

## Processed Chicken: National Mechanically Separated Chicken (Fri.) Agricultural Marketing Service \*\*\*CORRECTION TO MONTHLY VOLUMES\*\*\*

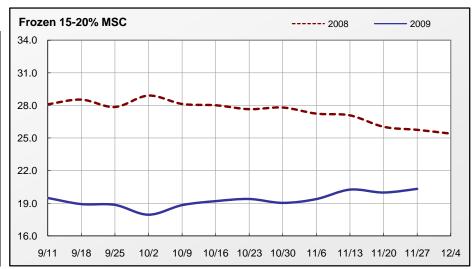
**Poultry Market News & Analysis Branch** 

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The trade sentiment on all fat contents remains steady. Supplies of fresh and frozen 15-20% were adequate to available with the balance of fat contents at least sufficient. Many suppliers continue trying to stay ahead selling product about a week out front. Supplies of raw materials were adequate to available. Industry players maintain a watchful eye on the marketplace as contract negotiations persist with some players still trying to wrap things up, especially in regards to Mexico. A majority of the industry is mostly done contracting for 2010 with pricing and offering levels being reported between levels considered normal for the past few years and those of the record 2009 season. Export and domestic demand was light to moderate as seasonal items for Thanksgiving took center stage. Schedules were seasonally reduced with some taking time for scheduled maintenance. Frame values continued steady ranging 6-9 cents FOB, mostly 7-8 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	27-Nov-09	Last Week	Last Year	27-Nov-09	Last Week	Last Year
15% or Less						
Price Range			-	17.00 - 19.00	17.00 - 19.00	23.00-25.50
Wtd Avg Price			-	18.55	18.27	23.95
Volume Traded	-	-	-	449	449	316
Volume Exported	-	-	-	-	-	55
15-20%						
Price Range	18.00 - 23.00	16.00 - 23.00	24.00-31.00	15.25 - 21.50	16.00 - 21.50	17.00-23.00
Wtd Avg Price	20.32	19.99	25.75	17.74	17.79	19.73
Volume Traded	1,066	1,701	1,398	3,544	3,101	2,857
Volume Exported	1,026	1,461	1,358	775	163	225
20% or More						
Price Range	-	-	-	16.00	17.00	21.00
Wtd Avg Price			-	16.00	17.00	21.00
Volume Traded	-	-	-	122	82	82
Volume Exported	-	-	-	-	-	-



## Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Oct 2009	Sep 2009	Oct 2008	Oct 2009	Sep 2009	Oct 2008
15% or Less						
Wtd Avg Price	20.00	-	31.17	18.69	19.07	25.55
Volume Traded	80	-	240	***1,292***	1,170	1,147
Volume Exported	-	-	200	-	-	-
15-20%						
Wtd Avg Price	18.81	18.86	28.16	16.95	17.21	20.67
Volume Traded	***7,276***	6,748	6,422	***13,396***	***13,327***	11,659
Volume Exported	***6,435***	5,848	4,939	***2,733***	3,773	3,047
20% or More						
Wtd Avg Price	-	-	-	17.00	17.80	20.80
Volume Traded	-	-	-	***328***	204	404
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

