TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand for whole turkeys was light to moderate. No trading was reported as many in industry are working Thanksgiving Day holiday schedules. Offerings were light. The overall market tone on bulk parts was mostly steady. Demand and trading was seasonally slow while offerings were mixed.

EXPORT MARKET HIGHLIGHTS

Demand and trading was slow. Offerings were short to adequate. Trading centered on fresh tom drums.

WHOLE YOUNG TURKEYS, WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A. CENTS PER LB. DELIVERED (MINIMUM 10.000 LB LOTS) for NOVEMBER 27. 2009

	OFFERS	SALES	WTD AVG	VOLUME (000)	DEL. PER
CURRENT SHIPMENTS 2/					
8-16 LB HENS					
EASTERN REGION 3/	86-88	-	-	-	
CENTRAL REGION 4/	86-88	-	-	-	
WESTERN REGION 5/	86-88	-	-	-	
16-24 LB TOMS					
EASTERN REGION	86-88	-	-	-	
CENTRAL REGION	86-88	-	-	-	
WESTERN REGION	86-88	-	-	-	
FORWARD SHIPMENTS 6/					
8-16 LB HENS					
EASTERN REGION					
CENTRAL REGION					
WESTERN REGION					
16-24 LB TOMS					
EASTERN REGION					
CENTRAL REGION					
WESTERN REGION					
OPEN COMMITMENTS 7/					
8-16 LB HENS					
EASTERN REGION				-	-
CENTRAL REGION				-	-
WESTERN REGION				-	-
16-24 LB TOMS					
EASTERN REGION				-	-
CENTRAL REGION				-	-
WESTERN REGION				-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED, (MINIMUM 10,000 LB LOTS

W/E November 27, 2009	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	87.25	85.25 **	83.79
CENTRAL REGION	87.00	85.25 **	84.24
WESTERN REGION	87.00 **	85.20 **	82.94
16-24 LB TOMS			
EASTERN REGION	87.25	85.30 **	80.00
CENTRAL REGION	87.00	85.30 **	80.00
WESTERN REGION	87.00 **	85.20 **	80.36

*BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113-149
TURKEYS Y TOMS UNDER 22#	109-149
TURKEYS Y TOMS 22-24#	109-149
TURKEYS Y TOMS 24-26#	107-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	111-121
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	84-97
FROZEN TURKEYS Y TOMS 14-24#	84-97
FROZEN TURKEYS Y TOMS 24-28#	84-97

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 30-NOV-2009

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	101.50	160,000
16-24 lbs.	101.50	40,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	5,000
16-24 lbs.	--	5,000
	Total Volume:	210,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 21-NOV-2009 (Preliminary)

	Young turkeys			Old	Total turkeys	
	-Thousand Head-	Pct Chg Prev wk	Avg Live wt	Breeders --Thousand head--		Avg Live wt
North East	881	10	24.07	(A)	881	24.07
South Atlantic	756	18	35.14	(A)	756	35.14
North Central	2,545	12	29.75	(A)	2,545	29.75
South Central	408	-54	16.58	(A)	408	16.58
West	396	-44	25.31	(A)	396	25.31
U.S. total	4,986 (B)	-6	28.13	0	4,986	28.13
To-date 2009*	212,479 (B)			297	212,776	
To-date 2008*	223,949 (B)			434	224,383	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 10,000; for the current year to date* 1,107,000; for last year to date* 1,355,000.
*Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 21-NOV -2009 (Preliminary)

	Young Hens	Young Toms	Young Breeders	Old	Total Turkeys
	Thousands				
Head	1,865	3,111	10	0	4,986
Avg Wt	16.98	34.81	30.43	0.00	28.13
Last week	2,316	3,092	43	0	5,451
Same wk yr ago	2,205	2,899	19	7	5,130
Avg Wt	16.75	37.94	24.34	34.33	28.78
To-date/2009*	89,024	122,348	1,107	297	212,776
To-date/2008*	94,626	127,968	1,355	434	224,383
Ready-to-Cook Weight and Dressing Percentage					
Current week	25,330	86,635	233	0	112,198
Last week	31,644	89,011	826	0	121,481
Same wk yr ago	29,547	87,990	351	183	118,071
To-date/2009*	1,179,431	3,592,054	22,375	6,922	4,800,782
To-date/2008*	1,220,668	3,831,503	25,745	9,840	5,087,756
Dressing %	80.0%	80.0%	76.5%	76.5%	

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 NOV 2009.

The overall market tone was mostly steady. Demand and trading seasonally slow due to most industry members working holiday schedules. Offerings mixed. Some fresh tom drums traded at 52-54 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	114.40	200	114.40	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	156.22	503		
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM		W	56.00	25	56.00	25
DRUMSTICKS, TOM--FRESH		W	53.00	40	52.75	80
DRUMSTICKS, HEN		F	53.00	7		
WINGS, FULL-CUT, TOM		W	73.77	220	73.77	220
WINGS, FULL-CUT, HEN		W	70.00	12	70.00	12
WINGS, V-TYPE, TOM		M	71.00	80	71.00	80
WINGS, V-TYPE, HEN		F	96.00	4		
NECKS, TOM		W	39.00	12	39.00	52
NECKS, HEN		W	40.00	33	40.00	33
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/		W	174.00	52	173.44	72
THIGH MEAT		M	105.00	80	105.00	80
THIGH MEAT--FRESH		M	105.36	55	105.36	55
BREAST TRIM MEAT		W	125.00	80	124.60	100
SCAPULA MEAT		W	108.00	40	108.00	40
WING MEAT WITH SKIN						
TENDERLOINS						
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH	142.00		142.00	42	142.00	82
MECHANICALLY SEPARATED 4/		F	20.00	40		
MECHANICALLY SEPARATED--FRESH 4/		W	22.41	137	22.41	137
EXPORT TRADING						
DRUMSTICKS, TOMS		W	55.33	242	55.99	282
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	73.00	54		
TAILS		W	31.00	10	31.00	10
MECHANICALLY SEPARATED 4/		W	19.00	20	19.00	180
THIGH MEAT - FROZEN		W	109.50	120	108.63	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.