101	2,857
Volume Exported	1,026	1,461	1,358	775	163	225
20% or More						
Price Range	-	-	-	16.00	17.00	21.00
Wtd Avg Price			-	16.00	17.00	21.00
Volume Traded	-	-	-	122	82	82
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh			
Fat Content	Oct 2009	Sep 2009	Oct 2008	Oct 2009	Sep 2009	Oct 2008	
15% or Less							
Wtd Avg Price	20.00	-	31.17	18.69	19.07	25.55	
Volume Traded	80	-	240	1,290	1,170	1,147	
Volume Exported	-	-	200	-	-	-	
15-20%							
Wtd Avg Price	18.81	18.86	28.16	16.95	17.21	20.67	
Volume Traded	6,204	6,748	6,422	10,537	13,286	11,659	
Volume Exported	5,483	5,848	4,939	1,918	3,773	3,047	
20% or More							
Wtd Avg Price	-	-	-	17.00	17.80	20.80	
Volume Traded	-	-	-	326	204	404	
Volume Exported	-	-	-	-	-	-	

ne exported refers to that portion of the total volume that is destined for export markets.





<u>LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*</u> FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 30-NOVEMBER-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were TFEWR. Spent hen offerings were sufficient for the moderate demand. Schedules were normal. Finished sales were seasonally moderate. Trade sentiment was about steady.

AT FARM BUYER LOADING

RANGE MAJORITY AVG
TOO FEW TO REPORT

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compare to the previous week. Demand was seasonally moderate to fairly good for the about adequate to adequate offerings of heavy fowl. Processing schedules were mostly normal. Finished product supplies were sufficient for current trade needs. The undertone was at least steady to fully steady.

RANGE MAJORITY AVG
AT FARM BUYER LOADING 7.75-17.50 11.96
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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